

**PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 17 December 2020**

## NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION<sup>1</sup>



### Passenger car registrations: -25.5% 11 months into 2020; -12.0% in November

**In November 2020**, new car registrations in the European Union fell by 12.0% to 897,692 units, as several European governments introduced new measures to contain the second wave of the COVID-19 pandemic. As a result, the EU's four key passenger car markets all posted declines last month. France and Spain suffered double-digit drops (down 27.0% and 18.7% respectively), followed by Italy with a more modest decline (-8.3%). German losses were limited to just -3.0%.

**From January to November**, the EU passenger car market contracted by 25.5% to roughly 9 million units. This is a decline of more than 3 million units compared to the same period one year ago. Eleven months into the year, the impact of COVID-19 continued to weigh heavily on the cumulative performance of all EU markets, including the four major ones. Spain saw the biggest drop (-35.3%) so far in 2020, followed by Italy (-29.0%), France (-26.9%) and Germany (-21.6%).

<sup>1</sup> European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

# P R E S S   R E L E A S E

**PRESS EMBARGO FOR ALL DATA:  
8.00 AM (7.00 AM GMT), 17 December 2020**

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION<sup>1</sup> + EFTA + UK

17/12/2020

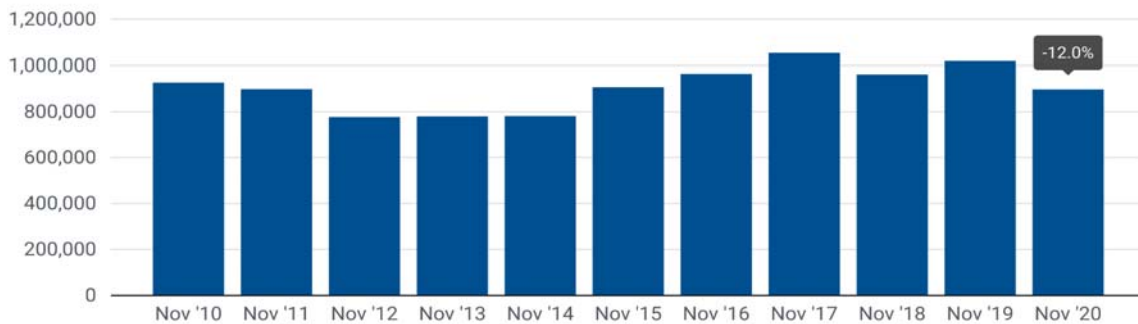
	November 2020	November 2019	%Change 20/19	Jan-Nov 2020	Jan-Nov 2019	%Change 20/19
AUSTRIA	20,055	23,271	-13.8	224,968	306,681	-26.6
BELGIUM	29,103	34,574	-15.8	401,413	516,536	-22.3
BULGARIA	1,544	2,819	-45.2	20,661	32,511	-36.4
CROATIA	2,646	3,458	-23.5	33,953	58,914	-42.4
CYPRUS	1,021	921	+10.9	9,402	11,382	-17.4
CZECH REPUBLIC	17,484	20,163	-13.3	182,638	231,208	-21.0
DENMARK	18,168	18,109	+0.3	175,394	210,088	-16.5
ESTONIA	1,504	2,028	-25.8	17,285	24,703	-30.0
FINLAND	7,374	8,683	-15.1	88,280	105,988	-16.7
FRANCE	126,047	172,731	-27.0	1,463,795	2,003,085	-26.9
GERMANY	290,150	299,127	-3.0	2,606,284	3,323,878	-21.6
GREECE	7,641	7,464	+2.4	74,463	107,512	-30.7
HUNGARY	13,265	14,214	-6.7	115,307	141,761	-18.7
IRELAND	913	761	+20.0	87,723	116,885	-24.9
ITALY	138,405	151,001	-8.3	1,261,802	1,776,501	-29.0
LATVIA	1,234	1,489	-17.1	12,754	17,169	-25.7
LITHUANIA	4,306	4,320	-0.3	35,987	42,932	-16.2
LUXEMBOURG	3,808	3,952	-3.6	41,834	51,881	-19.4
NETHERLANDS	33,499	39,092	-14.3	315,501	403,613	-21.8
POLAND	41,675	45,375	-8.2	376,840	503,099	-25.1
PORTUGAL	11,826	16,400	-27.9	131,165	206,073	-36.4
ROMANIA	13,253	13,091	+1.2	110,377	147,789	-25.3
SLOVAKIA	6,927	8,000	-13.4	69,228	93,854	-26.2
SLOVENIA	3,565	5,323	-33.0	51,346	68,714	-25.3
SPAIN	75,708	93,155	-18.7	745,369	1,152,395	-35.3
SWEDEN	26,571	30,502	-12.9	257,362	307,907	-16.4
<b>EUROPEAN UNION (EU)</b>	<b>897,692</b>	<b>1,020,023</b>	<b>-12.0</b>	<b>8,911,131</b>	<b>11,963,059</b>	<b>-25.5</b>
<b>EU14<sup>2</sup></b>	<b>789,268</b>	<b>898,822</b>	<b>-12.2</b>	<b>7,875,353</b>	<b>10,589,023</b>	<b>-25.6</b>
<b>EU12<sup>3</sup></b>	<b>108,424</b>	<b>121,201</b>	<b>-10.5</b>	<b>1,035,778</b>	<b>1,374,036</b>	<b>-24.6</b>
ICELAND	557	642	-13.2	8,565	11,136	-23.1
NORWAY	12,533	10,031	+24.9	120,838	131,127	-7.8
SWITZERLAND	22,846	24,228	-5.7	207,377	276,641	-25.0
<b>EFTA</b>	<b>35,936</b>	<b>34,901</b>	<b>+3.0</b>	<b>336,780</b>	<b>418,904</b>	<b>-19.6</b>
UNITED KINGDOM	113,781	156,621	-27.4	1,498,382	2,162,143	-30.7
<b>TOTAL (EU + EFTA + UK)</b>	<b>1,047,409</b>	<b>1,211,545</b>	<b>-13.5</b>	<b>10,746,293</b>	<b>14,544,106</b>	<b>-26.1</b>
<b>WESTERN EUROPE (EU14 + EFTA + UK)</b>	<b>938,985</b>	<b>1,090,344</b>	<b>-13.9</b>	<b>9,710,515</b>	<b>13,170,070</b>	<b>-26.3</b>

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

<sup>1</sup> Data for Malta n.a.

<sup>3</sup> Member States having joined the EU since 2004

<sup>2</sup> Member States before the 2004 enlargement



Next press release: Tuesday 19 January 2021

This information is available on the ACEA website: <http://www.acea.be>

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

17/12/2020

	November					Jan-Nov				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>25.7</b>	<b>26.0</b>	<b>230,556</b>	<b>265,114</b>	<b>-13.0</b>	<b>25.6</b>	<b>25.1</b>	<b>2,281,473</b>	<b>3,003,395</b>	<b>-24.0</b>
VOLKSWAGEN	12.0	12.8	107,762	130,592	-17.5	11.4	11.8	1,019,062	1,412,160	-27.8
SKODA	5.4	5.3	48,506	53,687	-9.7	5.7	5.1	504,809	606,336	-16.7
AUDI	4.8	4.1	43,183	42,063	+2.7	4.7	4.4	422,736	531,478	-20.5
SEAT	2.9	3.2	25,897	32,989	-21.5	3.2	3.3	284,104	395,496	-28.2
PORSCHE	0.6	0.5	4,977	5,602	-11.2	0.5	0.5	48,045	54,920	-12.5
OTHERS <sup>2</sup>	0.0	0.0	231	181	+27.6	0.0	0.0	2,717	3,005	-9.6
<b>PSA Group</b>	<b>15.1</b>	<b>15.0</b>	<b>135,622</b>	<b>152,600</b>	<b>-11.1</b>	<b>15.4</b>	<b>16.7</b>	<b>1,368,808</b>	<b>1,999,523</b>	<b>-31.5</b>
PEUGEOT	6.7	6.7	60,317	68,459	-11.9	6.8	6.7	606,295	806,035	-24.8
CITROEN	3.8	3.9	33,839	39,935	-15.3	4.2	4.5	378,179	538,344	-29.8
OPEL/VAUXHALL	4.2	4.0	37,841	40,608	-6.8	3.9	5.1	349,205	614,817	-43.2
DS	0.4	0.4	3,625	3,598	+0.8	0.4	0.3	35,129	40,327	-12.9
<b>RENAULT Group</b>	<b>11.1</b>	<b>11.2</b>	<b>99,310</b>	<b>114,210</b>	<b>-13.0</b>	<b>11.5</b>	<b>11.7</b>	<b>1,023,934</b>	<b>1,399,461</b>	<b>-26.8</b>
RENAULT	7.2	7.3	64,811	74,755	-13.3	7.6	7.5	679,862	898,520	-24.3
DACIA	3.8	3.8	34,275	38,950	-12.0	3.8	4.1	341,197	492,723	-30.8
LADA	0.0	0.0	105	293	-64.2	0.0	0.0	1,958	4,545	-56.9
ALPINE	0.0	0.0	119	212	-43.9	0.0	0.0	917	3,673	-75.0
<b>HYUNDAI Group</b>	<b>6.5</b>	<b>6.8</b>	<b>57,968</b>	<b>69,425</b>	<b>-16.5</b>	<b>7.1</b>	<b>6.6</b>	<b>634,865</b>	<b>791,535</b>	<b>-19.8</b>
HYUNDAI	3.2	3.7	29,068	37,278	-22.0	3.6	3.5	323,029	423,349	-23.7
KIA	3.2	3.2	28,900	32,147	-10.1	3.5	3.1	311,836	368,186	-15.3
<b>FCA Group</b>	<b>6.9</b>	<b>6.3</b>	<b>62,224</b>	<b>63,913</b>	<b>-2.6</b>	<b>6.6</b>	<b>6.9</b>	<b>587,583</b>	<b>819,637</b>	<b>-28.3</b>
FIAT	4.6	4.4	41,651	45,013	-7.5	4.7	4.8	415,053	571,196	-27.3
JEEP	1.4	1.0	12,754	10,634	+19.9	1.2	1.2	102,957	144,813	-28.9
LANCIA/CHRYSLER	0.5	0.4	4,221	4,333	-2.6	0.4	0.5	38,370	54,979	-30.2
ALFA ROMEO	0.4	0.4	3,313	3,620	-8.5	0.3	0.4	28,049	43,716	-35.8
OTHERS <sup>3</sup>	0.0	0.0	285	313	-8.9	0.0	0.0	3,154	4,933	-36.1
<b>BMW Group</b>	<b>6.9</b>	<b>6.5</b>	<b>61,850</b>	<b>66,072</b>	<b>-6.4</b>	<b>6.5</b>	<b>5.8</b>	<b>579,997</b>	<b>699,377</b>	<b>-17.1</b>
BMW	5.7	5.4	51,203	54,662	-6.3	5.3	4.7	471,406	565,999	-16.7
MINI	1.2	1.1	10,647	11,410	-6.7	1.2	1.1	108,591	133,378	-18.6
<b>DAIMLER</b>	<b>7.2</b>	<b>7.5</b>	<b>64,659</b>	<b>76,029</b>	<b>-15.0</b>	<b>6.3</b>	<b>6.1</b>	<b>561,182</b>	<b>731,086</b>	<b>-23.2</b>
MERCEDES	6.7	6.2	60,447	63,318	-4.5	6.1	5.3	540,540	639,488	-15.5
SMART	0.5	1.2	4,212	12,711	-66.9	0.2	0.8	20,642	91,598	-77.5
<b>TOYOTA Group</b>	<b>5.8</b>	<b>5.1</b>	<b>51,812</b>	<b>52,247</b>	<b>-0.8</b>	<b>5.7</b>	<b>5.0</b>	<b>506,085</b>	<b>599,803</b>	<b>-15.6</b>
TOYOTA	5.5	4.8	49,142	49,050	+0.2	5.4	4.7	478,128	565,245	-15.4
LEXUS	0.3	0.3	2,670	3,197	-16.5	0.3	0.3	27,957	34,558	-19.1
<b>FORD</b>	<b>5.0</b>	<b>5.6</b>	<b>45,092</b>	<b>56,755</b>	<b>-20.5</b>	<b>5.0</b>	<b>5.5</b>	<b>447,924</b>	<b>652,098</b>	<b>-31.3</b>
<b>VOLVO CAR CORP.</b>	<b>2.3</b>	<b>2.3</b>	<b>20,792</b>	<b>23,144</b>	<b>-10.2</b>	<b>2.2</b>	<b>2.0</b>	<b>197,386</b>	<b>238,169</b>	<b>-17.1</b>
<b>NISSAN</b>	<b>1.9</b>	<b>1.9</b>	<b>16,916</b>	<b>19,650</b>	<b>-13.9</b>	<b>2.1</b>	<b>2.2</b>	<b>187,136</b>	<b>262,282</b>	<b>-28.7</b>
<b>MAZDA</b>	<b>1.3</b>	<b>1.9</b>	<b>12,052</b>	<b>19,156</b>	<b>-37.1</b>	<b>1.2</b>	<b>1.5</b>	<b>105,710</b>	<b>182,267</b>	<b>-42.0</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>5,928</b>	<b>9,324</b>	<b>-36.4</b>	<b>0.9</b>	<b>0.9</b>	<b>80,677</b>	<b>113,579</b>	<b>-29.0</b>
<b>JAGUAR LAND ROVER Group</b>	<b>0.7</b>	<b>0.8</b>	<b>6,007</b>	<b>8,246</b>	<b>-27.2</b>	<b>0.7</b>	<b>0.8</b>	<b>61,038</b>	<b>94,803</b>	<b>-35.6</b>
LAND ROVER	0.5	0.6	4,664	5,725	-18.5	0.5	0.5	44,877	62,386	-28.1
JAGUAR	0.1	0.2	1,343	2,521	-46.7	0.2	0.3	16,161	32,417	-50.1
<b>HONDA</b>	<b>0.4</b>	<b>0.5</b>	<b>3,719</b>	<b>5,164</b>	<b>-28.0</b>	<b>0.5</b>	<b>0.6</b>	<b>44,359</b>	<b>66,043</b>	<b>-32.8</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

#### EUROPEAN UNION + EFTA + UK

17/12/2020

	November					Jan-Nov				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>25.7</b>	<b>25.9</b>	<b>269,235</b>	<b>313,598</b>	<b>-14.1</b>	<b>25.4</b>	<b>24.7</b>	<b>2,725,139</b>	<b>3,588,964</b>	<b>-24.1</b>
VOLKSWAGEN	11.7	12.4	122,125	150,073	-18.6	11.1	11.3	1,190,791	1,648,757	-27.8
SKODA	5.3	5.1	55,077	62,007	-11.2	5.4	4.8	582,033	703,659	-17.3
AUDI	5.2	4.4	54,140	53,570	+1.1	5.1	4.7	546,194	684,962	-20.3
SEAT	2.8	3.3	29,804	39,533	-24.6	3.1	3.3	336,340	473,910	-29.0
PORSCHE	0.7	0.7	7,706	8,101	-4.9	0.6	0.5	65,162	72,372	-10.0
OTHERS <sup>2</sup>	0.0	0.0	383	314	+22.0	0.0	0.0	4,619	5,304	-12.9
<b>PSA Group</b>	<b>14.5</b>	<b>14.3</b>	<b>152,213</b>	<b>173,044</b>	<b>-12.0</b>	<b>14.5</b>	<b>15.9</b>	<b>1,559,600</b>	<b>2,311,151</b>	<b>-32.5</b>
PEUGEOT	6.3	6.1	66,085	74,432	-11.2	6.2	6.1	669,311	892,832	-25.0
OPEL/VAUXHALL	4.4	4.2	46,111	51,398	-10.3	4.1	5.4	443,366	780,043	-43.2
CITROEN	3.5	3.6	36,147	43,084	-16.1	3.8	4.1	408,708	593,715	-31.2
DS	0.4	0.3	3,870	4,130	-6.3	0.4	0.3	38,215	44,561	-14.2
<b>RENAULT Group</b>	<b>10.0</b>	<b>10.0</b>	<b>104,442</b>	<b>121,723</b>	<b>-14.2</b>	<b>10.3</b>	<b>10.3</b>	<b>1,101,853</b>	<b>1,503,980</b>	<b>-26.7</b>
RENAULT	6.5	6.6	68,552	79,428	-13.7	6.8	6.6	733,319	965,979	-24.1
DACIA	3.4	3.4	35,655	41,767	-14.6	3.4	3.6	365,495	529,441	-31.0
LADA	0.0	0.0	105	293	-64.2	0.0	0.0	1,958	4,547	-56.9
ALPINE	0.0	0.0	130	235	-44.7	0.0	0.0	1,081	4,013	-73.1
<b>HYUNDAI Group</b>	<b>6.3</b>	<b>6.8</b>	<b>65,943</b>	<b>82,560</b>	<b>-20.1</b>	<b>7.1</b>	<b>6.8</b>	<b>767,112</b>	<b>987,273</b>	<b>-22.3</b>
KIA	3.2	3.2	33,504	38,694	-13.4	3.6	3.2	386,556	469,119	-17.6
HYUNDAI	3.1	3.6	32,439	43,866	-26.0	3.5	3.6	380,556	518,154	-26.6
<b>BMW Group</b>	<b>7.6</b>	<b>7.1</b>	<b>79,178</b>	<b>86,047</b>	<b>-8.0</b>	<b>7.1</b>	<b>6.5</b>	<b>758,858</b>	<b>950,844</b>	<b>-20.2</b>
BMW	6.1	5.7	64,038	69,567	-7.9	5.6	5.2	603,041	753,263	-19.9
MINI	1.4	1.4	15,140	16,480	-8.1	1.4	1.4	155,817	197,581	-21.1
<b>DAIMLER</b>	<b>7.1</b>	<b>7.3</b>	<b>74,261</b>	<b>87,898</b>	<b>-15.5</b>	<b>6.4</b>	<b>6.3</b>	<b>690,405</b>	<b>916,824</b>	<b>-24.7</b>
MERCEDES	6.7	6.2	69,930	75,110	-6.9	6.2	5.6	668,055	819,828	-18.5
SMART	0.4	1.1	4,331	12,788	-66.1	0.2	0.7	22,350	96,996	-77.0
<b>TOYOTA Group</b>	<b>5.8</b>	<b>5.1</b>	<b>60,586</b>	<b>61,766</b>	<b>-1.9</b>	<b>5.8</b>	<b>5.1</b>	<b>627,230</b>	<b>742,898</b>	<b>-15.6</b>
TOYOTA	5.4	4.7	56,933	57,317	-0.7	5.4	4.8	585,001	691,611	-15.4
LEXUS	0.3	0.4	3,653	4,449	-17.9	0.4	0.4	42,229	51,287	-17.7
<b>FCA Group</b>	<b>6.2</b>	<b>5.6</b>	<b>65,091</b>	<b>67,832</b>	<b>-4.0</b>	<b>5.8</b>	<b>6.0</b>	<b>625,564</b>	<b>877,077</b>	<b>-28.7</b>
FIAT	4.1	3.9	43,445	47,371	-8.3	4.1	4.2	441,320	610,401	-27.7
JEEP	1.3	1.0	13,440	11,625	+15.6	1.0	1.1	110,414	155,423	-29.0
LANCIA/CHRYSLER	0.4	0.4	4,222	4,335	-2.6	0.4	0.4	38,372	55,011	-30.2
ALFA ROMEO	0.3	0.3	3,631	4,066	-10.7	0.3	0.3	31,554	49,727	-36.5
OTHERS <sup>3</sup>	0.0	0.0	353	435	-18.9	0.0	0.0	3,904	6,515	-40.1
<b>FORD</b>	<b>5.4</b>	<b>6.1</b>	<b>56,109</b>	<b>73,664</b>	<b>-23.8</b>	<b>5.6</b>	<b>6.1</b>	<b>596,429</b>	<b>882,831</b>	<b>-32.4</b>
<b>NISSAN</b>	<b>2.2</b>	<b>2.2</b>	<b>23,324</b>	<b>26,518</b>	<b>-12.0</b>	<b>2.4</b>	<b>2.5</b>	<b>260,133</b>	<b>361,352</b>	<b>-28.0</b>
<b>VOLVO CAR CORP.</b>	<b>2.5</b>	<b>2.4</b>	<b>26,434</b>	<b>29,041</b>	<b>-9.0</b>	<b>2.4</b>	<b>2.1</b>	<b>254,350</b>	<b>307,486</b>	<b>-17.3</b>
<b>JAGUAR LAND ROVER Group</b>	<b>1.3</b>	<b>1.4</b>	<b>13,190</b>	<b>17,031</b>	<b>-22.6</b>	<b>1.3</b>	<b>1.5</b>	<b>142,117</b>	<b>211,105</b>	<b>-32.7</b>
LAND ROVER	0.9	1.0	9,355	11,890	-21.3	1.0	1.0	102,187	139,777	-26.9
JAGUAR	0.4	0.4	3,835	5,141	-25.4	0.4	0.5	39,930	71,328	-44.0
<b>MAZDA</b>	<b>1.3</b>	<b>1.9</b>	<b>14,076</b>	<b>22,743</b>	<b>-38.1</b>	<b>1.2</b>	<b>1.6</b>	<b>133,858</b>	<b>228,786</b>	<b>-41.5</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>6,966</b>	<b>11,207</b>	<b>-37.8</b>	<b>0.9</b>	<b>1.0</b>	<b>96,520</b>	<b>138,634</b>	<b>-30.4</b>
<b>HONDA</b>	<b>0.5</b>	<b>0.7</b>	<b>5,430</b>	<b>8,454</b>	<b>-35.8</b>	<b>0.7</b>	<b>0.8</b>	<b>72,757</b>	<b>111,692</b>	<b>-34.9</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati

# PRESS RELEASE

## PROVISIONAL

### NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU14 + EFTA + UK)

17/12/2020

	November					Jan-Nov				
	%Share <sup>1</sup>		Units		%Change	%Share <sup>1</sup>		Units		%Change
	'20	'19	2020	2019	20/19	'20	'19	2020	2019	20/19
<b>VW Group</b>	<b>25.2</b>	<b>25.4</b>	<b>236,559</b>	<b>277,255</b>	<b>-14.7</b>	<b>24.8</b>	<b>24.2</b>	<b>2,412,831</b>	<b>3,191,575</b>	<b>-24.4</b>
VOLKSWAGEN	11.8	12.7	111,174	138,310	-19.6	11.3	11.5	1,097,455	1,517,325	-27.7
AUDI	5.5	4.7	51,371	51,404	-0.1	5.4	5.0	522,402	660,022	-20.9
SKODA	4.1	3.9	38,798	42,195	-8.1	4.2	3.8	409,009	494,537	-17.3
SEAT	2.9	3.4	27,457	37,274	-26.3	3.3	3.4	317,879	445,810	-28.7
PORSCHE	0.8	0.7	7,404	7,779	-4.8	0.6	0.5	61,866	68,991	-10.3
OTHERS <sup>2</sup>	0.0	0.0	355	293	+21.2	0.0	0.0	4,220	4,890	-13.7
<b>PSA Group</b>	<b>15.1</b>	<b>14.8</b>	<b>141,987</b>	<b>161,191</b>	<b>-11.9</b>	<b>15.1</b>	<b>16.4</b>	<b>1,467,126</b>	<b>2,156,541</b>	<b>-32.0</b>
PEUGEOT	6.6	6.4	62,141	70,150	-11.4	6.5	6.4	632,134	843,822	-25.1
OPEL/VAUXHALL	4.5	4.3	42,236	46,452	-9.1	4.2	5.4	411,999	708,470	-41.8
CITROEN	3.6	3.7	33,801	40,505	-16.6	4.0	4.3	385,297	560,084	-31.2
DS	0.4	0.4	3,809	4,084	-6.7	0.4	0.3	37,696	44,165	-14.6
<b>RENAULT Group</b>	<b>9.4</b>	<b>9.6</b>	<b>88,657</b>	<b>105,084</b>	<b>-15.6</b>	<b>9.8</b>	<b>9.9</b>	<b>954,227</b>	<b>1,306,459</b>	<b>-27.0</b>
RENAULT	6.7	6.7	62,542	72,549	-13.8	7.0	6.7	674,927	887,081	-23.9
DACIA	2.8	2.9	25,931	32,152	-19.3	2.8	3.1	276,483	413,003	-33.1
LADA	0.0	0.0	56	151	-62.9	0.0	0.0	1,752	2,383	-26.5
ALPINE	0.0	0.0	128	232	-44.8	0.0	0.0	1,065	3,992	-73.3
<b>BMW Group</b>	<b>8.1</b>	<b>7.6</b>	<b>75,750</b>	<b>82,573</b>	<b>-8.3</b>	<b>7.4</b>	<b>6.9</b>	<b>723,131</b>	<b>907,731</b>	<b>-20.3</b>
BMW	6.5	6.1	60,929	66,417	-8.3	5.9	5.4	570,663	714,384	-20.1
MINI	1.6	1.5	14,821	16,156	-8.3	1.6	1.5	152,468	193,347	-21.1
<b>HYUNDAI Group</b>	<b>5.9</b>	<b>6.4</b>	<b>55,039</b>	<b>70,158</b>	<b>-21.5</b>	<b>6.8</b>	<b>6.5</b>	<b>656,463</b>	<b>851,128</b>	<b>-22.9</b>
KIA	3.0	3.0	27,703	32,799	-15.5	3.4	3.1	332,190	404,334	-17.8
HYUNDAI	2.9	3.4	27,336	37,359	-26.8	3.3	3.4	324,273	446,794	-27.4
<b>DAIMLER</b>	<b>7.5</b>	<b>7.6</b>	<b>70,678</b>	<b>83,310</b>	<b>-15.2</b>	<b>6.7</b>	<b>6.6</b>	<b>652,587</b>	<b>875,579</b>	<b>-25.5</b>
MERCEDES	7.1	6.5	66,382	70,572	-5.9	6.5	5.9	630,548	779,467	-19.1
SMART	0.5	1.2	4,296	12,738	-66.3	0.2	0.7	22,039	96,112	-77.1
<b>FCA Group</b>	<b>6.2</b>	<b>5.6</b>	<b>58,361</b>	<b>60,625</b>	<b>-3.7</b>	<b>5.9</b>	<b>6.2</b>	<b>572,688</b>	<b>813,636</b>	<b>-29.6</b>
FIAT	4.1	3.8	38,778	41,162	-5.8	4.1	4.3	401,865	562,063	-28.5
JEEP	1.2	1.0	11,642	10,836	+7.4	1.0	1.1	99,372	143,440	-30.7
LANCIA/CHRYSLER	0.4	0.4	4,221	4,334	-2.6	0.4	0.4	38,356	54,992	-30.3
ALFA ROMEO	0.4	0.4	3,382	3,880	-12.8	0.3	0.4	29,376	46,908	-37.4
OTHERS <sup>3</sup>	0.0	0.0	338	413	-18.2	0.0	0.0	3,719	6,233	-40.3
<b>FORD</b>	<b>5.4</b>	<b>6.2</b>	<b>51,116</b>	<b>67,148</b>	<b>-23.9</b>	<b>5.7</b>	<b>6.2</b>	<b>555,532</b>	<b>821,531</b>	<b>-32.4</b>
<b>TOYOTA Group</b>	<b>5.3</b>	<b>4.8</b>	<b>49,713</b>	<b>51,829</b>	<b>-4.1</b>	<b>5.4</b>	<b>4.8</b>	<b>520,910</b>	<b>629,706</b>	<b>-17.3</b>
TOYOTA	5.0	4.4	46,662	47,864	-2.5	5.0	4.4	484,647	584,471	-17.1
LEXUS	0.3	0.4	3,051	3,965	-23.1	0.4	0.3	36,263	45,235	-19.8
<b>NISSAN</b>	<b>2.2</b>	<b>2.2</b>	<b>20,987</b>	<b>24,321</b>	<b>-13.7</b>	<b>2.5</b>	<b>2.5</b>	<b>238,323</b>	<b>331,136</b>	<b>-28.0</b>
<b>VOLVO CAR CORP.</b>	<b>2.6</b>	<b>2.5</b>	<b>24,736</b>	<b>27,361</b>	<b>-9.6</b>	<b>2.4</b>	<b>2.2</b>	<b>237,762</b>	<b>289,467</b>	<b>-17.9</b>
<b>JAGUAR LAND ROVER Group</b>	<b>1.4</b>	<b>1.5</b>	<b>12,725</b>	<b>16,379</b>	<b>-22.3</b>	<b>1.4</b>	<b>1.5</b>	<b>137,481</b>	<b>203,996</b>	<b>-32.6</b>
LAND ROVER	1.0	1.1	8,953	11,449	-21.8	1.0	1.0	98,645	134,962	-26.9
JAGUAR	0.4	0.5	3,772	4,930	-23.5	0.4	0.5	38,836	69,034	-43.7
<b>MAZDA</b>	<b>1.4</b>	<b>1.7</b>	<b>12,806</b>	<b>18,862</b>	<b>-32.1</b>	<b>1.3</b>	<b>1.5</b>	<b>121,500</b>	<b>199,281</b>	<b>-39.0</b>
<b>MITSUBISHI</b>	<b>0.7</b>	<b>0.9</b>	<b>6,188</b>	<b>10,011</b>	<b>-38.2</b>	<b>0.9</b>	<b>1.0</b>	<b>88,233</b>	<b>127,371</b>	<b>-30.7</b>
<b>HONDA</b>	<b>0.5</b>	<b>0.6</b>	<b>4,675</b>	<b>6,948</b>	<b>-32.7</b>	<b>0.6</b>	<b>0.7</b>	<b>62,610</b>	<b>95,887</b>	<b>-34.7</b>

SOURCE: ACEA MEMBERS

<sup>1</sup> ACEA estimation based on total by market

<sup>2</sup> Includes Bentley, Lamborghini and Bugatti

<sup>3</sup> Includes Dodge and Maserati