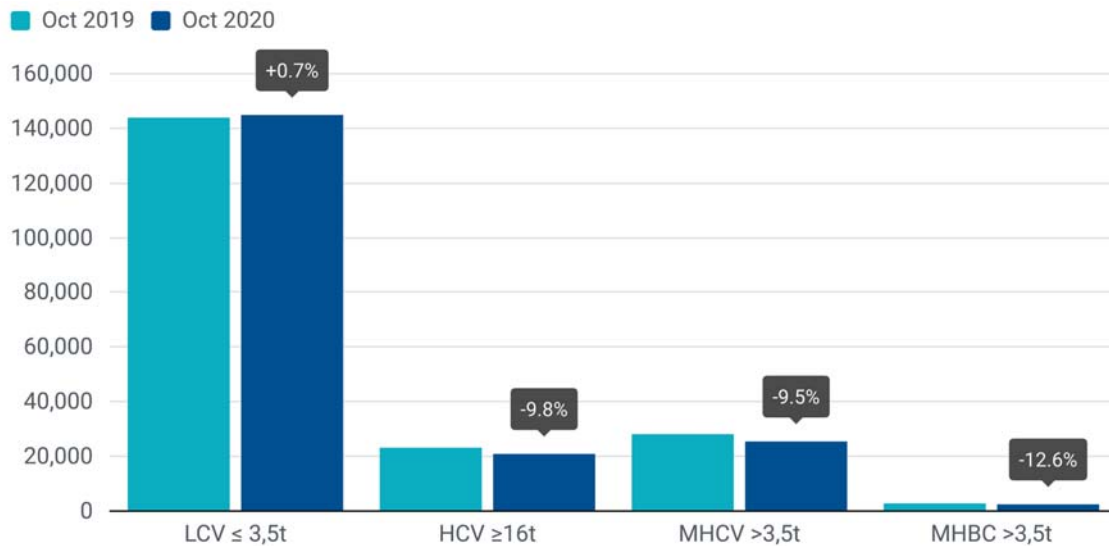


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 25 November 2020

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ October 2020



Commercial vehicle registrations: -22.2% 10 months into 2020; -1.2% in October

Total new commercial vehicles

In October 2020, the EU market for commercial vehicles contracted slightly, with the number of new registrations down 1.2% to 172,743 units. Demand for light commercial vehicles increased last month, but registrations of new trucks and buses declined at the same time. The major EU markets posted mixed results, with Germany (+9.4%) and Italy (+7.4%) recording growth, while the Spanish (-8.3%) and French (-4.5%) markets contracted in October.

Ten months into the year, demand for commercial vehicles decreased by 22.2% in the European Union, counting roughly 1.4 million registrations in total. Although the declines were less severe than in the first half of the year, all 27 EU markets continued to record double-digit drops over the first 10 months, including the four major ones: Spain (-30.4%), France (-19.8%), Germany (-18.4%) and Italy (-18.4%).

¹ European Union refers to the new composition with 27 member states (excluding the United Kingdom). For year-on-year comparisons, historical data are recalculated to adjust to the new EU27 perimeter.

New light commercial vehicles (LCV) up to 3.5t²

October registrations of new vans in the EU slightly increased (+0.7%) compared to 2019, marking the second consecutive month of growth this year. Demand was mainly supported by sales in Western Europe (+1.7%), with both Germany (+13.5%) and Italy (+9.2%) posting solid gains last month. By contrast, the markets in Central Europe continued to struggle (-8.5%) in October.

So far in 2020, registrations of light commercial vehicles fell by 20.5% across the European Union. Looking at the four largest markets of the EU, Spain posted the sharpest decline in demand for new vans (-30.7%), followed by France (-18.9%), Italy (-18.2%) and Germany (-15.5%).

New heavy commercial vehicles (HCV) of 16t and over³

Last month, the EU market for heavy commercial vehicles contracted by 9.8% to reach 20,858 registrations in total. With the exception of Italy (+5.5%) the major markets saw demand decline in October 2020: Spain (-28.7%), France (-11.5%) and Germany (-3.0%).

From January to October 2020, 161,002 heavy trucks were registered in the European Union, down 32.4% compared to the same period the year before. Each of the 27 EU markets recorded double-digit drops so far this year, including Germany (-30.9%), France (-30.3%), Spain (-26.9%) and Italy (-17.9%).

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

In October 2020, demand for new trucks decreased by 9.5%, owing to the negative results of the heavy-duty segment (which makes up the bulk of total truck demand). The big EU markets all performed worse than in October 2019, although Spain was the hardest hit (-27.3%) of the four.

Over the first 10 months of the year, registrations of new trucks declined sharply across the entire European Union, also in the four major markets: Spain (-26.0%), France (-28.5%), Germany (-28.1%) and Italy (-18.3%). In total, 201,258 trucks were registered so far this year, or 30.3% less than from January to October 2019.

New medium and heavy buses & coaches (MHBC) over 3.5t

October results show a fall of 12.6% in registrations of buses and coaches in the European Union. The major markets posted mixed results, with France (+11.4%) and Germany (+11.1%) recording solid gains last month, while Spain (-35.8%) and Italy (-18.5%) faced significant drops.

From January to October 2020, EU demand for buses and coaches contracted by 25.2%, counting 22,882 new registrations in total. As for the biggest EU markets, Spain (-44.6%) and Italy (-30.7%) continued to struggle 10 months into the year, while the downturn softened in France (-11.4%) and Germany (-4.2%).

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 25 November 2020

PROVISIONAL

**EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3.5T²**

	October 2020	October 2019	% change 20/19	Jan-Oct 2020	Jan-Oct 2019	% change 20/19
AUSTRIA	3,013	3,512	-14.2%	30,486	37,516	-18.7%
BELGIUM	6,875	6,734	2.1%	59,725	69,008	-13.5%
BULGARIA	552	467	18.2%	4,010	4,894	-18.1%
CROATIA	536	706	-24.1%	5,592	7,724	-27.6%
CYPRUS	124	232	-46.6%	1,302	1,836	-29.1%
CZECH REPUBLIC	1,743	1,638	6.4%	13,676	17,229	-20.6%
DENMARK	2,903	2,697	7.6%	24,586	27,283	-9.9%
ESTONIA	289	331	-12.7%	2,809	3,888	-27.8%
FINLAND	1,214	1,124	8.0%	10,430	12,555	-16.9%
FRANCE	39,992	41,734	-4.2%	321,922	396,715	-18.9%
GERMANY	28,261	24,908	13.5%	215,034	254,415	-15.5%
GREECE	578	623	-7.2%	5,477	6,563	-16.5%
HUNGARY	1,953	2,131	-8.4%	17,176	21,237	-19.1%
IRELAND ³	1,652	1,067	54.8%	20,606	24,312	-15.2%
ITALY ⁴	18,700	17,125	9.2%	123,886	151,371	-18.2%
LATVIA	190	235	-19.1%	1,778	2,247	-20.9%
LITHUANIA	280	228	22.8%	2,444	3,694	-33.8%
LUXEMBOURG	455	502	-9.4%	3,712	4,376	-15.2%
NETHERLANDS	5,432	5,276	3.0%	51,143	66,301	-22.9%
POLAND	5,440	5,827	-6.6%	45,800	56,895	-19.5%
PORTUGAL	2,477	2,917	-15.1%	21,104	31,073	-32.1%
ROMANIA	1,019	971	4.9%	10,693	14,719	-27.4%
SLOVAKIA	490	940	-47.9%	5,111	7,300	-30.0%
SLOVENIA	838	994	-15.7%	6,593	9,199	-28.3%
SPAIN	16,578	17,263	-4.0%	125,927	181,776	-30.7%
SWEDEN	3,300	3,712	-11.1%	23,892	38,687	-38.2%
EUROPEAN UNION	144,884	143,894	0.7%	1,154,914	1,452,813	-20.5%
EU14 ⁵	131,430	129,194	1.7%	1,037,930	1,301,951	-20.3%
EU12 ⁶	13,454	14,700	-8.5%	116,984	150,862	-22.5%
ICELAND	92	111	-17.1%	833	1,169	-28.7%
NORWAY	2,875	2,729	5.3%	25,768	32,345	-20.3%
SWITZERLAND	2,389	2,949	-19.0%	22,558	28,228	-20.1%
EFTA	5,356	5,789	-7.5%	49,159	61,742	-20.4%
UNITED KINGDOM	28,753	25,373	13.3%	236,833	311,989	-24.1%
TOTAL (EU + EFTA + UK)	178,993	175,056	2.2%	1,440,906	1,826,544	-21.1%
WESTERN EUROPE (EU14 + EFTA + UK)	165,539	160,356	3.2%	1,323,922	1,675,682	-21.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

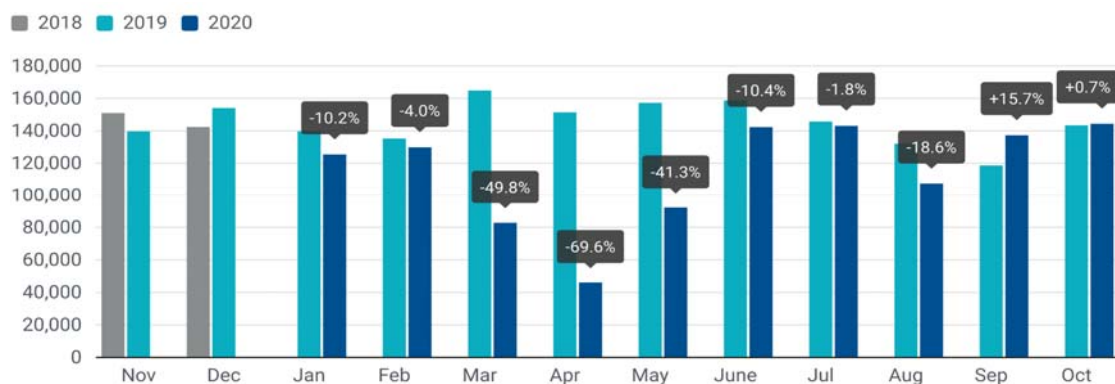
² LCV ≤ 6t

³ Member states before the 2004 enlargement

⁴ Including light buses and coaches

⁵ ANFIA estimates

⁶ Member states having joined the EU since 2004



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Tuesday 22 December 2020

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 25 November 2020

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF 16T AND OVER¹

	October 2020	October 2019	% change 20/19	Jan-Oct 2020	Jan-Oct 2019	% change 20/19
AUSTRIA	512	480	6.7%	4,679	6,941	-32.6%
BELGIUM	556	679	-18.1%	5,072	8,422	-39.8%
BULGARIA	260	279	-6.8%	1,679	2,821	-40.5%
CROATIA	53	114	-53.5%	564	1,015	-44.4%
CYPRUS	2	11	-81.8%	36	41	-12.2%
CZECH REPUBLIC	565	628	-10.0%	4,556	6,981	-34.7%
DENMARK	314	415	-24.3%	2,820	4,007	-29.6%
ESTONIA	47	63	-25.4%	385	901	-57.3%
FINLAND	208	257	-19.1%	1,916	2,560	-25.2%
FRANCE	3,656	4,131	-11.5%	29,566	42,431	-30.3%
GERMANY	5,093	5,252	-3.0%	41,476	60,004	-30.9%
GREECE	13	8	62.5%	316	233	35.6%
HUNGARY	325	335	-3.0%	2,327	4,191	-44.5%
IRELAND ²	92	84	9.5%	1,522	1,715	-11.3%
ITALY ³	1,558	1,477	5.5%	13,108	15,967	-17.9%
LATVIA	136	81	67.9%	503	930	-45.9%
LITHUANIA ⁴	598	512	16.8%	3,289	6,807	-51.7%
LUXEMBOURG ⁴	91	66	37.9%	651	959	-32.1%
NETHERLANDS	827	909	-9.0%	7,979	12,465	-36.0%
POLAND	2,217	2,255	-1.7%	13,837	22,387	-38.2%
PORTUGAL	318	395	-19.5%	2,501	3,708	-32.6%
ROMANIA	385	549	-29.9%	3,177	5,485	-42.1%
SLOVAKIA	124	200	-38.0%	1,380	2,827	-51.2%
SLOVENIA ⁴	125	138	-9.4%	1,108	1,828	-39.4%
SPAIN	2,309	3,237	-28.7%	12,513	17,118	-26.9%
SWEDEN	474	572	-17.1%	4,042	5,541	-27.1%
EUROPEAN UNION	20,858	23,127	-9.8%	161,002	238,285	-32.4%
EU14	16,021	17,962	-10.8%	128,161	182,071	-29.6%
EU12	4,837	5,165	-6.4%	32,841	56,214	-41.6%
ICELAND	5	15	-66.7%	82	162	-49.4%
NORWAY	404	595	-32.1%	3,496	4,650	-24.8%
SWITZERLAND	233	263	-11.4%	2,442	3,108	-21.4%
EFTA	642	873	-26.5%	6,020	7,920	-24.0%
UNITED KINGDOM ⁴	3,006	4,071	-26.2%	21,448	36,513	-41.3%
TOTAL (EU + EFTA + UK)	24,506	28,071	-12.7%	188,470	282,718	-33.3%
WESTERN EUROPE (EU14 + EFTA + UK)	19,669	22,906	-14.1%	155,629	226,504	-31.3%

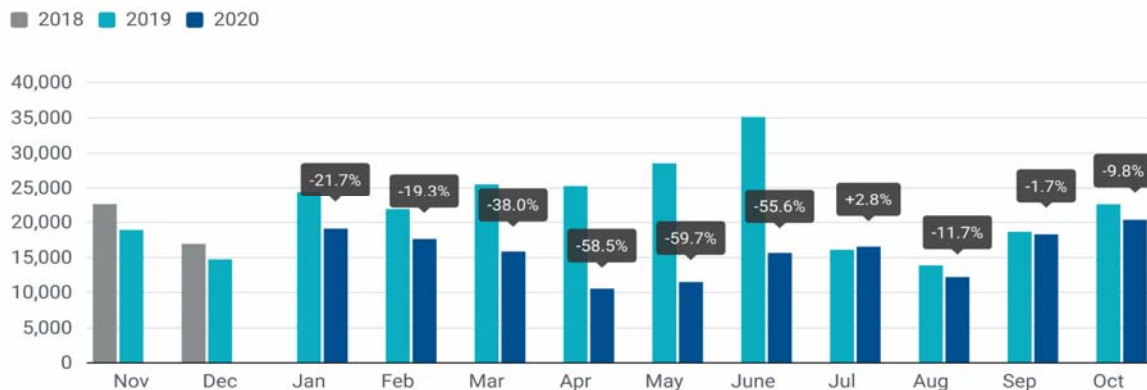
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥17t

⁴ Estimates



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 25 November 2020

PROVISIONAL

**EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3,5T¹**

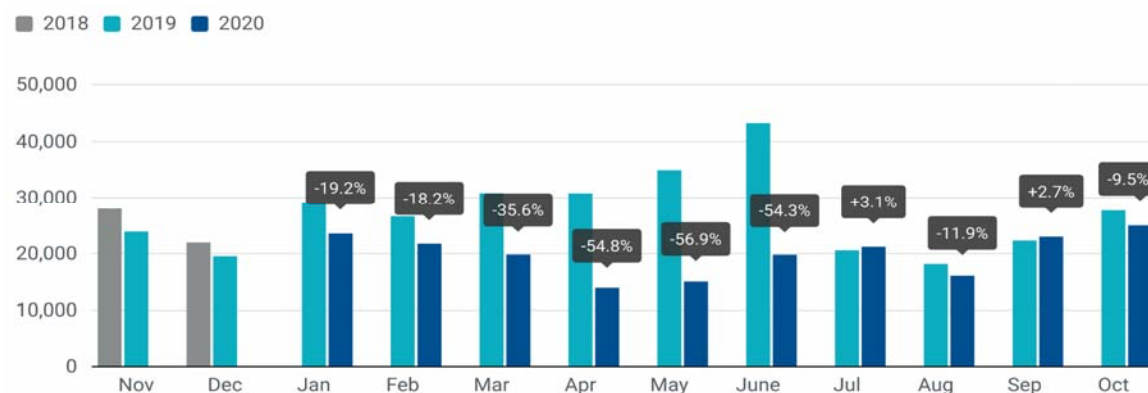
	October 2020	October 2019	% change 20/19	Jan-Oct 2020	Jan-Oct 2019	% change 20/19
AUSTRIA	529	500	5.8%	4,850	7,287	-33.4%
BELGIUM	698	820	-14.9%	6,225	9,890	-37.1%
BULGARIA	267	293	-8.9%	1,747	2,930	-40.4%
CROATIA	69	125	-44.8%	728	1,304	-44.2%
CYPRUS	6	14	-57.1%	90	237	-62.0%
CZECH REPUBLIC	677	750	-9.7%	5,696	8,457	-32.6%
DENMARK	349	450	-22.4%	3,155	4,384	-28.0%
ESTONIA	49	67	-26.9%	424	951	-55.4%
FINLAND	337	370	-8.9%	2,820	3,503	-19.5%
FRANCE	4,120	4,565	-9.7%	34,368	48,100	-28.5%
GERMANY	7,583	7,851	-3.4%	61,607	85,663	-28.1%
GREECE	26	12	116.7%	512	366	39.9%
HUNGARY	353	360	-1.9%	2,583	4,611	-44.0%
IRELAND	141	126	11.9%	1,832	2,080	-11.9%
ITALY ²	1,826	1,887	-3.2%	16,212	19,842	-18.3%
LATVIA	139	86	61.6%	549	987	-44.4%
LITHUANIA ³	604	537	12.5%	3,363	6,931	-51.5%
LUXEMBOURG	118	80	47.5%	847	1,088	-22.2%
NETHERLANDS	941	1,033	-8.9%	9,184	13,803	-33.5%
POLAND	2,436	2,625	-7.2%	15,610	24,713	-36.8%
PORTUGAL	367	436	-15.8%	2,927	4,291	-31.8%
ROMANIA	408	562	-27.4%	3,391	5,711	-40.6%
SLOVAKIA	132	225	-41.3%	1,582	3,098	-48.9%
SLOVENIA ³	129	149	-13.4%	1,195	1,955	-38.9%
SPAIN	2,572	3,537	-27.3%	15,296	20,658	-26.0%
SWEDEN	522	612	-14.7%	4,465	6,065	-26.4%
EUROPEAN UNION	25,398	28,072	-9.5%	201,258	288,905	-30.3%
EU14	20,129	22,279	-9.7%	164,300	227,020	-27.6%
EU12	5,269	5,793	-9.0%	36,958	61,885	-40.3%
ICELAND	12	23	-47.8%	169	261	-35.2%
NORWAY	553	754	-26.7%	5,234	6,515	-19.7%
SWITZERLAND	303	337	-10.1%	3,022	3,734	-19.1%
EFTA	868	1,114	-22.1%	8,425	10,510	-19.8%
UNITED KINGDOM³	4,433	5,433	-18.4%	30,626	49,613	-38.3%
TOTAL (EU + EFTA + UK)	30,699	34,619	-11.3%	240,309	349,028	-31.1%
WESTERN EUROPE (EU14 + EFTA + UK)	25,430	28,826	-11.8%	203,351	287,143	-29.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates



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PRESS RELEASE

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PROVISIONAL

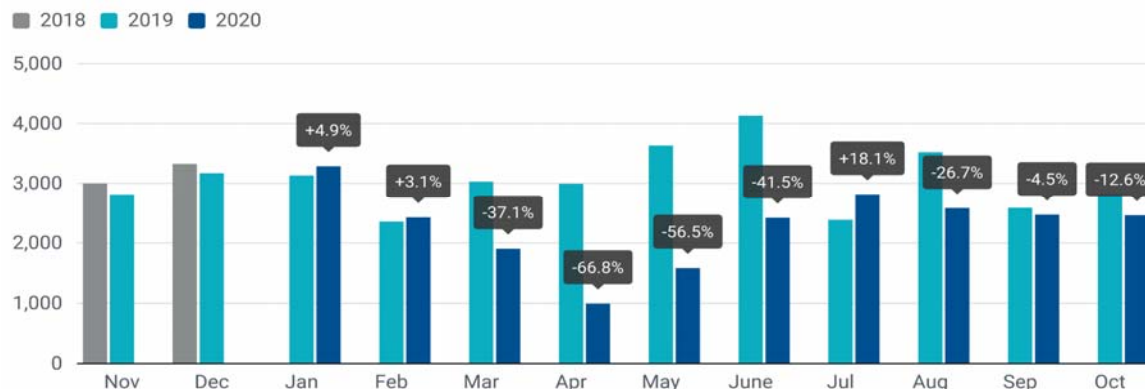
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

	October 2020	October 2019	% change 20/19	Jan-Oct 2020	Jan-Oct 2019	% change 20/19
AUSTRIA	48	38	26.3%	645	906	-28.8%
BELGIUM	34	70	-51.4%	701	1,188	-41.0%
BULGARIA	5	79	-93.7%	157	306	-48.7%
CROATIA	1	15	-93.3%	103	270	-61.9%
CYPRUS	11	0		233	19	1126.3%
CZECH REPUBLIC	83	93	-10.8%	1,049	1,020	2.8%
DENMARK	5	51	-90.2%	254	447	-43.2%
ESTONIA	20	7	185.7%	208	197	5.6%
FINLAND	10	66	-84.8%	252	475	-46.9%
FRANCE	627	563	11.4%	4,938	5,575	-11.4%
GERMANY	501	451	11.1%	4,851	5,064	-4.2%
GREECE	29	41	-29.3%	261	334	-21.9%
HUNGARY	41	27	51.9%	535	401	33.4%
IRELAND	14	8	75.0%	119	404	-70.5%
ITALY ¹	361	443	-18.5%	2,583	3,725	-30.7%
LATVIA	11	7	57.1%	53	70	-24.3%
LITHUANIA ²	14	46	-69.6%	227	445	-49.0%
LUXEMBOURG	19	8	137.5%	187	243	-23.0%
NETHERLANDS	43	57	-24.6%	375	615	-39.0%
POLAND	147	225	-34.7%	1,175	2,196	-46.5%
PORTUGAL	42	45	-6.7%	363	560	-35.2%
ROMANIA	84	64	31.3%	674	1,718	-60.8%
SLOVAKIA	38	35	8.6%	235	247	-4.9%
SLOVENIA ²	10	20	-50.0%	44	173	-74.6%
SPAIN	201	313	-35.8%	1,598	2,887	-44.6%
SWEDEN	62	43	44.2%	1,062	1,102	-3.6%
EUROPEAN UNION	2,461	2,815	-12.6%	22,882	30,587	-25.2%
EU14	1,996	2,197	-9.1%	18,189	23,525	-22.7%
EU12	465	618	-24.8%	4,693	7,062	-33.5%
ICELAND	1	13	-92.3%	13	68	-80.9%
NORWAY	143	112	27.7%	1,143	2,138	-46.5%
SWITZERLAND	60	72	-16.7%	392	515	-23.9%
EFTA	204	197	3.6%	1,548	2,721	-43.1%
UNITED KINGDOM ²	575	688	-16.4%	3,907	5,379	-27.4%
TOTAL (EU + EFTA + UK)	3,240	3,700	-12.4%	28,337	38,687	-26.8%
WESTERN EUROPE (EU14 + EFTA + UK)	2,775	3,082	-10.0%	23,644	31,625	-25.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 25 November 2020

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY TOTAL NEW COMMERCIAL VEHICLES

	October 2020	October 2019	% change 20/19	Jan-Oct 2020	Jan-Oct 2019	% change 20/19
AUSTRIA	3,590	4,050	-11.4%	35,981	45,709	-21.3%
BELGIUM	7,607	7,624	-0.2%	66,651	80,086	-16.8%
BULGARIA	824	839	-1.8%	5,914	8,130	-27.3%
CROATIA	606	846	-28.4%	6,423	9,298	-30.9%
CYPRUS	141	246	-42.7%	1,625	2,092	-22.3%
CZECH REPUBLIC	2,503	2,481	0.9%	20,421	26,706	-23.5%
DENMARK	3,257	3,198	1.8%	27,995	32,114	-12.8%
ESTONIA	358	405	-11.6%	3,441	5,036	-31.7%
FINLAND	1,561	1,560	0.1%	13,502	16,533	-18.3%
FRANCE	44,739	46,862	-4.5%	361,228	450,390	-19.8%
GERMANY	36,345	33,210	9.4%	281,492	345,142	-18.4%
GREECE	633	676	-6.4%	6,250	7,263	-13.9%
HUNGARY	2,347	2,518	-6.8%	20,294	26,249	-22.7%
IRELAND	1,807	1,201	50.5%	22,557	26,796	-15.8%
ITALY	20,887	19,455	7.4%	142,681	174,938	-18.4%
LATVIA	340	328	3.7%	2,380	3,304	-28.0%
LITHUANIA	898	811	10.7%	6,034	11,070	-45.5%
LUXEMBOURG	592	590	0.3%	4,746	5,707	-16.8%
NETHERLANDS	6,416	6,366	0.8%	60,702	80,719	-24.8%
POLAND	8,023	8,677	-7.5%	62,585	83,804	-25.3%
PORTUGAL	2,886	3,398	-15.1%	24,394	35,924	-32.1%
ROMANIA	1,511	1,597	-5.4%	14,758	22,148	-33.4%
SLOVAKIA	660	1,200	-45.0%	6,928	10,645	-34.9%
SLOVENIA	977	1,163	-16.0%	7,832	11,327	-30.9%
SPAIN	19,351	21,113	-8.3%	142,821	205,321	-30.4%
SWEDEN	3,884	4,367	-11.1%	29,419	45,854	-35.8%
EUROPEAN UNION	172,743	174,781	-1.2%	1,379,054	1,772,305	-22.2%
EU14	153,555	153,670	-0.1%	1,220,419	1,552,496	-21.4%
EU12	19,188	21,111	-9.1%	158,635	219,809	-27.8%
ICELAND	105	147	-28.6%	1,015	1,498	-32.2%
NORWAY	3,571	3,595	-0.7%	32,145	40,998	-21.6%
SWITZERLAND	2,752	3,358	-18.0%	25,972	32,477	-20.0%
EFTA	6,428	7,100	-9.5%	59,132	74,973	-21.1%
UNITED KINGDOM	33,761	31,494	7.2%	271,366	366,981	-26.1%
TOTAL (EU + EFTA + UK)	212,932	213,375	-0.2%	1,709,552	2,214,259	-22.8%
WESTERN EUROPE (EU14 + EFTA + UK)	193,744	192,264	0.8%	1,550,917	1,994,450	-22.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

