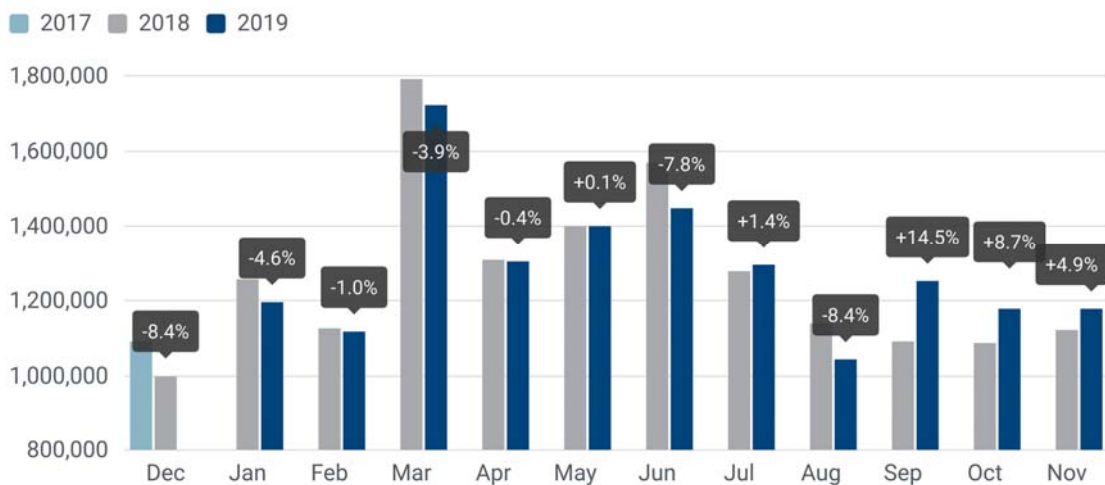


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 17 December 2019

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: -0.3% 11 months into 2019; +4.9% in November

In **November 2019**, EU demand for new passenger cars increased by 4.9%, marking the third consecutive month of growth this year. To a large extent this is the result of a low base of comparison, because in November 2018 registrations went down 8.0%. With the exception of the United Kingdom (-1.3%) all major European markets posted growth last month: Germany (+9.7%), Spain (+2.3%), Italy (+2.2%) and France (+0.7%).

Eleven months into the year, new car registrations across the European Union were almost back at levels from one year ago (-0.3%), thanks to the strong results of the last three months. Nevertheless, four of the five major EU markets declined from January to November, most notably Spain (-5.7%) and the United Kingdom (-2.7%). Germany (+3.9%) remains the only big market that recorded growth so far in 2019.

¹ Data for Malta not available on a monthly basis

PRESS RELEASE

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 17 December 2019**

PROVISIONAL NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹ + EFTA

17/12/2019

	November 2019	November 2018	%Change 19/18	Jan-Nov 2019	Jan-Nov 2018	%Change 19/18
AUSTRIA	23,271	23,604	-1.4	306,681	321,875	-4.7
BELGIUM	34,574	33,819	+2.2	516,536	526,435	-1.9
BULGARIA	2,819	2,768	+1.8	32,511	31,773	+2.3
CROATIA	3,458	3,447	+0.3	58,914	57,507	+2.4
CYPRUS	921	888	+3.7	11,382	12,281	-7.3
CZECH REPUBLIC	20,163	19,283	+4.6	231,208	246,771	-6.3
DENMARK	18,114	17,928	+1.0	210,100	204,575	+2.7
ESTONIA	2,028	2,031	-0.1	24,703	24,274	+1.8
FINLAND	8,680	8,667	+0.1	105,983	114,341	-7.3
FRANCE	172,731	171,611	+0.7	2,003,085	2,008,091	-0.2
GERMANY	299,127	272,674	+9.7	3,323,878	3,198,720	+3.9
GREECE	7,464	6,893	+8.3	107,512	98,094	+9.6
HUNGARY	14,215	11,372	+25.0	141,763	126,909	+11.7
IRELAND	759	645	+17.7	116,878	125,529	-6.9
ITALY	150,587	147,386	+2.2	1,775,884	1,786,170	-0.6
LATVIA	1,296	1,341	-3.4	16,975	15,808	+7.4
LITHUANIA	4,339	2,841	+52.7	43,193	29,992	+44.0
LUXEMBOURG	3,952	3,529	+12.0	51,881	50,196	+3.4
NETHERLANDS	39,154	34,608	+13.1	404,149	423,688	-4.6
POLAND	45,375	43,248	+4.9	503,099	486,499	+3.4
PORTUGAL	16,400	15,500	+5.8	206,073	212,068	-2.8
ROMANIA	13,091	8,303	+57.7	147,789	121,634	+21.5
SLOVAKIA	8,000	8,323	-3.9	93,854	92,115	+1.9
SLOVENIA	5,160	5,192	-0.6	66,728	69,192	-3.6
SPAIN	93,158	91,063	+2.3	1,152,419	1,222,147	-5.7
SWEDEN	30,502	25,813	+18.2	307,907	330,729	-6.9
UNITED KINGDOM	156,621	158,639	-1.3	2,162,143	2,223,058	-2.7
EUROPEAN UNION	1,175,959	1,121,416	+4.9	14,123,228	14,160,471	-0.3
EU15 ²	1,055,094	1,012,379	+4.2	12,751,109	12,845,716	-0.7
EU12 ³	120,865	109,037	+10.8	1,372,119	1,314,755	+4.4
ICELAND	642	722	-11.1	11,130	17,486	-36.3
NORWAY	10,031	12,313	-18.5	131,127	135,468	-3.2
SWITZERLAND	24,228	24,103	+0.5	276,641	272,177	+1.6
EFTA	34,901	37,138	-6.0	418,898	425,131	-1.5
EU + EFTA	1,210,860	1,158,554	+4.5	14,542,126	14,585,602	-0.3
EU15 + EFTA	1,089,995	1,049,517	+3.9	13,170,007	13,270,847	-0.8

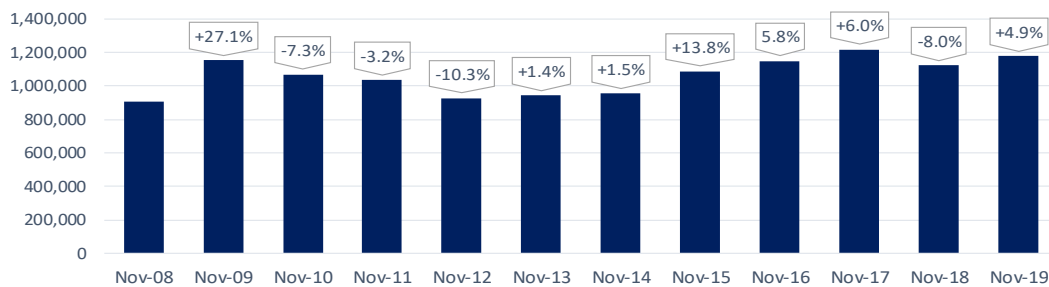
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

³ Member States having joined the EU since 2004.

² Member States before the 2004 enlargement

New passenger car registrations in the EU - month trend | 2008-2019



Next press release: Thursday 16 January 2020

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION

17/12/2019

	November					Jan-Nov				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	25.6	23.7	301,524	265,935	+13.4	24.5	24.0	3,456,569	3,393,399	+1.9
VOLKSWAGEN	12.3	11.8	145,057	132,249	+9.7	11.2	11.3	1,585,900	1,595,798	-0.6
SKODA	5.0	5.3	58,847	59,564	-1.2	4.8	4.6	675,155	656,282	+2.9
AUDI	4.4	3.3	51,421	37,182	+38.3	4.7	4.6	661,688	658,159	+0.5
SEAT	3.3	3.1	38,464	34,633	+11.1	3.3	2.9	460,612	416,788	+10.5
PORSCHE	0.6	0.2	7,455	1,910	+290.3	0.5	0.4	68,388	61,999	+10.3
OTHERS ²	0.0	0.0	280	397	-29.5	0.0	0.0	4,826	4,373	+10.4
PSA Group	14.6	16.5	171,932	185,192	-7.2	16.1	16.3	2,279,826	2,302,735	-1.0
PEUGEOT	6.3	6.6	73,961	74,116	-0.2	6.2	6.3	881,169	893,597	-1.4
OPEL/VAUXHALL	4.3	5.8	50,996	64,960	-21.5	5.4	5.8	768,435	815,768	-5.8
CITROEN	3.6	3.8	42,865	43,043	-0.4	4.2	3.9	586,272	551,887	+6.2
DS	0.3	0.3	4,110	3,073	+33.7	0.3	0.3	43,950	41,483	+5.9
RENAULT Group	10.2	10.3	119,998	115,044	+4.3	10.5	10.6	1,486,695	1,495,915	-0.6
RENAULT	6.7	6.3	78,664	70,235	+12.0	6.8	7.1	954,370	1,010,106	-5.5
DACIA	3.5	3.9	40,819	44,231	-7.7	3.7	3.4	523,971	479,342	+9.3
LADA	0.0	0.0	291	365	-20.3	0.0	0.0	4,521	4,878	-7.3
ALPINE	0.0	0.0	224	213	+5.2	0.0	0.0	3,833	1,589	+141.2
HYUNDAI Group	6.9	6.7	80,764	75,041	+7.6	6.8	6.7	964,237	947,181	+1.8
HYUNDAI	3.6	3.5	42,675	38,975	+9.5	3.6	3.5	503,546	493,417	+2.1
KIA	3.2	3.2	38,089	36,066	+5.6	3.3	3.2	460,691	453,764	+1.5
BMW Group	7.0	7.3	82,355	82,112	+0.3	6.5	6.4	913,780	910,124	+0.4
BMW	5.6	5.7	66,293	63,670	+4.1	5.1	5.1	721,633	717,674	+0.6
MINI	1.4	1.6	16,062	18,442	-12.9	1.4	1.4	192,147	192,450	-0.2
DAIMLER	7.3	7.1	85,921	80,126	+7.2	6.4	6.1	898,219	862,609	+4.1
MERCEDES	6.2	6.4	73,256	72,247	+1.4	5.7	5.5	800,696	772,629	+3.6
SMART	1.1	0.7	12,665	7,879	+60.7	0.7	0.6	97,523	89,980	+8.4
FORD	6.2	6.2	72,717	70,062	+3.8	6.2	6.3	874,137	898,161	-2.7
FCA Group	5.6	6.0	66,334	67,285	-1.4	6.1	6.7	860,829	942,143	-8.6
FIAT	4.0	4.0	46,741	45,182	+3.5	4.3	4.7	602,463	663,038	-9.1
JEEP	0.9	1.2	11,156	13,331	-16.3	1.1	1.1	150,715	151,373	-0.4
LANCIA/CHRYSLER	0.4	0.4	4,321	4,479	-3.5	0.4	0.3	54,965	44,444	+23.7
ALFA ROMEO	0.3	0.3	3,813	3,691	+3.3	0.3	0.5	46,932	75,073	-37.5
OTHERS ³	0.0	0.1	303	602	-49.7	0.0	0.1	5,754	8,215	-30.0
TOYOTA Group	5.0	4.9	59,191	55,393	+6.9	5.1	4.9	714,550	688,326	+3.8
TOYOTA	4.7	4.6	54,945	51,971	+5.7	4.7	4.6	665,015	646,605	+2.8
LEXUS	0.4	0.3	4,246	3,422	+24.1	0.4	0.3	49,535	41,721	+18.7
NISSAN	2.2	2.3	25,392	25,701	-1.2	2.5	3.2	348,858	448,060	-22.1
VOLVO CAR CORP.	2.3	2.3	26,962	26,260	+2.7	2.0	1.9	288,284	275,311	+4.7
MAZDA	1.8	1.5	21,675	16,900	+28.3	1.6	1.5	220,118	208,426	+5.6
JAGUAR LAND ROVER Group	1.4	1.7	16,429	19,330	-15.0	1.4	1.5	202,261	211,619	-4.4
LAND ROVER	1.0	1.1	11,542	12,401	-6.9	1.0	1.0	135,803	137,847	-1.5
JAGUAR	0.4	0.6	4,887	6,929	-29.5	0.5	0.5	66,458	73,772	-9.9
MINI	0.9	1.0	10,426	11,092	-6.0	0.9	0.9	129,367	124,739	+3.7
HONDA	0.7	0.8	8,015	8,633	-7.2	0.8	0.9	107,370	122,909	-12.6

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION + EFTA

17/12/2019

	November					Jan-Nov				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	25.8	23.7	312,116	275,117	+13.4	24.6	24.0	3,574,378	3,503,803	+2.0
VOLKSWAGEN	12.3	11.8	149,192	136,556	+9.3	11.2	11.3	1,634,784	1,644,861	-0.6
SKODA	5.1	5.4	61,510	62,073	-0.9	4.8	4.7	703,175	681,026	+3.3
AUDI	4.4	3.3	53,548	38,424	+39.4	4.7	4.7	684,949	679,620	+0.8
SEAT	3.3	3.1	39,587	35,535	+11.4	3.3	2.9	473,940	427,484	+10.9
PORSCHE	0.7	0.2	7,973	2,082	+282.9	0.5	0.5	72,238	66,095	+9.3
OTHERS ²	0.0	0.0	306	447	-31.5	0.0	0.0	5,292	4,717	+12.2
PSA Group	14.3	16.2	173,076	188,009	-7.9	15.9	16.0	2,311,146	2,339,451	-1.2
PEUGEOT	6.1	6.5	74,427	75,357	-1.2	6.1	6.2	892,830	907,681	-1.6
OPEL/VAUXHALL	4.2	5.7	51,400	66,021	-22.1	5.4	5.7	780,037	829,890	-6.0
CITROEN	3.6	3.8	43,119	43,484	-0.8	4.1	3.8	593,718	559,642	+6.1
DS	0.3	0.3	4,130	3,147	+31.2	0.3	0.3	44,561	42,238	+5.5
RENAULT Group	10.1	10.1	122,011	117,199	+4.1	10.4	10.4	1,508,004	1,520,729	-0.8
RENAULT	6.6	6.2	79,822	71,719	+11.3	6.7	7.0	967,384	1,026,223	-5.7
DACIA	3.4	3.9	41,664	44,888	-7.2	3.7	3.3	532,086	487,908	+9.1
LADA	0.0	0.0	291	366	-20.5	0.0	0.0	4,523	4,884	-7.4
ALPINE	0.0	0.0	234	226	+3.5	0.0	0.0	4,011	1,714	+134.0
HYUNDAI Group	6.8	6.7	82,681	77,315	+6.9	6.8	6.7	987,987	970,111	+1.8
HYUNDAI	3.6	3.5	43,987	40,444	+8.8	3.6	3.5	518,868	506,682	+2.4
KIA	3.2	3.2	38,694	36,871	+4.9	3.2	3.2	469,119	463,429	+1.2
BMW Group	7.1	7.4	86,018	86,083	-0.1	6.5	6.5	950,827	949,553	+0.1
BMW	5.7	5.8	69,540	67,177	+3.5	5.2	5.1	753,241	750,984	+0.3
MINI	1.4	1.6	16,478	18,906	-12.8	1.4	1.4	197,586	198,569	-0.5
DAIMLER	7.3	7.2	88,733	82,892	+7.0	6.4	6.1	926,813	894,273	+3.6
MERCEDES	6.3	6.5	76,003	74,816	+1.6	5.7	5.5	827,527	802,182	+3.2
SMART	1.1	0.7	12,730	8,076	+57.6	0.7	0.6	99,286	92,091	+7.8
FORD	6.1	6.2	73,969	71,510	+3.4	6.1	6.3	889,377	916,224	-2.9
FCA Group	5.6	5.9	67,739	68,834	-1.6	6.0	6.6	877,025	960,170	-8.7
FIAT	3.9	4.0	47,341	45,902	+3.1	4.2	4.6	610,329	671,875	-9.2
JEEP	1.0	1.2	11,622	13,802	-15.8	1.1	1.1	155,502	156,025	-0.3
LANCIA/CHRYSLER	0.4	0.4	4,325	4,482	-3.5	0.4	0.3	54,996	44,480	+23.6
ALFA ROMEO	0.3	0.3	4,065	3,973	+2.3	0.3	0.5	49,733	78,843	-36.9
OTHERS ³	0.0	0.1	386	675	-42.8	0.0	0.1	6,465	8,947	-27.7
TOYOTA Group	5.1	5.0	61,338	57,485	+6.7	5.1	4.9	742,112	715,413	+3.7
TOYOTA	4.7	4.7	56,913	53,889	+5.6	4.8	4.6	690,845	672,182	+2.8
LEXUS	0.4	0.3	4,425	3,596	+23.1	0.4	0.3	51,267	43,231	+18.6
NISSAN	2.2	2.4	26,438	27,417	-3.6	2.5	3.2	360,882	466,979	-22.7
VOLVO CAR CORP.	2.4	2.4	28,695	28,005	+2.5	2.1	2.0	305,356	293,249	+4.1
MAZDA	1.9	1.5	22,671	17,721	+27.9	1.6	1.5	228,808	218,560	+4.7
JAGUAR LAND ROVER Group	1.4	1.7	17,031	20,122	-15.4	1.5	1.5	211,105	218,397	-3.3
LAND ROVER	1.0	1.1	11,890	12,723	-6.5	1.0	1.0	139,777	141,778	-1.4
JAGUAR	0.4	0.6	5,141	7,399	-30.5	0.5	0.5	71,328	76,619	-6.9
MITSUBISHI	0.9	1.1	11,207	12,297	-8.9	1.0	0.9	138,634	134,230	+3.3
HONDA	0.7	0.8	8,452	9,045	-6.6	0.8	0.9	111,706	127,542	-12.4

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati

P R E S S R E L E A S E

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA)

17/12/2019

	November					Jan-Nov				
	%Share ¹		Units		%Change	%Share ¹		Units		%Change
	'19	'18	2019	2018	19/18	'19	'18	2019	2018	19/18
VW Group	25.4	23.0	276,461	240,871	+14.8	24.1	23.4	3,177,881	3,104,199	+2.4
VOLKSWAGEN	12.6	11.9	137,516	125,084	+9.9	11.4	11.4	1,503,643	1,509,917	-0.4
AUDI	4.7	3.5	51,432	36,718	+40.1	5.0	4.9	660,059	651,998	+1.2
SKODA	3.9	4.1	42,213	42,582	-0.9	3.8	3.6	494,568	474,664	+4.2
SEAT	3.4	3.2	37,318	34,105	+9.4	3.4	3.0	445,832	400,188	+11.4
PORSCHE	0.7	0.2	7,695	1,963	+292.0	0.5	0.5	68,901	62,985	+9.4
OTHERS ²	0.0	0.0	287	419	-31.5	0.0	0.0	4,878	4,447	+9.7
PSA Group	14.8	16.8	161,211	176,424	-8.6	16.4	16.5	2,156,524	2,187,652	-1.4
PEUGEOT	6.4	6.8	70,141	71,449	-1.8	6.4	6.5	843,816	860,689	-2.0
OPEL/VAUXHALL	4.3	5.8	46,452	60,604	-23.4	5.4	5.7	708,462	756,885	-6.4
CITROEN	3.7	3.9	40,534	41,267	-1.8	4.3	4.0	560,081	528,130	+6.0
DS	0.4	0.3	4,084	3,104	+31.6	0.3	0.3	44,165	41,948	+5.3
RENAULT Group	9.6	9.5	105,016	99,433	+5.6	9.9	10.1	1,306,354	1,334,946	-2.1
RENAULT	6.7	6.2	72,493	65,472	+10.7	6.7	7.1	887,006	948,203	-6.5
DACIA	2.9	3.2	32,141	33,522	-4.1	3.1	2.9	412,975	382,361	+8.0
ALPINE	0.0	0.0	231	224	+3.1	0.0	0.0	3,990	1,695	+135.4
LADA	0.0	0.0	151	215	-29.8	0.0	0.0	2,383	2,687	-11.3
BMW Group	7.6	7.9	82,568	82,789	-0.3	6.9	6.9	907,738	912,167	-0.5
BMW	6.1	6.1	66,415	64,251	+3.4	5.4	5.4	714,387	717,875	-0.5
MINI	1.5	1.8	16,153	18,538	-12.9	1.5	1.5	193,351	194,292	-0.5
DAIMLER	7.7	7.5	84,145	78,449	+7.3	6.7	6.4	885,568	853,496	+3.8
MERCEDES	6.6	6.7	71,465	70,443	+1.5	6.0	5.7	787,166	762,314	+3.3
SMART	1.2	0.8	12,680	8,006	+58.4	0.7	0.7	98,402	91,182	+7.9
HYUNDAI Group	6.4	6.3	70,273	66,039	+6.4	6.5	6.3	851,245	842,603	+1.0
HYUNDAI	3.4	3.3	37,474	34,274	+9.3	3.4	3.3	446,911	438,727	+1.9
KIA	3.0	3.0	32,799	31,765	+3.3	3.1	3.0	404,334	403,876	+0.1
FORD	6.2	6.3	67,098	65,730	+2.1	6.2	6.4	820,093	847,520	-3.2
FCA Group	5.6	6.1	60,531	63,793	-5.1	6.2	6.8	813,446	907,893	-10.4
FIAT	3.8	4.0	41,133	42,307	-2.8	4.3	4.8	561,931	632,031	-11.1
JEEP	1.0	1.2	10,831	12,595	-14.0	1.1	1.1	143,449	146,613	-2.2
LANCIA/CHRYSLER	0.4	0.4	4,324	4,480	-3.5	0.4	0.3	54,977	44,455	+23.7
ALFA ROMEO	0.4	0.4	3,879	3,769	+2.9	0.4	0.6	46,911	76,199	-38.4
OTHERS ³	0.0	0.1	364	642	-43.3	0.0	0.1	6,178	8,595	-28.1
TOYOTA Group	4.7	4.7	51,477	49,205	+4.6	4.8	4.6	628,994	611,348	+2.9
TOYOTA	4.4	4.4	47,539	46,201	+2.9	4.4	4.3	583,786	574,005	+1.7
LEXUS	0.4	0.3	3,938	3,004	+31.1	0.3	0.3	45,208	37,343	+21.1
NISSAN	2.2	2.4	24,348	24,901	-2.2	2.5	3.2	331,162	428,165	-22.7
VOLVO CAR CORP.	2.5	2.5	27,015	26,411	+2.3	2.2	2.1	287,337	276,520	+3.9
JAGUAR LAND ROVER Group	1.5	1.9	16,379	19,605	-16.5	1.5	1.6	203,996	212,948	-4.2
LAND ROVER	1.1	1.2	11,449	12,362	-7.4	1.0	1.0	134,962	138,283	-2.4
JAGUAR	0.5	0.7	4,930	7,243	-31.9	0.5	0.6	69,034	74,665	-7.5
MAZDA	1.7	1.5	18,861	15,303	+23.3	1.5	1.5	199,461	193,687	+3.0
MITSUBISHI	0.9	1.1	10,011	11,179	-10.4	1.0	0.9	127,371	123,561	+3.1
HONDA	0.6	0.7	6,946	7,645	-9.1	0.7	0.8	95,901	111,845	-14.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge and Maserati