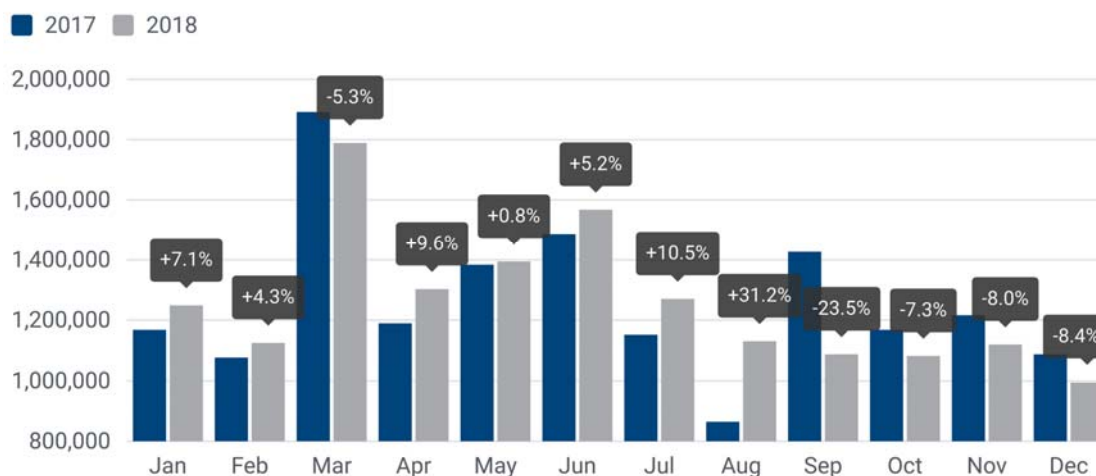


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 16 January 2019

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +0.1% in 2018; -8.4% in December

In December 2018, the EU passenger car market declined for the fourth month in a row. Last month registrations fell by 8.4%, continuing the downward trend that started with the introduction of WLTP in September. With the exception of Italy (+2.0%), all major EU markets saw demand for cars contract during the last month of the year.

Overall in 2018, car registrations in the EU remained more or less stable compared to the year before. Due to falling demand during the last four months of 2018, full-year growth was +0.1%. Although this increase is very modest, it still marks the fifth consecutive year of growth, with almost 15.2 million cars registered across the European Union.

Demand was mostly driven by the Central European countries, where new car registrations grew by 8.0% in 2018. Results were diverse among the five major EU markets, with Spain (+7.0%) and France (+3.0%) posting growth, registrations falling slightly in Germany (-0.2%) and demand contracting in Italy (-3.1%) and the United Kingdom (-6.8%) last year.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 16 January 2019

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

16/01/2019

	December '18	December '17	%Change 18/17	Jan-Dec '18	Jan-Dec '17	%Change 18/17
AUSTRIA	19,193	25,651	-25.2	341,068	353,320	-3.5
BELGIUM	23,197	28,072	-17.4	549,632	546,558	+0.6
BULGARIA	2,559	3,064	-16.5	34,332	31,244	+9.9
CROATIA	2,349	2,024	+16.1	59,856	50,412	+18.7
CYPRUS	675	713	-5.3	12,956	13,080	-0.9
CZECH REPUBLIC	14,666	19,967	-26.5	261,437	271,595	-3.7
DENMARK	13,913	16,516	-15.8	218,565	221,838	-1.5
ESTONIA	1,113	1,463	-23.9	25,387	24,494	+3.6
FINLAND	6,159	8,069	-23.7	120,499	118,587	+1.6
FRANCE	165,390	193,372	-14.5	2,173,481	2,110,748	+3.0
GERMANY	237,058	253,950	-6.7	3,435,778	3,441,262	-0.2
GREECE	5,337	5,396	-1.1	103,431	88,083	+17.4
HUNGARY	9,685	10,832	-10.6	136,594	116,265	+17.5
IRELAND	142	159	-10.7	125,557	131,332	-4.4
ITALY	124,078	121,689	+2.0	1,910,025	1,971,345	-3.1
LATVIA	1,071	1,299	-17.6	16,879	16,692	+1.1
LITHUANIA ²	2,455	1,967	+24.8	32,447	25,867	+25.4
LUXEMBOURG	2,615	2,844	-8.1	52,811	52,775	+0.1
NETHERLANDS	20,028	17,365	+15.3	443,812	414,306	+7.1
POLAND	45,390	48,011	-5.5	531,889	486,352	+9.4
PORTUGAL	16,157	17,053	-5.3	228,290	222,129	+2.8
ROMANIA	9,285	8,271	+12.3	130,919	106,387	+23.1
SLOVAKIA	5,965	8,029	-25.7	98,080	96,085	+2.1
SLOVENIA	3,643	4,039	-9.8	72,835	70,892	+2.7
SPAIN	99,291	102,944	-3.5	1,321,438	1,234,932	+7.0
SWEDEN	23,000	34,958	-34.2	353,729	379,393	-6.8
UNITED KINGDOM	144,089	152,473	-5.5	2,367,147	2,540,617	-6.8
EUROPEAN UNION	998,503	1,090,190	-8.4	15,158,874	15,136,590	+0.1
EU15 ³	899,647	980,511	-8.2	13,745,263	13,827,225	-0.6
EU12 ⁴	98,856	109,679	-9.9	1,413,611	1,309,365	+8.0
ICELAND	481	886	-45.7	17,967	21,287	-15.6
NORWAY	12,461	16,077	-22.5	147,929	158,650	-6.8
SWITZERLAND	27,539	31,072	-11.4	299,716	314,028	-4.6
EFTA	40,481	48,035	-15.7	465,612	493,965	-5.7
EU + EFTA	1,038,984	1,138,225	-8.7	15,624,486	15,630,555	-0.04
EU15 + EFTA	940,128	1,028,546	-8.6	14,210,875	14,321,190	-0.8

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

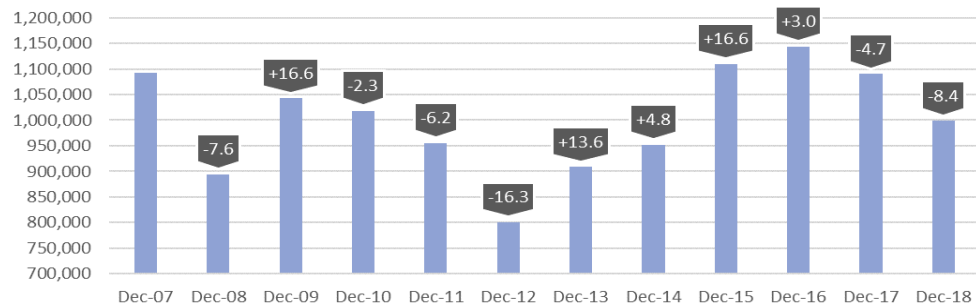
¹ Data for Malta n.a.

³ Member States before the 2004 enlargement

² Estimates

⁴ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Friday 15 February 2019

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

16/01/2019

	December					January-December				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	23.1	23.2	231,011	253,025	-8.7	23.8	23.7	3,611,948	3,580,664	+0.9
VOLKSWAGEN	11.4	11.1	114,164	121,264	-5.9	11.2	10.9	1,698,084	1,645,906	+3.2
SKODA	4.6	4.3	45,796	47,142	-2.9	4.6	4.5	701,670	674,663	+4.0
AUDI	4.3	4.7	42,606	51,775	-17.7	4.6	5.3	700,674	797,845	-12.2
SEAT	2.4	2.5	23,975	27,606	-13.2	2.9	2.6	440,753	388,963	+13.3
PORSCHE	0.4	0.5	4,186	4,924	-15.0	0.4	0.5	66,137	68,645	-3.7
OTHERS ³	0.0	0.0	284	314	-9.6	0.0	0.0	4,630	4,642	-0.3
PSA Group	15.8	15.3	157,505	167,173	-5.8	16.2	12.2	2,459,841	1,852,333	+32.8
PEUGEOT	6.3	6.4	62,668	70,253	-10.8	6.3	6.0	956,247	909,045	+5.2
OPEL/VAUXHALL ⁴	5.4	5.2	53,612	56,602	-5.3	5.7	2.2	869,054	337,704	+157.3
CITROEN	3.8	3.4	38,103	37,008	+3.0	3.9	3.7	589,943	560,480	+5.3
DS	0.3	0.3	3,122	3,310	-5.7	0.3	0.3	44,597	45,104	-1.1
RENAULT Group	11.8	13.0	117,906	141,301	-16.6	10.6	10.6	1,614,410	1,601,120	+0.8
RENAULT	7.8	9.2	77,700	99,995	-22.3	7.2	7.5	1,088,346	1,132,357	-3.9
DACIA	4.0	3.7	39,692	40,853	-2.8	3.4	3.1	519,088	463,586	+12.0
LADA	0.0	0.0	304	447	-32.0	0.0	0.0	5,181	5,170	+0.2
ALPINE	0.0	0.0	210	6	∞	0.0	0.0	1,795	7	∞
FCA Group	6.0	5.6	59,612	60,869	-2.1	6.6	6.8	1,001,972	1,025,942	-2.3
FIAT	3.9	3.9	38,682	42,598	-9.2	4.6	5.1	701,892	768,789	-8.7
JEEP	1.2	0.8	12,208	8,912	+37.0	1.1	0.7	163,623	104,784	+56.2
ALFA ROMEO	0.4	0.5	3,868	5,482	-29.4	0.5	0.5	78,944	82,308	-4.1
LANCIA/CHRYSLER	0.4	0.3	4,358	3,151	+38.3	0.3	0.4	48,801	60,854	-19.8
OTHERS ⁵	0.0	0.1	496	726	-31.7	0.1	0.1	8,712	9,207	-5.4
BMW Group	8.0	8.0	79,696	86,835	-8.2	6.5	6.6	989,688	998,188	-0.9
BMW	6.1	6.2	60,783	67,803	-10.4	5.1	5.2	778,343	789,418	-1.4
MINI	1.9	1.7	18,913	19,032	-0.6	1.4	1.4	211,345	208,770	+1.2
FORD	6.4	6.1	63,952	66,667	-4.1	6.4	6.6	974,856	998,259	-2.3
DAIMLER	7.3	6.1	72,448	66,500	+8.9	6.2	6.3	935,057	953,614	-1.9
MERCEDES	6.6	5.4	65,729	58,969	+11.5	5.5	5.7	838,358	857,131	-2.2
SMART	0.7	0.7	6,719	7,531	-10.8	0.6	0.6	96,699	96,483	+0.2
TOYOTA Group	4.4	4.4	43,512	48,466	-10.2	4.8	4.6	731,228	698,592	+4.7
TOYOTA	4.0	4.1	40,300	44,937	-10.3	4.5	4.3	686,267	654,831	+4.8
LEXUS	0.3	0.3	3,212	3,529	-9.0	0.3	0.3	44,961	43,761	+2.7
HYUNDAI	3.5	3.5	34,626	38,484	-10.0	3.5	3.4	528,659	508,898	+3.9
KIA	3.0	2.8	29,916	30,041	-0.4	3.2	3.0	483,680	460,980	+4.9
NISSAN	2.6	3.4	25,699	36,977	-30.5	3.1	3.7	473,810	552,578	-14.3
VOLVO CAR CORP.	2.5	2.4	24,794	25,665	-3.4	2.0	1.9	299,989	282,006	+6.4
JAGUAR LAND ROVER Group	1.6	1.4	15,703	14,760	+6.4	1.4	1.4	206,932	215,744	-4.1
LAND ROVER	0.9	0.9	9,067	9,829	-7.8	0.8	1.0	126,472	147,758	-14.4
JAGUAR	0.7	0.5	6,636	4,931	+34.6	0.5	0.4	80,460	67,986	+18.3
HONDA	0.8	0.8	7,729	9,051	-14.6	0.9	0.9	130,557	134,618	-3.0
GM⁴	0.0	0.0	30	148	-79.7	0.0	3.8	2,899	589,736	-99.5

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

16/01/2019

	December					January-December				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	23.3	23.5	242,168	266,934	-9.3	23.9	23.8	3,733,427	3,717,478	+0.4
VOLKSWAGEN	11.5	11.2	119,218	127,108	-6.2	11.2	10.9	1,752,162	1,706,431	+2.7
SKODA	4.7	4.4	48,627	49,952	-2.7	4.7	4.5	729,224	705,232	+3.4
AUDI	4.3	4.9	44,646	55,474	-19.5	4.6	5.3	724,168	826,394	-12.4
SEAT	2.4	2.5	24,907	28,729	-13.3	2.9	2.6	452,372	401,028	+12.8
PORSCHE	0.4	0.5	4,456	5,337	-16.5	0.5	0.5	70,504	73,397	-3.9
OTHERS ³	0.0	0.0	314	334	-6.0	0.0	0.0	4,997	4,996	+0.02
PSA Group	15.4	15.0	160,497	170,784	-6.0	16.0	12.1	2,499,522	1,885,867	+32.5
PEUGEOT	6.1	6.3	63,788	71,454	-10.7	6.2	5.9	971,437	924,953	+5.0
OPEL/VAUXHALL ⁴	5.3	5.1	54,862	58,239	-5.8	5.7	2.2	884,412	345,218	+156.2
CITROEN	3.7	3.3	38,658	37,750	+2.4	3.8	3.6	598,254	569,822	+5.0
DS	0.3	0.3	3,189	3,341	-4.5	0.3	0.3	45,419	45,874	-1.0
RENAULT Group	11.5	12.6	119,848	143,955	-16.7	10.5	10.4	1,641,156	1,628,702	+0.8
RENAULT	7.6	9.0	79,020	101,914	-22.5	7.1	7.4	1,105,778	1,150,686	-3.9
DACIA	3.9	3.7	40,291	41,574	-3.1	3.4	3.0	528,249	472,816	+11.7
LADA	0.0	0.0	304	461	-34.1	0.0	0.0	5,186	5,193	-0.1
ALPINE	0.0	0.0	233	6	∞	∞	∞	1,943	7	∞
BMW Group	8.1	8.1	83,800	91,807	-8.7	6.6	6.7	1,033,221	1,043,217	-1.0
BMW	6.2	6.3	64,309	72,109	-10.8	5.2	5.3	815,179	827,755	-1.5
MINI	1.9	1.7	19,491	19,698	-1.1	1.4	1.4	218,042	215,462	+1.2
FCA Group	5.9	5.5	60,926	62,461	-2.5	6.5	6.7	1,021,311	1,045,074	-2.3
FIAT	3.8	3.8	39,240	43,402	-9.6	4.6	5.0	711,285	779,522	-8.8
JEEP	1.2	0.8	12,606	9,280	+35.8	1.1	0.7	168,674	108,431	+55.6
ALFA ROMEO	0.4	0.5	4,095	5,759	-28.9	0.5	0.5	82,939	85,833	-3.4
LANCIA/CHRYSLER	0.4	0.3	4,375	3,156	+38.6	0.3	0.4	48,854	60,885	-19.8
OTHERS ⁵	0.1	0.1	610	864	-29.4	0.1	0.1	9,559	10,403	-8.1
FORD	6.3	6.0	65,443	68,713	-4.8	6.4	6.5	994,397	1,018,436	-2.4
DAIMLER	7.3	6.1	75,914	69,957	+8.5	6.2	6.3	970,187	992,528	-2.3
MERCEDES	6.6	5.5	69,039	62,251	+10.9	5.6	5.7	871,221	893,574	-2.5
SMART	0.7	0.7	6,875	7,706	-10.8	0.6	0.6	98,966	98,954	+0.0
TOYOTA Group	4.4	4.4	45,277	50,557	-10.4	4.9	4.7	760,069	732,290	+3.8
TOYOTA	4.0	4.1	41,840	46,802	-10.6	4.6	4.4	713,374	686,757	+3.9
LEXUS	0.3	0.3	3,437	3,755	-8.5	0.3	0.3	46,695	45,533	+2.6
HYUNDAI	3.5	3.5	35,994	39,763	-9.5	3.5	3.3	543,292	523,047	+3.9
KIA	3.0	2.7	30,875	31,045	-0.5	3.2	3.0	494,304	472,125	+4.7
NISSAN	2.6	3.3	26,844	37,744	-28.9	3.2	3.6	493,862	566,516	-12.8
VOLVO CAR CORP.	2.6	2.5	26,952	28,519	-5.5	2.0	1.9	320,071	301,603	+6.1
JAGUAR LAND ROVER Group	1.6	1.3	16,771	15,287	+9.7	1.4	1.4	214,188	221,039	-3.1
LAND ROVER	0.9	0.9	9,623	10,227	-5.9	0.8	1.0	130,369	151,566	-14.0
JAGUAR	0.7	0.4	7,148	5,060	+41.3	0.5	0.4	83,819	69,473	+20.6
HONDA	0.8	0.8	8,123	9,464	-14.2	0.9	0.9	135,584	140,418	-3.4
GM⁴	0.0	0.0	68	184	-63.0	0.0	3.8	3,301	600,996	-99.5

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

16/01/2019

	December					January-December				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	22.6	23.1	212,747	237,273	-10.3	23.3	23.2	3,305,259	3,317,849	-0.4
VOLKSWAGEN	11.6	11.3	108,855	116,628	-6.7	11.3	11.0	1,607,147	1,572,751	+2.2
AUDI	4.5	5.1	42,370	52,932	-20.0	4.9	5.6	694,378	796,080	-12.8
SKODA	3.6	3.4	33,606	35,269	-4.7	3.6	3.5	508,244	498,998	+1.9
SEAT	2.5	2.6	23,438	26,966	-13.1	3.0	2.6	423,612	374,708	+13.1
PORSCHE	0.4	0.5	4,186	5,151	-18.7	0.5	0.5	67,163	70,486	-4.7
OTHERS ³	0.0	0.0	292	327	-10.7	0.0	0.0	4,715	4,826	-2.3
PSA Group	16.0	15.5	150,322	159,182	-5.6	16.5	12.5	2,337,751	1,784,874	+31.0
PEUGEOT	6.5	6.6	60,758	68,026	-10.7	6.5	6.2	921,461	884,146	+4.2
OPEL/VAUXHALL ⁴	5.3	5.1	49,580	52,197	-5.0	5.7	2.2	806,213	313,706	+157.0
CITROEN	3.9	3.5	36,828	35,646	+3.3	4.0	3.8	564,978	541,649	+4.3
DS	0.3	0.3	3,156	3,313	-4.7	0.3	0.3	45,099	45,373	-0.6
RENAULT Group	11.1	12.2	104,133	125,602	-17.1	10.1	10.1	1,439,042	1,444,988	-0.4
RENAULT	7.8	9.1	73,253	93,217	-21.4	7.2	7.5	1,021,440	1,068,371	-4.4
DACIA	3.2	3.1	30,483	32,109	-5.1	2.9	2.6	412,827	373,635	+10.5
LADA	0.0	0.0	165	270	-38.9	0.0	0.0	2,851	2,975	-4.2
ALPINE	0.0	0.0	232	6	∞	0.0	0.0	1,924	7	∞
BMW Group	8.5	8.5	80,043	87,097	-8.1	7.0	7.0	992,196	1,000,011	-0.8
BMW	6.5	6.6	61,054	67,757	-9.9	5.5	5.5	778,915	788,721	-1.2
MINI	2.0	1.9	18,989	19,340	-1.8	1.5	1.5	213,281	211,290	+0.9
FCA Group	6.0	5.7	56,470	58,782	-3.9	6.8	7.0	964,578	1,000,102	-3.6
FIAT	3.8	3.9	35,821	40,538	-11.6	4.7	5.2	668,022	744,474	-10.3
JEEP	1.3	0.8	11,886	8,661	+37.2	1.1	0.7	158,542	101,701	+55.9
ALFA ROMEO	0.4	0.5	3,817	5,582	-31.6	0.6	0.6	80,017	83,276	-3.9
LANCIA/CHRYSLER	0.5	0.3	4,374	3,155	+38.6	0.3	0.4	48,828	60,662	-19.5
OTHERS ⁵	0.1	0.1	572	846	-32.4	0.1	0.1	9,169	9,989	-8.2
DAIMLER	7.6	6.4	71,047	65,469	+8.5	6.5	6.6	924,543	949,202	-2.6
MERCEDES	6.8	5.6	64,242	57,908	+10.9	5.8	5.9	826,556	851,003	-2.9
SMART	0.7	0.7	6,805	7,561	-10.0	0.7	0.7	97,987	98,199	-0.2
FORD	6.2	6.1	58,460	62,784	-6.9	6.4	6.6	908,329	942,947	-3.7
TOYOTA Group	3.9	4.1	36,327	41,875	-13.2	4.6	4.4	647,082	632,759	+2.3
TOYOTA	3.6	3.8	33,545	38,738	-13.4	4.3	4.1	606,921	593,452	+2.3
LEXUS	0.3	0.3	2,782	3,137	-11.3	0.3	0.3	40,161	39,307	+2.2
HYUNDAI	3.2	3.3	30,370	33,884	-10.4	3.3	3.2	469,094	453,852	+3.4
NISSAN	2.6	3.4	24,566	34,586	-29.0	3.2	3.7	452,739	526,184	-14.0
KIA	2.7	2.6	25,592	26,615	-3.8	3.0	2.9	429,468	412,604	+4.1
VOLVO CAR CORP.	2.7	2.6	25,221	26,681	-5.5	2.1	2.0	302,119	285,236	+5.9
JAGUAR LAND ROVER Group	1.7	1.4	16,177	14,714	+9.9	1.5	1.5	208,473	215,089	-3.1
LAND ROVER	1.0	1.0	9,229	9,833	-6.1	0.9	1.0	126,860	147,144	-13.8
JAGUAR	0.7	0.5	6,948	4,881	+42.3	0.6	0.5	81,613	67,945	+20.1
HONDA	0.7	0.8	6,900	8,141	-15.2	0.8	0.9	118,668	124,630	-4.8
GM⁴	0.0	0.0	68	182	-62.6	0.0	3.9	3,279	554,628	-99.4

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati