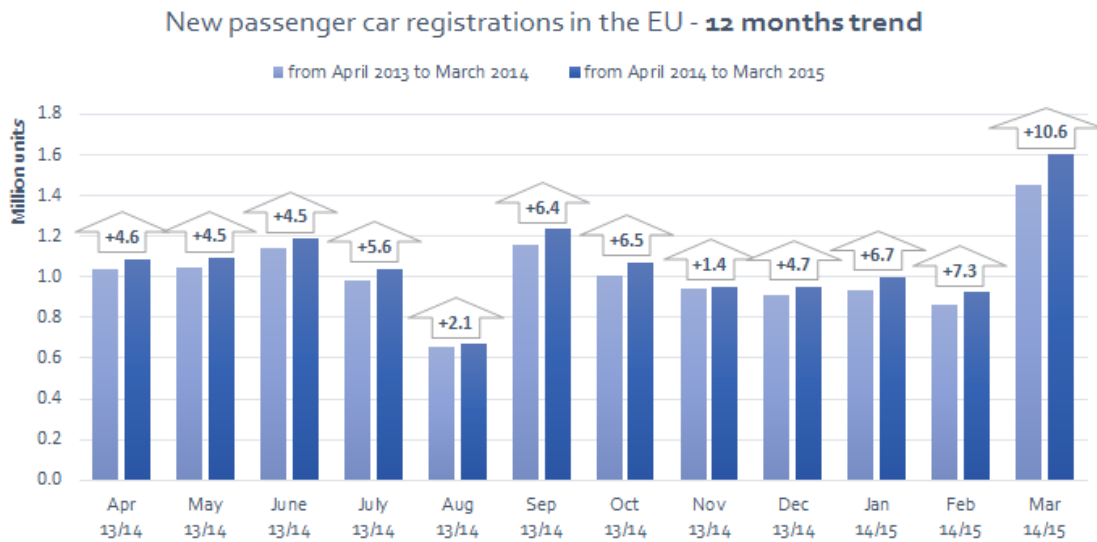


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 16 April 2015

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Not adjusted for working days

PASSENGER CAR registrations: +8.6% in first quarter; +10.6% in March

In March 2015, demand for new passenger cars in the EU* increased for the nineteenth consecutive month (+10.6%), marking the highest monthly growth since last March and totalling 1,604,107 units. All major markets contributed positively to the overall expansion, especially Spain (+40.5%) and Italy (+15.1%) which posted double-digit growth, followed by France (+9.3%), Germany (+9.0%) and the UK (+6.0%) that also performed better than in March 2014.

In the first quarter of 2015, new passenger car registrations increased by 8.6%, totalling 3.5 million units (3,527,704). All major markets posted growth, contributing to the overall upturn of the EU market. Registrations in Spain (+32.2%), Italy (+13.5%), France (+6.9%), the UK (+6.8%) and Germany (+6.4%) increased over this period.

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (6.00 AM GMT), 16 April 2015**

**PROVISIONAL
NEW PASSENGER CAR REGISTRATIONS BY MARKET
EUROPEAN UNION**

16/04/2015

	March '15	March '14	%Change 15/14	Jan - Mar '15	Jan - Mar '14	%Change 15/14
AUSTRIA	31,086	29,702	+4.7	75,154	81,281	-7.5
BELGIUM	55,245	52,808	+4.6	147,073	148,532	-1.0
BULGARIA	2,108	1,736	+21.4	5,008	4,619	+8.4
CROATIA	3,397	3,003	+13.1	7,958	7,275	+9.4
CYPRUS	963	725	+32.8	2,434	2,092	+16.3
CZECH REPUBLIC	21,155	16,576	+27.6	53,265	42,993	+23.9
DENMARK	19,618	16,805	+16.7	49,236	47,828	+2.9
ESTONIA	1,946	1,713	+13.6	4,793	4,753	+0.8
FINLAND	11,097	9,626	+15.3	29,355	30,503	-3.8
FRANCE	196,565	179,865	+9.3	477,319	446,609	+6.9
GERMANY	323,039	296,408	+9.0	757,630	711,753	+6.4
GREECE	6,529	5,866	+11.3	17,271	16,602	+4.0
HUNGARY	6,284	6,163	+2.0	17,058	15,493	+10.1
IRELAND	19,003	14,297	+32.9	64,671	49,900	+29.6
ITALY	161,303	140,189	+15.1	428,464	377,629	+13.5
LATVIA	1,233	981	+25.7	3,210	2,850	+12.6
LITHUANIA	1,269	1,136	+11.7	3,758	3,406	+10.3
LUXEMBURG	4,868	4,773	+2.0	11,856	12,311	-3.7
NETHERLANDS	29,030	29,367	-1.1	110,158	107,031	+2.9
POLAND	33,601	35,847	-6.3	91,670	97,621	-6.1
PORTUGAL	20,071	14,152	+41.8	46,212	33,960	+36.1
ROMANIA	5,358	4,577	+17.1	14,452	13,345	+8.3
SLOVAKIA	6,718	6,015	+11.7	16,594	16,855	-1.5
SLOVENIA	5,958	5,106	+16.7	15,647	13,799	+13.4
SPAIN	112,299	79,928	+40.5	267,137	202,127	+32.2
SWEDEN	31,590	27,605	+14.4	75,733	67,803	+11.7
UNITED KINGDOM	492,774	464,824	+6.0	734,588	688,122	+6.8
EUROPEAN UNION¹	1,604,107	1,449,793	+10.6	3,527,704	3,247,092	+8.6
EU15²	1,514,117	1,366,215	+10.8	3,291,857	3,021,991	+8.9
EU12³	89,990	83,578	+7.7	235,847	225,101	+4.8
ICELAND	977	537	+81.9	2,289	1,574	+45.4
NORWAY	14,159	13,861	+2.1	35,367	36,492	-3.1
SWITZERLAND	31,487	26,250	+20.0	72,275	68,395	+5.7
EFTA	46,623	40,648	+14.7	109,931	106,461	+3.3
EU + EFTA	1,650,730	1,490,441	+10.8	3,637,635	3,353,553	+8.5
EU15 + EFTA	1,560,740	1,406,863	+10.9	3,401,788	3,128,452	+8.7

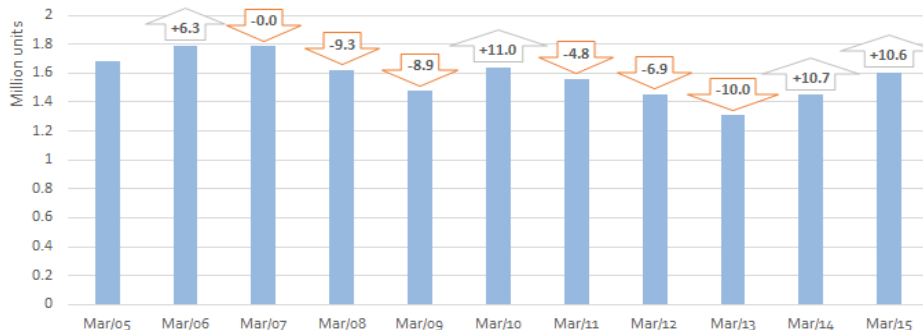
¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

New passenger car registrations in the EU - month trend | 2005-2015



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Next press release: Tuesday 19 May 2015

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/04/2015

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	23.0	23.1	368,395	334,878	+10.0	24.3	24.1	856,720	783,721	+9.3
VOLKSWAGEN	11.1	11.0	177,690	159,480	+11.4	11.9	11.7	421,486	380,780	+10.7
AUDI	5.3	5.5	85,413	79,981	+6.8	5.3	5.5	186,823	179,095	+4.3
SKODA	3.8	4.0	60,403	57,367	+5.3	4.1	4.2	144,316	136,968	+5.4
SEAT	2.3	2.3	37,479	33,123	+13.2	2.5	2.3	87,532	75,323	+16.2
PORSCHE	0.4	0.3	7,034	4,568	+54.0	0.4	0.3	15,864	10,779	+47.2
OTHERS ²	0.0	0.0	376	359	+4.7	0.0	0.0	699	776	-9.9
PSA Group	10.2	10.4	164,199	150,998	+8.7	10.7	11.2	377,857	365,283	+3.4
PEUGEOT	5.9	5.9	94,182	85,369	+10.3	6.2	6.3	217,795	204,202	+6.7
CITROEN	3.8	3.7	60,501	54,191	+11.6	4.0	4.2	140,445	137,454	+2.2
DS	0.6	0.8	9,516	11,438	-16.8	0.6	0.7	19,617	23,627	-17.0
RENAULT Group	9.0	9.0	144,174	130,810	+10.2	9.5	9.4	334,817	304,147	+10.1
RENAULT	6.6	6.6	105,845	95,122	+11.3	6.8	6.6	239,403	213,351	+12.2
DACIA	2.4	2.5	38,329	35,688	+7.4	2.7	2.8	95,414	90,796	+5.1
FORD	8.3	8.5	133,920	123,173	+8.7	7.5	7.6	263,477	245,599	+7.3
OPEL Group	7.3	8.1	117,334	118,040	-0.6	6.8	7.6	239,553	247,038	-3.0
OPEL/VAUXHALL	7.3	7.7	117,149	112,100	+4.5	6.8	6.8	238,754	221,768	+7.7
CHEVROLET	0.0	0.4	185	5,917	-96.9	0.0	0.8	692	25,218	-97.3
Other GM	0.0	0.0	0	23	-100.0	0.0	0.0	107	52	+105.8
FCA Group	6.0	5.7	96,269	83,351	+15.5	6.4	6.2	224,216	200,074	+12.1
FIAT	4.6	4.5	73,982	65,241	+13.4	4.8	4.8	169,185	155,737	+8.6
LANCIA/CHRYSLER	0.4	0.5	6,253	7,774	-19.6	0.5	0.6	17,701	20,122	-12.0
ALFA ROMEO	0.4	0.5	6,133	6,830	-10.2	0.4	0.5	14,656	15,615	-6.1
JEEP	0.6	0.2	8,929	2,745	+225.3	0.6	0.2	20,689	6,743	+206.8
OTHERS ³	0.1	0.1	972	761	+27.7	0.1	0.1	1,985	1,857	+6.9
BMW Group	6.3	6.3	101,144	91,419	+10.6	6.2	6.0	218,358	194,990	+12.0
BMW	4.9	5.2	79,193	75,976	+4.2	5.0	5.0	175,224	163,009	+7.5
MINI	1.4	1.1	21,951	15,443	+42.1	1.2	1.0	43,134	31,981	+34.9
DAIMLER	5.5	5.2	88,934	74,793	+18.9	5.5	5.2	195,066	167,750	+16.3
MERCEDES	5.0	4.7	79,601	68,753	+15.8	4.9	4.7	172,325	152,168	+13.2
SMART	0.6	0.4	9,333	6,040	+54.5	0.6	0.5	22,741	15,582	+45.9
NISSAN	4.9	4.5	78,835	64,825	+21.6	4.5	3.9	159,393	125,676	+26.8
TOYOTA Group	4.3	4.2	69,392	61,092	+13.6	4.5	4.4	158,496	142,979	+10.9
TOYOTA	4.0	4.0	64,801	57,536	+12.6	4.2	4.2	149,098	136,016	+9.6
LEXUS	0.3	0.2	4,591	3,556	+29.1	0.3	0.2	9,398	6,963	+35.0
HYUNDAI	3.4	3.2	54,441	46,285	+17.6	3.3	3.3	116,721	105,851	+10.3
KIA	2.7	2.7	43,671	39,484	+10.6	2.7	2.7	94,316	87,052	+8.3
VOLVO CAR CORP.	1.6	1.7	26,432	24,633	+7.3	1.7	1.7	60,293	53,844	+12.0
MAZDA	1.6	1.5	25,262	21,630	+16.8	1.4	1.4	49,669	46,841	+6.0
JAGUAR LAND ROVER Group	1.7	1.6	27,728	23,157	+19.7	1.3	1.3	45,805	41,392	+10.7
LAND ROVER	1.4	1.2	22,688	17,394	+30.4	1.1	1.0	38,388	32,681	+17.5
JAGUAR	0.3	0.4	5,040	5,763	-12.5	0.2	0.3	7,417	8,711	-14.9
SUZUKI	1.3	1.4	21,122	19,911	+6.1	1.2	1.4	43,478	44,131	-1.5
HONDA	1.3	1.5	21,125	21,096	+0.1	1.1	1.2	37,230	38,183	-2.5
MITSUBISHI	0.9	0.6	14,276	8,036	+77.7	0.9	0.6	32,514	18,317	+77.5
OTHERS-JAPANESE⁴	0.2	0.2	3,549	3,065	+15.8	0.2	0.2	7,498	7,226	+3.8

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

SOURCE: ACEA MEMBERS

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/04/2015

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	23.1	23.2	381,056	345,531	+10.3	24.4	24.2	887,453	811,163	+9.4
VOLKSWAGEN	11.1	11.0	183,430	164,509	+11.5	12.0	11.7	436,398	393,626	+10.9
AUDI	5.3	5.5	87,836	82,206	+6.8	5.3	5.5	192,269	184,870	+4.0
SKODA	3.9	4.0	63,565	59,751	+6.4	4.2	4.3	151,488	143,167	+5.8
SEAT	2.3	2.3	38,355	33,907	+13.1	2.5	2.3	89,588	77,362	+15.8
PORSCHE	0.5	0.3	7,470	4,779	+56.3	0.5	0.3	16,948	11,304	+49.9
OTHERS ²	0.0	0.0	400	379	+5.5	0.0	0.0	762	834	-8.6
PSA Group	10.1	10.3	167,308	153,698	+8.9	10.6	11.1	385,569	372,700	+3.5
PEUGEOT	5.8	5.8	95,877	86,871	+10.4	6.1	6.2	221,991	208,569	+6.4
CITROEN	3.7	3.7	61,713	55,207	+11.8	3.9	4.2	143,461	140,018	+2.5
DS	0.6	0.8	9,718	11,620	-16.4	0.6	0.7	20,117	24,113	-16.6
RENAULT Group	8.9	8.9	146,223	132,303	+10.5	9.3	9.2	339,901	308,447	+10.2
RENAULT	6.5	6.5	107,407	96,204	+11.6	6.7	6.5	243,167	216,384	+12.4
DACIA	2.4	2.4	38,816	36,099	+7.5	2.7	2.7	96,734	92,063	+5.1
FORD	8.2	8.4	136,109	125,019	+8.9	7.4	7.5	268,460	250,044	+7.4
OPEL Group	7.2	8.1	119,053	120,199	-1.0	6.7	7.5	243,525	252,557	-3.6
OPEL/VAUXHALL	7.2	7.6	118,747	113,884	+4.3	6.7	6.7	242,559	226,074	+7.3
CHEVROLET	0.0	0.4	272	6,277	-95.7	0.0	0.8	809	26,370	-96.9
Other GM	0.0	0.0	34	38	-10.5	0.0	0.0	157	113	+38.9
FCA Group	5.9	5.7	97,796	84,535	+15.7	6.3	6.1	227,639	204,011	+11.6
FIAT	4.5	4.4	74,894	65,889	+13.7	4.7	4.7	171,129	158,017	+8.3
LANCIA/CHRYSLER	0.4	0.5	6,274	7,822	-19.8	0.5	0.6	17,800	20,311	-12.4
ALFA ROMEO	0.4	0.5	6,261	6,990	-10.4	0.4	0.5	14,960	16,118	-7.2
JEEP	0.6	0.2	9,256	2,951	+213.7	0.6	0.2	21,511	7,404	+190.5
OTHERS ³	0.1	0.1	1,111	883	+25.8	0.1	0.1	2,239	2,161	+3.6
BMW Group	6.3	6.3	104,716	94,521	+10.8	6.2	6.1	227,157	203,586	+11.6
BMW	5.0	5.3	82,216	78,689	+4.5	5.0	5.1	182,704	170,587	+7.1
MINI	1.4	1.1	22,500	15,832	+42.1	1.2	1.0	44,453	32,999	+34.7
DAIMLER	5.6	5.2	92,355	77,151	+19.7	5.6	5.2	202,972	173,770	+16.8
MERCEDES	5.0	4.8	82,612	70,929	+16.5	4.9	4.7	179,553	157,768	+13.8
SMART	0.6	0.4	9,743	6,222	+56.6	0.6	0.5	23,419	16,002	+46.4
TOYOTA Group	4.4	4.3	71,905	63,690	+12.9	4.6	4.5	165,734	150,492	+10.1
TOYOTA	4.1	4.0	67,137	60,016	+11.9	4.3	4.3	155,785	143,171	+8.8
LEXUS	0.3	0.2	4,768	3,674	+29.8	0.3	0.2	9,949	7,321	+35.9
NISSAN	4.9	4.5	80,824	66,639	+21.3	4.5	3.9	164,365	130,671	+25.8
HYUNDAI	3.4	3.2	55,733	47,338	+17.7	3.3	3.3	119,855	109,215	+9.7
KIA	2.7	2.7	44,425	40,403	+10.0	2.6	2.7	96,092	89,258	+7.7
VOLVO CAR CORP.	1.7	1.8	27,928	26,126	+6.9	1.7	1.7	63,563	58,029	+9.5
MAZDA	1.6	1.5	26,505	23,028	+15.1	1.5	1.5	53,103	50,573	+5.0
JAGUAR LAND ROVER Group	1.7	1.6	28,180	23,638	+19.2	1.3	1.3	46,957	42,583	+10.3
LAND ROVER	1.4	1.2	23,099	17,806	+29.7	1.1	1.0	39,426	33,712	+17.0
JAGUAR	0.3	0.4	5,081	5,832	-12.9	0.2	0.3	7,531	8,871	-15.1
SUZUKI	1.3	1.4	22,020	20,968	+5.0	1.3	1.4	45,714	46,983	-2.7
HONDA	1.3	1.5	22,135	22,028	+0.5	1.1	1.2	38,903	40,072	-2.9
MITSUBISHI	0.9	0.6	15,114	8,893	+70.0	1.0	0.6	34,747	20,451	+69.9
OTHERS-JAPANESE⁴	0.3	0.3	4,293	3,860	+11.2	0.3	0.3	9,172	9,245	-0.8

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

SOURCE: ACEA MEMBERS

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

16/04/2015

	March					January - March				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	22.5	23.1	351,530	324,617	+8.3	23.8	24.0	809,423	749,880	+7.9
VOLKSWAGEN	11.1	11.2	173,544	157,990	+9.8	12.1	11.9	410,836	373,811	+9.9
AUDI	5.5	5.7	85,762	80,613	+6.4	5.5	5.8	187,053	180,703	+3.5
SKODA	3.1	3.4	48,200	48,527	-0.7	3.2	3.5	110,349	110,063	+0.3
SEAT	2.3	2.3	36,347	32,427	+12.1	2.5	2.3	83,904	73,425	+14.3
PORSCHE	0.5	0.3	7,292	4,687	+55.6	0.5	0.4	16,543	11,063	+49.5
OTHERS ²	0.0	0.0	385	373	+3.2	0.0	0.0	738	815	-9.4
PSA Group	10.4	10.4	162,510	146,418	+11.0	10.9	11.3	372,221	353,918	+5.2
PEUGEOT	6.0	5.9	93,109	82,754	+12.5	6.3	6.3	214,360	197,888	+8.3
CITROEN	3.8	3.7	59,783	52,299	+14.3	4.1	4.2	138,042	132,624	+4.1
DS	0.6	0.8	9,618	11,365	-15.4	0.6	0.7	19,819	23,406	-15.3
RENAULT Group	8.6	8.7	134,610	122,215	+10.1	9.1	9.1	310,937	283,270	+9.8
RENAULT	6.6	6.5	102,470	91,788	+11.6	6.8	6.6	230,859	205,080	+12.6
DACIA	2.1	2.2	32,140	30,427	+5.6	2.4	2.5	80,078	78,190	+2.4
FORD	8.3	8.5	129,424	119,606	+8.2	7.4	7.5	252,342	236,175	+6.8
OPEL Group	7.2	8.1	112,746	114,627	-1.6	6.7	7.6	226,991	236,760	-4.1
OPEL/VAUXHALL	7.2	7.8	112,519	109,087	+3.1	6.7	6.8	226,265	213,594	+5.9
CHEVROLET	0.0	0.4	193	5,506	-96.5	0.0	0.7	573	23,061	-97.5
Other GM	0.0	0.0	34	34	+0.0	0.0	0.0	153	105	+45.7
BMW Group	6.5	6.5	102,140	92,031	+11.0	6.5	6.3	220,648	197,064	+12.0
BMW	5.1	5.4	79,885	76,374	+4.6	5.2	5.3	176,749	164,572	+7.4
MINI	1.4	1.1	22,255	15,657	+42.1	1.3	1.0	43,899	32,492	+35.1
FCA Group	6.1	5.8	94,994	82,087	+15.7	6.5	6.3	220,372	197,540	+11.6
FIAT	4.7	4.6	72,700	64,051	+13.5	4.9	4.9	165,519	152,992	+8.2
LANCIA/CHRYSLER	0.4	0.6	6,226	7,755	-19.7	0.5	0.6	17,645	20,105	-12.2
ALFA ROMEO	0.4	0.5	6,150	6,865	-10.4	0.4	0.5	14,622	15,773	-7.3
JEEP	0.6	0.2	8,824	2,565	+244.0	0.6	0.2	20,397	6,574	+210.3
OTHERS ³	0.1	0.1	1,094	851	+28.6	0.1	0.1	2,189	2,096	+4.4
DAIMLER	5.8	5.4	90,349	75,907	+19.0	5.8	5.5	197,829	170,564	+16.0
MERCEDES	5.2	5.0	80,644	69,695	+15.7	5.1	4.9	174,510	154,585	+12.9
SMART	0.6	0.4	9,705	6,212	+56.2	0.7	0.5	23,319	15,979	+45.9
NISSAN	4.9	4.5	76,427	63,357	+20.6	4.5	3.9	154,511	123,435	+25.2
TOYOTA Group	4.2	4.2	66,135	59,069	+12.0	4.4	4.4	149,479	137,330	+8.8
TOYOTA	4.0	4.0	61,689	55,597	+11.0	4.1	4.2	140,327	130,535	+7.5
LEXUS	0.3	0.2	4,446	3,472	+28.1	0.3	0.2	9,152	6,795	+34.7
HYUNDAI	3.3	3.0	51,309	42,669	+20.2	3.2	3.1	107,811	97,191	+10.9
KIA	2.6	2.6	40,454	36,572	+10.6	2.5	2.5	85,303	79,418	+7.4
VOLVO CAR CORP.	1.7	1.8	26,708	24,965	+7.0	1.8	1.8	60,691	56,367	+7.7
MAZDA	1.6	1.6	25,063	21,887	+14.5	1.4	1.5	49,320	47,110	+4.7
JAGUAR LAND ROVER Group	1.8	1.6	27,577	23,174	+19.0	1.3	1.3	45,836	41,711	+9.9
LAND ROVER	1.4	1.2	22,587	17,456	+29.4	1.1	1.1	38,441	33,019	+16.4
JAGUAR	0.3	0.4	4,990	5,718	-12.7	0.2	0.3	7,395	8,692	-14.9
SUZUKI	1.3	1.4	20,453	19,268	+6.2	1.2	1.4	41,687	42,303	-1.5
HONDA	1.3	1.5	20,756	20,629	+0.6	1.0	1.2	35,424	36,337	-2.5
MITSUBISHI	0.9	0.6	14,180	8,299	+70.9	0.9	0.6	31,873	18,476	+72.5
OTHERS-JAPANESE⁴	0.3	0.3	3,963	3,536	+12.1	0.2	0.3	8,184	8,193	-0.1

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

SOURCE: ACEA MEMBERS