

Improving competitiveness & Regulatory framework

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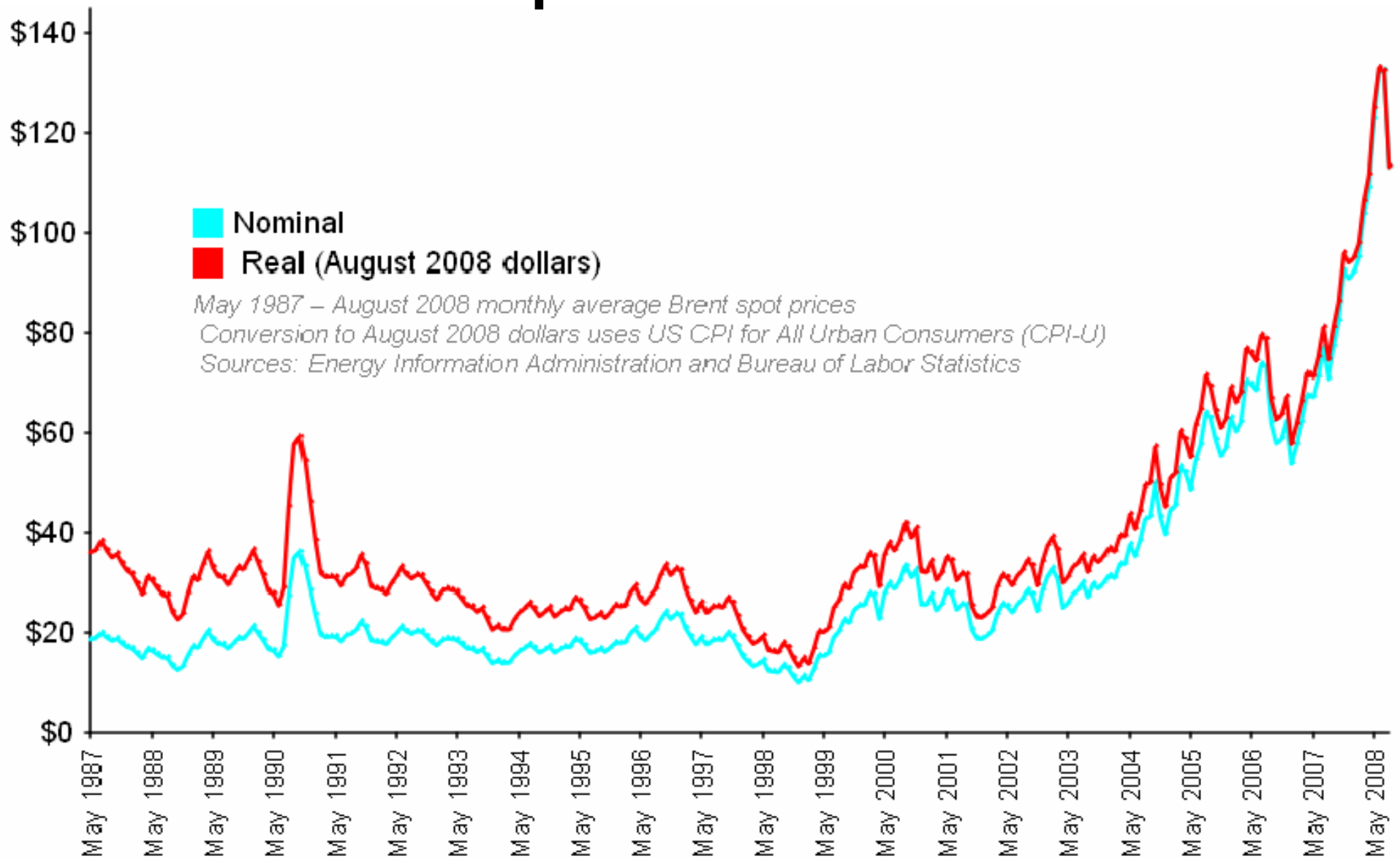
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Oil price evolution



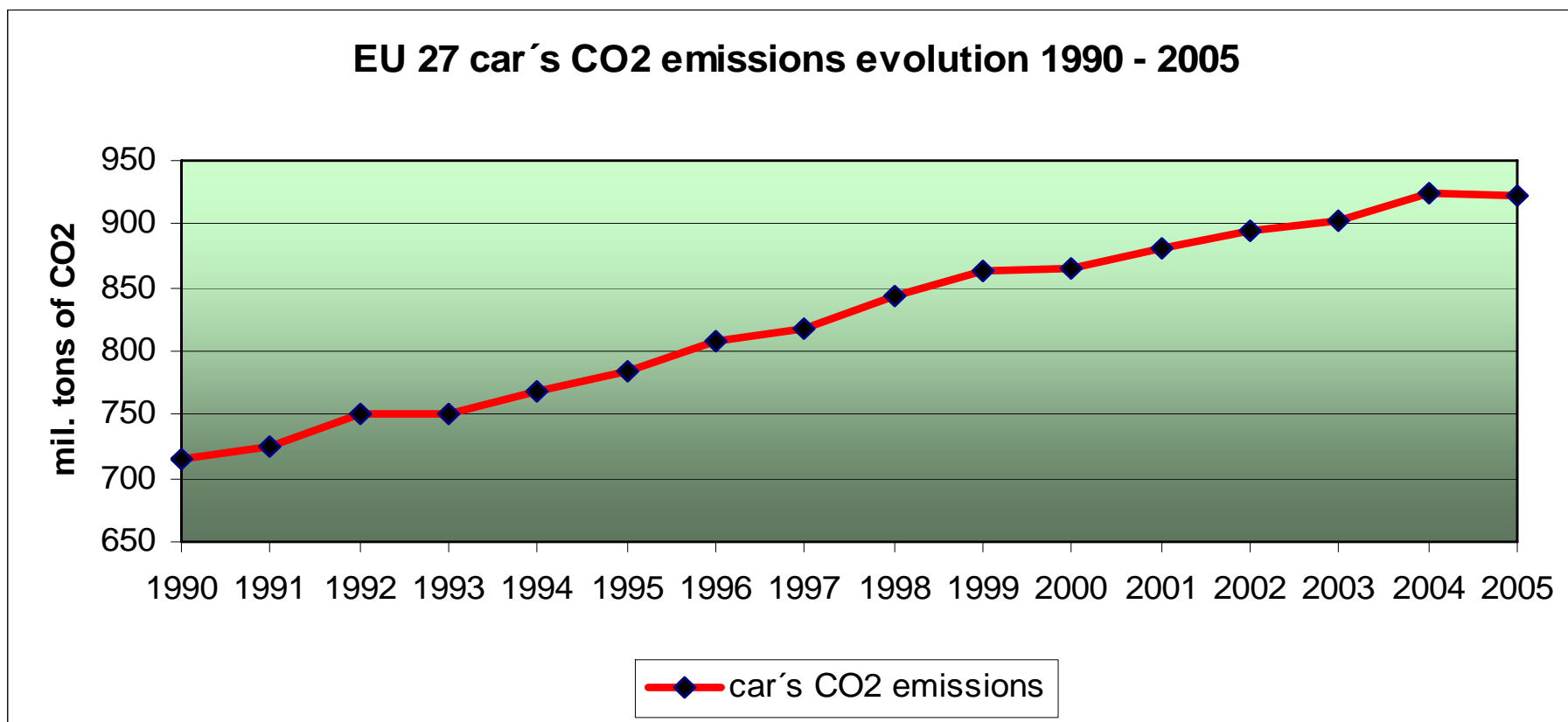
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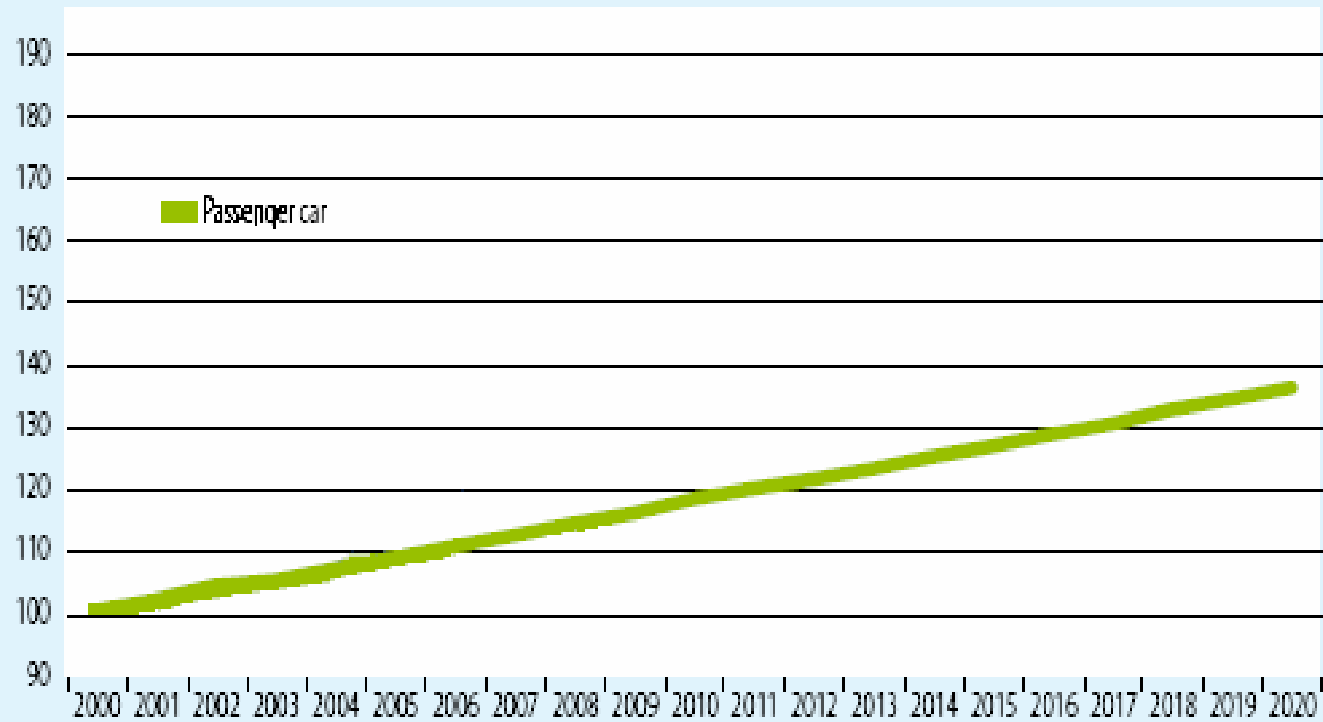
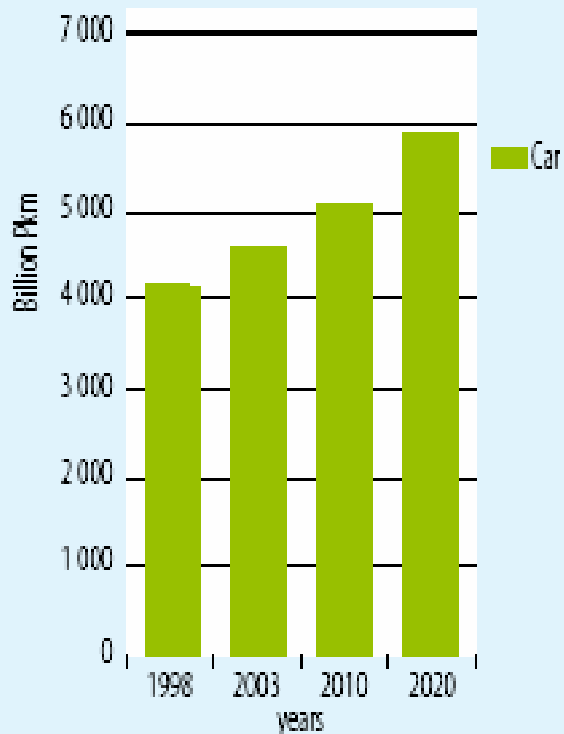
CO₂ emissions from passenger cars in EU 27



Source: Impact Assessment COM 2007 856 final



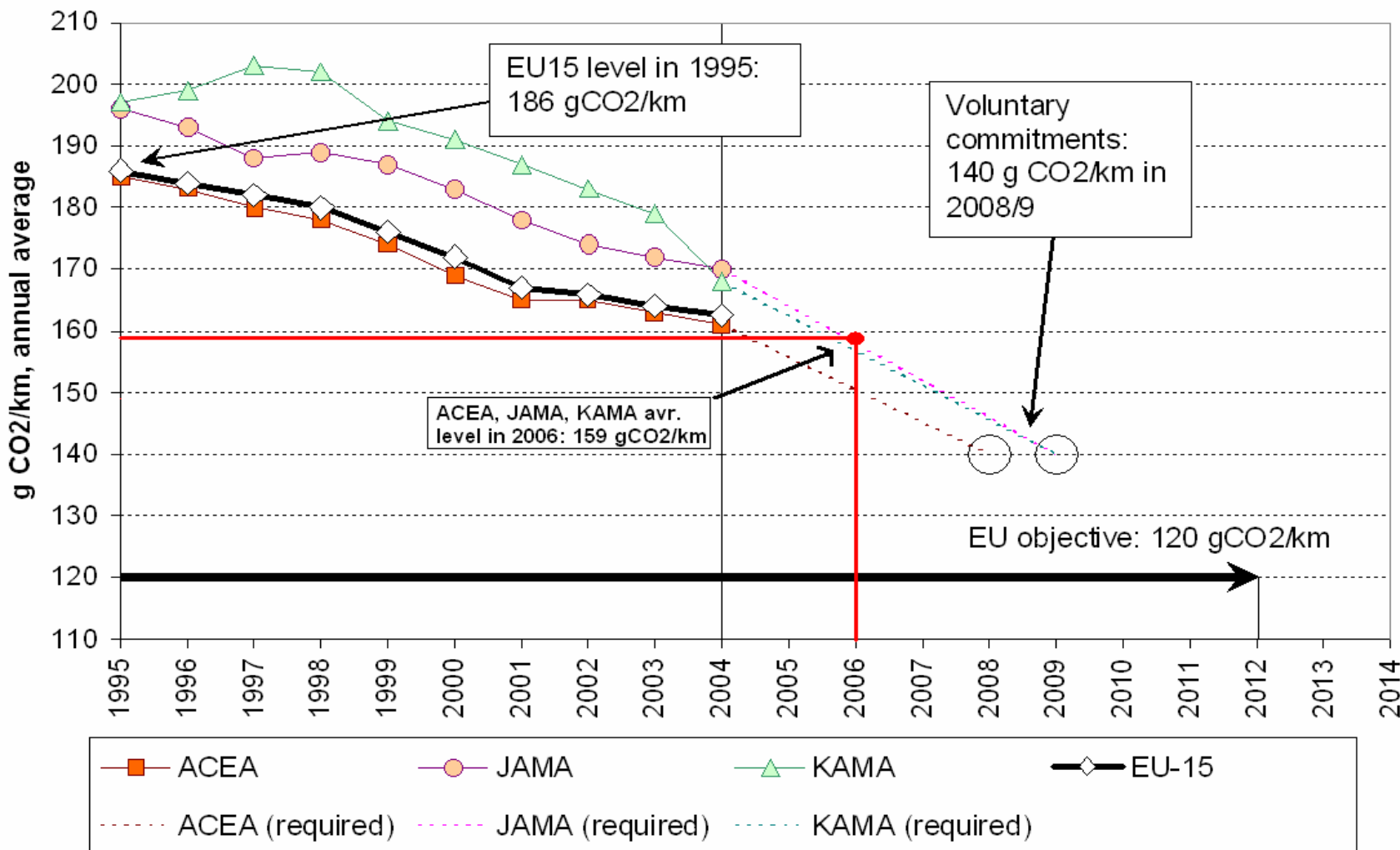
Expected growth in passenger transport activity by mode 2000=100



Source: Mid-term review of the European Commission's 2001 transport White Paper



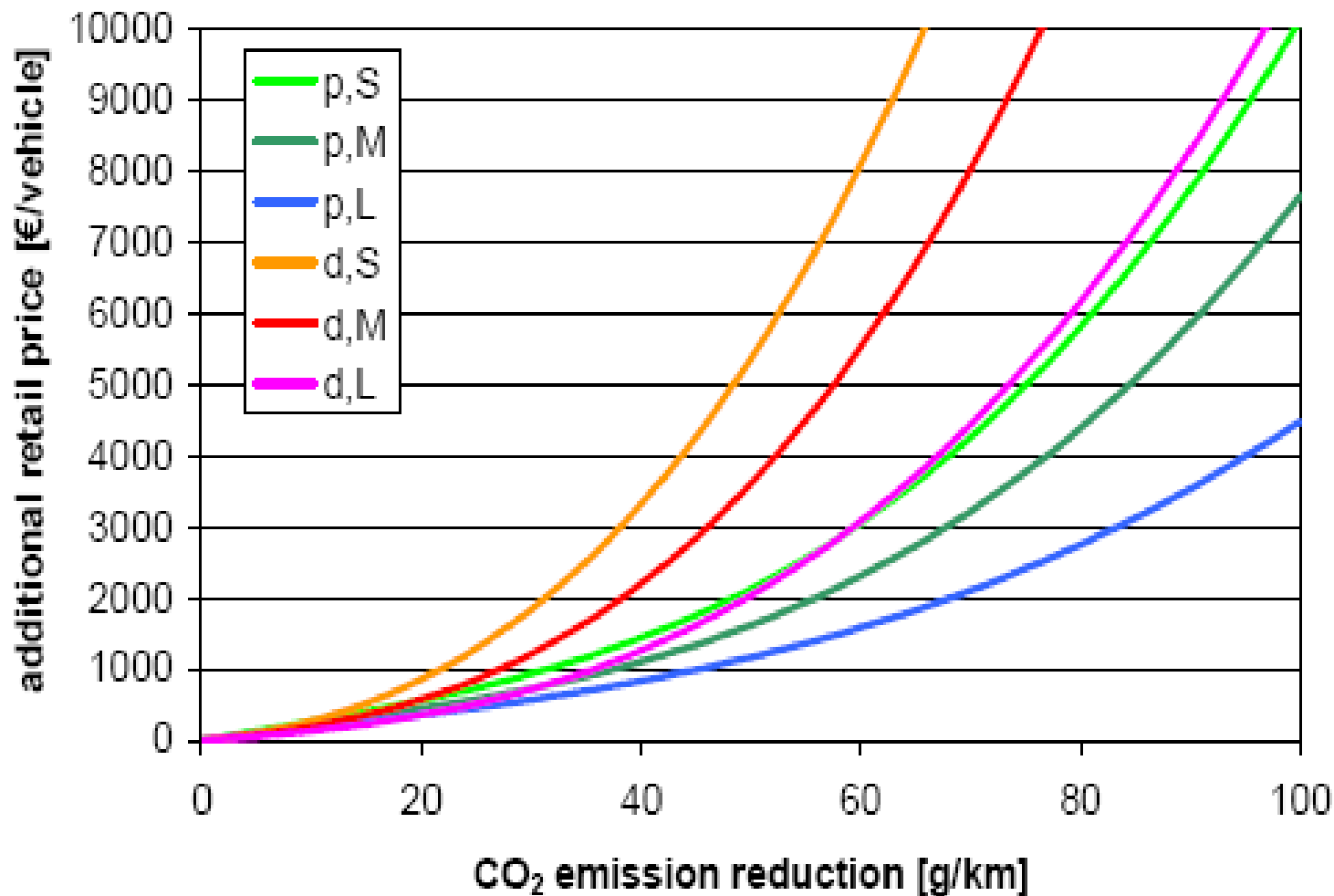
EU 15 average new car fleet CO₂ emissions between 1995 and 2004



Source: Commission COM(2007) 19 final



Cost curves for small, medium and large cars on petrol and diesel



Source: Possible Regulatory Approaches to Reducing CO₂ emissions from cars
070402/2006/452236/MAR/C3



Conclusion

The time of cars becoming heavier every year is over, not only in Europe.

The future belongs to lower mass vehicles and alternative fuels.



Thank you for your attention

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