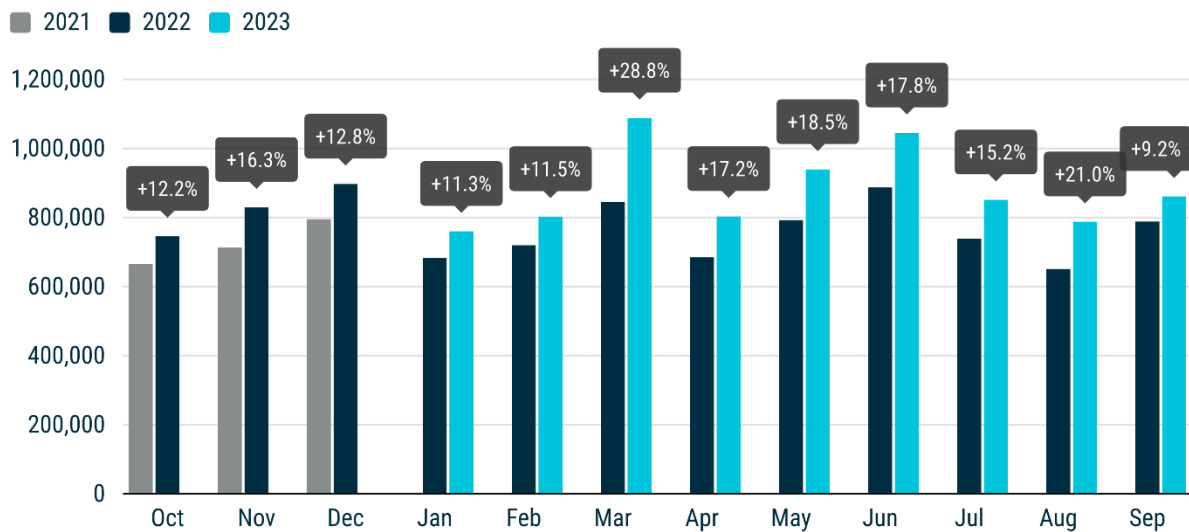


NEW CAR REGISTRATIONS, EUROPEAN UNION

PRESS RELEASE EMBARGO
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New car registrations: +9.2% in September; battery electric 14.8% market share



In **September 2023**, new car registrations increased by 9.2%, reaching 861,062 units, marking the EU car market’s fourteenth consecutive month of growth. Two of the EU’s largest markets saw substantial gains; Italy (+22.7%) and France (+10.7%). Germany’s market was relatively steady, with a tiny 0.1% drop compared to September 2022.

In the **first three quarters of 2023**, the EU car market grew substantially (+16.9%), totalling eight million registered units. Despite the year-to-date increase, the market remains 20% below the pre-COVID pandemic level of 10 million units in 2019. Except for Hungary (-3.2%), all of the region’s markets recorded gains during these nine months, including the four largest: Italy (+20.5%), Spain (+18.5%), France (+15.9%), and Germany (+14.5%).

Data source: the European Automobile Manufacturers’ Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

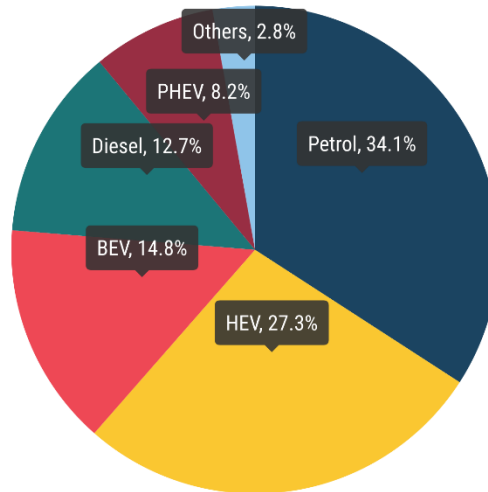
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NEW EU CAR REGISTRATIONS BY POWER SOURCE

In **September**, the battery-electric car market share reached 14.8%, marking an increase from 14.1% in September the previous year. This was the third time this year that battery-electric cars surpassed diesel, making them the third-most-popular choice for new car buyers. Hybrid-electric cars retained their position as the second most-preferred option, accounting for a significant 27.3% of the market. Although petrol cars are still buyers' top choice, their market share fell from 35.3% in September 2022 to 34.1% this year.

■ Petrol
 ■ Diesel
 ■ Battery electric vehicle (BEV)
 ■ Plug-in hybrid electric vehicle (PHEV)
 ■ Hybrid electric vehicle (HEV)
 ■ Others

% SHARE



Electric cars

In **September 2023**, EU battery-electric car registrations increased by 14.3%, reaching 127,149 units, or 14.8% of the market. Germany, the largest market, declined by a significant 28.6%, which may be linked to incentives for private buyers being reduced from September. However, notably positive performances in three other EU markets – the Netherlands (+70.8%), Sweden (+60.7%), and France (+34.2%) – offset Germany's decline.

In September, new EU hybrid-electric car registrations increased by 30.5%, primarily driven by robust growth in the bloc's three largest markets: Germany (+44.1%), Italy (+34.8%), and France (+30.2%). This resulted in a cumulative 28.8% increase, with nearly 2 million units sold in the first three-quarters of the year – around a quarter of the market.

Last month, new EU plug-in hybrid car registrations were relatively stable (+0.4%), totalling 70,578 units. Strong performance in major markets such as France (+35.1%) and Belgium (+71.4%) helped offset Germany's decline (-45.7%), the largest market for this power source. Overall, the market share of plug-in hybrid cars decreased from 8.9% to 8.2% in September this year.

Petrol and diesel cars

In **September 2023**, the EU petrol car market increased by 5.5%, although its market share decreased from 35.3% to 34.1% compared to September last year. Sales growth in the largest bloc's markets – Italy (+32.2 %), Germany (+9.1%), Spain (+3.2%), and France (+1.4%) – largely contributed to this result.

The EU's diesel car market continued to decline in September (-12.5%), despite growth in Germany (+4.6%), as sales in most of the bloc's other markets retracted. Diesel cars now have a market share of 12.7%, down from 15.9% in September of the previous year.



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22	September 2023	September 2022	% change 23/22
Austria	4,256	4,554	-6.5	1,531	1,214	+26.1	4,469	3,489	+28.1	5	0		5,976	6,898	-13.4	3,603	4,580	-21.3	19,840	20,735	-4.3
Belgium	9,146	3,797	+140.9	8,652	5,048	+71.4	2,792	2,647	+5.5	154	248	-37.9	15,166	15,199	-0.2	2,996	4,086	-26.7	38,906	31,025	+25.4
Bulgaria	118	77	+53.2	16	14	+14.3	49	32	+53.1	0	0		2,367	1,642	+44.2	426	357	+19.3	2,976	2,122	+40.2
Croatia	98	219	-55.3	112	78	+43.6	936	634	+47.6	146	104	+40.4	1,764	1,634	+8.0	678	817	-17.0	3,734	3,486	+7.1
Cyprus	99	39	+153.8	44	20	+120.0	642	412	+55.8	0	0		715	642	+11.4	25	73	-65.8	1,525	1,186	+28.6
Czechia	582	307	+89.6	372	318	+17.0	3,322	2,062	+61.1	245	264	-7.2	9,100	8,389	+8.5	3,587	3,558	+0.8	17,208	14,898	+15.5
Denmark	6,360	3,006	+111.6	1,284	2,201	-41.7	2,114	2,432	-13.1	0	2	-100.0	4,634	4,411	+5.1	493	957	-48.5	14,885	13,009	+14.4
Estonia	141	64	+120.3	52	15	+246.7	742	555	+33.7	1	23	-95.7	652	828	-21.3	145	325	-55.4	1,733	1,810	-4.3
Finland	3,002	1,463	+105.2	1,417	1,264	+12.1	1,739	2,116	-17.8	33	97	-66.0	985	1,429	-31.1	305	432	-29.4	7,481	6,801	+10.0
France	30,173	22,481	+34.2	15,699	11,618	+35.1	38,461	29,531	+30.2	5,785	5,017	+15.3	52,915	52,176	+1.4	13,270	20,314	-34.7	156,303	141,137	+10.7
Germany	31,714	44,389	-28.6	15,383	28,336	-45.7	57,795	40,097	+44.1	731	1,460	-49.9	78,979	72,375	+9.1	39,900	38,159	+4.6	224,502	224,816	-0.1
Greece	755	282	+167.7	1,090	377	+189.1	3,318	2,622	+26.5	348	323	+7.7	4,585	3,077	+49.0	1,305	1,925	-32.2	11,401	8,606	+32.5
Hungary	448	408	+9.8	449	397	+13.1	4,185	3,383	+23.7	29	41	-29.3	3,020	3,888	-22.3	992	1,302	-23.8	9,123	9,419	-3.1
Ireland	1,490	1,851	-19.5	691	465	+48.6	948	671	+41.3	0	1	-100.0	1,406	1,906	-26.2	1,121	1,424	-21.3	5,656	6,318	-10.5
Italy	4,944	5,060	-2.3	5,474	3,993	+37.1	53,711	39,840	+34.8	11,006	10,326	+6.6	40,446	30,591	+32.2	20,656	21,189	-2.5	136,237	110,999	+22.7
Latvia	163	99	+64.6	33	23	+43.5	441	459	-3.9	19	18	+5.6	567	682	-16.9	183	257	-28.8	1,406	1,538	-8.6
Lithuania	176	122	+44.3	-	-		1,069	794	+34.6	0	0		784	1,073	-26.9	213	227	-6.2	2,242	2,216	+1.2
Luxembourg	1,009	597	+69.0	404	359	+12.5	853	776	+9.9	0	0		1,157	1,134	+2.0	456	706	-35.4	3,879	3,572	+8.6
Malta	98	48	+104.2	73	106	-31.1	110	87	+26.4	0	0		274	131	+109.2	67	34	+97.1	622	406	+53.2
Netherlands	10,358	6,063	+70.8	3,662	3,198	+14.5	7,871	6,424	+22.5	217	156	+39.1	7,536	9,521	-20.8	211	248	-14.9	29,855	25,610	+16.6
Poland	1,275	1,414	-9.8	917	974	-5.9	16,492	11,417	+44.5	810	920	-12.0	15,736	17,083	-7.9	3,848	4,011	-4.1	39,078	35,819	+9.1
Portugal	2,816	2,150	+31.0	2,454	1,525	+60.9	1,899	2,259	-15.9	1,252	347	+260.8	3,926	3,896	+0.8	1,730	2,325	-25.6	14,077	12,502	+12.6
Romania	1,147	1,282	-10.5	-	-		3,527	2,829	+24.7	1,188	1,026	+15.8	3,609	4,975	-27.5	1,074	1,815	-40.8	10,545	11,927	-11.6
Slovakia	207	95	+117.9	410	118	+247.5	1,893	1,155	+63.9	108	74	+45.9	3,214	2,850	+12.8	1,027	945	+8.7	6,859	5,237	+31.0
Slovenia	350	293	+19.5	95	69	+37.7	470	582	-19.2	42	49	-14.3	2,453	2,033	+20.7	641	750	-14.5	4,051	3,776	+7.3
Spain	3,724	3,287	+13.3	4,927	4,174	+18.0	23,576	20,862	+13.0	1,709	1,261	+35.5	26,294	25,489	+3.2	8,573	12,167	-29.5	68,803	67,240	+2.3
Sweden	12,500	7,777	+60.7	5,337	4,370	+22.1	1,924	2,158	-10.8	595	710	-16.2	5,624	4,651	+20.9	2,155	2,382	-9.5	28,135	22,048	+27.6
EUROPEAN UNION	127,149	111,224	+14.3	70,578	70,274	+0.4	235,348	180,325	+30.5	24,423	22,467	+8.7	293,884	278,603	+5.5	109,680	125,365	-12.5	861,062	788,258	+9.2
Iceland	753	636	+18.4	166	159	+4.4	113	116	-2.6	1	0		45	165	-72.7	58	116	-50.0	1,136	1,192	-4.7
Norway	9,000	11,382	-20.9	617	1,670	-63.1	442	812	-45.6	0	2	-100.0	93	326	-71.5	190	454	-58.1	10,342	14,646	-29.4
Switzerland	5,133	4,212	+21.9	2,086	1,603	+30.1	5,787	4,897	+18.2	1	8	-87.5	6,747	7,826	-13.8	1,824	2,401	-24.0	21,578	20,947	+3.0
EFTA	14,886	16,230	-8.3	2,869	3,432	-16.4	6,342	5,825	+8.9	2	10	-80.0	6,885	8,317	-17.2	2,072	2,971	-30.3	33,056	36,785	-10.1
United Kingdom	45,323	38,116	+18.9	18,535	12,281	+50.9	93,393	72,863	+28.2	0	0		105,463	91,679	+15.0	9,896	10,330	-4.2	272,610	225,269	+21.0
EU + EFTA + UK	187,358	165,570	+13.2	91,982	85,987	+7.0	335,083	259,013	+29.4	24,425	22,477	+8.7	406,232	378,599	+7.3	121,648	138,666	-12.3	1,166,728	1,050,312	+11.1

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22	Jan-Sep 2023	Jan-Sep 2022	% change 23/22
Austria	34,894	24,104	+44.8	13,085	9,439	+38.6	38,383	30,485	+25.9	20	66	-69.7	60,044	62,071	-3.3	36,460	37,044	-1.6	182,886	163,209	+12.1
Belgium	68,696	25,836	+165.9	76,661	43,110	+77.8	27,786	21,367	+30.0	2,862	2,352	+21.7	163,788	140,286	+16.8	35,055	48,539	-27.8	374,848	281,490	+33.2
Bulgaria	1,374	679	+102.4	220	101	+117.8	500	304	+64.5	1	0		21,391	17,618	+21.4	3,896	3,273	+19.0	27,382	21,975	+24.6
Croatia	1,295	962	+34.6	729	580	+25.7	10,169	6,481	+56.9	1,314	1,554	-15.4	23,874	18,760	+27.3	9,720	7,257	+33.9	47,101	35,594	+32.3
Cyprus	557	257	+116.7	347	170	+104.1	4,259	3,024	+40.8	0	1	-100.0	6,056	5,178	+17.0	369	441	-16.3	11,588	9,071	+27.7
Czechia	4,652	2,904	+60.2	3,785	2,346	+61.3	29,402	20,995	+40.0	2,905	3,724	-22.0	88,108	80,193	+9.9	38,712	33,681	+14.9	167,564	143,843	+16.5
Denmark	40,828	19,535	+109.0	12,872	18,946	-32.1	22,726	22,418	+1.4	1	6	-83.3	41,775	40,743	+2.5	5,822	7,449	-21.8	124,024	109,097	+13.7
Estonia	1,028	529	+94.3	423	359	+17.8	6,760	5,328	+26.9	47	254	-81.5	7,071	7,133	-0.9	2,125	2,578	-17.6	17,454	16,181	+7.9
Finland	22,816	9,865	+131.3	13,649	12,386	+10.2	17,971	20,229	-11.2	389	417	-6.7	10,534	15,750	-33.1	3,216	4,271	-24.7	68,575	62,918	+9.0
France	204,616	140,850	+45.3	116,446	88,555	+31.5	303,617	237,964	+27.6	52,063	43,879	+18.7	482,010	418,512	+15.2	129,872	182,307	-28.8	1,288,624	1,112,067	+15.9
Germany	387,289	272,473	+42.1	123,345	215,647	-42.8	490,855	344,702	+42.4	11,364	13,568	-16.2	750,386	659,581	+13.8	374,827	361,914	+3.6	2,138,066	1,867,885	+14.5
Greece	4,943	1,993	+148.0	6,031	3,920	+53.9	31,249	22,789	+37.1	2,839	2,547	+11.5	45,105	38,196	+18.1	14,343	13,290	+7.9	104,510	82,735	+26.3
Hungary	4,199	3,436	+22.2	4,261	3,571	+19.3	33,302	31,221	+6.7	464	707	-34.4	30,675	35,731	-14.2	10,108	11,100	-8.9	83,009	85,766	-3.2
Ireland	21,704	14,510	+49.6	9,988	7,438	+34.3	24,444	20,884	+17.0	0	140	-100.0	35,967	31,265	+15.0	26,251	27,350	-4.0	118,354	101,587	+16.5
Italy	45,758	35,869	+27.6	53,001	47,499	+11.6	419,841	331,499	+26.6	105,871	93,498	+13.2	335,592	273,792	+22.6	215,940	194,069	+11.3	1,176,003	976,226	+20.5
Latvia	1,306	700	+86.6	273	219	+24.7	4,366	3,230	+35.2	266	250	+6.4	6,089	6,169	-1.3	2,293	2,068	+10.9	14,593	12,636	+15.5
Lithuania	1,491	970	+53.7	-	-		8,945	7,767	+15.2	0	0		8,432	9,534	-11.6	2,626	2,303	+14.0	21,494	20,574	+4.5
Luxembourg	8,123	4,591	+76.9	3,691	2,924	+26.2	7,274	5,944	+22.4	0	2	-100.0	12,950	11,339	+14.2	5,959	7,273	-18.1	37,997	32,073	+18.5
Malta	927	741	+25.1	785	978	-19.7	1,269	916	+38.5	1	7	-85.7	2,310	2,169	+6.5	510	258	+97.7	5,802	5,069	+14.5
Netherlands	85,486	46,307	+84.6	37,877	26,299	+44.0	68,898	56,822	+21.3	1,594	1,651	-3.5	91,924	89,784	+2.4	3,182	3,843	-17.2	288,961	224,706	+28.6
Poland	12,160	7,912	+53.7	9,434	7,803	+20.9	132,257	104,509	+26.6	8,953	9,312	-3.9	152,874	152,945	-0.0	34,639	34,199	+1.3	350,317	316,680	+10.6
Portugal	25,655	12,336	+108.0	19,360	11,342	+70.7	22,947	18,484	+24.1	7,875	3,238	+143.2	58,323	47,959	+21.6	19,196	20,985	-8.5	153,356	114,344	+34.1
Romania	11,759	7,719	+52.3	-	-		32,597	25,681	+26.9	14,303	10,017	+42.8	39,460	39,713	-0.6	12,592	12,146	+3.7	110,711	95,276	+16.2
Slovakia	1,645	991	+66.0	2,284	1,051	+117.3	18,042	12,592	+43.3	1,389	1,214	+14.4	32,787	32,727	+0.18	11,657	9,531	+22.3	67,804	58,106	+16.7
Slovenia	3,175	1,651	+92.3	810	460	+76.1	3,739	5,065	-26.2	434	598	-27.4	23,128	21,977	+5.2	7,091	7,007	+1.2	38,377	36,758	+4.4
Spain	34,606	21,103	+64.0	45,115	34,366	+31.3	220,535	171,731	+28.4	17,224	11,112	+55.0	301,716	256,831	+17.5	92,184	105,140	-12.3	711,380	600,283	+18.5
Sweden	81,210	58,020	+40.0	42,904	47,346	-9.4	16,788	19,128	-12.2	4,942	3,371	+46.6	45,996	50,503	-8.9	18,129	26,272	-31.0	209,969	204,640	+2.6
EUROPEAN UNION	1,112,192	716,843	+55.2	597,376	586,855	+1.8	1,998,921	1,551,559	+28.8	237,121	203,485	+16.5	2,878,365	2,566,459	+12.2	1,116,774	1,165,588	-4.2	7,940,749	6,790,789	+16.9
Iceland	5,817	3,632	+60.2	1,508	3,166	-52.4	2,696	2,525	+6.8	3	0		1,704	1,748	-2.5	2,104	2,050	+2.6	13,832	13,121	+5.4
Norway	79,672	79,906	-0.3	6,643	10,315	-35.6	5,684	5,680	+0.1	2	21	-90.5	1,164	3,280	-64.5	2,334	3,556	-34.4	95,499	102,758	-7.1
Switzerland	36,235	26,514	+36.7	16,211	13,662	+18.7	49,791	39,960	+24.6	63	156	-59.6	63,167	62,453	+1.1	17,439	19,861	-12.2	182,906	162,606	+12.5
EFTA	121,724	110,052	+10.6	24,362	27,143	-10.2	58,171	48,165	+20.8	68	177	-61.6	66,035	67,481	-2.1	21,877	25,467	-14.1	292,237	278,485	+4.9
United Kingdom	238,541	175,614	+35.8	98,993	73,961	+33.8	461,739	365,971	+26.2	0	0		595,949	525,799	+13.3	56,686	67,023	-15.4	1,451,908	1,208,368	+20.2
EU + EFTA + UK	1,472,457	1,002,509	+46.9	720,731	687,959	+4.8	2,518,831	1,965,695	+28.1	237,189	203,662	+16.5	3,540,349	3,159,739	+12.0	1,195,337	1,258,078	-5.0	9,684,894	8,277,642	+17.0

¹ Includes full and mild hybrids

² Includes fuel cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	25.0	24.9	214,914	196,155	+9.6	26.2	25.2	2,079,924	1,709,573	+21.7
Volkswagen	10.5	10.8	90,179	85,007	+6.1	11.0	11.0	873,432	748,188	+16.7
Skoda	5.4	5.7	46,820	45,312	+3.3	5.5	5.1	433,173	345,531	+25.4
Audi	5.1	4.9	43,501	38,634	+12.6	5.4	5.0	429,508	341,460	+25.8
Seat	1.7	1.2	14,352	9,783	+46.7	2.1	2.0	163,015	138,930	+17.3
Cupra	1.7	1.6	14,787	12,317	+20.1	1.5	1.3	122,555	86,255	+42.1
Porsche	0.6	0.6	4,912	4,738	+3.7	0.7	0.7	53,182	44,571	+19.3
Others ²	0.0	0.0	362	364	-0.5	0.1	0.1	5,058	4,638	+9.1
Stellantis	19.3	18.9	165,800	148,927	+11.3	18.4	20.4	1,462,152	1,385,962	+5.5
Peugeot	5.5	5.9	47,436	46,722	+1.5	5.7	6.2	450,460	424,039	+6.2
Opel/Vauxhall	3.6	3.3	31,083	26,390	+17.8	3.5	3.8	274,982	259,663	+5.9
Fiat ³	3.6	3.8	31,413	29,986	+4.8	3.5	4.1	274,769	279,710	-1.8
Citroen	3.8	3.8	32,847	29,675	+10.7	3.3	3.9	259,682	263,672	-1.5
Jeep	1.3	0.6	11,073	4,943	+124.0	1.1	1.0	90,167	71,222	+26.6
DS	0.4	0.5	3,799	3,728	+1.9	0.5	0.5	36,884	32,915	+12.1
Alfa Romeo	0.4	0.4	3,673	3,040	+20.8	0.4	0.3	35,572	19,726	+80.3
Lancia/Chrysler	0.4	0.5	3,793	3,714	+2.1	0.4	0.5	33,553	31,183	+7.6
Others ⁴	0.1	0.1	683	729	-6.3	0.1	0.1	6,083	3,832	+58.7
Renault Group	10.4	10.8	89,530	85,202	+5.1	10.8	10.5	859,508	711,805	+20.8
Renault	5.9	6.1	50,512	48,019	+5.2	5.9	5.7	466,488	388,194	+20.2
Dacia	4.5	4.7	38,799	37,004	+4.9	4.9	4.7	390,689	321,636	+21.5
Alpine	0.0	0.0	219	179	+22.3	0.0	0.0	2,331	1,975	+18.0
Hyundai Group	8.2	9.0	70,930	70,858	+0.1	8.5	9.6	672,214	651,262	+3.2
Kia	4.5	4.7	39,132	37,107	+5.5	4.4	4.9	349,032	333,130	+4.8
Hyundai	3.7	4.3	31,798	33,751	-5.8	4.1	4.7	323,182	318,132	+1.6
Toyota Group	6.9	6.9	59,460	54,300	+9.5	6.9	7.2	544,278	488,782	+11.4
Toyota	6.5	6.5	55,830	51,451	+8.5	6.5	6.9	513,463	469,944	+9.3
Lexus	0.4	0.4	3,630	2,849	+27.4	0.4	0.3	30,815	18,838	+63.6
BMW Group	6.6	6.1	56,890	48,431	+17.5	6.6	6.7	525,667	453,410	+15.9
BMW	5.4	5.0	46,924	39,132	+19.9	5.4	5.4	427,366	367,001	+16.4
Mini	1.2	1.2	9,966	9,299	+7.2	1.2	1.3	98,301	86,409	+13.8
Mercedes-Benz	6.1	5.8	52,834	45,616	+15.8	5.5	5.8	436,949	392,357	+11.4
Mercedes	5.9	5.7	51,187	44,741	+14.4	5.3	5.6	417,711	378,770	+10.3
Smart	0.2	0.1	1,647	875	+88.2	0.2	0.2	19,238	13,587	+41.6
Ford	3.4	4.2	29,124	33,435	-12.9	3.6	4.1	282,145	281,524	+0.2
Tesla	2.8	3.4	23,834	26,436	-9.8	2.6	1.3	203,010	87,791	+131.2
Volvo Cars	1.9	1.8	16,296	13,853	+17.6	2.0	1.9	155,862	128,976	+20.8
Nissan	1.8	1.5	15,914	12,162	+30.9	1.8	1.7	145,331	116,454	+24.8
Suzuki	1.8	1.4	15,406	10,769	+43.1	1.4	1.2	114,770	78,811	+45.6
Mazda	1.6	1.6	13,827	12,647	+9.3	1.4	1.1	109,250	77,023	+41.8
Jaguar Land Rover Group	0.7	0.7	6,377	5,775	+10.4	0.7	0.7	52,621	45,078	+16.7
Land Rover	0.6	0.6	5,335	4,605	+15.9	0.6	0.5	44,581	35,540	+25.4
Jaguar	0.1	0.1	1,042	1,170	-10.9	0.1	0.1	8,040	9,538	-15.7
Mitsubishi	0.4	0.5	3,688	3,771	-2.2	0.4	0.6	28,478	39,212	-27.4
Honda	0.4	0.4	3,249	2,960	+9.8	0.2	0.4	18,054	24,452	-26.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	SEPTEMBER					JANUARY-SEPTEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2023	2022	2023	2022	23/22	2023	2022	2023	2022	23/22
Volkswagen Group	24.4	23.8	284,113	250,037	+13.6	25.9	24.7	2,510,847	2,042,148	+23.0
Volkswagen	9.9	10.3	115,448	107,894	+7.0	10.6	10.5	1,030,889	872,067	+18.2
Audi	5.5	5.1	64,113	53,449	+20.0	5.7	5.3	552,309	440,911	+25.3
Skoda	5.0	5.1	57,952	54,018	+7.3	5.2	4.8	507,859	400,627	+26.8
Seat	1.6	1.1	18,906	11,576	+63.3	2.0	1.9	191,499	159,911	+19.8
Cupra	1.7	1.5	19,316	15,664	+23.3	1.5	1.2	146,344	100,973	+44.9
Porsche	0.7	0.7	7,798	6,836	+14.1	0.8	0.7	74,925	61,004	+22.8
Others ²	0.0	0.1	580	600	-3.3	0.1	0.1	7,022	6,655	+5.5
Stellantis	17.2	16.6	200,826	174,664	+15.0	17.1	18.9	1,651,353	1,564,965	+5.5
Peugeot	4.9	5.1	57,438	53,559	+7.2	5.2	5.7	503,293	475,077	+5.9
Opel/Vauxhall	3.9	3.5	45,361	36,531	+24.2	3.7	4.0	355,766	330,654	+7.6
Fiat ³	3.0	3.1	35,176	32,490	+8.3	3.0	3.6	292,875	299,495	-2.2
Citroen	3.3	3.3	38,090	34,343	+10.9	3.0	3.5	286,541	290,768	-1.5
Jeep	1.0	0.5	11,945	5,384	+121.9	1.0	0.9	94,583	75,078	+26.0
DS	0.4	0.4	4,160	4,315	-3.6	0.4	0.4	39,479	36,092	+9.4
Alfa Romeo	0.3	0.3	4,049	3,465	+16.9	0.4	0.3	37,974	21,913	+73.3
Lancia/Chrysler	0.3	0.4	3,795	3,716	+2.1	0.3	0.4	33,561	31,198	+7.6
Others ⁴	0.1	0.1	812	861	-5.7	0.1	0.1	7,281	4,690	+55.2
Renault Group	8.8	9.1	102,461	95,400	+7.4	9.6	9.3	925,038	767,244	+20.6
Renault	5.1	5.1	59,318	53,237	+11.4	5.2	5.0	503,469	415,953	+21.0
Dacia	3.7	4.0	42,877	41,946	+2.2	4.3	4.2	418,893	349,006	+20.0
Alpine	0.0	0.0	266	217	+22.6	0.0	0.0	2,676	2,285	+17.1
Hyundai Group	8.8	9.6	102,390	100,506	+1.9	8.8	9.9	850,965	822,041	+3.5
Kia	4.9	5.1	56,919	53,203	+7.0	4.6	5.1	447,879	426,223	+5.1
Hyundai	3.9	4.5	45,471	47,303	-3.9	4.2	4.8	403,086	395,818	+1.8
Toyota Group	7.0	7.0	82,112	73,721	+11.4	6.9	7.2	667,192	595,208	+12.1
Toyota	6.4	6.6	74,928	69,196	+8.3	6.4	6.9	622,854	568,011	+9.7
Lexus	0.6	0.4	7,184	4,525	+58.8	0.5	0.3	44,338	27,197	+63.0
BMW Group	6.7	6.7	77,711	69,949	+11.1	6.8	7.1	660,020	590,039	+11.9
BMW	5.3	5.2	61,770	54,965	+12.4	5.4	5.7	525,417	468,082	+12.2
Mini	1.4	1.4	15,940	14,984	+6.4	1.4	1.5	134,602	121,957	+10.4
Mercedes-Benz	6.0	5.6	69,593	58,554	+18.9	5.4	5.8	521,578	478,178	+9.1
Mercedes	5.8	5.5	67,846	57,552	+17.9	5.2	5.6	501,840	463,394	+8.3
Smart	0.1	0.1	1,747	1,002	+74.4	0.2	0.2	19,738	14,784	+33.5
Ford	4.3	5.2	50,709	54,664	-7.2	4.2	4.6	402,682	382,203	+5.4
Tesla	2.9	4.0	34,080	42,191	-19.2	2.8	1.7	272,788	139,722	+95.2
Nissan	2.8	2.6	32,116	27,290	+17.7	2.3	2.1	219,382	172,960	+26.8
Volvo Cars	2.1	1.8	24,160	19,064	+26.7	2.1	2.0	205,256	165,379	+24.1
Suzuki	1.7	1.3	20,412	13,323	+53.2	1.4	1.2	139,781	97,880	+42.8
Mazda	1.7	1.7	19,838	18,106	+9.6	1.4	1.2	138,665	100,350	+38.2
Jaguar Land Rover Group	1.3	1.2	15,467	12,740	+21.4	1.1	1.1	108,827	93,423	+16.5
Land Rover	1.1	0.9	12,393	9,896	+25.2	0.9	0.9	90,332	73,041	+23.7
Jaguar	0.3	0.3	3,074	2,844	+8.1	0.2	0.2	18,495	20,382	-9.3
Honda	0.6	0.7	7,459	7,721	-3.4	0.5	0.6	44,828	52,686	-14.9
Mitsubishi	0.3	0.4	3,929	3,974	-1.1	0.3	0.5	30,029	41,492	-27.6

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM