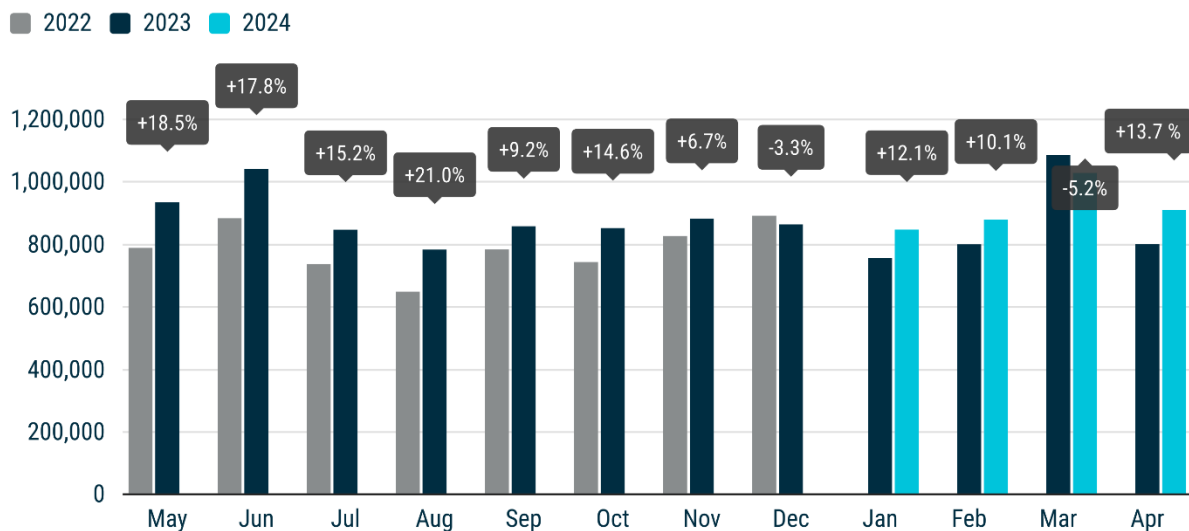


NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
8.00 CEST (6.00 GMT), 22 May 2024

New car registrations: +13.7% in April 2024; battery electric 11.9% market share



In **April 2024**, the European Union car market grew by 13.7%, with new registrations totalling 913,995 units, driven by strong increases across all major markets: Spain (+23.1%), Germany (+19.8%), France (+10.9%), and Italy (+7.7%). This growth can be partly explained by the fact that there were two extra sales days compared to the same month last year, when Easter holidays fell in April.

During the **first four months of the year**, new car registrations in the European Union increased by 6.6%, reaching nearly 3.7 million units. Solid growth was recorded in the region's largest markets over the period, with Germany and Spain each seeing a 7.8% increase, followed by France (+7%) and Italy (+6.1%).

Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

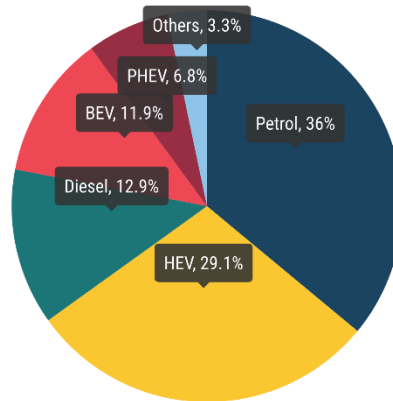
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NEW EU CAR REGISTRATIONS BY POWER SOURCE

Last **April**, battery-electric cars maintained nearly 12% of the EU car market, while hybrid-electrics rose to 29.1% from 24.9%. The combined share of petrol and diesel vehicles dropped to less than half the market, at 48.9%, down from 52.8%.

■ Petrol ■ Diesel ■ Battery electric (BEV) ■ Plug-in hybrid electric (PHEV) ■ Hybrid electric (HEV) ■ Others

% SHARE



Electric cars

In **April 2024**, battery-electric car registrations rose by 14.8% to 108,552 units, with their market share holding steady at around 12%. France and Belgium saw significant increases of 45.2% and 41.6%, respectively, while Germany remained stable (-0.2%). From January to April, a total of 441,992 new battery-electric cars were registered, marking a 6.4% increase from the previous year.

Hybrid-electric cars also saw robust growth, with registrations up 33.1% in April. The largest markets for this segment, France (+48.1%), Spain (+38.5%), Germany (+25.9%), and Italy (+22.8%), all recorded double-digit increases, with registrations totalling 265,992 units. This pushed the hybrid-electric market share to 29.1%, up from 24.9% in April 2023.

Plug-in hybrid car registrations saw a modest increase of 3.7% last month. While Belgium experienced a significant decline of 17.6% and France remained stable (-0.1%), Germany's strong performance, with a 28.4% increase, helped balance the segment. In April, plug-in hybrids accounted for 6.8% of the total car market, with 62,148 units sold.

Petrol and diesel cars

In **April 2024**, petrol car sales increased by 7.3% to 328,967, driven by double-digit gains in key markets such as Spain (+24.1%), Germany (+18.6%), and Italy (+14.1%). However, their market share declined from 38.1% to 36% compared to the same month the previous year.

Meanwhile, the diesel car market remained steady at around 118,000 units, accounting for nearly 13% of the market. Despite substantial declines in major markets like Italy (-21.1%), Spain (-19.3%), and France (-18.1%), a significant increase in Germany (+28.2%) helped to offset these losses.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23	April 2024	April 2023	% change 24/23
Austria	3,232	3,395	-4.8	1,344	1,345	-0.1	4,493	3,965	+13.3	1	2	-50.0	8,070	6,355	+27.0	4,197	3,442	+21.9	21,337	18,504	+15.3
Belgium	9,181	6,486	+41.6	6,404	7,770	-17.6	3,595	2,648	+35.8	379	397	-4.5	17,943	18,601	-3.5	2,197	3,970	-44.7	39,699	39,872	-0.4
Bulgaria	174	108	+61.1	37	24	+54.2	84	28	+200.0	11	3	+266.7	3,307	2,125	+55.6	630	516	+22.1	4,243	2,804	+51.3
Croatia	35	118	-70.3	105	103	+1.9	1,914	1,469	+30.3	65	161	-59.6	3,866	3,173	+21.8	1,279	1,346	-5.0	7,264	6,370	+14.03
Cyprus	77	16	+381.3	61	22	+177.3	784	236	+232.2	0	0		655	468	+40.0	31	41	-24.4	1,608	783	+105.4
Czechia	586	472	+24.2	434	369	+17.6	4,234	2,994	+41.4	399	348	+14.7	9,387	9,636	-2.6	4,506	4,610	-2.3	19,546	18,429	+6.1
Denmark	6,580	3,466	+89.8	772	1,518	-49.1	2,458	2,399	+2.5	0	0		5,011	4,041	+24.0	501	634	-21.0	15,322	12,058	+27.1
Estonia	82	112	-26.8	60	30	+100.0	780	707	+10.3	17	8	+112.5	510	813	-37.3	285	253	+12.6	1,734	1,923	-9.8
Finland	1,677	2,347	-28.5	1,198	1,673	-28.4	2,126	1,897	+12.1	12	36	-66.7	854	1,030	-17.1	289	322	-10.2	6,156	7,305	-15.7
France	24,850	17,113	+45.2	10,867	10,882	-0.1	45,798	30,933	+48.1	6,839	6,215	+10.0	47,245	53,478	-11.7	11,378	13,885	-18.1	146,977	132,506	+10.9
Germany	29,668	29,740	-0.2	15,135	11,787	+28.4	60,047	47,681	+25.9	1,206	1,082	+11.5	90,729	76,519	+18.6	46,317	36,138	+28.2	243,102	202,947	+19.8
Greece	604	463	+30.5	783	434	+80.4	4,523	3,017	+49.9	218	359	-39.3	6,063	4,768	+27.2	1,254	1,198	+4.7	13,445	10,239	+31.3
Hungary	719	402	+78.9	488	426	+14.6	4,765	3,375	+41.2	22	65	-66.2	3,131	3,070	+2.0	1,277	1,233	+3.6	10,402	8,571	+21.4
Ireland	1,088	1,863	-41.6	1,042	841	+23.9	1,506	1,543	-2.4	0	0		2,656	2,928	-9.3	2,273	1,737	+30.9	8,565	8,912	-3.9
Italy	3,190	3,986	-20.0	4,467	5,947	-24.9	53,526	43,605	+22.8	12,532	10,540	+18.9	42,211	37,009	+14.1	19,392	24,577	-21.1	135,318	125,664	+7.7
Latvia	101	159	-36.5	47	34	+38.2	514	405	+26.9	29	26	+11.5	594	792	-25.0	220	210	+4.8	1,505	1,626	-7.4
Lithuania	214	197	+8.6	95	107	-11.2	1,193	754	+58.2	68	45	+51.1	728	979	-25.6	405	258	+57.0	2,703	2,340	+15.5
Luxembourg	1,254	765	+63.9	301	402	-25.1	829	716	+15.8	0	0		1,437	1,594	-9.8	624	699	-10.7	4,445	4,176	+6.4
Malta	224	110	+103.6	53	165	-67.9	160	213	-24.9	0	0		296	369	-19.8	86	96	-10.4	819	953	-14.1
Netherlands	9,092	8,299	+9.6	4,004	3,830	+4.5	8,604	7,261	+18.5	214	112	+91.1	5,984	9,553	-37.4	534	504	+6.0	28,432	29,559	-3.8
Poland	1,264	1,231	+2.7	1,182	1,166	+1.4	20,611	12,391	+66.3	1,461	1,029	+42.0	15,442	15,932	-3.1	4,426	3,737	+18.4	44,386	35,486	+25.1
Portugal	2,823	2,006	+40.7	2,189	1,906	+14.8	3,172	2,583	+22.8	1,271	982	+29.4	6,595	6,757	-2.4	1,279	1,873	-31.7	17,329	16,107	+7.6
Romania	728	881	-17.4	0	0		5,028	2,836	+77.3	1,394	1,186	+17.5	4,314	3,642	+18.5	1,812	1,320	+37.3	13,276	9,865	+34.6
Slovakia	229	175	+30.9	158	186	-15.1	2,245	1,910	+17.5	162	117	+38.5	3,547	3,315	+7.0	1,370	1,189	+15.2	7,711	6,892	+11.9
Slovenia	237	307	-22.8	145	99	+46.5	433	651	-33.5	33	48	-31.3	2,983	2,366	+26.1	863	867	-0.5	4,694	4,338	+8.21
Spain	3,842	3,436	+11.8	5,060	4,326	+17.0	30,439	21,973	+38.5	3,427	1,452	+136.0	40,232	32,410	+24.1	9,000	11,150	-19.3	92,000	74,747	+23.1
Sweden	6,801	6,928	-1.8	5,717	4,549	+25.7	2,131	1,716	+24.2	645	575	+12.2	5,177	4,739	+9.2	1,506	2,085	-27.8	21,977	20,592	+6.7
EUROPEAN UNION	108,552	94,581	+14.8	62,148	59,941	+3.7	265,992	199,906	+33.1	30,405	24,788	+22.7	328,967	306,462	+7.3	117,931	117,890	+0.03	913,995	803,568	+13.7
Iceland	157	475	-66.9	234	200	+17.0	277	453	-38.9	0	0		259	233	+11.2	435	268	+62.3	1,362	1,629	-16.4
Norway	10,051	7,471	+34.5	178	703	-74.7	520	399	+30.3	0	0		136	112	+21.4	356	291	+22.3	11,241	8,976	+25.2
Switzerland	3,179	3,375	-5.8	1,713	1,443	+18.7	6,380	5,061	+26.1	1	6	-83.3	6,716	6,617	+1.5	2,052	1,648	+24.5	20,041	18,150	+10.4
EFTA	13,387	11,321	+18.2	2,125	2,346	-9.4	7,177	5,913	+21.4	1	6	-83.3	7,111	6,962	+2.1	2,843	2,207	+28.8	32,644	28,755	+13.5
United Kingdom	22,717	20,522	+10.7	10,493	8,595	+22.1	45,685	41,163	+11.0	0	0		51,210	56,885	-10.0	4,169	5,825	-28.4	134,274	132,990	+1.0
EU + EFTA + UK	144,656	126,424	+14.4	74,766	70,882	+5.5	318,854	246,982	+29.1	30,406	24,794	+22.6	387,288	370,309	+4.6	124,943	125,922	-0.8	1,080,913	965,313	+12.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels



NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23	Jan-Apr 2024	Jan-Apr 2023	% change 24/23
Austria	14,034	14,630	-4.1	5,625	5,737	-2.0	19,452	16,647	+16.8	11	4	+175.0	28,590	28,316	+1.0	16,888	16,222	+4.1	84,600	81,556	+3.7
Belgium	40,272	27,265	+47.7	33,899	30,351	+11.7	16,368	12,585	+30.1	1,494	1,425	+4.8	73,199	80,970	-9.6	9,607	18,760	-48.8	174,839	171,356	+2.0
Bulgaria	626	588	+6.5	170	73	+132.9	300	169	+77.5	110	37	+197.3	12,018	8,054	+49.2	2,537	1,736	+46.1	15,761	10,657	+47.9
Croatia	229	684	-66.5	466	336	+38.7	6,275	4,214	+48.9	525	562	-6.6	10,785	10,063	+7.2	4,416	4,092	+7.9	22,696	19,951	+13.8
Cyprus	393	194	+102.6	253	132	+91.7	2,750	1,626	+69.1	0	0		2,506	2,681	-6.5	171	187	-8.6	6,073	4,820	+26.0
Czechia	1,893	1,795	+5.5	1,694	1,610	+5.2	15,836	12,607	+25.6	1,731	1,357	+27.6	39,464	40,003	-1.3	16,533	17,398	-5.0	77,151	74,770	+3.2
Denmark	21,781	15,360	+41.8	2,515	5,421	-53.6	10,166	10,270	-1.0	0	0		16,123	18,673	-13.7	1,677	2,280	-26.4	52,262	52,004	+0.5
Estonia	399	357	+11.8	242	161	+50.3	2,720	2,972	-8.5	52	25	+108.0	1,924	3,114	-38.2	1,113	952	+16.9	6,450	7,581	-14.9
Finland	6,444	8,934	-27.9	5,386	5,513	-2.3	8,193	7,953	+3.0	88	142	-38.0	3,278	4,524	-27.5	1,215	1,208	+0.6	24,604	28,274	-13.0
France	104,673	81,972	+27.7	49,442	47,398	+4.3	170,743	124,620	+37.0	26,377	22,946	+15.0	195,928	215,440	-9.1	44,716	61,017	-26.7	591,879	553,393	+7.0
Germany	111,005	124,476	-10.8	60,120	49,332	+21.9	233,974	203,917	+14.7	5,705	4,573	+24.8	349,312	325,069	+7.5	177,771	162,398	+9.5	937,887	869,765	+7.8
Greece	2,184	1,855	+17.7	2,795	2,200	+27.0	18,216	12,194	+49.4	865	1,248	-30.7	20,907	19,693	+6.2	5,146	6,821	-24.6	50,113	44,011	+13.9
Hungary	3,008	2,053	+46.5	1,972	1,827	+7.9	20,186	15,391	+31.2	55	291	-81.1	12,311	14,172	-13.1	4,547	4,374	+4.0	42,079	38,108	+10.4
Ireland	9,020	11,160	-19.2	6,382	5,467	+16.7	15,527	14,227	+9.1	0	0		23,402	21,185	+10.5	16,718	15,024	+11.3	71,049	67,063	+5.9
Italy	16,515	20,335	-18.8	18,882	24,915	-24.2	225,616	196,425	+14.9	55,872	50,483	+10.7	182,236	153,664	+18.6	87,173	106,609	-18.2	586,294	552,431	+6.1
Latvia	364	560	-35.0	161	111	+45.0	1,874	1,736	+7.9	141	108	+30.6	2,018	2,614	-22.8	864	1,019	-15.2	5,422	6,148	-11.8
Lithuania	570	618	-7.8	458	288	+59.0	4,065	3,160	+28.6	217	162	+34.0	2,717	3,731	-27.2	1,113	1,057	+5.3	9,140	9,016	+1.4
Luxembourg	4,220	3,278	+28.7	1,420	1,615	-12.1	3,591	3,233	+11.1	0	0		5,332	6,082	-12.3	2,503	3,117	-19.7	17,066	17,325	-1.5
Malta	931	367	+153.7	199	468	-57.5	573	539	+6.3	0	1	-100.0	1,089	934	+16.6	170	231	-26.4	2,962	2,540	+16.6
Netherlands	39,147	33,413	+17.2	18,259	17,428	+4.8	38,219	29,218	+30.8	936	575	+62.8	32,405	45,197	-28.3	1,476	1,633	-9.6	130,442	127,464	+2.3
Poland	5,455	5,326	+2.4	4,951	4,301	+15.1	85,462	59,322	+44.1	5,885	4,264	+38.0	65,882	70,283	-6.3	15,447	15,021	+2.8	183,082	158,517	+15.5
Portugal	12,247	10,405	+17.7	9,301	7,389	+25.9	12,290	11,267	+9.1	6,015	3,051	+97.1	30,370	26,482	+14.7	6,150	9,703	-36.6	76,373	68,297	+11.8
Romania	4,128	4,021	+2.7	0	0		16,273	12,678	+28.4	4,193	6,989	-40.0	14,778	17,784	-16.9	7,132	5,359	+33.1	46,504	46,831	-0.7
Slovakia	828	572	+44.8	752	681	+10.4	9,256	7,805	+18.6	677	617	+9.7	14,453	14,578	-0.857	5,136	4,794	+7.1	31,102	29,047	+7.1
Slovenia	1,141	1,453	-21.5	376	393	-4.3	2,062	2,633	-21.7	134	222	-39.6	11,725	9,979	+17.5	3,249	3,108	+4.5	18,687	17,788	+5.1
Spain	15,219	14,009	+8.6	20,759	19,203	+8.1	119,440	94,256	+26.7	10,814	6,661	+62.3	137,190	134,756	+1.8	33,304	43,430	-23.3	336,726	312,315	+7.8
Sweden	25,266	29,830	-15.3	19,866	17,360	+14.4	7,707	7,782	-1.0	2,858	2,152	+32.8	19,590	18,735	+4.6	6,512	8,036	-19.0	81,799	83,895	-2.5
EUROPEAN UNION	441,992	415,510	+6.4	266,345	249,710	+6.7	1,067,134	869,446	+22.7	124,755	107,895	+15.6	1,309,532	1,296,776	+1.0	473,284	515,586	-8.2	3,683,042	3,454,923	+6.6
Iceland	575	2,075	-72.3	537	663	-19.0	513	1,033	-50.3	0	2	-100.0	380	634	-40.1	743	716	+3.8	2,748	5,123	-46.4
Norway	30,124	31,702	-5.0	629	2,242	-71.9	1,553	2,259	-31.3	0	0		332	452	-26.5	855	984	-13.1	33,493	37,639	-11.0
Switzerland	13,603	13,625	-0.2	7,042	6,648	+5.9	24,057	21,304	+12.9	11	44	-75.0	25,022	28,119	-11.0	7,529	7,229	+4.1	77,264	76,969	+0.4
EFTA	44,302	47,402	-6.5	8,208	9,553	-14.1	26,123	24,596	+6.2	11	46	-76.1	25,734	29,205	-11.9	9,127	8,929	+2.2	113,505	119,731	-5.2
United Kingdom	107,031	96,755	+10.6	53,052	40,360	+31.4	235,924	197,214	+19.6	0	0		263,030	267,444	-1.7	20,785	25,477	-18.4	679,822	627,250	+8.4
EU + EFTA + UK	593,325	559,667	+6.0	327,605	299,623	+9.3	1,329,181	1,091,256	+21.8	124,766	107,941	+15.6	1,598,296	1,593,425	+0.3	503,196	549,992	-8.5	4,476,369	4,201,904	+6.5

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER EUROPEAN UNION (EU)

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.8	27.4	254,019	219,869	+15.5	25.7	26.1	944,980	902,449	+4.7
Volkswagen	11.5	11.4	105,182	91,727	+14.7	10.3	10.9	380,008	376,884	+0.8
Skoda	5.7	5.7	52,238	45,423	+15.0	5.8	5.5	215,328	190,494	+13.0
Audi	4.8	5.7	43,971	45,505	-3.4	4.7	5.4	171,342	186,297	-8.0
Seat	3.2	2.2	29,022	18,032	+60.9	2.4	2.2	87,503	75,631	+15.7
Cupra	1.6	1.6	14,662	12,711	+15.4	1.5	1.3	55,671	45,318	+22.8
Porsche	0.9	0.7	8,370	5,890	+42.1	0.9	0.7	33,002	25,447	+29.7
Others ²	0.1	0.1	575	581	-1.1	0.1	0.1	2,125	2,378	-10.6
Stellantis	16.7	18.6	152,236	149,750	+1.7	18.4	19.1	676,411	660,987	+2.3
Peugeot	5.0	5.7	45,984	46,013	-0.1	5.6	6.0	207,332	207,319	+0.01
Citroen	3.3	3.1	30,468	25,264	+20.6	3.7	3.4	135,069	117,778	+14.7
Fiat ³	3.1	3.6	28,073	28,595	-1.8	3.3	3.6	122,513	125,262	-2.2
Opel/Vauxhall	2.9	3.6	26,350	29,135	-9.6	3.2	3.5	118,575	121,494	-2.4
Jeep	1.1	1.1	9,779	8,471	+15.4	1.2	1.1	43,813	38,963	+12.4
Lancia/Chrysler	0.4	0.4	3,819	3,570	+7.0	0.5	0.4	16,806	14,705	+14.3
Alfa Romeo	0.4	0.5	4,087	4,300	-5.0	0.4	0.5	16,103	16,154	-0.3
DS	0.3	0.5	3,151	3,770	-16.4	0.4	0.5	14,233	16,489	-13.7
Others ⁴	0.1	0.1	525	632	-16.9	0.1	0.1	1,967	2,823	-30.3
Renault Group	11.1	11.4	101,440	91,419	+11.0	10.5	10.9	387,425	377,318	+2.7
Renault	5.9	6.3	54,107	50,242	+7.7	5.4	5.8	198,298	198,917	-0.3
Dacia	5.1	5.1	46,978	40,976	+14.6	5.1	5.1	187,975	177,815	+5.7
Alpine	0.0	0.0	355	201	+76.6	0.0	0.0	1,152	586	+96.6
Toyota Group	8.0	6.2	73,135	49,636	+47.3	8.1	7.0	298,083	240,952	+23.7
Toyota	7.5	5.8	68,758	46,296	+48.5	7.6	6.6	281,404	229,307	+22.7
Lexus	0.5	0.4	4,377	3,340	+31.0	0.5	0.3	16,679	11,645	+43.2
Hyundai Group	8.1	9.1	74,403	73,161	+1.7	7.9	8.5	290,824	292,601	-0.6
Hyundai	4.2	4.0	38,492	32,062	+20.1	4.0	4.0	146,883	138,494	+6.1
Kia	3.9	5.1	35,911	41,099	-12.6	3.9	4.5	143,941	154,107	-6.6
BMW Group	6.6	6.7	60,239	54,039	+11.5	6.5	6.3	238,778	218,767	+9.1
BMW	5.9	5.5	53,635	44,203	+21.3	5.6	5.1	206,743	177,020	+16.8
Mini	0.7	1.2	6,603	9,836	-32.9	0.9	1.2	32,035	41,747	-23.3
Mercedes-Benz	5.0	5.5	46,112	44,263	+4.2	5.0	5.5	185,893	189,834	-2.1
Mercedes	4.8	5.2	43,951	42,129	+4.3	4.8	5.3	178,040	182,044	-2.2
Smart	0.2	0.3	2,161	2,134	+1.3	0.2	0.2	7,853	7,790	+0.8
Ford	3.0	3.7	27,264	29,990	-9.1	3.0	3.7	109,346	129,470	-15.5
Volvo Cars	2.9	2.0	26,614	16,279	+63.5	2.8	2.0	101,577	70,076	+45.0
Nissan	1.7	1.7	15,200	13,299	+14.3	2.2	2.0	82,377	68,238	+20.7
Tesla	1.2	1.4	11,254	10,928	+3.0	2.1	2.3	77,187	80,364	-4.0
Suzuki	1.7	1.4	15,152	11,011	+37.6	1.8	1.4	64,999	47,746	+36.1
Mazda	1.3	1.1	11,630	9,053	+28.5	1.3	1.4	48,026	49,902	-3.8
SAIC Motor	1.2	1.2	11,004	9,862	+11.6	1.2	1.0	45,498	33,544	+35.6
Mitsubishi	0.4	0.4	3,550	2,937	+20.9	0.7	0.3	25,036	11,192	+123.7
Jaguar Land Rover Group	0.6	0.7	5,907	5,463	+8.1	0.6	0.7	22,578	22,484	+0.4
Land Rover	0.6	0.6	5,286	4,781	+10.6	0.5	0.6	20,117	19,128	+5.2
Jaguar	0.1	0.1	621	682	-8.9	0.1	0.1	2,461	3,356	-26.7
Honda	0.4	0.2	3,769	1,476	+155.4	0.4	0.3	14,586	8,966	+62.7

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	APRIL					JANUARY-APRIL				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.8	27.3	300,598	263,710	+14.0	25.2	25.8	1,128,943	1,085,261	+4.0
Volkswagen	11.3	11.1	122,489	107,057	+14.4	10.0	10.6	446,319	443,582	+0.6
Skoda	5.6	5.5	60,794	52,980	+14.7	5.5	5.3	247,917	221,032	+12.2
Audi	5.2	6.1	56,057	59,074	-5.1	4.9	5.7	220,297	238,230	-7.5
Seat	3.1	2.1	33,167	20,331	+63.1	2.3	2.1	103,764	89,050	+16.5
Cupra	1.6	1.6	16,862	15,211	+10.9	1.5	1.3	66,088	54,749	+20.7
Porsche	1.0	0.9	10,436	8,237	+26.7	0.9	0.8	41,591	35,289	+17.9
Others ²	0.1	0.1	792	820	-3.4	0.1	0.1	2,967	3,329	-10.9
Stellantis	15.4	17.5	166,534	168,998	-1.5	17.1	17.7	764,604	743,243	+2.9
Peugeot	4.7	5.4	50,801	51,971	-2.3	5.3	5.5	235,053	230,842	+1.8
Opel/Vauxhall	2.9	3.9	31,049	37,332	-16.8	3.4	3.7	153,082	153,785	-0.5
Citroen	3.0	2.9	32,862	27,721	+18.5	3.3	3.1	147,650	130,778	+12.9
Fiat ³	2.7	3.1	29,613	30,296	-2.3	2.9	3.2	130,833	133,923	-2.3
Jeep	0.9	0.9	10,260	8,735	+17.5	1.1	1.0	47,251	40,943	+15.4
Alfa Romeo	0.4	0.5	4,275	4,559	-6.2	0.4	0.4	16,851	17,083	-1.4
Lancia/Chrysler	0.4	0.4	3,819	3,570	+7.0	0.4	0.4	16,806	14,707	+14.3
DS	0.3	0.4	3,252	4,069	-20.1	0.3	0.4	14,787	17,779	-16.8
Others ⁴	0.1	0.1	603	745	-19.1	0.1	0.1	2,291	3,403	-32.7
Renault Group	10.1	10.2	109,391	97,986	+11.6	9.4	9.6	422,612	404,535	+4.5
Renault	5.4	5.5	58,841	53,206	+10.6	4.9	5.1	219,587	212,403	+3.4
Dacia	4.6	4.6	50,153	44,553	+12.6	4.5	4.6	201,649	191,422	+5.3
Alpine	0.0	0.0	397	227	+74.9	0.0	0.0	1,376	710	+93.8
Hyundai Group	8.5	9.3	91,361	89,717	+1.8	8.3	8.9	369,739	371,886	-0.6
Kia	4.1	5.2	44,743	50,062	-10.6	4.2	4.7	187,894	198,633	-5.4
Hyundai	4.3	4.1	46,618	39,655	+17.6	4.1	4.1	181,845	173,253	+5.0
Toyota Group	7.8	6.2	84,329	59,405	+42.0	7.7	7.0	345,684	293,298	+17.9
Toyota	7.2	5.7	78,347	55,029	+42.4	7.2	6.6	323,007	277,692	+16.3
Lexus	0.6	0.5	5,982	4,376	+36.7	0.5	0.4	22,677	15,606	+45.3
BMW Group	6.9	6.9	74,551	66,787	+11.6	6.9	6.6	309,305	276,164	+12.0
BMW	6.0	5.5	65,357	53,044	+23.2	5.8	5.2	261,304	217,516	+20.1
Mini	0.9	1.4	9,194	13,743	-33.1	1.1	1.4	48,002	58,648	-18.2
Ford	3.3	4.3	36,066	41,337	-12.8	3.4	4.3	152,552	179,990	-15.2
Mercedes-Benz	5.0	5.4	54,160	51,659	+4.8	3.2	3.5	145,400	148,962	-2.4
Mercedes	4.8	5.1	51,884	49,474	+4.9	3.1	3.4	139,453	143,505	-2.8
Smart	0.2	0.2	2,276	2,185	+4.2	0.1	0.1	5,947	5,457	+9.0
Volvo Cars	3.1	2.2	33,767	21,242	+59.0	2.8	2.2	125,891	91,207	+38.0
Nissan	2.0	2.0	21,692	18,990	+14.2	2.8	2.4	124,475	101,456	+22.7
Tesla	1.3	1.5	13,951	14,278	-2.3	2.2	2.6	100,124	108,737	-7.9
Suzuki	1.6	1.3	17,318	12,957	+33.7	1.7	1.4	76,049	57,645	+31.9
SAIC Motor	1.6	1.6	17,091	15,135	+12.9	1.7	1.4	75,912	59,986	+26.6
Mazda	1.3	1.2	13,742	11,721	+17.2	1.3	1.5	58,896	62,823	-6.3
Jaguar Land Rover Group	1.1	1.1	12,286	10,880	+12.9	1.3	1.2	57,114	49,320	+15.8
Land Rover	1.0	1.0	10,327	9,476	+9.0	1.0	1.0	46,497	41,801	+11.2
Jaguar	0.2	0.1	1,959	1,404	+39.5	0.2	0.2	10,617	7,519	+41.2
Honda	0.5	0.4	5,887	3,935	+49.6	0.7	0.5	30,017	20,081	+49.5
Mitsubishi	0.3	0.3	3,771	3,147	+19.8	0.6	0.3	26,105	11,819	+120.9

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM