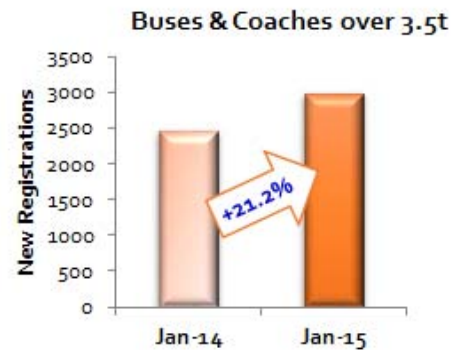
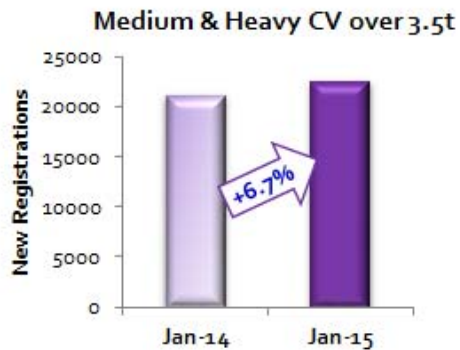
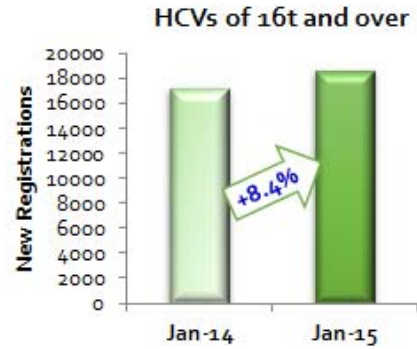


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 26 February 2015

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹**

January 2015



Next Press Release: Thursday 26 March 2015

¹ Data for Malta unavailable

COMMERCIAL VEHICLE registrations: +7.6% in January

Total New Commercial Vehicles

In January 2015, the EU market for new commercial vehicles returned to growth after registering a decline at the end of 2014. Demand increased (+7.6%), totalling 142,596 units. Significant growth prevailed in all segments, including the truck and bus & coach segments, following a sharp decline the month before. Four of the five largest markets in Europe posted monthly gains, in particular Spain (+25.7%) and the UK (+23.6) that recorded double-digit growth.

New Light Commercial Vehicles up to 3.5t – vans

In January 2015, new registrations of light commercial vehicles totalled 117,138 units, or 7.4% more than in January 2014. This marked the seventeenth consecutive month of growth in this segment, which accounts for the majority of sales in the commercial vehicle market. Spain (+31.2%), the UK (+21.7%), Italy (+2.4%) and Germany (+1.4%) contributed positively to the upturn, while France (-8.6%) performed less well than in January 2014.

New Heavy Commercial Vehicles over 16t (excluding Heavy Buses & Coaches) – heavy trucks

January 2015 results in the heavy truck sector were diverse, with France (-21.8%), Italy (-2.9%) and Spain (-2.4%) facing a downturn, while Germany (+22.3%) and the UK (+58.2%) posted double-digit growth. Overall, there was an expansion (+8.4%) across the region.

New Medium & Heavy Commercial Vehicles over 3.5t (excluding Buses & Coaches) – trucks

In January 2015, results for trucks were similar to the heavy truck segment, with France (-20.5%) and Italy (-3.2%) performing less well than in January 2014, while Germany (+16.4%) and the UK (+35.1%) recorded a significant increase. Overall, the EU recorded 22,485 new trucks, or 6.7% more than in January 2014.

New Buses & Coaches over 3.5t

In January 2015, new buses and coaches registrations increased (+21.2%) compared to January 2014. This was probably due to the significant growth observed in most of the major markets. Italy (-12%) was the only market to face a downturn, while the UK (+61.6%), Spain (+52.2%), Germany (+17.1%) and France (+6.1%) performed better than in January 2014.

P R E S S R E L A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 February 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5²

26/02/15

	January '15	January '14	% Change	Jan-Jan '15	Jan-Jan '14	% Change
AUSTRIA	2,174	2,192	-0.8%	2,174	2,192	-0.8%
BELGIUM	5,592	5,492	1.8%	5,592	5,492	1.8%
BULGARIA	371	217	71.0%	371	217	71.0%
CROATIA	400	508	-21.3%	400	508	-21.3%
CYPRUS	59	62	-4.8%	59	62	-4.8%
CZECH REPUBLIC	1,057	924	14.4%	1,057	924	14.4%
DENMARK	2,296	2,111	8.8%	2,296	2,111	8.8%
ESTONIA	360	246	46.3%	360	246	46.3%
FINLAND	959	1,004	-4.5%	959	1,004	-4.5%
FRANCE	24,906	27,256	-8.6%	24,906	27,256	-8.6%
GERMANY	15,177	14,971	1.4%	15,177	14,971	1.4%
GREECE	661	413	60.0%	661	413	60.0%
HUNGARY	1,360	874	55.6%	1,360	874	55.6%
IRELAND	4,829	2,843	69.9%	4,829	2,843	69.9%
ITALY ³	9,200	8,985	2.4%	9,200	8,985	2.4%
LATVIA	187	191	-2.1%	187	191	-2.1%
LITHUANIA	247	154	60.4%	247	154	60.4%
LUXEMBURG	332	254	30.7%	332	254	30.7%
NETHERLANDS	6,411	6,229	2.9%	6,411	6,229	2.9%
POLAND	3,227	3,134	3.0%	3,227	3,134	3.0%
PORTUGAL	1,937	1,312	47.6%	1,937	1,312	47.6%
ROMANIA	860	732	17.5%	860	732	17.5%
SLOVAKIA	403	353	14.2%	403	353	14.2%
SLOVENIA	546	779	-29.9%	546	779	-29.9%
SPAIN	9,025	6,881	31.2%	9,025	6,881	31.2%
SWEDEN	2,513	2,812	-10.6%	2,513	2,812	-10.6%
UNITED KINGDOM	22,049	18,122	21.7%	22,049	18,122	21.7%
EUROPEAN UNION¹	117,138	109,051	7.4%	117,138	109,051	7.4%
EU15 ⁴	108,061	100,877	7.1%	108,061	100,877	7.1%
EU12 ⁵	9,077	8,174	11.0%	9,077	8,174	11.0%
ICELAND	85	63	34.9%	85	63	34.9%
NORWAY	2,268	1,944	16.7%	2,268	1,944	16.7%
SWITZERLAND	2,282	2,281	0.0%	2,282	2,281	0.0%
EFTA	4,635	4,288	8.1%	4,635	4,288	8.1%
EU+EFTA	121,773	113,339	7.4%	121,773	113,339	7.4%
WESTERN EUROPE (EU15+EFTA)	112,696	105,165	7.2%	112,696	105,165	7.2%

¹ Data for Malta unavailable

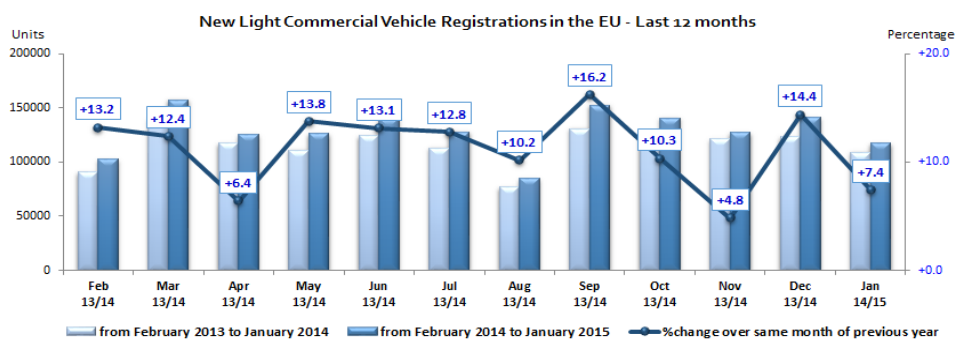
⁴ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

³ ANFIA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



This information is available on the ACEA website: <http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on Thursday 26 March 2015

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 February 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/02/15

	January '15	January '14	% Change	Jan-Jan '15	Jan-Jan '14	% Change
AUSTRIA	513	395	29.9%	513	395	29.9%
BELGIUM	636	920	-30.9%	636	920	-30.9%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	68	53	28.3%	68	53	28.3%
CYPRUS	7	2	250.0%	7	2	250.0%
CZECH REPUBLIC	637	624	2.1%	637	624	2.1%
DENMARK	300	156	92.3%	300	156	92.3%
ESTONIA	104	159	-34.6%	104	159	-34.6%
FINLAND	173	184	-6.0%	173	184	-6.0%
FRANCE	2,792	3,569	-21.8%	2,792	3,569	-21.8%
GERMANY	4,429	3,622	22.3%	4,429	3,622	22.3%
GREECE	19	6	216.7%	19	6	216.7%
HUNGARY	453	347	30.5%	453	347	30.5%
IRELAND ²	159	243	-34.6%	159	243	-34.6%
ITALY ³	1,199	1,235	-2.9%	1,199	1,235	-2.9%
LATVIA	105	160	-34.4%	105	160	-34.4%
LITHUANIA ²	148	303	-51.2%	148	303	-51.2%
LUXEMBURG ²	69	107	-35.5%	69	107	-35.5%
NETHERLANDS	1,189	256	364.5%	1,189	256	364.5%
POLAND	989	1,075	-8.0%	989	1,075	-8.0%
PORTUGAL	296	244	21.3%	296	244	21.3%
ROMANIA	303	313	-3.2%	303	313	-3.2%
SLOVAKIA	354	223	58.7%	354	223	58.7%
SLOVENIA ²	188	123	52.8%	188	123	52.8%
SPAIN	1,392	1,426	-2.4%	1,392	1,426	-2.4%
SWEDEN	323	293	10.2%	323	293	10.2%
UNITED KINGDOM	1,707	1,079	58.2%	1,707	1,079	58.2%
EUROPEAN UNION¹	18,552	17,117	8.4%	18,552	17,117	8.4%
EU15	15,196	13,735	10.6%	15,196	13,735	10.6%
EU12¹	3,356	3,382	-0.8%	3,356	3,382	-0.8%
ICELAND	7	5	40.0%	7	5	40.0%
NORWAY ²	341	306	11.4%	341	306	11.4%
SWITZERLAND ⁴	223	219	1.8%	223	219	1.8%
EFTA	571	530	7.7%	571	530	7.7%
EU+EFTA	19,123	17,647	8.4%	19,123	17,647	8.4%
WESTERN EUROPE (EU15+EFTA)	15,767	14,265	10.5%	15,767	14,265	10.5%

¹ Data for Malta unavailable

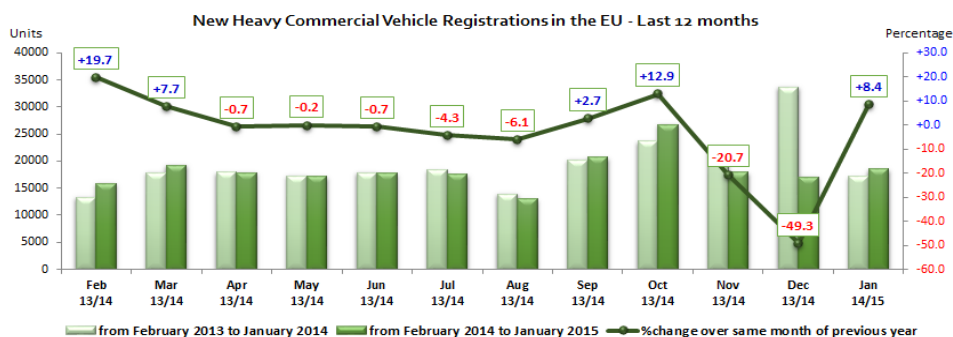
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding Heavy Buses & Coaches

⁵ Heavy Commercial Vehicles of 18t and over

³ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 February 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5²

26/02/15

	January '15	January '14	% Change	Jan-Jan '15	Jan-Jan '14	% Change
AUSTRIA	582	426	36.6%	582	426	36.6%
BELGIUM	802	1,030	-22.1%	802	1,030	-22.1%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	93	58	60.3%	93	58	60.3%
CYPRUS	9	2	350.0%	9	2	350.0%
CZECH REPUBLIC	764	750	1.9%	764	750	1.9%
DENMARK	318	172	84.9%	318	172	84.9%
ESTONIA	110	162	-32.1%	110	162	-32.1%
FINLAND	206	230	-10.4%	206	230	-10.4%
FRANCE	3,270	4,115	-20.5%	3,270	4,115	-20.5%
GERMANY	6,019	5,170	16.4%	6,019	5,170	16.4%
GREECE	22	20	10.0%	22	20	10.0%
HUNGARY	475	411	15.6%	475	411	15.6%
IRELAND	176	278	-36.7%	176	278	-36.7%
ITALY ³	1,466	1,514	-3.2%	1,466	1,514	-3.2%
LATVIA	106	165	-35.8%	106	165	-35.8%
LITHUANIA ⁴	149	314	-52.5%	149	314	-52.5%
LUXEMBURG	72	111	-35.1%	72	111	-35.1%
NETHERLANDS	1,295	299	333.1%	1,295	299	333.1%
POLAND	1,112	1,240	-10.3%	1,112	1,240	-10.3%
PORTUGAL	344	292	17.8%	344	292	17.8%
ROMANIA	315	327	-3.7%	315	327	-3.7%
SLOVAKIA	373	255	46.3%	373	255	46.3%
SLOVENIA ⁴	201	137	46.7%	201	137	46.7%
SPAIN	1,600	1,599	0.1%	1,600	1,599	0.1%
SWEDEN	351	328	7.0%	351	328	7.0%
UNITED KINGDOM	2,255	1,669	35.1%	2,255	1,669	35.1%
EUROPEAN UNION¹	22,485	21,074	6.7%	22,485	21,074	6.7%
EU15	18,778	17,253	8.8%	18,778	17,253	8.8%
EU12 ¹	3,707	3,821	-3.0%	3,707	3,821	-3.0%
ICELAND	11	7	57.1%	11	7	57.1%
NORWAY	400	402	-0.5%	400	402	-0.5%
SWITZERLAND	288	316	-8.9%	288	316	-8.9%
EFTA	699	725	-3.6%	699	725	-3.6%
EU+EFTA	23,184	21,799	6.4%	23,184	21,799	6.4%
WESTERN EUROPE (EU15+EFTA)	19,477	17,978	8.3%	19,477	17,978	8.3%

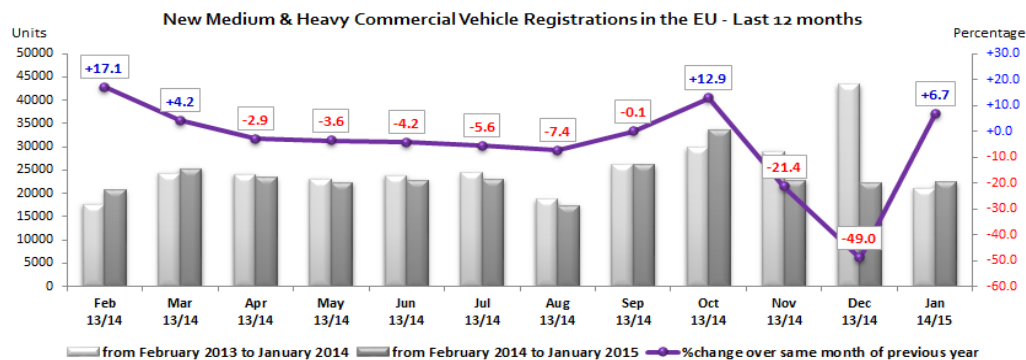
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 February 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/02/15

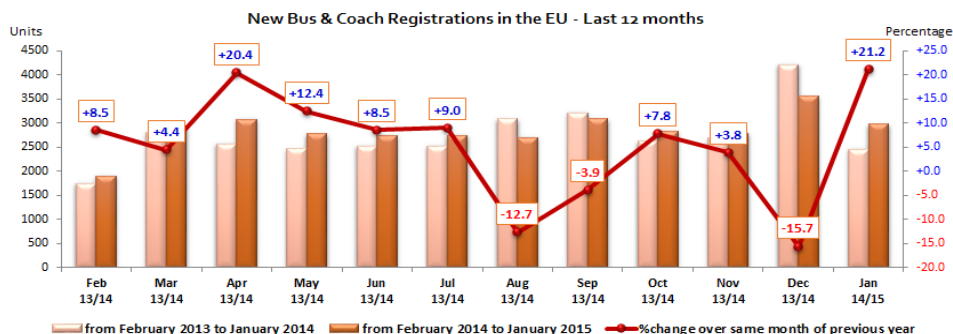
	January '15	January '14	% Change	Jan-Jan '15	Jan-Jan '14	% Change
AUSTRIA	93	48	93.8%	93	48	93.8%
BELGIUM	108	74	45.9%	108	74	45.9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	3	1	200.0%	3	1	200.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	56	115	-51.3%	56	115	-51.3%
DENMARK	36	14	157.1%	36	14	157.1%
ESTONIA	23	28	-17.9%	23	28	-17.9%
FINLAND	46	22	109.1%	46	22	109.1%
FRANCE	521	491	6.1%	521	491	6.1%
GERMANY	439	375	17.1%	439	375	17.1%
GREECE	7	19	-63.2%	7	19	-63.2%
HUNGARY	14	11	27.3%	14	11	27.3%
IRELAND	37	28	32.1%	37	28	32.1%
ITALY ²	256	291	-12.0%	256	291	-12.0%
LATVIA	24	21	14.3%	24	21	14.3%
LITHUANIA ³	19	32	-40.6%	19	32	-40.6%
LUXEMBURG	52	35	48.6%	52	35	48.6%
NETHERLANDS	19	25	-24.0%	19	25	-24.0%
POLAND	147	53	177.4%	147	53	177.4%
PORTUGAL	50	51	-2.0%	50	51	-2.0%
ROMANIA	45	46	-2.2%	45	46	-2.2%
SLOVAKIA	5	84	-94.0%	5	84	-94.0%
SLOVENIA ³	12	10	20.0%	12	10	20.0%
SPAIN	207	136	52.2%	207	136	52.2%
SWEDEN	67	18	272.2%	67	18	272.2%
UNITED KINGDOM	687	425	61.6%	687	425	61.6%
EUROPEAN UNION¹	2,973	2,453	21.2%	2,973	2,453	21.2%
EU15	2,625	2,052	27.9%	2,625	2,052	27.9%
EU12¹	348	401	-13.2%	348	401	-13.2%
ICELAND	4	5	-20.0%	4	5	-20.0%
NORWAY	60	40	50.0%	60	40	50.0%
SWITZERLAND	43	42	2.4%	43	42	2.4%
EFTA	107	87	23.0%	107	87	23.0%
EU+EFTA	3,080	2,540	21.3%	3,080	2,540	21.3%
WESTERN EUROPE (EU15+EFTA)	2,732	2,139	27.7%	2,732	2,139	27.7%

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 February 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

26/02/15

	January '15	January '14	% Change	Jan-Jan '15	Jan-Jan '14	% Change
AUSTRIA	2,849	2,666	6.9%	2,849	2,666	6.9%
BELGIUM	6,502	6,596	-1.4%	6,502	6,596	-1.4%
BULGARIA ³	371	217	71.0%	371	217	71.0%
CROATIA	496	567	-12.5%	496	567	-12.5%
CYPRUS ⁴	68	64	6.3%	68	64	6.3%
CZECH REPUBLIC	1,877	1,789	4.9%	1,877	1,789	4.9%
DENMARK	2,650	2,297	15.4%	2,650	2,297	15.4%
ESTONIA	493	436	13.1%	493	436	13.1%
FINLAND	1,211	1,256	-3.6%	1,211	1,256	-3.6%
FRANCE	28,697	31,862	-9.9%	28,697	31,862	-9.9%
GERMANY	21,635	20,516	5.5%	21,635	20,516	5.5%
GREECE	690	452	52.7%	690	452	52.7%
HUNGARY	1,849	1,296	42.7%	1,849	1,296	42.7%
IRELAND	5,042	3,149	60.1%	5,042	3,149	60.1%
ITALY ⁵	10,922	10,790	1.2%	10,922	10,790	1.2%
LATVIA	317	377	-15.9%	317	377	-15.9%
LITHUANIA	415	500	-17.0%	415	500	-17.0%
LUXEMBURG	456	400	14.0%	456	400	14.0%
NETHERLANDS	7,725	6,553	17.9%	7,725	6,553	17.9%
POLAND	4,486	4,427	1.3%	4,486	4,427	1.3%
PORTUGAL	2,331	1,655	40.8%	2,331	1,655	40.8%
ROMANIA	1,220	1,105	10.4%	1,220	1,105	10.4%
SLOVAKIA	781	692	12.9%	781	692	12.9%
SLOVENIA	759	926	-18.0%	759	926	-18.0%
SPAIN	10,832	8,616	25.7%	10,832	8,616	25.7%
SWEDEN	2,931	3,158	-7.2%	2,931	3,158	-7.2%
UNITED KINGDOM	24,991	20,216	23.6%	24,991	20,216	23.6%
EUROPEAN UNION¹	142,596	132,578	7.6%	142,596	132,578	7.6%
EU15	129,464	120,182	7.7%	129,464	120,182	7.7%
EU12 ¹	13,132	12,396	5.9%	13,132	12,396	5.9%
ICELAND	100	75	33.3%	100	75	33.3%
NORWAY	2,728	2,386	14.3%	2,728	2,386	14.3%
SWITZERLAND	2,613	2,639	-1.0%	2,613	2,639	-1.0%
EFTA	5,441	5,100	6.7%	5,441	5,100	6.7%
EU+EFTA	148,037	137,678	7.5%	148,037	137,678	7.5%
WESTERN EUROPE (EU15+EFTA)	134,905	125,282	7.7%	134,905	125,282	7.7%

¹ Data for Malta unavailable

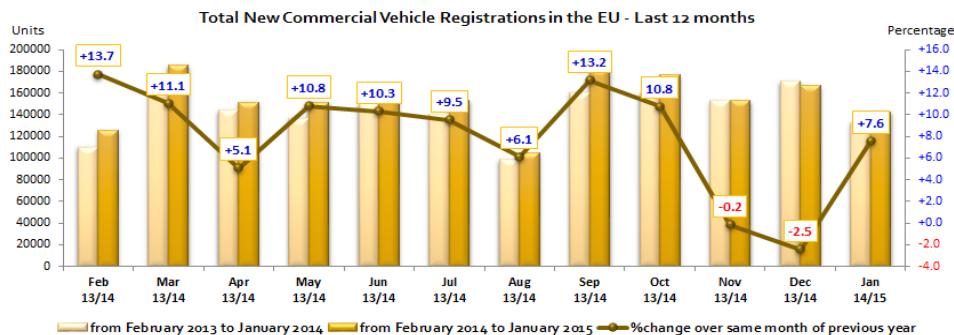
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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