



PRESS EMBARGO FOR ALL DATA:
September 26, 2014, 8.00 A.M. (6.00 A.M. GMT)

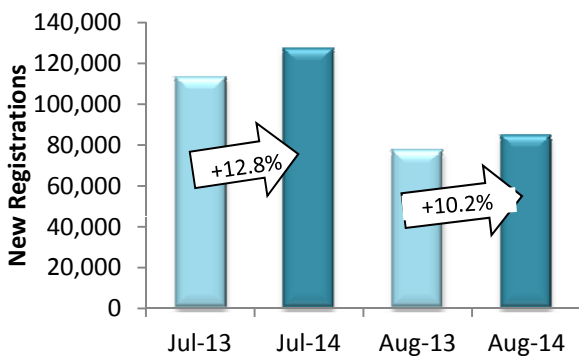
Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

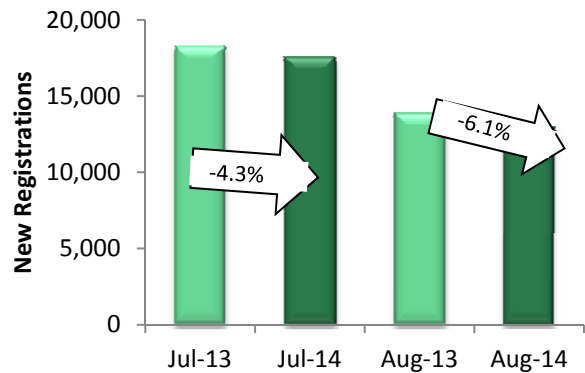
July & August 2014

EU Countries

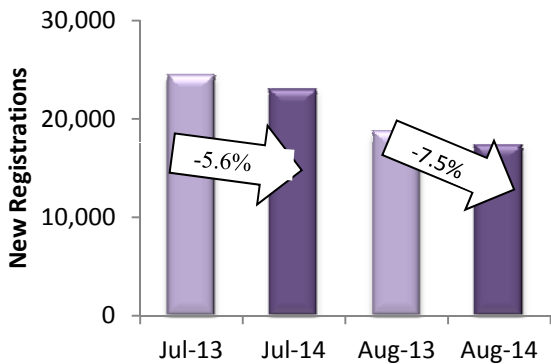
LCVs up to 3.5t



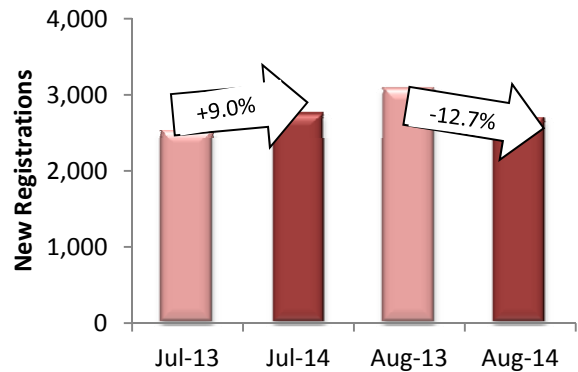
Heavy Trucks over 16t



CVs over 3.5t



Buses & Coaches over 3.5t



Next Press Release: Tuesday, October 28, 2014

COMMERCIAL VEHICLE registrations: +9.1% over eight months; +6.1% in August

In July, demand for new commercial vehicle increased by 9.5%. The French market was down by 6.7%, while Germany (+3.4%), Italy (+23.7%), Spain (+24.5%) and the UK (+25.9%) contributed positively to the overall upturn. **In August**, the EU* market of new commercial vehicles expanded for the twelfth consecutive month. Demand increased by 6.1%, totalling 104,686 units. Growth prevailed in the segment of vans, while the truck and buses and coaches segments declined. All major markets expanded, except for France (-6.1%), from 7.7% in Germany to 10.5% in Italy, 10.7% in the UK and 17.6% in Spain. **From January to August**, 1,171,120 new commercial vehicles were registered, or 9.1% more than in the same period last year. Looking at the largest markets, France remained stable (-1.0%), while Germany expanded by 7.5%. The UK (+12.8%), Italy (+15.1%) and Spain (+33.9%) posted double-digit growths.

New Light Commercial Vehicles up to 3.5t – 'vans'

In July, new registrations of vans totalled 127,627 units, or 12.8% more than in the same month last year. France (-5.2%) registered fewer vehicles, while Germany expanded by 6.4%. Spain, Italy and the UK recorded a double-digit growth (+26.7%, +27.6% and 34.5% respectively). **In August** all major markets expanded, except for France (-3.5%), from 11.5% in Italy to 13.4% in Germany, 19.3% in Spain and 22.3% in the UK, leading to an overall 10.2% upturn. **From January to August**, the EU*market of vans increase by 11.1%, compared to the first eight months of 2013, mainly affected by the significant growth recorded in the Italian (+16.9%), UK (+19.1%) and Spanish (+35.2%) markets. France remained stable (+0.3%), while Germany expanded by 7.9%. New van registrations in the EU* totalled 974,215 units over the period.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

In July, results were diverse in the segment of heavy trucks, with France (-17.7%) and the UK (-17.2%) facing a downturn, while Spain (+11.4%) posted a double-digit growth leading to a 4.3% downturn in the whole region*. **In August** the same growth pattern could be observed for Germany (+2.4%) and Italy (+3.8%), while a consistent decrease in France (-16.4%) and the UK (-23.5%) was recorded, leading to an overall 6.1% downturn. **Over eight months**, the region registered 3.0% more vehicles than in the same period last year and counted 135,837 new heavy trucks. Looking at the major markets, France (-9.0%) and the UK (-24.8%) performed less well than in the first eight months of 2013, while the Italian (+12.8%), German (+15.3%) and Spanish (+32.5%) markets expanded.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

July results were down 5.6% compared to June 2013, with a total of 23,001 new trucks. Germany (-3.2%), Italy (-3.5%), France (-17.8%) and the UK (-15.6%), saw their markets shrink, while Spain (+10.4%) registered more trucks than in the same month last year. **In August** a majority of major markets registered a drop in truck registrations, from -4.4% in Germany to -15.4% in France and -20.8% in the UK. The Italian market expanded (+4.2%), while the Spanish remained stable (+0.7%). **From January to August**, France (-10.2%) and the UK (-23.9%) faced a downturn, while demand was up in Italy (+3.4%), Germany (+6.7%) and Spain (+27.2%), leading to a stable situation in the whole region (-0.4%). In total, 175,604 new trucks were registered in the EU* in the first eight months.

New buses and coaches over 3.5t

In July, new bus and coach registrations were up 9.0%, totalling 2,744 units. Among the three most significant markets, the UK was the only one to post growth (+8.1%). Germany (-17.1%) and France (-12.3%) fared less well than in the same month a year earlier. **August** results were down 12.7% compared to August 2013, with diverse results in the major markets. France (-28.5%), Germany (-19.7%) and the UK (-54.0%) declined, while Italy and Spain grew (+27.9% and + 70.9% respectively). **From January to August**, Spain was the largest market (+9.3%), followed by Germany (+3.5%) and Italy (+1.4%). Overall, the EU* recorded 21,301 new buses and coaches, or 4.6% more than in the first eight months of 2013.

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* ACEA started reporting data for Croatia as of January 2014.

26/9/14

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	2,466	2,405	2.5%	21,100	20,604	2.4%
BELGIUM	3,256	3,075	5.9%	37,226	38,373	-3.0%
BULGARIA ⁴	303	238	27.3%	2,507	2,243	11.8%
CROATIA*	277	369	-24.9%	3,885	3,390	14.6%
CYPRUS	68	71	-4.2%	731	597	22.4%
CZECH REPUBLIC	980	1,050	-6.7%	8,148	7,119	14.5%
DENMARK	2,276	2,076	9.6%	17,606	15,228	15.6%
ESTONIA	242	215	12.6%	1,884	1,850	1.8%
FINLAND	898	788	14.0%	7,016	6,954	0.9%
FRANCE	17,256	17,886	-3.5%	236,652	236,020	0.3%
GERMANY	17,173	15,142	13.4%	144,831	134,250	7.9%
GREECE	336	245	37.1%	3,066	2,341	31.0%
HUNGARY	1,229	1,004	22.4%	9,635	6,553	47.0%
IRELAND	1,249	816	53.1%	13,163	8,987	46.5%
ITALY ³	4,280	3,837	11.5%	74,167	63,424	16.9%
LATVIA	270	159	69.8%	1,658	1,286	28.9%
LITHUANIA	119	101	17.8%	1,328	1,092	21.6%
LUXEMBURG	180	227	-20.7%	2,233	2,054	8.7%
NETHERLANDS	3,395	3,409	-0.4%	36,333	35,873	1.3%
POLAND	3,346	2,861	17.0%	28,049	25,944	8.1%
PORTUGAL	1,486	855	73.8%	15,621	9,676	61.4%
ROMANIA	685	532	28.8%	5,929	5,352	10.8%
SLOVAKIA	407	376	8.2%	3,570	3,285	8.7%
SLOVENIA	411	468	-12.2%	4,863	4,337	12.1%
SPAIN	6,212	5,207	19.3%	73,887	54,669	35.2%
SWEDEN	3,240	3,121	3.8%	26,179	23,518	11.3%
UNITED KINGDOM	12,652	10,344	22.3%	192,948	161,938	19.1%
EUROPEAN UNION¹	84,692	76,877	10.2%	974,215	876,957	11.1%
EU 15⁵	76,355	69,433	10.0%	902,028	813,909	10.8%
EU 13⁶	8,337	7,444	12.0%	72,187	63,048	14.5%
ICELAND	53	46	15.2%	576	394	46.2%
NORWAY	2,806	2,601	7.9%	19,262	20,442	-5.8%
SWITZERLAND	1,981	2,068	-4.2%	19,596	19,565	0.2%
EFTA	4,840	4,715	2.7%	39,434	40,401	-2.4%
EU28 + EFTA	89,532	81,592	9.7%	1,013,649	917,358	10.5%
EU15 + EFTA	81,195	74,148	9.5%	941,462	854,310	10.2%

(¹) EU28: data for Malta currently not available

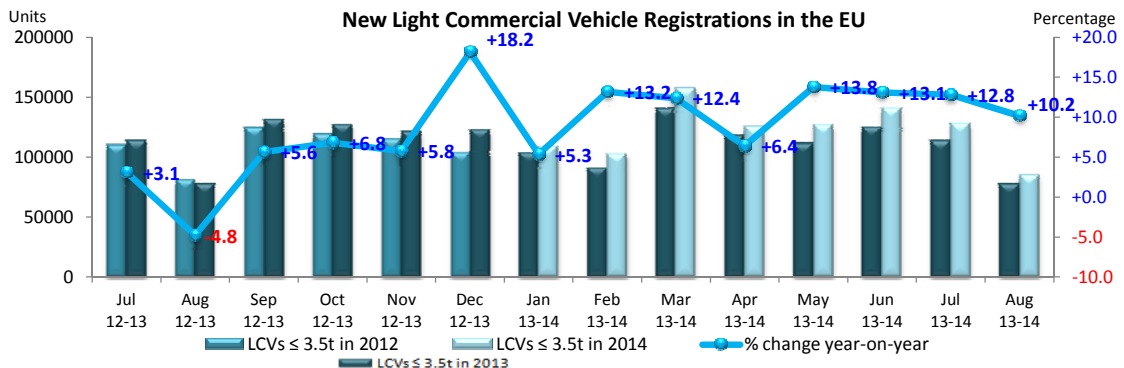
(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on October 28, 2014

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	398	420	-5.2%	4,461	4,118	8.3%
BELGIUM	353	351	0.6%	4,336	3,811	13.8%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	31	29	6.9%	500	263	90.1%
CYPRUS	0	0		7	24	-70.8%
CZECH REPUBLIC ³	429	348	23.3%	4,567	3,751	21.8%
DENMARK	302	267	13.1%	1,973	1,930	2.2%
ESTONIA	32	55	-41.8%	472	492	-4.1%
FINLAND	129	174	-25.9%	1,277	1,561	-18.2%
FRANCE	1,371	1,640	-16.4%	20,854	22,909	-9.0%
GERMANY	3,907	3,815	2.4%	39,428	34,188	15.3%
GREECE	28	6	366.7%	135	105	28.6%
HUNGARY	306	246	24.4%	2,611	2,395	9.0%
IRELAND	94	127	-26.0%	1,171	894	31.0%
ITALY ⁴	710	684	3.8%	6,932	6,147	12.8%
LATVIA	29	74	-60.8%	700	763	-8.3%
LITHUANIA ⁵	147	235	-37.4%	1,338	1,818	-26.4%
LUXEMBURG ⁵	82	66	24.2%	674	522	29.1%
NETHERLANDS	719	774	-7.1%	5,270	6,194	-14.9%
POLAND	963	1,107	-13.0%	9,288	9,156	1.4%
PORTUGAL	92	122	-24.6%	1,172	921	27.3%
ROMANIA	213	152	40.1%	2,255	1,613	39.8%
SLOVAKIA	167	231	-27.7%	1,981	1,810	9.4%
SLOVENIA ⁵	73	62	17.7%	834	586	42.3%
SPAIN	526	522	0.8%	7,100	5,357	32.5%
SWEDEN	324	272	19.1%	2,969	2,534	17.2%
UNITED KINGDOM	1,580	2,065	-23.5%	13,532	17,992	-24.8%
EUROPEAN UNION¹	13,005	13,844	-6.1%	135,837	131,854	3.0%
EU15⁶	10,615	11,305	-6.1%	111,284	109,183	1.9%
EU13⁷	2,390	2,539	-5.9%	24,553	22,671	8.3%
ICELAND	3	3	0.0%	55	33	66.7%
NORWAY ⁵	316	304	3.9%	2,709	2,461	10.1%
SWITZERLAND ³	243	232	4.7%	2,346	1,812	29.5%
EFTA	562	539	4.3%	5,110	4,306	18.7%
EU28 + EFTA	13,567	14,383	-5.7%	140,947	136,160	3.5%
EU15+EFTA	11,177	11,844	-5.6%	116,394	113,489	2.6%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

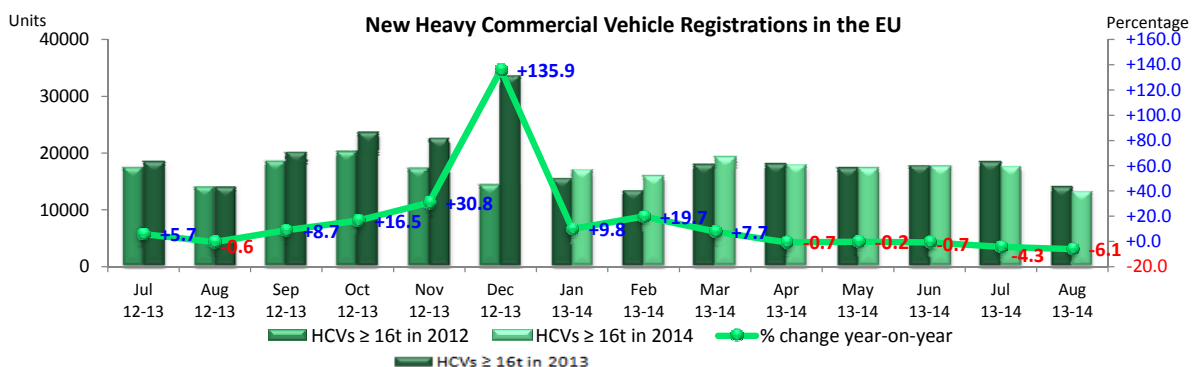
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	414	472	-12.3%	4,729	4,476	5.7%
BELGIUM	452	448	0.9%	5,388	4,840	11.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	37	52	-28.8%	657	374	75.7%
CYPRUS	0	1	-100.0%	22	56	-60.7%
CZECH REPUBLIC	533	454	17.4%	5,623	4,777	17.7%
DENMARK	329	290	13.4%	2,171	2,180	-0.4%
ESTONIA	39	59	-33.9%	508	535	-5.0%
FINLAND	184	218	-15.6%	1,703	2,077	-18.0%
FRANCE	1,640	1,938	-15.4%	25,098	27,963	-10.2%
GERMANY	5,997	6,271	-4.4%	57,636	54,015	6.7%
GREECE	40	32	25.0%	231	186	24.2%
HUNGARY	335	266	25.9%	2,890	2,680	7.8%
IRELAND	114	166	-31.3%	1,445	1,089	32.7%
ITALY ⁴	969	930	4.2%	8,574	8,290	3.4%
LATVIA	30	79	-62.0%	754	815	-7.5%
LITHUANIA ³	156	245	-36.3%	1,431	1,953	-26.7%
LUXEMBURG	91	77	18.2%	749	590	26.9%
NETHERLANDS	797	856	-6.9%	6,082	7,034	-13.5%
POLAND	1,113	1,269	-12.3%	10,690	10,733	-0.4%
PORTUGAL	144	141	2.1%	1,583	1,130	40.1%
ROMANIA	244	175	39.4%	2,443	1,762	38.6%
SLOVAKIA	192	273	-29.7%	2,267	2,116	7.1%
SLOVENIA ³	90	74	21.6%	932	657	41.9%
SPAIN	707	702	0.7%	8,746	6,874	27.2%
SWEDEN	356	299	19.1%	3,291	2,859	15.1%
UNITED KINGDOM	2,299	2,903	-20.8%	19,961	26,236	-23.9%
EUROPEAN UNION¹	17,302	18,690	-7.4%	175,604	176,297	-0.4%
EU 15⁵	14,533	15,743	-7.7%	147,387	149,839	-1.6%
EU 13⁶	2,769	2,947	-6.0%	28,217	26,458	6.6%
ICELAND	6	5	20.0%	76	58	31.0%
NORWAY	427	430	-0.7%	3,724	3,855	-3.4%
SWITZERLAND	303	288	5.2%	2,944	2,306	27.7%
EFTA	736	723	1.8%	6,744	6,219	8.4%
EU28 + EFTA	18,038	19,413	-7.1%	182,348	182,516	-0.1%
EU15+EFTA	15,269	16,466	-7.3%	154,131	156,058	-1.2%

(¹) EU27; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

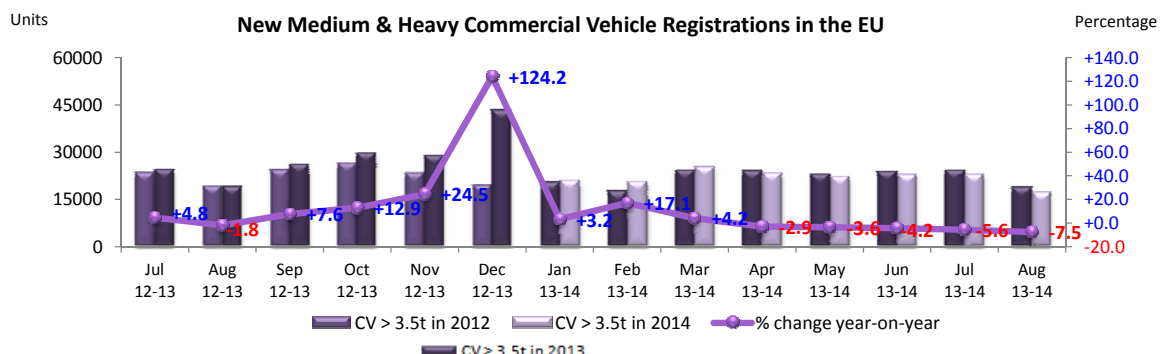
(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	35	52	-32.7%	604	394	53.3%
BELGIUM	133	89	49.4%	780	530	47.2%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	5	5	0.0%	86	93	-7.5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	32	55	-41.8%	556	484	14.9%
DENMARK	26	50	-48.0%	256	256	0.0%
ESTONIA	14	7	100.0%	79	64	23.4%
FINLAND	107	41	161.0%	534	245	118.0%
FRANCE	895	1,252	-28.5%	3,963	4,474	-11.4%
GERMANY	339	422	-19.7%	3,256	3,147	3.5%
GREECE	6	4	50.0%	156	66	136.4%
HUNGARY	4	24	-83.3%	267	265	0.8%
IRELAND	23	30	-23.3%	142	120	18.3%
ITALY ³	133	104	27.9%	1,425	1,405	1.4%
LATVIA	6	27	-77.8%	137	154	-11.0%
LITHUANIA ²	67	50	34.0%	164	140	17.1%
LUXEMBURG	7	12	-41.7%	113	119	-5.0%
NETHERLANDS	6	9	-33.3%	324	318	1.9%
POLAND	143	108	32.4%	1,005	781	28.7%
PORTUGAL	1	4	-75.0%	127	126	0.8%
ROMANIA	143	34	320.6%	582	601	-3.2%
SLOVAKIA	20	11	81.8%	272	162	67.9%
SLOVENIA ²	24	11	118.2%	133	84	58.3%
SPAIN	94	55	70.9%	1,092	999	9.3%
SWEDEN	229	194	18.0%	906	905	0.1%
UNITED KINGDOM	200	435	-54.0%	4,342	4,432	-2.0%
EUROPEAN UNION¹	2,692	3,085	-12.7%	21,301	20,364	4.6%
EU 15⁴	2,234	2,753	-18.9%	18,020	17,536	2.8%
EU 13⁵	458	332	38.0%	3,281	2,828	16.0%
ICELAND	3	8	-62.5%	60	68	-11.8%
NORWAY	92	231	-60.2%	652	884	-26.2%
SWITZERLAND	58	62	-6.5%	398	339	17.4%
EFTA	153	301	-49.2%	1,110	1,291	-14.0%
EU28 + EFTA	2,845	3,386	-16.0%	22,411	21,655	3.5%
EU15+EFTA	2,387	3,054	-21.8%	19,130	18,827	1.6%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

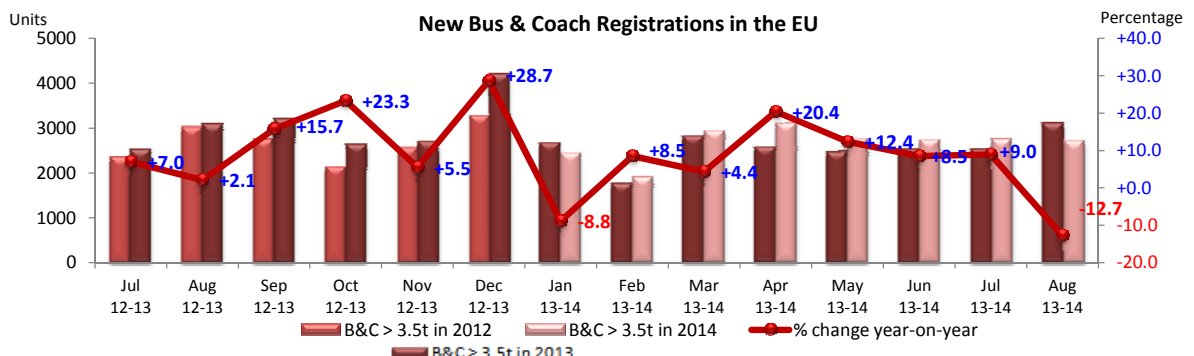
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

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Press Release

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

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26/9/14

	August '14	August '13	% Change	Jan-Aug '14	Jan-Aug '13	% Change
AUSTRIA	2,915	2,929	-0.5%	26,433	25,474	3.8%
BELGIUM	3,841	3,612	6.3%	43,394	43,743	-0.8%
BULGARIA ⁴	303	238	27.3%	2,507	2,243	11.8%
CROATIA*	319	426	-25.1%	4,628	3,857	20.0%
CYPRUS ³	68	72	-5.6%	753	653	15.3%
CZECH REPUBLIC	1,545	1,559	-0.9%	14,327	12,380	15.7%
DENMARK	2,631	2,416	8.9%	20,033	17,664	13.4%
ESTONIA	295	281	5.0%	2,471	2,449	0.9%
FINLAND	1,189	1,047	13.6%	9,253	9,276	-0.2%
FRANCE	19,791	21,076	-6.1%	265,713	268,457	-1.0%
GERMANY	23,509	21,835	7.7%	205,723	191,412	7.5%
GREECE	382	281	35.9%	3,453	2,593	33.2%
HUNGARY	1,568	1,294	21.2%	12,792	9,498	34.7%
IRELAND	1,386	1,012	37.0%	14,750	10,196	44.7%
ITALY ²	5,382	4,871	10.5%	84,166	73,119	15.1%
LATVIA	306	265	15.5%	2,549	2,255	13.0%
LITHUANIA	342	396	-13.6%	2,923	3,185	-8.2%
LUXEMBURG	278	316	-12.0%	3,095	2,763	12.0%
NETHERLANDS	4,198	4,274	-1.8%	42,739	43,225	-1.1%
POLAND	4,602	4,238	8.6%	39,744	37,458	6.1%
PORTUGAL	1,631	1,000	63.1%	17,331	10,932	58.5%
ROMANIA	1,072	741	44.7%	8,954	7,715	16.1%
SLOVAKIA	619	660	-6.2%	6,109	5,563	9.8%
SLOVENIA	525	553	-5.1%	5,928	5,078	16.7%
SPAIN	7,013	5,964	17.6%	83,725	62,542	33.9%
SWEDEN	3,825	3,614	5.8%	30,376	27,282	11.3%
UNITED KINGDOM	15,151	13,682	10.7%	217,251	192,606	12.8%
EUROPEAN UNION¹	104,686	98,652	6.1%	1,171,120	1,073,618	9.1%
EU 15⁵	93,122	87,929	5.9%	1,067,435	981,284	8.8%
EU 13⁶	11,564	10,723	7.8%	103,685	92,334	12.3%
ICELAND	62	59	5.1%	712	520	36.9%
NORWAY	3,325	3,262	1.9%	23,638	25,181	-6.1%
SWITZERLAND	2,342	2,418	-3.1%	22,938	22,210	3.3%
EFTA	5,729	5,739	-0.2%	47,288	47,911	-1.3%
EU28 + EFTA	110,415	104,391	5.8%	1,218,408	1,121,529	8.6%
EU15+EFTA	98,851	93,668	5.5%	1,114,723	1,029,195	8.3%

(¹) EU27: data for Malta currently not available

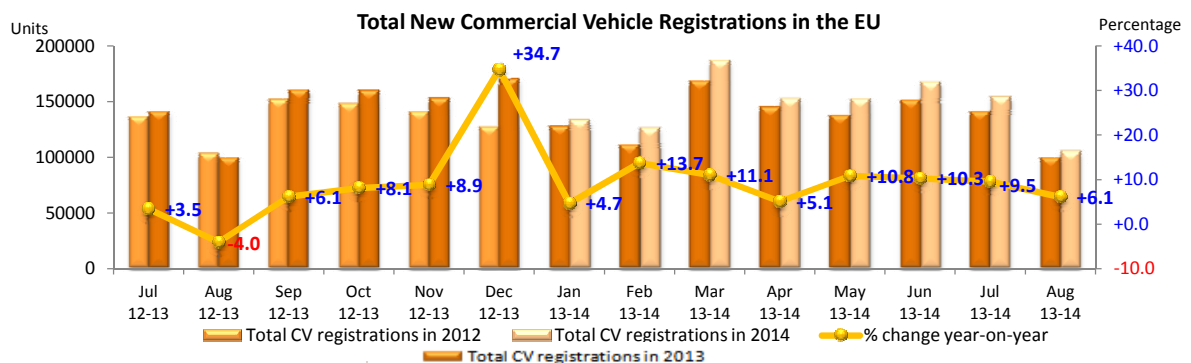
(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



This information is available on the ACEA website: <http://www.acea.be>

**PRESS EMBARGO FOR ALL DATA :
 8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

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* ACEA started reporting data for Croatia as of January 2014.

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	2,778	2,894	-4.0%	18,634	18,199	2.4%
BELGIUM	3,815	3,827	-0.3%	33,970	35,298	-3.8%
BULGARIA ⁴	294	198	48.5%	2,204	2,005	9.9%
CROATIA*	420	573	-26.7%	3,608	3,021	19.4%
CYPRUS	108	79	36.7%	663	526	26.0%
CZECH REPUBLIC	1,101	946	16.4%	7,168	6,069	18.1%
DENMARK	1,821	1,651	10.3%	15,330	13,152	16.6%
ESTONIA	193	242	-20.2%	1,642	1,635	0.4%
FINLAND	716	822	-12.9%	6,118	6,166	-0.8%
FRANCE	29,538	31,145	-5.2%	219,396	218,134	0.6%
GERMANY	20,861	19,599	6.4%	127,658	119,108	7.2%
GREECE	446	380	17.4%	2,730	2,096	30.2%
HUNGARY	1,383	893	54.9%	8,406	5,549	51.5%
IRELAND	2,520	1,291	95.2%	11,914	8,171	45.8%
ITALY ³	10,670	8,360	27.6%	69,887	59,587	17.3%
LATVIA	270	187	44.4%	1,388	1,127	23.2%
LITHUANIA	148	154	-3.9%	1,209	991	22.0%
LUXEMBURG	288	267	7.9%	2,053	1,827	12.4%
NETHERLANDS	3,984	3,949	0.9%	32,938	32,464	1.5%
POLAND	4,044	3,122	29.5%	24,703	23,083	7.0%
PORTUGAL	2,201	1,381	59.4%	14,135	8,821	60.2%
ROMANIA	719	860	-16.4%	5,244	4,820	8.8%
SLOVAKIA	642	478	34.3%	3,163	2,909	8.7%
SLOVENIA	544	585	-7.0%	4,452	3,869	15.1%
SPAIN	11,113	8,773	26.7%	67,675	49,462	36.8%
SWEDEN	2,246	2,089	7.5%	22,939	20,397	12.5%
UNITED KINGDOM	24,764	18,417	34.5%	180,296	151,594	18.9%
EUROPEAN UNION¹	127,627	113,162	12.8%	889,523	800,080	11.2%
EU 15⁵	117,761	104,845	12.3%	825,673	744,476	10.9%
EU 13⁶	9,866	8,317	18.6%	63,850	55,604	14.8%
ICELAND	59	51	15.7%	523	348	50.3%
NORWAY	1,895	2,045	-7.3%	16,456	17,841	-7.8%
SWITZERLAND	2,646	2,421	9.3%	17,615	17,497	0.7%
EFTA	4,600	4,517	1.8%	34,594	35,686	-3.1%
EU28 + EFTA	132,227	117,679	12.4%	924,117	835,766	10.6%
EU15 + EFTA	122,361	109,362	11.9%	860,267	780,162	10.3%

(¹) EU28: data for Malta currently not available

(²) ANFIA estimate

(³) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(²) including Buses & Coaches

(⁴) estimate

Press Release

**PRESS EMBARGO FOR ALL DATA :
 8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	491	486	1.0%	4,063	3,698	9.9%
BELGIUM	493	469	5.1%	3,983	3,460	15.1%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	66	43	53.5%	463	234	97.9%
CYPRUS	0	1	-100.0%	7	24	-70.8%
CZECH REPUBLIC ³	483	523	-7.6%	4,138	3,403	21.6%
DENMARK	264	214	23.4%	1,671	1,663	0.5%
ESTONIA	50	55	-9.1%	440	437	0.7%
FINLAND	117	155	-24.5%	1,148	1,387	-17.2%
FRANCE	2,741	3,332	-17.7%	19,483	21,269	-8.4%
GERMANY	5,101	4,903	4.0%	35,521	30,373	16.9%
GREECE	30	24	25.0%	107	99	8.1%
HUNGARY	480	357	34.5%	2,305	2,149	7.3%
IRELAND	155	125	24.0%	1,078	767	40.5%
ITALY ⁴	755	725	4.1%	6,222	5,463	13.9%
LATVIA	65	96	-32.3%	671	689	-2.6%
LITHUANIA ⁵	143	241	-40.7%	1,191	1,583	-24.8%
LUXEMBURG ⁵	93	56	66.1%	592	456	29.8%
NETHERLANDS	770	795	-3.1%	4,551	5,420	-16.0%
POLAND	1,056	1,237	-14.6%	8,325	8,049	3.4%
PORTUGAL	154	142	8.5%	1,080	799	35.2%
ROMANIA	315	335	-6.0%	2,042	1,461	39.8%
SLOVAKIA	319	228	39.9%	1,814	1,579	14.9%
SLOVENIA ⁵	89	43	107.0%	761	524	45.2%
SPAIN	922	828	11.4%	6,574	4,835	36.0%
SWEDEN	220	302	-27.2%	2,645	2,262	16.9%
UNITED KINGDOM	2,150	2,598	-17.2%	11,952	15,927	-25.0%
EUROPEAN UNION¹	17,522	18,313	-4.3%	122,827	118,010	4.1%
EU15⁶	14,456	15,154	-4.6%	100,670	97,878	2.9%
EU13⁷	3,066	3,159	-2.9%	22,157	20,132	10.1%
ICELAND	14	10	40.0%	52	30	73.3%
NORWAY ⁵	252	264	-4.5%	2,393	2,157	10.9%
SWITZERLAND ³	312	248	25.8%	2,103	1,580	33.1%
EFTA	578	522	10.7%	4,548	3,767	20.7%
EU28 + EFTA	18,100	18,835	-3.9%	127,375	121,777	4.6%
EU15+EFTA	15,034	15,676	-4.1%	105,218	101,645	3.5%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	526	537	-2.0%	4,315	4,004	7.8%
BELGIUM	644	581	10.8%	4,936	4,392	12.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	91	64	42.2%	613	322	90.4%
CYPRUS	4	2	100.0%	22	55	-60.0%
CZECH REPUBLIC	616	640	-3.8%	5,090	4,323	17.7%
DENMARK	294	253	16.2%	1,842	1,890	-2.5%
ESTONIA	52	56	-7.1%	469	476	-1.5%
FINLAND	170	210	-19.0%	1,519	1,859	-18.3%
FRANCE	3,299	4,011	-17.8%	23,458	26,025	-9.9%
GERMANY	7,671	7,921	-3.2%	51,639	47,744	8.2%
GREECE	46	29	58.6%	191	154	24.0%
HUNGARY	503	380	32.4%	2,555	2,414	5.8%
IRELAND	203	144	41.0%	1,331	923	44.2%
ITALY ⁴	991	1,027	-3.5%	7,605	7,360	3.3%
LATVIA	72	101	-28.7%	724	736	-1.6%
LITHUANIA ³	160	259	-38.2%	1,275	1,708	-25.4%
LUXEMBURG	100	62	61.3%	658	513	28.3%
NETHERLANDS	901	885	1.8%	5,285	6,178	-14.5%
POLAND	1,224	1,377	-11.1%	9,577	9,464	1.2%
PORTUGAL	216	185	16.8%	1,439	989	45.5%
ROMANIA	338	368	-8.2%	2,199	1,587	38.6%
SLOVAKIA	350	256	36.7%	2,075	1,843	12.6%
SLOVENIA ³	99	51	94.1%	842	583	44.4%
SPAIN	1,165	1,055	10.4%	8,039	6,172	30.2%
SWEDEN	249	329	-24.3%	2,935	2,560	14.6%
UNITED KINGDOM	3,017	3,574	-15.6%	17,662	23,333	-24.3%
EUROPEAN UNION¹	23,001	24,357	-5.6%	158,295	157,607	0.4%
EU 15⁵	19,492	20,803	-6.3%	132,854	134,096	-0.9%
EU 13⁶	3,509	3,554	-1.3%	25,441	23,511	8.2%
ICELAND	17	16	6.3%	70	53	32.1%
NORWAY	372	459	-19.0%	3,297	3,425	-3.7%
SWITZERLAND	381	315	21.0%	2,641	2,018	30.9%
EFTA	770	790	-2.5%	6,008	5,496	9.3%
EU28 + EFTA	23,771	25,147	-5.5%	164,303	163,103	0.7%
EU15+EFTA	20,262	21,593	-6.2%	138,862	139,592	-0.5%

(¹) EU27; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	41	48	-14.6%	569	342	66.4%
BELGIUM	134	68	97.1%	647	441	46.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	10	11	-9.1%	81	88	-8.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	59	53	11.3%	524	429	22.1%
DENMARK	50	67	-25.4%	230	206	11.7%
ESTONIA	4	8	-50.0%	65	57	14.0%
FINLAND	90	58	55.2%	427	204	109.3%
FRANCE	570	650	-12.3%	3,068	3,222	-4.8%
GERMANY	353	426	-17.1%	2,917	2,725	7.0%
GREECE	25	24	4.2%	150	62	141.9%
HUNGARY	7	5	40.0%	263	241	9.1%
IRELAND	6	20	-70.0%	119	90	32.2%
ITALY ³	167	171	-2.3%	1,292	1,301	-0.7%
LATVIA	31	16	93.8%	131	127	3.1%
LITHUANIA ²	5	7	-28.6%	97	90	7.8%
LUXEMBURG	2	1	100.0%	106	107	-0.9%
NETHERLANDS	13	6	116.7%	318	309	2.9%
POLAND	178	66	169.7%	862	673	28.1%
PORTUGAL	7	10	-30.0%	126	122	3.3%
ROMANIA	87	71	22.5%	439	567	-22.6%
SLOVAKIA	23	11	109.1%	252	151	66.9%
SLOVENIA ²	26	2	1200.0%	109	73	49.3%
SPAIN	159	158	0.6%	998	944	5.7%
SWEDEN	175	78	124.4%	677	711	-4.8%
UNITED KINGDOM	522	483	8.1%	4,142	3,997	3.6%
EUROPEAN UNION¹	2,744	2,518	9.0%	18,609	17,279	7.7%
EU 15⁴	2,314	2,268	2.0%	15,786	14,783	6.8%
EU 13⁵	430	250	72.0%	2,823	2,496	13.1%
ICELAND	7	8	-12.5%	56	60	-6.7%
NORWAY	105	117	-10.3%	560	653	-14.2%
SWITZERLAND	51	36	41.7%	340	277	22.7%
EFTA	163	161	1.2%	956	990	-3.4%
EU28 + EFTA	2,907	2,679	8.5%	19,565	18,269	7.1%
EU15+EFTA	2,477	2,429	2.0%	16,742	15,773	6.1%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
 8.00 A.M.(6.00 A.M. GMT), September 26, 2014**

PROVISIONAL EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

26/9/14

	July '14	July '13	% Change	Jan-Jul '14	Jan-Jul '13	% Change
AUSTRIA	3,345	3,479	-3.9%	23,518	22,545	4.3%
BELGIUM	4,593	4,476	2.6%	39,553	40,131	-1.4%
BULGARIA ⁴	294	198	48.5%	2,204	2,005	9.9%
CROATIA*	521	648	-19.6%	4,302	3,431	25.4%
CYPRUS ³	112	81	38.3%	685	581	17.9%
CZECH REPUBLIC	1,776	1,639	8.4%	12,782	10,821	18.1%
DENMARK	2,165	1,971	9.8%	17,402	15,248	14.1%
ESTONIA	249	306	-18.6%	2,176	2,168	0.4%
FINLAND	976	1,090	-10.5%	8,064	8,229	-2.0%
FRANCE	33,407	35,806	-6.7%	245,922	247,381	-0.6%
GERMANY	28,885	27,946	3.4%	182,214	169,577	7.5%
GREECE	517	433	19.4%	3,071	2,312	32.8%
HUNGARY	1,893	1,278	48.1%	11,224	8,204	36.8%
IRELAND	2,729	1,455	87.6%	13,364	9,184	45.5%
ITALY ²	11,828	9,558	23.7%	78,784	68,248	15.4%
LATVIA	373	304	22.7%	2,243	1,990	12.7%
LITHUANIA	313	420	-25.5%	2,581	2,789	-7.5%
LUXEMBURG	390	330	18.2%	2,817	2,447	15.1%
NETHERLANDS	4,898	4,840	1.2%	38,541	38,951	-1.1%
POLAND	5,446	4,565	19.3%	35,142	33,220	5.8%
PORTUGAL	2,424	1,576	53.8%	15,700	9,932	58.1%
ROMANIA	1,144	1,299	-11.9%	7,882	6,974	13.0%
SLOVAKIA	1,015	745	36.2%	5,490	4,903	12.0%
SLOVENIA	669	638	4.9%	5,403	4,525	19.4%
SPAIN	12,437	9,986	24.5%	76,712	56,578	35.6%
SWEDEN	2,670	2,496	7.0%	26,551	23,668	12.2%
UNITED KINGDOM	28,303	22,474	25.9%	202,100	178,924	13.0%
EUROPEAN UNION¹	153,372	140,037	9.5%	1,066,427	974,966	9.4%
EU 15⁵	139,567	127,916	9.1%	974,313	893,355	9.1%
EU 13⁶	13,805	12,121	13.9%	92,114	81,611	12.9%
ICELAND	83	75	10.7%	649	461	40.8%
NORWAY	2,372	2,621	-9.5%	20,313	21,919	-7.3%
SWITZERLAND	3,078	2,772	11.0%	20,596	19,792	4.1%
EFTA	5,533	5,468	1.2%	41,558	42,172	-1.5%
EU28 + EFTA	158,905	145,505	9.2%	1,107,985	1,017,138	8.9%
EU15+EFTA	145,100	133,384	8.8%	1,015,871	935,527	8.6%

(¹) EU27: data for Malta currently not available

(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

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