



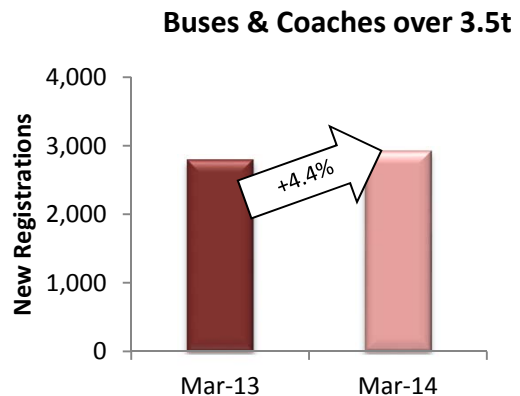
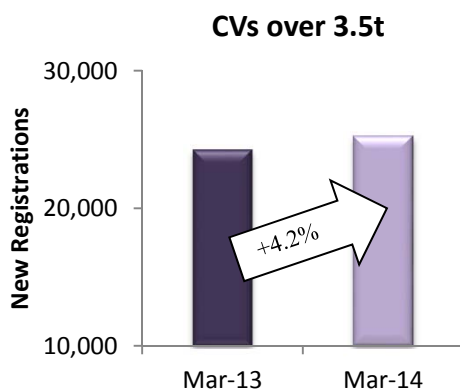
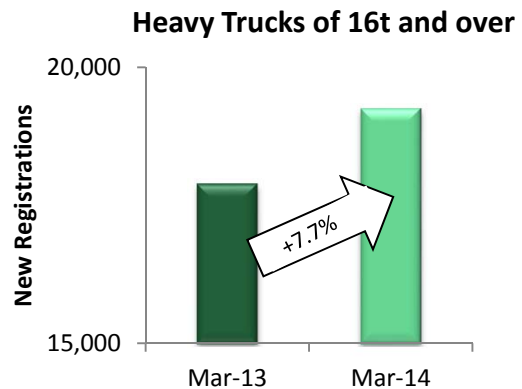
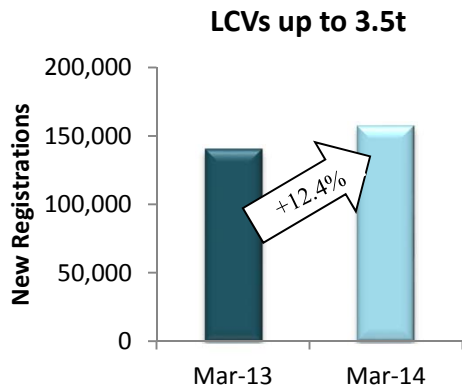
PRESS EMBARGO FOR ALL DATA:
April 29, 2014, 8.00 A.M. (6.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

March 2014

EU Countries



Next Press Release: Wednesday, May 28, 2014

COMMERCIAL VEHICLE registrations: +9.9%** in first quarter; +11.1% in March

In March, demand for new commercial vehicles in the EU increased for the seventh consecutive month. Total commercial vehicle registrations grew by 11.1%, totaling 185,520 units. Growth was sustained across all segments of commercial vehicles. Out of the most significant markets, Spain recorded the highest upturn (+26.8%). Italy (+16.3%) and the UK (+11.0) also posted double-digit growth, while demand in Germany (+9.8%) and France (+0.3%) also increased. **In the first quarter of the year**, the EU* market expanded by 9.9%** , totaling 443,560** units. During the same period, Spain (+39.0%), Italy (+14.1%), Germany (+10.5%) and the UK (+10.4) all posted double-digit growth, while France was the only major market recording a decline (-0.6%).

New Light Commercial Vehicles up to 3.5t – 'vans'

In March, the segment of vans grew by 12.4% to 157,333 units. Growth was sustained in all major markets including Spain (+24.7%), Italy (+20.4%), the UK (14.6%), Germany (+7.5%) and France (+1.6%). **Three months into the year**, 369,311 new vans were registered in the EU*, 10.6% more than in the same period last year. France (-1.3%) was the only major market to post a decline, while Spain (+39.5), the UK (+16.0%), Italy (+15.3%) and Germany (+8.5%) saw their demand for vans increase.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

March results showed a 7.7% increase in new heavy truck registrations, totaling 19,266 units. Out of the most significant markets, Spain (+55.1%) and Germany (+22.9%) recorded double-digit growth, while France (-10.3%), Italy (-11.1%) and the UK (-20.4%) saw their demand for heavy trucks decline. **From January to March**, the EU* market grew by 13.1%** , reaching 52,800** units. Increase was sustained in Spain (+48.1%), Italy (+32.5%), Germany (+25.0%) and France (+8.0%), while heavy truck registrations dropped by 31.4% in the UK.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

March results showed a 4.2% increase in new truck registrations, totaling 25,262 units. Germany (+14.8%), remained the largest market in the month of March in terms of volumes, registering 8,585 trucks. Spain (+52.9%) and Poland (+7.0%) also saw their demand increase, while truck registrations fell by 11.0% in France, 13.0% in Italy and 21.1% in the UK. **Over the first quarter**, 66,999** new trucks were registered in the EU*, 7.6%** more than in the same period last year. Spain (+44.0%), Poland (+18.1%), Germany (+15.5%), Italy (+8.1%) and France (+4.5%) all posted growth, while demand for new trucks in the UK (-28.3%) declined.

New buses and coaches over 3.5t

In March, demand for new buses and coaches increased by 4.4%, totaling 2,925 units. Germany posted double-digit growth (+15.1%) and France (+0.2%) also recorded upturn in this period. The UK, which was the largest market in the month of March with 947 units, posted a 0.6% decrease in registrations. Over the same period, Poland (-0.6%), Spain (-7.0%) and Italy (-8.6%) also saw their demand decline. **From January to March**, the EU* market grew by 0.3%, totaling 7,250 new buses and coaches. Demand for new buses and coaches declined in Italy (-2.4%), the UK (-5.1%) and Spain (-13.7%), while new registrations increased in Germany (+10.7%), France (+8.7%) and Poland (+1.0%).

* Data for Malta unavailable

** Revised on 28/5/14.



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 29, 2014**

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	2,940	2,809	4.7%	7,249	6,973	4.0%
BELGIUM	5,246	5,079	3.3%	15,423	14,958	3.1%
BULGARIA ⁴	449	468	-4.1%	918	1,230	-25.4%
CROATIA*	677	350	93.4%	1,591	987	61.2%
CYPRUS	80	81	-1.2%	232	251	-7.6%
CZECH REPUBLIC	1,099	813	35.2%	2,806	2,109	33.0%
DENMARK	2,442	1,880	29.9%	6,477	5,321	21.7%
ESTONIA	247	184	34.2%	708	649	9.1%
FINLAND	864	822	5.1%	2,702	2,550	6.0%
FRANCE	33,235	32,709	1.6%	90,586	91,815	-1.3%
GERMANY	18,564	17,266	7.5%	48,016	44,265	8.5%
GREECE	336	235	43.0%	1,095	757	44.6%
HUNGARY	1,242	821	51.3%	3,090	2,278	35.6%
IRELAND	1,832	1,259	45.5%	6,275	4,385	43.1%
ITALY ³	10,550	8,761	20.4%	28,521	24,744	15.3%
LATVIA	249	176	41.5%	602	431	39.7%
LITHUANIA	192	117	64.1%	500	409	22.2%
LUXEMBURG	323	299	8.0%	851	765	11.2%
NETHERLANDS	4,996	5,105	-2.1%	15,664	16,007	-2.1%
POLAND	4,014	3,264	23.0%	10,450	9,682	7.9%
PORTUGAL	2,443	1,307	86.9%	5,760	3,462	66.4%
ROMANIA	756	716	5.6%	2,016	2,068	-2.5%
SLOVAKIA	456	381	19.7%	1,170	1,046	11.9%
SLOVENIA	724	553	30.9%	2,008	1,514	32.6%
SPAIN	9,297	7,454	24.7%	24,706	17,711	39.5%
SWEDEN	4,016	3,390	18.5%	9,978	8,796	13.4%
UNITED KINGDOM	50,064	43,684	14.6%	79,917	68,882	16.0%
EUROPEAN UNION¹	157,333	139,983	12.4%	369,311	334,045	10.6%
EU 15⁵	147,148	132,059	11.4%	343,220	311,391	10.2%
EU 13⁶	10,185	7,924	28.5%	26,091	22,654	15.2%
ICELAND	76	33	130.3%	203	109	86.2%
NORWAY	2,725	2,483	9.7%	6,872	7,654	-10.2%
SWITZERLAND	2,536	2,729	-7.1%	7,067	7,261	-2.7%
EFTA	5,337	5,245	1.8%	14,142	15,024	-5.9%
EU28 + EFTA	162,670	145,228	12.0%	383,453	349,069	9.9%
EU15 + EFTA	152,485	137,304	11.1%	357,362	326,415	9.5%

(¹) EU28: data for Malta currently not available

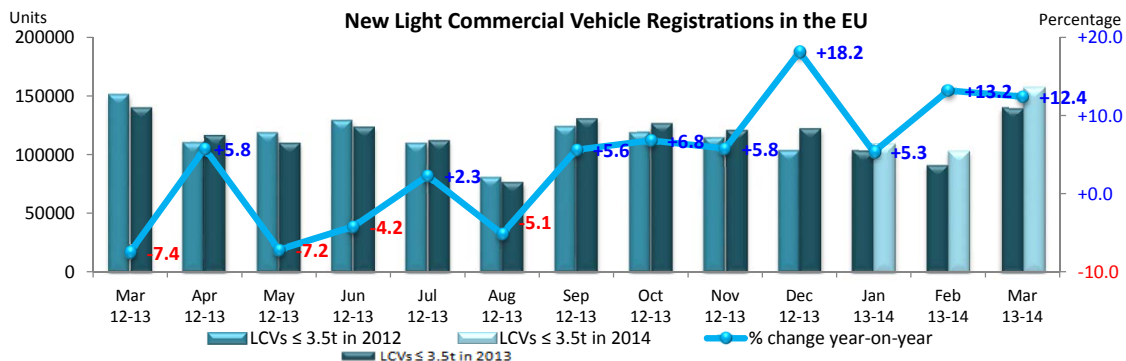
(²) ANFIA estimate

(³) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(⁴) including Buses & Coaches

(⁵) estimate



This information is available on the ACEA website: <http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on May 28, 2014



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles

Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	773	604	28.0%	1,689	1,418	19.1%
BELGIUM	542	407	33.2%	2,019	1,489	35.6%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	84	45	86.7%	183	100	83.0%
CYPRUS	2	12	-83.3%	4	15	-73.3%
CZECH REPUBLIC ³	629	424	48.3%	1,843	1,226	50.3%
DENMARK	263	248	6.0%	610	690	-11.6%
ESTONIA	65	56	16.1%	281	203	38.4%
FINLAND	172	161	6.8%	535	592	-9.6%
FRANCE	2,733	3,047	-10.3%	9,249	8,565	8.0%
GERMANY	5,997	4,880	22.9%	14,287	11,432	25.0%
GREECE	10	11	-9.1%	27	35	-22.9%
HUNGARY**	262	307	-14.7%	869	857	1.4%
IRELAND	161	146	10.3%	600	435	37.9%
ITALY ⁴	692	778	-11.1%	3,222	2,431	32.5%
LATVIA	130	87	49.4%	419	303	38.3%
LITHUANIA ⁵	166	239	-30.5%	649	559	16.1%
LUXEMBURG ⁵	72	75	-4.0%	238	209	13.9%
NETHERLANDS	746	854	-12.6%	1,537	2,270	-32.3%
POLAND	1,203	1,102	9.2%	3,546	2,894	22.5%
PORTUGAL	151	102	48.0%	525	374	40.4%
ROMANIA	333	150	122.0%	850	478	77.8%
SLOVAKIA	265	212	25.0%	753	599	25.7%
SLOVENIA ⁵	122	78	56.4%	330	234	41.0%
SPAIN	918	592	55.1%	3,151	2,127	48.1%
SWEDEN	434	324	34.0%	1,088	902	20.6%
UNITED KINGDOM	2,341	2,941	-20.4%	4,296	6,264	-31.4%
EUROPEAN UNION^{1**}	19,266	17,882	7.7%	52,800	46,701	13.1%
EU15 ⁶	16,005	15,170	5.5%	43,073	39,233	9.8%
EU13 ^{7**}	3,261	2,712	20.2%	9,727	7,468	30.2%
ICELAND	7	3	133.3%	22	11	100.0%
NORWAY ⁵	375	247	51.8%	1,002	842	19.0%
SWITZERLAND ³	310	239	29.7%	794	563	41.0%
EFTA	692	489	41.5%	1,818	1,416	28.4%
EU28 + EFTA^{**}	19,958	18,371	8.6%	54,618	48,117	13.5%
EU15+EFTA	16,697	15,659	6.6%	44,891	40,649	10.4%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

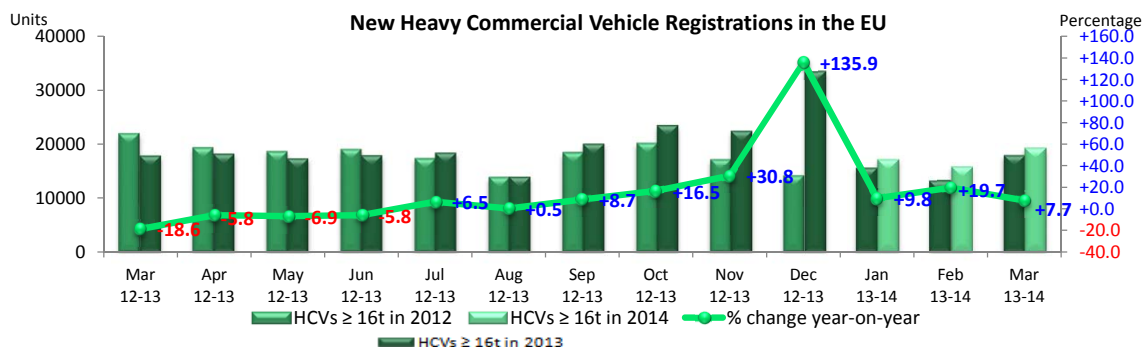
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	806	634	27.1%	1,790	1,503	19.1%
BELGIUM	678	542	25.1%	2,455	1,884	30.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	96	52	84.6%	206	114	80.7%
CYPRUS	6	26	-76.9%	11	32	-65.6%
CZECH REPUBLIC	807	559	44.4%	2,264	1,672	35.4%
DENMARK	300	272	10.3%	684	779	-12.2%
ESTONIA	70	67	4.5%	295	228	29.4%
FINLAND	220	212	3.8%	676	785	-13.9%
FRANCE	3,396	3,817	-11.0%	11,031	10,555	4.5%
GERMANY	8,585	7,478	14.8%	20,687	17,913	15.5%
GREECE	16	18	-11.1%	63	61	3.3%
HUNGARY**	297	356	-16.6%	989	970	2.0%
IRELAND	214	167	28.1%	725	527	37.6%
ITALY ⁴	918	1,055	-13.0%	3,448	3,191	8.1%
LATVIA	132	90	46.7%	431	316	36.4%
LITHUANIA ³	172	246	-30.1%	679	633	7.3%
LUXEMBURG	91	86	5.8%	270	233	15.9%
NETHERLANDS	862	983	-12.3%	1,810	2,653	-31.8%
POLAND	1,413	1,321	7.0%	4,072	3,448	18.1%
PORTUGAL	210	124	69.4%	665	430	54.7%
ROMANIA	358	168	113.1%	919	515	78.4%
SLOVAKIA	311	278	11.9%	874	721	21.2%
SLOVENIA ³	132	86	53.5%	365	260	40.4%
SPAIN	1,139	745	52.9%	3,731	2,591	44.0%
SWEDEN	487	374	30.2%	1,231	1,017	21.0%
UNITED KINGDOM	3,546	4,494	-21.1%	6,628	9,248	-28.3%
EUROPEAN UNION^{1**}	25,262	24,250	4.2%	66,999	62,279	7.6%
EU 15⁵	21,468	21,001	2.2%	55,894	53,370	4.7%
EU 13^{6**}	3,794	3,249	16.8%	11,105	8,909	24.6%
ICELAND	10	5	100.0%	30	16	87.5%
NORWAY	521	430	21.2%	1,343	1,246	7.8%
SWITZERLAND	377	321	17.4%	1,015	750	35.3%
EFTA	908	756	20.1%	2,388	2,012	18.7%
EU28 + EFTA^{**}	26,170	25,006	4.7%	69,387	64,291	7.9%
EU15+EFTA	22,376	21,757	2.8%	58,282	55,382	5.2%

(¹) EU27; data for Malta and Bulgaria currently not available

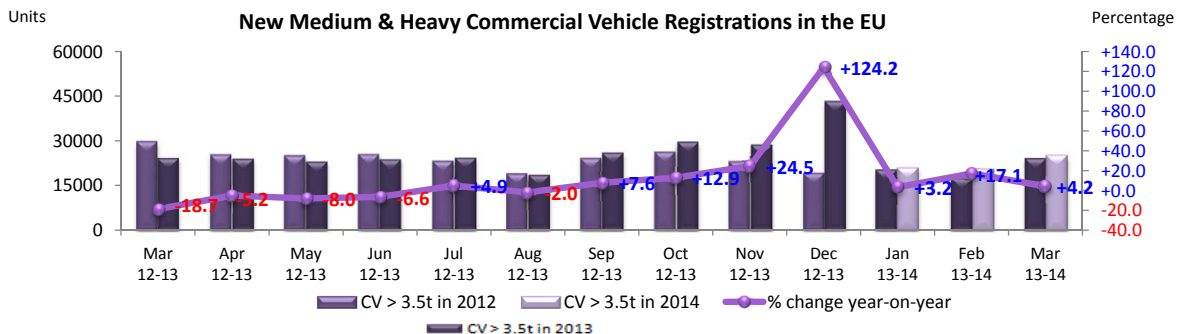
(²) Excluding Buses and Coaches (³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 29, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	66	38	73.7%	160	87	83.9%
BELGIUM	79	46	71.7%	204	170	20.0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	8	15	-46.7%	19	17	11.8%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	76	67	13.4%	275	201	36.8%
DENMARK	38	30	26.7%	57	85	-32.9%
ESTONIA	7	22	-68.2%	35	27	29.6%
FINLAND	16	30	-46.7%	68	87	-21.8%
FRANCE	453	452	0.2%	1,361	1,252	8.7%
GERMANY	434	377	15.1%	1,191	1,076	10.7%
GREECE	4	1	300.0%	32	11	190.9%
HUNGARY	6	11	-45.5%	27	34	-20.6%
IRELAND	30	10	200.0%	76	35	117.1%
ITALY ³	192	210	-8.6%	638	654	-2.4%
LATVIA	7	6	16.7%	39	19	105.3%
LITHUANIA ²	9	35	-74.3%	43	50	-14.0%
LUXEMBURG	10	5	100.0%	67	63	6.3%
NETHERLANDS	66	91	-27.5%	123	179	-31.3%
POLAND	164	165	-0.6%	296	293	1.0%
PORTUGAL	26	25	4.0%	88	90	-2.2%
ROMANIA	58	25	132.0%	142	394	-64.0%
SLOVAKIA	72	4	1700.0%	163	34	379.4%
SLOVENIA ²	17	26	-34.6%	33	36	-8.3%
SPAIN	120	129	-7.0%	373	432	-13.7%
SWEDEN	20	30	-33.3%	63	134	-53.0%
UNITED KINGDOM	947	953	-0.6%	1,677	1,767	-5.1%
EUROPEAN UNION¹	2,925	2,803	4.4%	7,250	7,227	0.3%
EU 15⁴	2,501	2,427	3.0%	6,178	6,122	0.9%
EU 13⁵	424	376	12.8%	1,072	1,105	-3.0%
ICELAND	5	6	-16.7%	16	13	23.1%
NORWAY	81	51	58.8%	149	147	1.4%
SWITZERLAND	37	37	0.0%	123	78	57.7%
EFTA	123	94	30.9%	288	238	21.0%
EU28 + EFTA	3,048	2,897	5.2%	7,538	7,465	1.0%
EU15+EFTA	2,624	2,521	4.1%	6,466	6,360	1.7%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

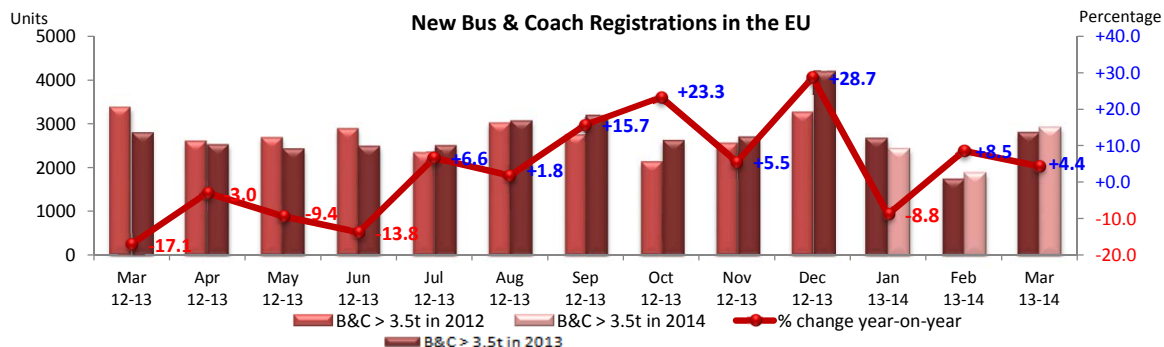
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

29/4/14

	March '14	March '13	% Change	Jan-March '14	Jan-March '13	% Change
AUSTRIA	3,812	3,481	9.5%	9,199	8,563	7.4%
BELGIUM	6,003	5,667	5.9%	18,082	17,012	6.3%
BULGARIA ⁴	449	468	-4.1%	918	1,230	-25.4%
CROATIA*	781	417	87.3%	1,816	1,118	62.4%
CYPRUS ³	86	107	-19.6%	243	283	-14.1%
CZECH REPUBLIC	1,982	1,439	37.7%	5,345	3,982	34.2%
DENMARK	2,780	2,182	27.4%	7,218	6,185	16.7%
ESTONIA	324	273	18.7%	1,038	904	14.8%
FINLAND	1,100	1,064	3.4%	3,446	3,422	0.7%
FRANCE	37,084	36,978	0.3%	102,978	103,622	-0.6%
GERMANY	27,583	25,121	9.8%	69,894	63,254	10.5%
GREECE	356	254	40.2%	1,190	829	43.5%
HUNGARY**	1,545	1,188	30.1%	4,106	3,282	25.1%
IRELAND	2,076	1,436	44.6%	7,076	4,947	43.0%
ITALY ²	11,660	10,026	16.3%	32,607	28,589	14.1%
LATVIA	388	272	42.6%	1,072	766	39.9%
LITHUANIA	373	398	-6.3%	1,222	1,092	11.9%
LUXEMBURG	424	390	8.7%	1,188	1,061	12.0%
NETHERLANDS	5,924	6,179	-4.1%	17,597	18,839	-6.6%
POLAND	5,591	4,750	17.7%	14,818	13,423	10.4%
PORTUGAL	2,679	1,456	84.0%	6,513	3,982	63.6%
ROMANIA	1,172	909	28.9%	3,077	2,977	3.4%
SLOVAKIA	839	663	26.5%	2,207	1,801	22.5%
SLOVENIA	873	665	31.3%	2,406	1,810	32.9%
SPAIN	10,556	8,328	26.8%	28,810	20,734	39.0%
SWEDEN	4,523	3,794	19.2%	11,272	9,947	13.3%
UNITED KINGDOM	54,557	49,131	11.0%	88,222	79,897	10.4%
EUROPEAN UNION**	185,520	167,036	11.1%	443,560	403,551	9.9%
EU 15 ⁵	171,117	155,487	10.1%	405,292	370,883	9.3%
EU 13 ^{6**}	14,403	11,549	24.7%	38,268	32,668	17.1%
ICELAND	91	44	106.8%	249	138	80.4%
NORWAY	3,327	2,964	12.2%	8,364	9,047	-7.5%
SWITZERLAND	2,950	3,087	-4.4%	8,205	8,089	1.4%
EFTA	6,368	6,095	4.5%	16,818	17,274	-2.6%
EU28 + EFTA**	191,888	173,131	10.8%	460,378	420,825	9.4%
EU15+EFTA	177,485	161,582	9.8%	422,110	388,157	8.7%

(¹) EU27: data for Malta currently not available

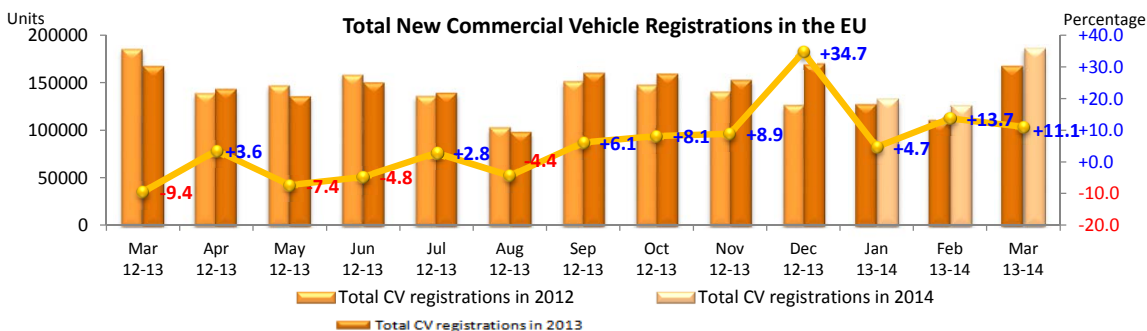
(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



This information is available on the ACEA website: <http://www.acea.be>