



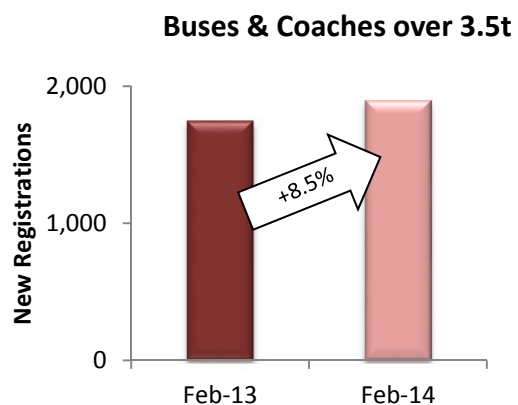
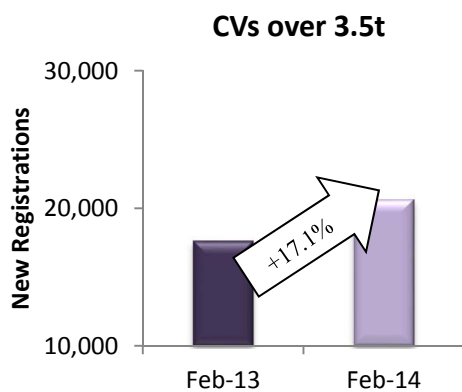
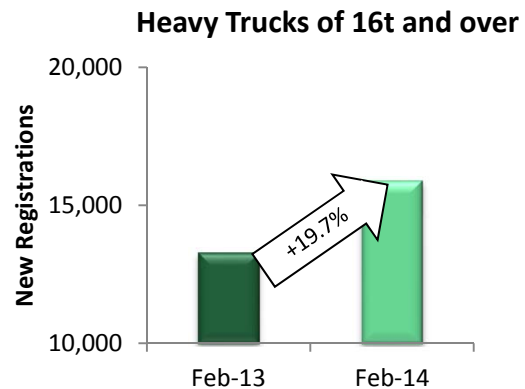
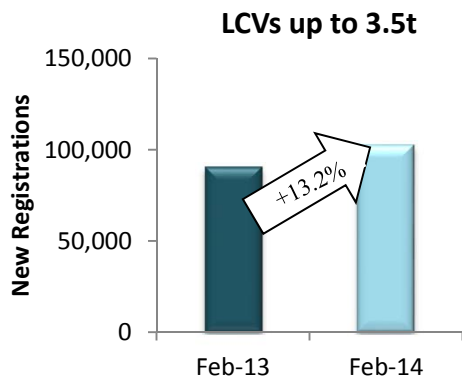
PRESS EMBARGO FOR ALL DATA:
March 27, 2014, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

February 2014

EU Countries



Next Press Release: Tuesday, April 29, 2014

COMMERCIAL VEHICLE registrations: +8.8%** over two months; +13.7% in February

In February, demand for new commercial vehicles in the EU increased for the sixth consecutive month. Total commercial vehicle registrations grew by 13.7%, totaling 125,241 units. Growth was sustained across all segments of commercial vehicles. Out of the most significant markets, Spain recorded the highest upturn (+49.2%). Germany (+19.6%), the UK (+16.3) and Italy (+13.3%) also posted double-digit growth, while demand in France (+2.9%) also increased. **In the first two months of the year**, the EU* market expanded by 8.8%** , totaling 257,748** commercial vehicles. During the same period, Spain (+47.1%), Italy (+12.7%), Germany (+11.0%) and the UK (+9.4) all posted growth, while France was the only major market recording a decline (-1.1%).

New Light Commercial Vehicles up to 3.5t – 'vans'

In February, the segment of vans grew by 13.2% to 102,700 units. Growth was sustained in all major markets including Spain (+51.4%), the UK (+28.2%), Italy (+14.7%), Germany (+13.7%) and France (+1.7%). **From January to February**, 211,707 new vans were registered in the EU*, 8.9% more than in the same period last year. France (-3.0%) was the only major market to post a decline, while Spain (+50.3), the UK (+18.5%), Italy (+12.3%) and Germany (+9.1%) saw their demand for vans increase.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

February results showed a 19.7% increase in new heavy truck registrations, totaling 15,889 units. Germany (+44.7%), Spain (+31.2%), France (+18.9%) and Italy (+8.7%) saw their demand for heavy trucks increase, while the UK market declined by 40.4%. **Two months into the year**, the EU* market grew by 15.3%** , reaching 33,245** units. Increase was sustained in Spain (+45.5%), Italy (+36.2%), Germany (+26.5%) and France (+18.1%), while heavy truck registrations dropped by 41.2% in the UK.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

February results showed a 17.1% increase in new truck registrations, totaling 20,648 units. Germany (+33.2%), remained the largest market in the month of February in terms of volumes, registering 6,932 trucks. France, the second largest market in the same period (3,519 units), posted double-digit growth (+14.3%). Belgium (+42.3%), Spain (+35.8%), Poland (+28.2%) and Italy (+7.3%) also saw their demand increase. Truck registrations in the UK market fell by 31.0%. **From January to February**, 41,715** new trucks were registered in the EU*, 9.7%** more than in the same period last year. Spain (+40.1%), Belgium (+32.4%), Poland (+25.0%), Italy (+18.4%), Germany (+16.0%) and France (+13.3%) all posted double-digit growth. Demand for new trucks in the UK declined by 35.2%.

New buses and coaches over 3.5t

In February, demand for new buses and coaches increased by 8.5%, totaling 1,893 units. France (417 units) was the largest market in the month of February, posting a 10.6% increase in registrations. Germany (382 units) was the second largest market following a double-digit increase (+37.9%) in registrations. Spain (+20.6%) also recorded growth in this period, while the market in the UK (-17.6%) and Italy (-14.1%) contracted. **In the first two months of 2014**, the EU* market declined by 2.2%, totaling 4,326 new buses and coaches. Demand for new buses and coaches declined in Spain (-16.5%) and the UK (-10.3%), while new registrations increased in France (+13.5%), Germany (+8.3%) and Italy (+0.5%).

* Data for Malta unavailable

** Revised on 28/5/14.



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2014**

PROVISIONAL

EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	2,117	1,987	6.5%	4,309	4,164	3.5%
BELGIUM	4,685	4,411	6.2%	10,177	9,879	3.0%
BULGARIA ⁴	252	465	-45.8%	469	762	-38.5%
CROATIA ^{4*}	442	319	38.6%	914	637	43.5%
CYPRUS	84	74	13.5%	152	170	-10.6%
CZECH REPUBLIC	783	599	30.7%	1,707	1,296	31.7%
DENMARK	1,924	1,699	13.2%	4,035	3,441	17.3%
ESTONIA	215	208	3.4%	461	463	-0.4%
FINLAND	834	766	8.9%	1,838	1,728	6.4%
FRANCE	30,096	29,603	1.7%	57,351	59,106	-3.0%
GERMANY	14,481	12,739	13.7%	29,452	26,999	9.1%
GREECE	346	249	39.0%	759	522	45.4%
HUNGARY	975	800	21.9%	1,849	1,457	26.9%
IRELAND	1,616	1,150	40.5%	4,462	3,210	39.0%
ITALY ³	9,000	7,849	14.7%	17,950	15,983	12.3%
LATVIA	161	120	34.2%	353	255	38.4%
LITHUANIA	154	137	12.4%	308	292	5.5%
LUXEMBURG	274	230	19.1%	528	466	13.3%
NETHERLANDS	4,159	4,437	-6.3%	10,393	11,180	-7.0%
POLAND	3,302	2,781	18.7%	6,436	6,418	0.3%
PORTUGAL	1,997	1,135	75.9%	3,317	2,155	53.9%
ROMANIA	528	626	-15.7%	1,260	1,352	-6.8%
SLOVAKIA	361	314	15.0%	714	665	7.4%
SLOVENIA	505	424	19.1%	1,284	961	33.6%
SPAIN	8,528	5,633	51.4%	15,414	10,257	50.3%
SWEDEN	3,150	2,824	11.5%	5,962	5,406	10.3%
UNITED KINGDOM	11,731	9,149	28.2%	29,853	25,198	18.5%
EUROPEAN UNION¹	102,700	90,728	13.2%	211,707	194,422	8.9%
EU 15⁵	94,938	83,861	13.2%	195,800	179,694	9.0%
EU 13⁶	7,762	6,867	13.0%	15,907	14,728	8.0%
ICELAND	63	39	61.5%	127	76	67.1%
NORWAY	2,203	2,418	-8.9%	4,147	5,171	-19.8%
SWITZERLAND	2,250	2,314	-2.8%	4,531	4,532	0.0%
EFTA	4,516	4,771	-5.3%	8,805	9,779	-10.0%
EU28 + EFTA	107,216	95,499	12.3%	220,512	204,201	8.0%
EU15 + EFTA	99,454	88,632	12.2%	204,605	189,473	8.0%

(¹) EU28: data for Malta currently not available

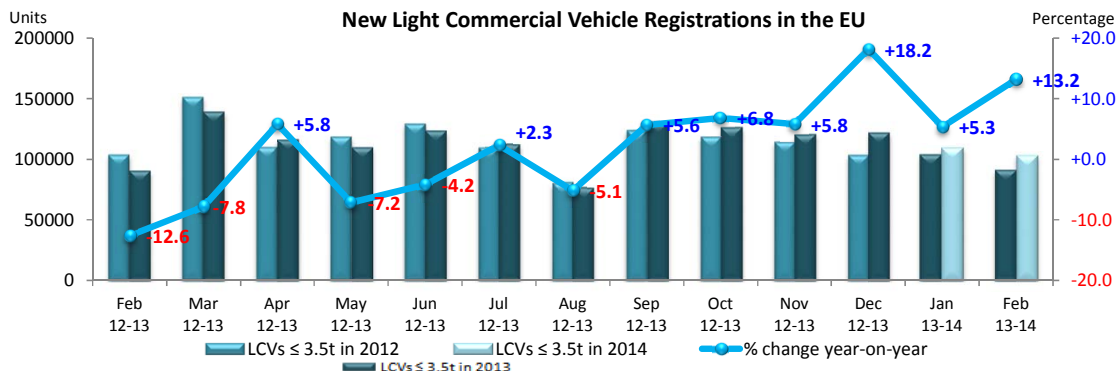
(²) ANFIA estimate

(³) Member States before the 2004 enlargement (⁴) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45

(⁵) including Buses & Coaches

(⁶) estimate



This information is available on the ACEA website: <http://www.acea.be>
Next Press Release on Commercial Vehicles to be issued on April 29, 2014



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	521	402	29.6%	916	814	12.5%
BELGIUM	557	428	30.1%	1,477	1,082	36.5%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA ^{*5}	51	20	155.0%	99	55	80.0%
CYPRUS	0	2	-100.0%	2	3	-33.3%
CZECH REPUBLIC ³	590	359	64.3%	1,214	802	51.4%
DENMARK	191	205	-6.8%	347	442	-21.5%
ESTONIA	56	54	3.7%	216	149	45.0%
FINLAND	179	181	-1.1%	363	431	-15.8%
FRANCE	2,947	2,478	18.9%	6,516	5,518	18.1%
GERMANY	4,668	3,227	44.7%	8,290	6,552	26.5%
GREECE	11	8	37.5%	17	24	-29.2%
HUNGARY ^{**}	260	287	-9.4%	607	550	10.4%
IRELAND	196	96	104.2%	440	289	52.2%
ITALY ⁴	775	713	8.7%	2,251	1,653	36.2%
LATVIA	129	131	-1.5%	289	216	33.8%
LITHUANIA ⁵	180	147	22.4%	483	320	50.9%
LUXEMBURG ⁵	59	57	3.5%	166	134	23.9%
NETHERLANDS	534	676	-21.0%	791	1,416	-44.1%
POLAND	1,268	921	37.7%	2,343	1,792	30.7%
PORTUGAL	129	112	15.2%	373	272	37.1%
ROMANIA	204	172	18.6%	517	328	57.6%
SLOVAKIA	265	195	35.9%	488	387	26.1%
SLOVENIA ⁵	75	50	50.0%	198	156	26.9%
SPAIN	807	615	31.2%	2,233	1,535	45.5%
SWEDEN	361	266	35.7%	654	578	13.1%
UNITED KINGDOM	876	1,469	-40.4%	1,955	3,323	-41.2%
EUROPEAN UNION^{1**}	15,889	13,271	19.7%	33,245	28,821	15.3%
EU15⁶	12,811	10,933	17.2%	26,789	24,063	11.3%
EU13^{7**}	3,078	2,338	31.7%	6,456	4,758	35.7%
ICELAND	10	4	150.0%	15	6	150.0%
NORWAY ⁵	321	274	17.2%	627	595	5.4%
SWITZERLAND ³	265	141	87.9%	484	324	49.4%
EFTA	596	419	42.2%	1,126	925	21.7%
EU28 + EFTA^{**}	16,485	13,690	20.4%	34,371	29,746	15.5%
EU15+EFTA	13,407	11,352	18.1%	27,915	24,988	11.7%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

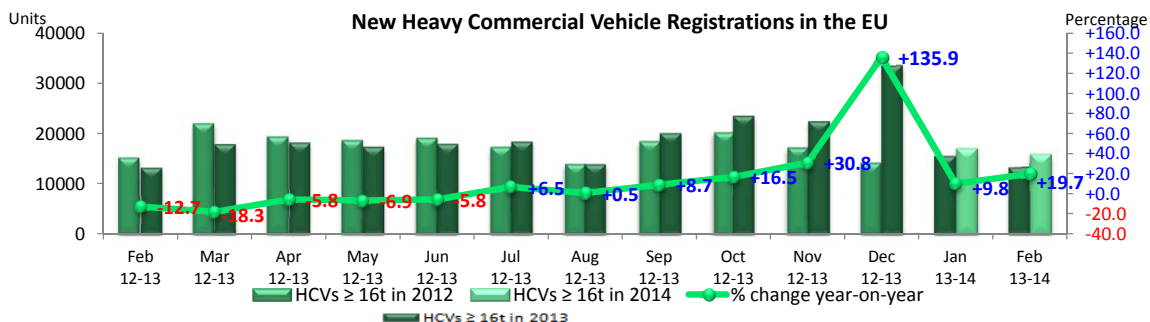
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	558	423	31.9%	984	869	13.2%
BELGIUM	747	525	42.3%	1,777	1,342	32.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA ^{*3}	59	22	168.2%	110	62	77.4%
CYPRUS	1	2	-50.0%	5	6	-16.7%
CZECH REPUBLIC	707	488	44.9%	1,457	1,113	30.9%
DENMARK	212	241	-12.0%	384	507	-24.3%
ESTONIA	61	56	8.9%	225	163	38.0%
FINLAND	226	241	-6.2%	456	573	-20.4%
FRANCE	3,519	3,080	14.3%	7,635	6,738	13.3%
GERMANY	6,932	5,204	33.2%	12,102	10,435	16.0%
GREECE	27	15	80.0%	47	43	9.3%
HUNGARY ^{**}	281	318	-11.6%	692	614	12.7%
IRELAND	235	140	67.9%	511	359	42.3%
ITALY ⁴	1,016	947	7.3%	2,530	2,136	18.4%
LATVIA	134	135	-0.7%	299	226	32.3%
LITHUANIA ³	193	192	0.5%	507	387	31.0%
LUXEMBURG	68	57	19.3%	179	147	21.8%
NETHERLANDS	644	787	-18.2%	948	1,670	-43.2%
POLAND	1,419	1,107	28.2%	2,659	2,127	25.0%
PORTUGAL	165	129	27.9%	454	306	48.4%
ROMANIA	234	178	31.5%	561	347	61.7%
SLOVAKIA	308	220	40.0%	563	442	27.4%
SLOVENIA ³	80	55	45.5%	217	174	24.7%
SPAIN	993	731	35.8%	2,587	1,846	40.1%
SWEDEN	416	296	40.5%	744	643	15.7%
UNITED KINGDOM	1,413	2,049	-31.0%	3,082	4,754	-35.2%
EUROPEAN UNION^{1**}	20,648	17,638	17.1%	41,715	38,029	9.7%
EU 15⁵	17,171	14,865	15.5%	34,420	32,368	6.3%
EU 13^{6**}	3,477	2,773	25.4%	7,295	5,661	28.9%
ICELAND	11	6	83.3%	20	10	100.0%
NORWAY	420	386	8.8%	822	816	0.7%
SWITZERLAND	322	197	63.5%	638	429	48.7%
EFTA	753	589	27.8%	1,480	1,255	17.9%
EU28 + EFTA^{**}	21,401	18,227	17.4%	43,195	39,284	10.0%
EU15+EFTA	17,924	15,454	16.0%	35,900	33,623	6.8%

(¹) EU27; data for Malta and Bulgaria currently not available

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

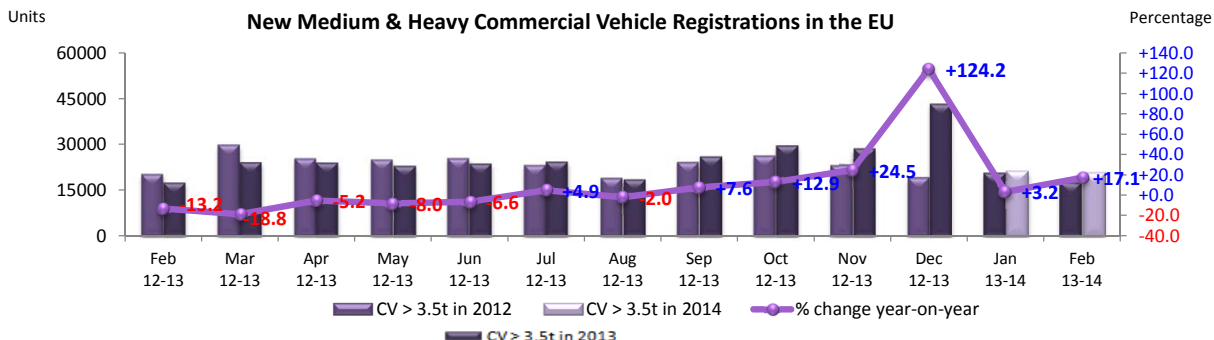
(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

(²) Excluding Buses and Coaches

(³) estimates

(⁵) Member States before the 2004 enlargement

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	46	13	253.8%	94	49	91.8%
BELGIUM	51	50	2.0%	125	124	0.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA* ²	11	0	#DIV/0!	11	2	450.0%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	84	64	31.3%	199	134	48.5%
DENMARK	5	10	-50.0%	19	55	-65.5%
ESTONIA	2	1	100.0%	28	5	460.0%
FINLAND	30	31	-3.2%	52	57	-8.8%
FRANCE	417	377	10.6%	908	800	13.5%
GERMANY	382	277	37.9%	757	699	8.3%
GREECE	9	2	350.0%	28	10	180.0%
HUNGARY	10	14	-28.6%	21	23	-8.7%
IRELAND	18	11	63.6%	46	26	76.9%
ITALY ³	164	191	-14.1%	446	444	0.5%
LATVIA	11	9	22.2%	32	13	146.2%
LITHUANIA ²	2	7	-71.4%	34	15	126.7%
LUXEMBURG	22	10	120.0%	57	58	-1.7%
NETHERLANDS	34	19	78.9%	57	88	-35.2%
POLAND	79	72	9.7%	132	128	3.1%
PORTUGAL	17	19	-10.5%	62	65	-4.6%
ROMANIA	38	55	-30.9%	84	369	-77.2%
SLOVAKIA	7	1	600.0%	91	30	203.3%
SLOVENIA ²	7	1	600.0%	17	10	70.0%
SPAIN	117	97	20.6%	253	303	-16.5%
SWEDEN	25	43	-41.9%	43	104	-58.7%
UNITED KINGDOM	305	370	-17.6%	730	814	-10.3%
EUROPEAN UNION¹	1,893	1,744	8.5%	4,326	4,425	-2.2%
EU 15⁴	1,642	1,520	8.0%	3,677	3,696	-0.5%
EU 13⁵	251	224	12.1%	649	729	-11.0%
ICELAND	6	3	100.0%	11	8	37.5%
NORWAY	28	49	-42.9%	68	96	-29.2%
SWITZERLAND	44	22	100.0%	86	41	109.8%
EFTA	78	74	5.4%	165	145	13.8%
EU28 + EFTA	1,971	1,818	8.4%	4,491	4,570	-1.7%
EU15+EFTA	1,720	1,594	7.9%	3,842	3,841	0.0%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

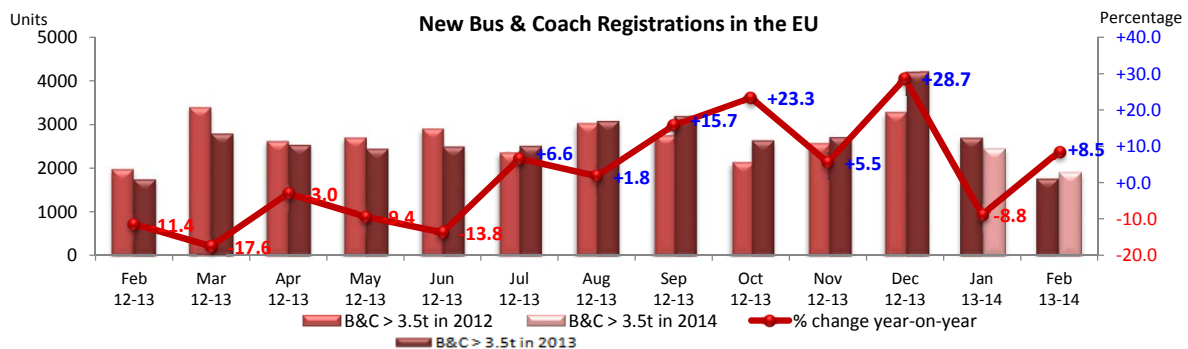
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

(⁵) Member States joining the EU since 2004 (data for Malta, Bulgaria and Cyprus currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), March 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.
** Revised on 28/5/14.

27/3/14

	February '14	February '13	% Change	Jan-Feb '14	Jan-Feb '13	% Change
AUSTRIA	2,721	2,423	12.3%	5,387	5,082	6.0%
BELGIUM	5,483	4,986	10.0%	12,079	11,345	6.5%
BULGARIA ⁴	252	465	-45.8%	469	762	-38.5%
CROATIA ^{*3}	512	341	50.1%	1,035	701	47.6%
CYPRUS	85	76	11.8%	157	176	-10.8%
CZECH REPUBLIC	1,574	1,151	36.8%	3,363	2,543	32.2%
DENMARK	2,141	1,950	9.8%	4,438	4,003	10.9%
ESTONIA	278	265	4.9%	714	631	13.2%
FINLAND	1,090	1,038	5.0%	2,346	2,358	-0.5%
FRANCE	34,032	33,060	2.9%	65,894	66,644	-1.1%
GERMANY	21,795	18,220	19.6%	42,311	38,133	11.0%
GREECE	382	266	43.6%	834	575	45.0%
HUNGARY**	1,266	1,132	11.8%	2,562	2,094	22.3%
IRELAND	1,869	1,301	43.7%	5,019	3,595	39.6%
ITALY ²	10,180	8,987	13.3%	20,926	18,563	12.7%
LATVIA	306	264	15.9%	684	494	38.5%
LITHUANIA	349	336	3.9%	849	694	22.3%
LUXEMBURG	364	297	22.6%	764	671	13.9%
NETHERLANDS	4,837	5,243	-7.7%	11,398	12,938	-11.9%
POLAND	4,800	3,960	21.2%	9,227	8,673	6.4%
PORTUGAL	2,179	1,283	69.8%	3,833	2,526	51.7%
ROMANIA	800	859	-6.9%	1,905	2,068	-7.9%
SLOVAKIA	676	535	26.4%	1,368	1,137	20.3%
SLOVENIA	592	480	23.3%	1,518	1,145	32.6%
SPAIN	9,638	6,461	49.2%	18,254	12,406	47.1%
SWEDEN	3,591	3,163	13.5%	6,749	6,153	9.7%
UNITED KINGDOM	13,449	11,568	16.3%	33,665	30,766	9.4%
EUROPEAN UNION**	125,241	110,110	13.7%	257,748	236,876	8.8%
EU 15⁵	113,751	100,246	13.5%	233,897	215,758	8.4%
EU 13^{6**}	11,490	9,864	16.5%	23,851	21,118	12.9%
ICELAND	80	48	66.7%	158	94	68.1%
NORWAY	2,651	2,853	-7.1%	5,037	6,083	-17.2%
SWITZERLAND	2,616	2,533	3.3%	5,255	5,002	5.1%
EFTA	5,347	5,434	-1.6%	10,450	11,179	-6.5%
EU28 + EFTA**	130,588	115,544	13.0%	268,198	248,055	8.1%
EU15+EFTA	119,098	105,680	12.7%	244,347	226,937	7.7%

(¹) EU27: data for Malta currently not available

(²) estimates

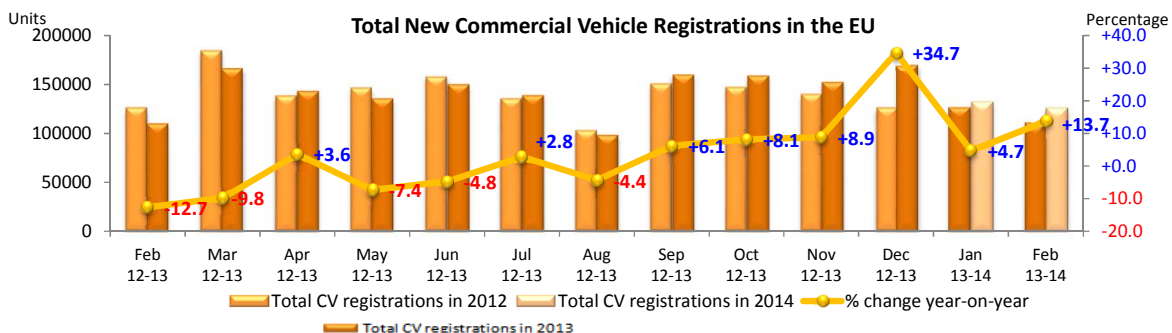
(³) data for B&C n.a.

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) data for MCV+HCV and MBC+HBC n.a.

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta currently not available)

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This information is available on the ACEA website: <http://www.acea.be>