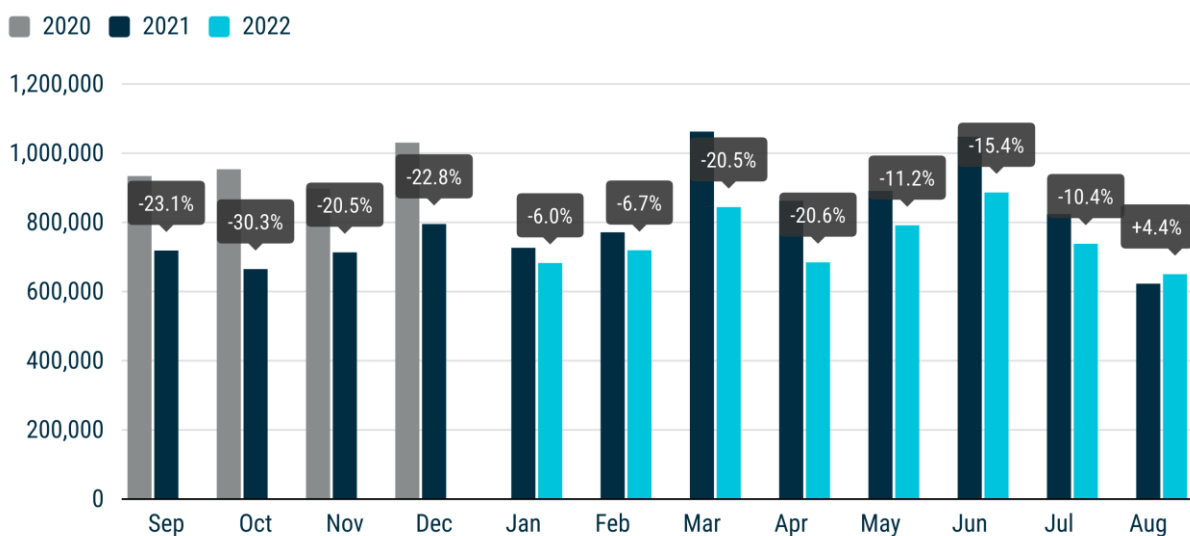


PRESS EMBARGO

8.00am CET (6.00am GMT), 16 September 2022

Passenger car registrations: -11.9% eight months into 2022; -10.4% in July and +4.4% in August



In July 2022, new car registrations in the European Union decreased again (-10.4%), despite an already low base of comparison caused by the ongoing semiconductor shortage. All the four major EU markets performed worse than one year ago, with Germany (-12.9%) and Spain (-12.5%) posting the strongest declines.

In August, the European new car market finally returned to growth (+4.4%), bringing an end to thirteen months of consecutive decline. However – with 650,305 units registered – this result remains far below pre-pandemic levels. All the key EU markets positively contributed to the region’s growth, with solid gains seen in Italy (+9.9%), Spain (+9.1%), France (+3.8%) and Germany (+3.0%).

Eight months into 2022, overall volumes contracted by 11.9% to reach nearly 6 million new passenger cars sold. Despite the recent improvement, earlier declines weigh negatively on the cumulative performance. As a result, the four key markets have all faced losses so far this year: Italy (-18.4%), France (-13.8%), Germany (-9.8%) and Spain (-9.4%).

¹ Data for Malta not available

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET
EUROPEAN UNION¹ + EFTA + UK

	AUGUST			JANUARY-AUGUST		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	17,814	17,719	+0.5	142,474	172,017	-17.2
Belgium	28,917	27,026	+7.0	250,465	287,013	-12.7
Bulgaria	2,480	1,905	+30.2	19,858	17,594	+12.9
Croatia	3,200	2,815	+13.7	31,197	34,386	-9.3
Cyprus	644	587	+9.7	7,885	7,571	+4.1
Czech Republic	16,581	16,449	+0.8	128,945	147,659	-12.7
Denmark	12,756	15,837	-19.5	96,106	125,721	-23.6
Estonia	1,728	1,505	+14.8	14,371	16,756	-14.2
Finland	7,113	7,906	-10.0	56,119	72,129	-22.2
France	91,403	88,065	+3.8	970,930	1,126,543	-13.8
Germany	199,183	193,307	+3.0	1,643,069	1,820,589	-9.8
Greece	8,658	6,198	+39.7	74,330	75,146	-1.1
Hungary	9,987	9,643	+3.6	76,349	85,027	-10.2
Ireland	8,139	5,966	+36.4	95,161	96,296	-1.2
Italy	71,190	64,767	+9.9	865,044	1,060,373	-18.4
Latvia ²	1,502	1,301	+15.4	11,162	10,676	+4.6
Lithuania	2,247	2,371	-5.2	18,387	24,331	-24.4
Luxembourg	2,968	2,792	+6.3	28,501	32,063	-11.1
Netherlands	23,638	21,646	+9.2	199,297	211,180	-5.6
Poland	33,753	33,218	+1.6	280,861	314,190	-10.6
Portugal	11,349	7,971	+42.4	101,293	101,739	-0.4
Romania	12,538	16,129	-22.3	83,349	78,791	+5.8
Slovakia	6,695	6,778	-1.2	52,869	52,922	-0.1
Slovenia	3,339	3,529	-5.4	32,982	38,971	-15.4
Spain	51,907	47,583	+9.1	533,042	588,313	-9.4
Sweden	20,576	19,808	+3.9	182,592	209,749	-12.9
EUROPEAN UNION	650,305	622,821	+4.4	5,996,638	6,807,745	-11.9
EU14³	555,611	526,591	+5.5	5,238,423	5,978,871	-12.4
EU12⁴	94,694	96,230	-1.6	758,215	828,874	-8.5
Iceland	979	845	+15.9	11,868	8,630	+37.5
Norway	12,363	16,427	-24.7	88,115	110,864	-20.5
Switzerland	16,456	16,456	+0.0	141,659	160,425	-11.7
EFTA	29,798	33,728	-11.7	241,642	279,919	-13.7
United Kingdom	68,858	68,033	+1.2	983,099	1,101,302	-10.7
EU + EFTA + UK	748,961	724,582	+3.4	7,221,379	8,188,966	-11.8
EU14 + EFTA + UK	654,267	628,352	+4.1	6,463,164	7,360,092	-12.2

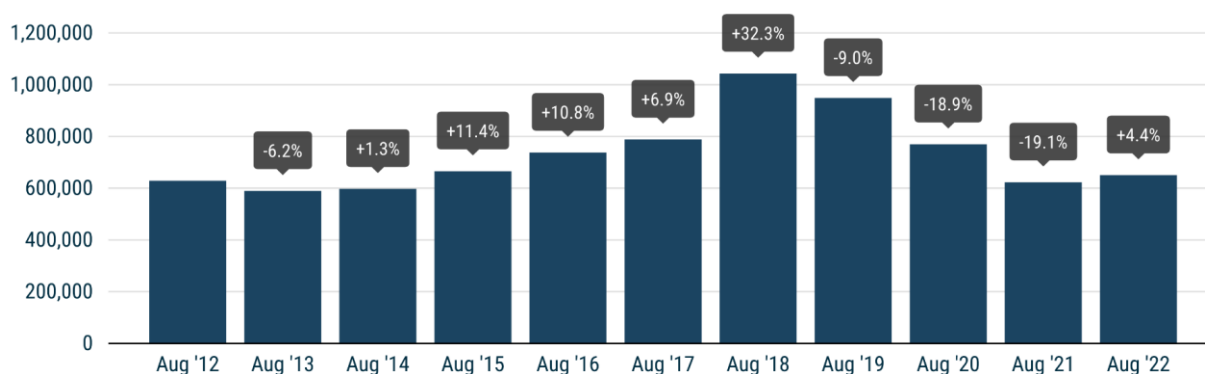
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Estimates

³ Member states before the 2004 enlargement

⁴ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	26.5	25.6	172,017	159,405	+7.9	25.0	26.1	1,501,790	1,778,549	-15.6
Volkswagen	12.1	12.0	78,953	74,957	+5.3	10.9	11.9	655,148	810,276	-19.1
Audi	5.4	5.1	35,027	31,990	+9.5	5.0	4.9	301,966	336,976	-10.4
Skoda	5.5	5.2	35,951	32,179	+11.7	5.0	5.5	299,729	375,628	-20.2
Seat ²	2.8	2.8	18,231	17,439	+4.5	3.4	3.2	202,391	217,407	-6.9
Porsche	0.6	0.4	3,607	2,627	+37.3	0.7	0.5	39,658	36,157	+9.7
Others ³	0.0	0.0	248	213	+16.4	0.0	0.0	2,898	2,105	+37.7
Stellantis	19.0	17.9	123,556	111,681	+10.6	20.6	22.3	1,235,435	1,517,706	-18.6
Peugeot	5.7	4.7	37,064	29,421	+26.0	6.3	6.8	377,144	460,208	-18.0
Fiat ⁴	3.7	3.9	24,059	24,543	-2.0	4.2	4.8	249,269	326,331	-23.6
Citroen	3.8	3.4	25,035	21,167	+18.3	3.9	4.3	233,804	293,458	-20.3
Opel/Vauxhall	4.0	3.8	25,802	23,530	+9.7	3.9	4.0	233,005	274,718	-15.2
Jeep	0.6	1.2	3,833	7,470	-48.7	1.1	1.3	66,073	86,763	-23.8
DS	0.4	0.3	2,535	1,993	+27.2	0.5	0.4	29,188	25,899	+12.7
Lancia/Chrysler	0.4	0.3	2,830	2,061	+37.3	0.5	0.5	27,462	32,325	-15.0
Alfa Romeo	0.3	0.2	2,052	1,289	+59.2	0.3	0.2	16,510	15,354	+7.5
Others ⁵	0.1	0.0	346	207	+67.1	0.0	0.0	2,980	2,650	+12.5
Renault Group	9.4	10.6	61,216	65,820	-6.99	10.4	9.9	625,835	672,226	-6.9
Renault	4.2	5.7	27,179	35,724	-23.9	5.7	6.2	339,798	423,114	-19.7
Dacia	5.2	4.8	33,870	29,939	+13.1	4.7	3.6	284,241	248,021	+14.6
Alpine	0.0	0.0	167	157	+6.4	0.0	0.0	1,796	1,091	+64.6
Hyundai Group	9.5	10.0	62,082	62,474	-0.6	9.7	8.0	579,783	546,540	+6.1
Kia	4.6	4.8	29,596	29,737	-0.5	4.9	3.9	295,732	266,760	+10.9
Hyundai	5.0	5.3	32,486	32,737	-0.8	4.7	4.1	284,051	279,780	+1.5
Toyota Group	7.4	7.2	48,213	44,877	+7.4	7.2	6.4	434,393	437,346	-0.7
Toyota	7.1	6.8	46,486	42,515	+9.3	7.0	6.1	418,417	415,708	+0.7
Lexus	0.3	0.4	1,727	2,362	-26.9	0.3	0.3	15,976	21,638	-26.2
BMW Group	6.9	7.1	44,727	44,126	+1.4	6.7	6.8	404,180	462,843	-12.7
BMW	5.5	5.9	35,739	36,895	-3.1	5.5	5.5	327,152	376,395	-13.1
Mini	1.4	1.2	8,988	7,231	+24.3	1.3	1.3	77,028	86,448	-10.9
Mercedes-Benz	5.8	5.0	37,929	31,149	+21.8	5.8	5.5	346,670	371,880	-6.8
Mercedes	5.8	4.8	37,582	30,028	+25.2	5.6	5.2	333,989	351,710	-5.0
Smart	0.1	0.2	347	1,121	-69.0	0.2	0.3	12,681	20,170	-37.1
Ford	4.5	4.0	29,193	25,117	+16.2	4.1	4.1	247,892	279,658	-11.4
Volvo	1.4	1.6	9,374	9,943	-5.7	1.9	2.2	114,965	152,744	-24.7
Nissan	1.5	1.6	10,023	10,055	-0.3	1.7	1.8	104,032	120,519	-13.7
Mazda	1.3	1.6	8,159	9,751	-16.3	1.1	1.2	64,341	83,578	-23.0
Jaguar Land Rover Group	0.7	0.6	4,343	3,842	+13.0	0.7	0.7	39,203	50,888	-23.0
Land Rover	0.5	0.5	3,549	2,911	+21.9	0.5	0.5	30,864	37,210	-17.1
Jaguar	0.1	0.1	794	931	-14.7	0.1	0.2	8,339	13,678	-39.0
Mitsubishi	0.5	0.8	3,238	5,073	-36.2	0.6	0.6	35,287	41,213	-14.4
Honda	0.4	0.4	2,299	2,633	-12.7	0.5	0.4	27,262	24,792	+10.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION + EFTA + UK

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	26.5	25.8	198,443	186,741	+6.3	24.6	26.0	1,777,990	2,127,718	-16.4
Volkswagen	12.1	11.9	90,437	86,017	+5.1	10.4	11.6	753,925	946,271	-20.3
Audi	5.6	5.6	41,568	40,349	+3.0	5.4	5.4	386,515	438,926	-11.9
Skoda	5.4	5.0	40,809	36,499	+11.8	4.8	5.3	346,016	435,046	-20.5
Seat ²	2.8	2.8	20,942	20,254	+3.4	3.2	3.1	232,913	257,089	-9.4
Porsche	0.6	0.5	4,355	3,295	+32.2	0.7	0.6	53,990	46,906	+15.1
Others ³	0.0	0.0	332	327	+1.5	0.1	0.0	4,631	3,480	+33.1
Stellantis	18.3	17.0	136,721	123,206	+11.0	19.2	20.6	1,390,088	1,686,060	-17.6
Peugeot	5.4	4.5	40,185	32,650	+23.1	5.8	6.2	421,389	509,674	-17.3
Opel/Vauxhall	4.1	3.8	30,957	27,425	+12.9	4.1	4.2	293,889	341,288	-13.9
Fiat ⁴	3.4	3.6	25,209	26,116	-3.5	3.7	4.2	267,728	344,817	-22.4
Citroen	3.7	3.2	27,874	23,058	+20.9	3.5	3.9	256,237	317,500	-19.3
Jeep	0.6	1.1	4,142	8,080	-48.7	1.0	1.1	69,616	92,376	-24.6
DS	0.4	0.3	2,879	2,138	+34.7	0.4	0.3	31,780	27,558	+15.3
Lancia/Chrysler	0.4	0.3	2,830	2,061	+37.3	0.4	0.4	27,472	32,327	-15.0
Alfa Romeo	0.3	0.2	2,252	1,414	+59.3	0.3	0.2	18,272	17,227	+6.1
Others ⁵	0.1	0.0	393	264	+48.9	0.1	0.0	3,705	3,293	+12.5
Hyundai Group	9.7	10.0	72,565	72,758	-0.3	10.0	8.1	720,914	662,588	+8.8
Kia	4.6	4.8	34,127	34,917	-2.3	5.2	4.0	372,729	331,624	+12.4
Hyundai	5.1	5.2	38,438	37,841	+1.6	4.8	4.0	348,185	330,964	+5.2
Renault Group	8.7	9.5	65,064	68,380	-4.8	9.3	8.7	671,065	710,239	-5.5
Renault	3.8	5.1	28,429	36,985	-23.1	5.0	5.5	362,333	447,608	-19.1
Dacia	4.9	4.3	36,456	31,212	+16.8	4.2	3.2	306,664	261,355	+17.3
Alpine	0.0	0.0	179	183	-2.2	0.0	0.0	2,068	1,276	+62.1
Toyota Group	7.4	7.3	55,611	53,042	+4.8	7.2	6.5	521,412	534,657	-2.5
Toyota	7.1	6.9	53,501	49,745	+7.6	6.9	6.1	498,773	502,541	-0.7
Lexus	0.3	0.5	2,110	3,297	-36.0	0.3	0.4	22,639	32,116	-29.5
BMW Group	7.2	7.2	53,911	52,123	+3.4	7.2	7.2	519,309	592,910	-12.4
BMW	5.7	6.0	42,952	43,564	-1.4	5.7	5.8	412,416	475,999	-13.4
Mini	1.5	1.2	10,959	8,559	+28.0	1.5	1.4	106,893	116,911	-8.6
Mercedes-Benz	5.8	5.2	43,303	37,341	+16.0	5.8	5.6	419,553	461,691	-9.1
Mercedes	5.7	5.0	42,899	36,158	+18.6	5.6	5.4	405,802	440,601	-7.9
Smart	0.1	0.2	404	1,183	-65.8	0.2	0.3	13,751	21,090	-34.8
Ford	4.8	4.4	35,736	31,733	+12.6	4.5	4.6	327,266	377,320	-13.3
Volvo	1.4	1.7	10,656	12,347	-13.7	2.0	2.4	146,090	200,254	-27.0
Nissan	1.7	1.7	12,418	12,616	-1.6	2.0	2.1	145,228	168,233	-13.7
Mazda	1.3	1.6	9,831	11,910	-17.5	1.1	1.3	82,207	106,520	-22.8
Jaguar Land Rover Group	0.9	0.8	6,644	6,132	+8.3	1.1	1.4	80,583	111,177	-27.5
Land Rover	0.7	0.6	5,168	4,478	+15.4	0.9	1.0	63,074	82,570	-23.6
Jaguar	0.2	0.2	1,476	1,654	-10.8	0.2	0.3	17,509	28,607	-38.8
Honda	0.5	0.6	3,615	4,550	-20.5	0.6	0.5	44,934	43,994	+2.1
Mitsubishi	0.5	0.8	3,398	5,531	-38.6	0.5	0.6	37,359	49,797	-25.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
 8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
 WESTERN EUROPE (EU14 + EFTA + UK)

	AUGUST					JANUARY-AUGUST				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	26.5	25.9	173,316	162,772	+6.5	24.3	25.6	1,572,454	1,882,478	-16.5
Volkswagen	12.5	12.5	81,857	78,252	+4.6	10.7	11.8	688,665	871,333	-21.0
Audi	6.0	6.0	39,142	37,696	+3.8	5.6	5.6	363,512	415,448	-12.5
Skoda	4.4	4.0	29,002	25,289	+14.7	3.9	4.2	249,135	309,460	-19.5
Seat ²	2.9	2.9	19,034	18,140	+4.9	3.4	3.2	216,846	238,964	-9.3
Porsche	0.6	0.5	3,971	3,103	+28.0	0.8	0.6	50,082	44,072	+13.6
Others ³	0.0	0.0	310	292	+6.2	0.1	0.0	4,214	3,201	+31.6
Stellantis	19.3	17.9	126,044	112,575	+12.0	20.3	21.5	1,312,780	1,583,906	-17.1
Peugeot	5.7	4.8	37,045	29,935	+23.8	6.2	6.5	399,926	480,268	-16.7
Opel/Vauxhall	4.2	3.9	27,361	24,785	+10.4	4.2	4.3	271,312	318,561	-14.8
Fiat ⁴	3.6	3.8	23,776	23,786	-0.0	4.0	4.4	256,769	323,463	-20.6
Citroen	4.0	3.4	26,082	21,500	+21.3	3.8	4.1	243,486	299,038	-18.6
Jeep	0.6	1.1	3,816	7,030	-45.7	1.0	1.1	63,343	84,573	-25.1
DS	0.4	0.3	2,731	2,047	+33.4	0.5	0.4	30,513	27,012	+13.0
Lancia/Chrysler	0.4	0.3	2,830	2,060	+37.4	0.4	0.4	27,444	32,316	-15.1
Alfa Romeo	0.3	0.2	2,042	1,186	+72.2	0.3	0.2	16,490	15,503	+6.4
Others ⁵	0.1	0.0	361	246	+46.7	0.1	0.0	3,497	3,172	+10.2
Hyundai Group	9.1	9.3	59,538	58,533	+1.7	9.4	7.6	605,045	557,142	+8.6
Kia	4.3	4.5	28,101	28,180	-0.3	4.9	3.8	314,375	280,827	+11.9
Hyundai	4.8	4.8	31,437	30,353	+3.6	4.5	3.8	290,670	276,315	+5.2
Renault Group	8.2	8.7	53,496	54,524	-1.9	9.0	8.5	584,913	624,611	-6.4
Renault	4.0	5.3	26,011	33,364	-22.0	5.2	5.7	336,572	417,305	-19.3
Dacia	4.2	3.3	27,315	20,979	+30.2	3.8	2.8	246,311	206,057	+19.5
Alpine	0.0	0.0	170	181	-6.1	0.0	0.0	2,030	1,249	+62.5
BMW Group	7.6	7.7	49,564	48,127	+3.0	7.5	7.6	485,562	558,621	-13.1
BMW	6.0	6.3	38,959	39,860	-2.3	5.9	6.0	381,919	444,700	-14.1
Mini	1.6	1.3	10,605	8,267	+28.3	1.6	1.5	103,643	113,921	-9.0
Toyota Group	6.5	6.7	42,795	41,798	+2.4	6.5	5.9	418,850	436,675	-4.1
Toyota	6.3	6.3	41,261	39,398	+4.7	6.2	5.6	400,963	410,672	-2.4
Lexus	0.2	0.4	1,534	2,400	-36.1	0.3	0.4	17,887	26,003	-31.2
Mercedes-Benz	6.1	5.4	39,805	34,121	+16.7	6.0	5.8	388,443	429,161	-9.5
Mercedes	6.0	5.2	39,409	32,952	+19.6	5.8	5.5	374,798	408,174	-8.2
Smart	0.1	0.2	396	1,169	-66.1	0.2	0.3	13,645	20,987	-35.0
Ford	4.9	4.6	32,237	29,097	+10.8	4.6	4.8	298,679	349,940	-14.6
Nissan	1.7	1.7	11,339	10,914	+3.9	2.1	2.1	133,593	153,611	-13.0
Volvo	1.4	1.8	9,272	11,114	-16.6	2.1	2.5	132,815	185,734	-28.5
Jaguar Land Rover Group	0.9	0.9	6,210	5,832	+6.5	1.2	1.5	76,993	107,181	-28.2
Land Rover	0.7	0.7	4,808	4,256	+13.0	0.9	1.1	60,219	79,389	-24.1
Jaguar	0.2	0.3	1,402	1,576	-11.0	0.3	0.4	16,774	27,792	-39.6
Mazda	1.3	1.6	8,447	10,304	-18.0	1.1	1.3	71,104	93,627	-24.1
Honda	0.5	0.6	2,995	3,798	-21.1	0.6	0.5	39,164	38,351	+2.1
Mitsubishi	0.5	0.8	3,121	5,114	-39.0	0.5	0.6	35,259	46,336	-23.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MARKET EUROPEAN UNION¹ + EFTA + UK

	JULY			JANUARY-JULY		
	Units		% change	Units		% change
	2022	2021	22/21	2022	2021	22/21
Austria	16,054	19,902	-19.3	124,660	154,298	-19.2
Belgium	26,191	27,596	-5.1	221,548	259,987	-14.8
Bulgaria	2,739	2,763	-0.9	17,378	15,689	+10.8
Croatia	5,128	5,599	-8.4	27,997	31,571	-11.3
Cyprus	1,108	1,190	-6.9	7,241	6,984	+3.7
Czech Republic	13,448	18,405	-26.9	112,364	131,210	-14.4
Denmark	9,826	13,396	-26.6	83,353	109,884	-24.1
Estonia	1,569	2,311	-32.1	12,643	15,251	-17.1
Finland	5,503	7,487	-26.5	49,006	64,223	-23.7
France	107,547	115,713	-7.1	879,527	1,038,478	-15.3
Germany	205,911	236,393	-12.9	1,443,886	1,627,282	-11.3
Greece	10,874	10,586	+2.7	65,672	68,948	-4.8
Hungary	8,955	10,568	-15.3	66,362	75,384	-12.0
Ireland	21,849	26,477	-17.5	87,022	90,330	-3.7
Italy	109,604	110,515	-0.8	793,854	995,606	-20.3
Latvia ²	1,481	1,560	-5.1	9,627	9,242	+4.2
Lithuania	2,136	3,263	-34.5	16,139	21,960	-26.5
Luxembourg	3,721	3,984	-6.6	25,533	29,271	-12.8
Netherlands	22,068	26,777	-17.6	175,775	189,539	-7.3
Poland	34,703	38,849	-10.7	247,108	280,972	-12.1
Portugal	14,495	12,323	+17.6	89,944	93,768	-4.1
Romania	12,099	15,493	-21.9	70,811	62,662	+13.0
Slovakia	6,221	7,695	-19.2	46,174	46,144	+0.1
Slovenia	3,796	4,433	-14.4	29,643	35,442	-16.4
Spain	73,378	83,898	-12.5	481,135	540,730	-11.0
Sweden	17,834	16,778	+6.3	162,016	189,941	-14.7
EUROPEAN UNION	738,238	823,954	-10.4	5,346,418	6,184,796	-13.6
EU14³	644,855	711,825	-9.4	4,682,931	5,452,285	-14.1
EU12⁴	93,383	112,129	-16.7	663,487	732,511	-9.4
Iceland	1,625	1,744	-6.8	10,889	7,785	+39.9
Norway	7,247	10,507	-31.0	75,752	94,437	-19.8
Switzerland	15,675	19,422	-19.3	125,275	143,969	-13.0
EFTA	24,547	31,673	-22.5	211,916	246,191	-13.9
United Kingdom	112,162	123,296	-9.0	914,241	1,033,269	-11.5
EU + EFTA + UK	874,947	978,923	-10.6	6,472,575	7,464,256	-13.3
EU14 + EFTA + UK	781,564	866,794	-9.8	5,809,088	6,731,745	-13.7

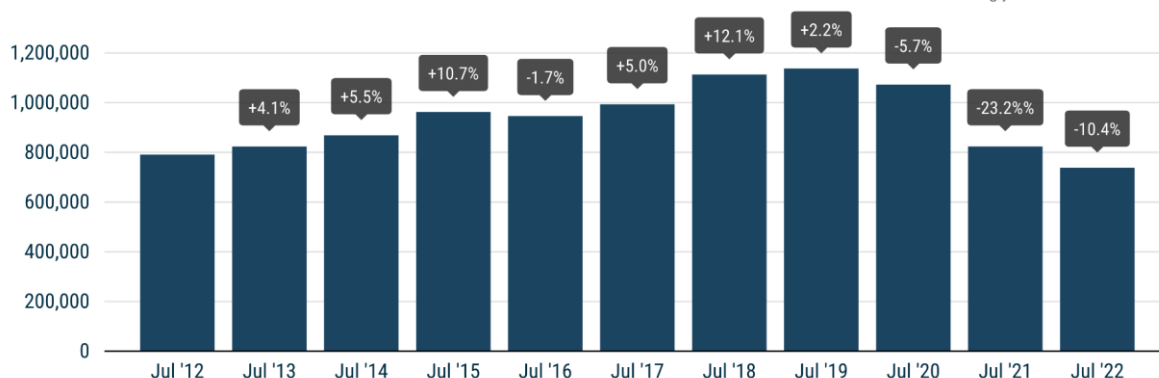
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta na

² Estimates

³ Member states before the 2004 enlargement

⁴ Member states having joined the EU since 2004



PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER EUROPEAN UNION

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	26.6	27.2	196,254	224,434	-12.6	24.9	26.2	1,333,113	1,619,144	-17.7
Volkswagen	12.1	12.9	89,256	105,961	-15.8	10.8	11.9	577,656	735,319	-21.4
Audi	5.0	5.1	37,021	41,732	-11.3	5.0	4.9	267,797	304,986	-12.2
Skoda	5.4	5.5	39,893	45,544	-12.4	4.9	5.6	264,224	343,449	-23.1
Seat ²	3.3	3.2	24,222	26,126	-7.3	3.5	3.2	184,702	199,968	-7.6
Porsche	0.7	0.6	5,487	4,798	+14.4	0.7	0.5	36,083	33,530	+7.6
Others ³	0.1	0.0	375	273	+37.4	0.0	0.0	2,651	1,892	+40.1
Stellantis	20.8	20.5	153,817	169,019	-9.0	20.8	22.7	1,111,875	1,406,030	-20.9
Peugeot	6.1	6.1	44,944	50,230	-10.5	6.4	7.0	340,080	430,787	-21.1
Fiat ⁴	4.3	4.3	31,471	35,256	-10.7	4.2	4.9	225,210	301,788	-25.4
Citroen	4.0	3.7	29,603	30,138	-1.8	3.9	4.4	208,769	272,291	-23.3
Opel/Vauxhall	4.1	4.1	30,204	33,539	-9.9	3.9	4.1	207,203	251,188	-17.5
Jeep	1.0	1.4	7,490	11,258	-33.5	1.2	1.3	62,240	79,293	-21.5
DS	0.5	0.4	3,674	3,176	+15.7	0.5	0.4	26,653	23,906	+11.5
Lancia/Chrysler	0.4	0.4	3,101	3,143	-1.3	0.5	0.5	24,628	30,268	-18.6
Alfa Romeo	0.4	0.2	2,692	1,863	+44.5	0.3	0.2	14,458	14,065	+2.8
Others ⁵	0.1	0.1	638	416	+53.4	0.0	0.0	2,634	2,444	+7.8
Renault Group	10.4	9.3	76,959	76,426	+0.7	10.6	9.8	564,719	606,406	-6.9
Renault	5.1	4.8	37,530	39,700	-5.5	5.8	6.3	312,709	387,390	-19.3
Dacia	5.3	4.4	39,166	36,550	+7.2	4.7	3.5	250,381	218,082	+14.8
Alpine	0.0	0.0	263	176	+49.4	0.0	0.0	1,629	934	+74.4
Hyundai Group	10.3	9.6	76,032	79,226	-4.0	9.7	7.8	517,701	484,066	+6.9
Kia	5.1	4.5	37,294	36,854	+1.2	5.0	3.8	266,136	237,023	+12.3
Hyundai	5.2	5.1	38,738	42,372	-8.6	4.7	4.0	251,565	247,043	+1.8
Toyota Group	7.5	6.9	55,613	56,985	-2.4	7.2	6.3	386,217	392,157	-1.5
Toyota	7.3	6.6	54,072	54,312	-0.4	7.0	6.0	372,083	372,901	-0.2
Lexus	0.2	0.3	1,541	2,673	-42.3	0.3	0.3	14,134	19,256	-26.6
BMW Group	6.4	6.9	47,225	57,056	-17.2	6.7	6.8	359,539	418,711	-14.1
BMW	5.1	5.6	37,818	46,084	-17.9	5.5	5.5	291,489	339,500	-14.1
Mini	1.3	1.3	9,407	10,972	-14.3	1.3	1.3	68,050	79,211	-14.1
Mercedes-Benz	5.5	5.7	40,964	47,180	-13.2	5.8	5.5	308,741	340,731	-9.4
Mercedes	5.5	5.5	40,326	45,246	-10.9	5.5	5.2	296,407	321,682	-7.9
Smart	0.1	0.2	638	1,934	-67.0	0.2	0.3	12,334	19,049	-35.3
Ford	3.5	3.6	25,607	30,059	-14.8	4.1	4.1	218,672	254,541	-14.1
Volvo	1.8	1.9	13,301	15,590	-14.7	2.0	2.3	105,432	142,687	-26.1
Nissan	1.5	1.7	11,137	14,213	-21.6	1.8	1.8	93,759	110,464	-15.1
Mazda	0.8	1.4	5,615	11,139	-49.6	1.1	1.2	56,182	73,827	-23.9
Jaguar Land Rover Group	0.8	0.7	5,798	5,497	+5.5	0.7	0.8	34,860	47,046	-25.9
Land Rover	0.6	0.5	4,723	3,991	+18.3	0.5	0.6	27,315	34,299	-20.4
Jaguar	0.1	0.2	1,075	1,506	-28.6	0.1	0.2	7,545	12,747	-40.8
Mitsubishi	0.5	0.7	3,723	5,937	-37.3	0.6	0.6	32,049	36,140	-11.3
Honda	0.3	0.4	2,430	3,094	-21.5	0.5	0.4	24,963	22,159	+12.7

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
EUROPEAN UNION + EFTA + UK

	JULY					JANUARY-JULY				
	% share ¹		Units		% change 22/21	% share ¹		Units		% change 22/21
	'22	'21	2022	2021		'22	'21	2022	2021	
Volkswagen Group	26.7	27.3	233,264	267,217	-12.7	24.5	26.0	1,582,855	1,940,977	-18.5
Volkswagen	11.8	12.5	102,820	122,087	-15.8	10.3	11.5	664,935	860,254	-22.7
Audi	5.4	5.5	47,524	53,997	-12.0	5.3	5.3	345,790	398,577	-13.2
Skoda	5.3	5.4	46,154	52,970	-12.9	4.7	5.3	305,669	398,547	-23.3
Seat ²	3.3	3.2	28,810	31,348	-8.1	3.3	3.2	212,497	236,835	-10.3
Porsche	0.8	0.7	7,383	6,372	+15.9	0.8	0.6	49,665	43,611	+13.9
Others ³	0.1	0.0	573	443	+29.3	0.1	0.0	4,299	3,153	+36.3
Stellantis	19.0	18.8	166,082	184,278	-9.9	19.4	20.9	1,253,363	1,562,859	-19.8
Peugeot	5.5	5.5	48,130	53,888	-10.7	5.9	6.4	381,204	477,024	-20.1
Opel/Vauxhall	4.0	4.0	34,672	39,113	-11.4	4.1	4.2	262,932	313,863	-16.2
Fiat ⁴	3.8	3.8	33,331	37,633	-11.4	3.7	4.3	242,519	318,701	-23.9
Citroen	3.6	3.3	31,119	32,367	-3.9	3.5	3.9	228,363	294,442	-22.4
Jeep	0.9	1.2	7,987	12,093	-34.0	1.0	1.1	65,474	84,296	-22.3
DS	0.5	0.4	3,996	3,442	+16.1	0.4	0.3	28,901	25,420	+13.7
Lancia/Chrysler	0.4	0.3	3,103	3,143	-1.3	0.4	0.4	24,638	30,270	-18.6
Alfa Romeo	0.3	0.2	3,006	2,084	+44.2	0.2	0.2	16,020	15,813	+1.3
Others ⁵	0.1	0.1	738	515	+43.3	0.1	0.0	3,312	3,030	+9.3
Hyundai Group	10.5	9.8	91,782	95,553	-3.9	10.0	7.9	648,349	589,830	+9.9
Kia	5.2	4.6	45,238	45,473	-0.5	5.2	4.0	338,602	296,707	+14.1
Hyundai	5.3	5.1	46,544	50,080	-7.1	4.8	3.9	309,747	293,123	+5.7
Renault Group	9.6	8.3	83,728	80,813	+3.6	9.4	8.6	606,101	641,859	-5.6
Renault	4.6	4.3	40,067	41,752	-4.0	5.2	5.5	333,994	410,623	-18.7
Dacia	5.0	4.0	43,368	38,871	+11.6	4.2	3.1	270,218	230,143	+17.4
Alpine	0.0	0.0	293	190	+54.2	0.0	0.0	1,889	1,093	+72.8
Toyota Group	7.7	7.1	67,075	69,742	-3.8	7.2	6.4	466,132	481,303	-3.2
Toyota	7.4	6.7	64,977	65,788	-1.2	6.9	6.1	445,708	452,504	-1.5
Lexus	0.2	0.4	2,098	3,954	-46.9	0.3	0.4	20,424	28,799	-29.1
BMW Group	6.9	7.3	59,966	71,065	-15.6	7.2	7.2	465,464	540,781	-13.9
BMW	5.4	5.8	47,080	56,496	-16.7	5.7	5.8	369,522	432,435	-14.5
Mini	1.5	1.5	12,886	14,569	-11.6	1.5	1.5	95,942	108,346	-11.4
Mercedes-Benz	5.6	5.8	49,047	56,460	-13.1	5.8	5.7	376,250	424,350	-11.3
Mercedes	5.5	5.6	48,333	54,414	-11.2	5.6	5.4	362,903	404,443	-10.3
Smart	0.1	0.2	714	2,046	-65.1	0.2	0.3	13,347	19,907	-33.0
Ford	3.8	4.1	33,013	40,093	-17.7	4.5	4.6	291,362	345,587	-15.7
Volvo	1.9	2.2	16,464	21,204	-22.4	2.1	2.5	135,310	187,798	-27.9
Nissan	1.8	1.9	16,061	18,559	-13.5	2.0	2.1	132,560	155,617	-14.8
Jaguar Land Rover Group	1.4	1.1	12,365	10,716	+15.4	1.1	1.4	73,939	105,045	-29.6
Land Rover	1.1	0.8	9,983	7,796	+28.1	0.9	1.0	57,906	78,092	-25.8
Jaguar	0.3	0.3	2,382	2,920	-18.4	0.2	0.4	16,033	26,953	-40.5
Mazda	0.8	1.4	7,123	14,094	-49.5	1.1	1.3	72,376	94,610	-23.5
Honda	0.5	0.6	4,206	6,135	-31.4	0.6	0.5	41,319	39,444	+4.8
Mitsubishi	0.4	0.7	3,869	6,811	-43.2	0.5	0.6	33,961	44,266	-23.3

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM

PRESS EMBARGO FOR ALL DATA
 8.00am CET (6.00am GMT), 16 September 2022

NEW PASSENGER CAR REGISTRATIONS, BY MANUFACTURER
 WESTERN EUROPE (EU14 + EFTA + UK)

	JULY					JANUARY-JULY				
	% share ¹		Units		% change	% share ¹		Units		% change
	'22	'21	2022	2021	22/21	'22	'21	2022	2021	22/21
Volkswagen Group	26.4	27.2	205,992	235,662	-12.6	24.1	25.5	1,402,320	1,719,706	-18.5
Volkswagen	11.9	12.9	92,718	111,923	-17.2	10.5	11.8	608,131	793,081	-23.3
Audi	5.7	5.8	44,836	50,678	-11.5	5.6	5.6	325,211	377,752	-13.9
Skoda	4.4	4.3	34,066	37,628	-9.5	3.8	4.2	220,595	284,171	-22.4
Seat ²	3.5	3.3	27,047	29,006	-6.8	3.4	3.3	198,338	220,824	-10.2
Porsche	0.9	0.7	6,800	6,020	+13.0	0.8	0.6	46,141	40,969	+12.6
Others ³	0.1	0.0	525	407	+29.0	0.1	0.0	3,904	2,909	+34.2
Stellantis	19.9	19.7	155,921	170,346	-8.5	20.4	21.9	1,186,733	1,471,334	-19.3
Peugeot	5.8	5.8	44,949	49,987	-10.1	6.2	6.7	362,881	450,333	-19.4
Opel/Vauxhall	4.1	4.1	32,088	35,804	-10.4	4.2	4.4	243,951	293,776	-17.0
Fiat ⁴	4.0	4.0	31,639	34,789	-9.1	4.0	4.5	232,993	299,677	-22.3
Citroen	3.7	3.4	29,151	29,739	-2.0	3.7	4.1	217,404	277,538	-21.7
Jeep	1.0	1.3	7,630	11,185	-31.8	1.0	1.2	59,527	77,543	-23.2
DS	0.5	0.4	3,836	3,373	+13.7	0.5	0.4	27,782	24,965	+11.3
Lancia/Chrysler	0.4	0.4	3,102	3,143	-1.3	0.4	0.4	24,611	30,259	-18.7
Alfa Romeo	0.4	0.2	2,822	1,837	+53.6	0.2	0.2	14,448	14,317	+0.9
Others ⁵	0.1	0.1	704	489	+44.0	0.1	0.0	3,136	2,926	+7.2
Hyundai Group	10.0	9.2	77,968	79,460	-1.9	9.4	7.4	545,507	498,609	+9.4
Kia	4.9	4.4	38,348	37,896	+1.2	4.9	3.8	286,274	252,647	+13.3
Hyundai	5.1	4.8	39,620	41,564	-4.7	4.5	3.7	259,233	245,962	+5.4
Renault Group	9.2	7.8	71,844	67,267	+6.8	9.1	8.5	531,429	570,087	-6.8
Renault	4.8	4.4	37,231	38,132	-2.4	5.3	5.7	310,567	383,941	-19.1
Dacia	4.4	3.3	34,323	28,949	+18.6	3.8	2.7	219,002	185,078	+18.3
Alpine	0.0	0.0	290	186	+55.9	0.0	0.0	1,860	1,068	+74.2
BMW Group	7.2	7.7	56,315	66,765	-15.7	7.5	7.6	436,051	510,499	-14.6
BMW	5.6	6.1	43,754	52,576	-16.8	5.9	6.0	343,029	404,851	-15.3
Mini	1.6	1.6	12,561	14,189	-11.5	1.6	1.6	93,022	105,648	-12.0
Toyota Group	7.0	6.6	54,842	57,560	-4.7	6.5	5.9	376,170	394,848	-4.7
Toyota	6.8	6.3	53,293	54,302	-1.9	6.2	5.5	359,823	371,274	-3.1
Lexus	0.2	0.4	1,549	3,258	-52.5	0.3	0.4	16,347	23,574	-30.7
Mercedes-Benz	5.8	6.1	45,539	52,950	-14.0	6.0	5.9	348,638	395,040	-11.7
Mercedes	5.7	5.9	44,847	50,915	-11.9	5.8	5.6	335,389	375,222	-10.6
Smart	0.1	0.2	692	2,035	-66.0	0.2	0.3	13,249	19,818	-33.1
Ford	3.9	4.2	30,363	36,638	-17.1	4.6	4.8	266,275	320,843	-17.0
Volvo	1.9	2.3	14,995	19,593	-23.5	2.1	2.6	123,578	174,625	-29.2
Nissan	1.9	1.9	14,684	16,894	-13.1	2.1	2.1	122,255	142,697	-14.3
Jaguar Land Rover Group	1.5	1.2	11,784	10,284	+14.6	1.2	1.5	70,783	101,349	-30.2
Land Rover	1.2	0.9	9,506	7,477	+27.1	1.0	1.1	55,411	75,133	-26.2
Jaguar	0.3	0.3	2,278	2,807	-18.8	0.3	0.4	15,372	26,216	-41.4
Mazda	0.8	1.4	6,096	12,134	-49.8	1.1	1.2	62,657	83,323	-24.8
Honda	0.5	0.6	3,684	5,474	-32.7	0.6	0.5	36,169	34,553	+4.7
Mitsubishi	0.5	0.7	3,628	6,352	-42.9	0.6	0.6	32,138	41,222	-22.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Including Cupra

³ Including Bentley, Lamborghini and Bugatti

⁴ Including Abarth

⁵ Including Dodge, Maserati and RAM