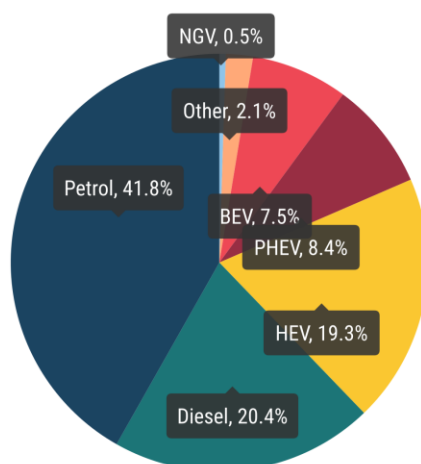


PRESS EMBARGO

8.00am CEST (6.00am GMT), 23 July 2021

Fuel types of new cars: battery electric 7.5%, hybrid 19.3%, petrol 41.8% market share in Q2 2021

■ Petrol
 ■ Diesel
 ■ Battery electric (BEV)
 ■ Plug-in hybrid (PHEV)
 ■ Hybrid electric (HEV)
 ■ Natural gas (NGV)
 ■ Other



In the second quarter of 2021, registrations of electrically-chargeable cars continued to expand in the European Union. The market share of battery electric vehicles more than doubled – from 3.5% in the second quarter of 2020 to 7.5% this year – while plug-in hybrids made up 8.4% of all new cars sold. Demand for hybrid cars also strongly increased during this three-month period, accounting for 19.3% of EU car registrations. At the same time, the market share of traditional fuel types (petrol and diesel) contracted, together making up 62.2% of new cars sold.

PETROL AND DIESEL CARS

From April to June 2021, registrations of both petrol and diesel powertrains grew across the EU (by 25.3% and 7.8% respectively) on the back of a low base of comparison due to last year's COVID-19 restrictions. However, this growth was considerably more modest compared to that of the other fuel segments, resulting in a reduction in market shares.

As a result, diesel now holds a market share of 20.4%, down from 29.4% in the second quarter of 2020. Similarly, the market share of petrol-powered cars contracted by 10 percentage points (from 51.9% in April to June 2020 to 41.8% this

¹ Data for Malta not available

year), despite increases in demand in most EU markets, including the four major ones.

ALTERNATIVELY-POWERED VEHICLES (APV)

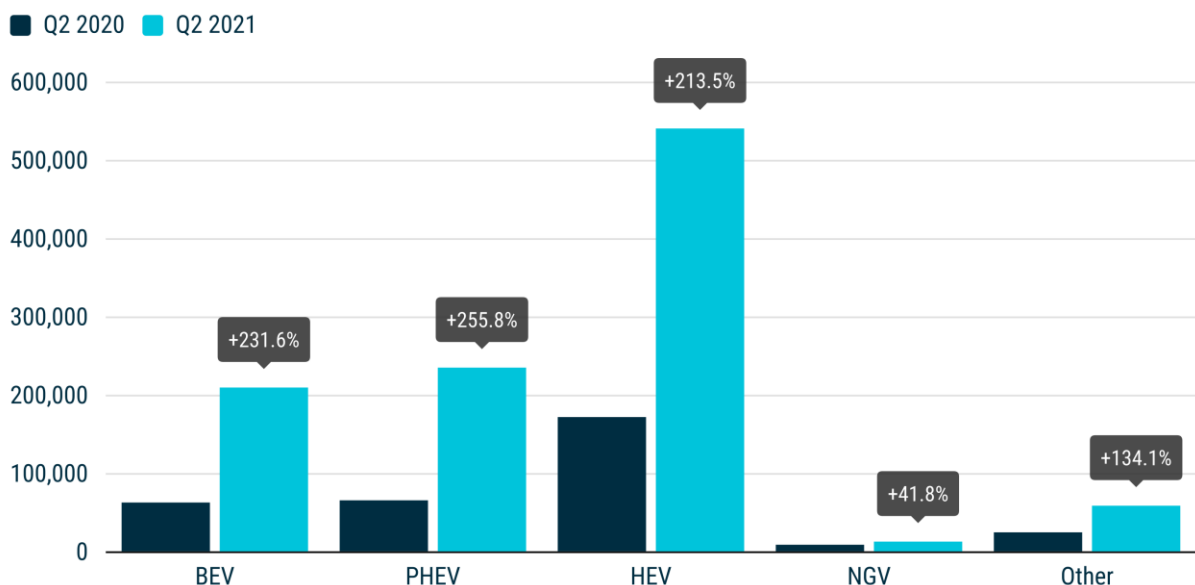
During the second quarter of the year, registrations of battery electric vehicles (BEVs) expanded by 231.6%, reaching 210,298 cars. This increase was helped by substantial gains in all the four largest markets in the region, especially in Spain (+372.7%) and Germany (+357.0%).

Plug-in hybrid electric vehicles (PHEVs) had an even more impressive second quarter of 2021, with registrations jumping by 255.8% to 235,730 units. Italy was among the strongest growth markets again, with 21,647 plug-in cars registered from April to June – a year-on-year increase of 659.3%. The EU’s three other major markets also saw impressive gains in the PHEV segment so far this year: Spain (+430.3%), France (+276.4%) and Germany (+269.9%).

With 541,162 units sold in the EU during the second quarter of the year, hybrid electric vehicles (HEVs) remained the largest category of alternatively-powered cars in volume terms. All EU markets recorded two or even three-digit percentage gains during this period, including the four major ones. As a result, hybrid registrations more than tripled from April to June, up 213.5% compared to one year ago.

Demand for natural gas vehicles (NGVs) in the European Union increased by 41.8% to 13,497 units during the second quarter, mostly sustained by remarkable growth in Italy (+94.0%), which alone accounts for 75% of all EU sales in this segment.

Registrations of LPG-fuelled cars more than doubled (+134.1%) to total 59,363 units, boosted by a strong performance in Italy (+89.5%) and France (+266.0%), the two largest EU market for LPG cars.



PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

BATTERY ELECTRIC VEHICLES (BEV)¹
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units 2021	Units 2020	% change 21/20	Units 2021	Units 2020	% change 21/20
Austria	8,729	2,378	+267.1	15,351	4,812	+219.0
Belgium	5,074	2,042	+148.5	9,113	4,927	+85.0
Bulgaria ²	175	102	+71.6	286	249	+14.9
Croatia	251	41	+512.2	383	98	+290.8
Cyprus	22	7	+214.3	48	11	+336.4
Czech Republic	699	399	+75.2	1,262	1,254	+0.6
Denmark	4,433	1,573	+181.8	7,432	3,712	+100.2
Estonia	164	61	+168.9	259	106	+144.3
Finland	2,631	581	+352.8	4,134	1,499	+175.8
France	42,028	19,058	+120.5	72,519	45,017	+61.1
Germany	84,127	18,409	+357.0	148,936	44,439	+235.1
Greece	614	64	+859.4	1,033	135	+665.2
Hungary	667	485	+37.5	1,227	1,002	+22.5
Ireland	1,515	239	+533.9	4,332	1,889	+129.3
Italy	16,978	4,548	+273.3	30,249	9,949	+204.0
Latvia	141	56	+151.8	206	100	+106.0
Lithuania	245	74	+231.1	310	161	+92.5
Luxembourg	1,039	365	+184.7	2,072	701	+195.6
Netherlands	11,685	5,802	+101.4	16,245	14,497	+12.1
Poland	1,546	541	+185.8	2,486	1,128	+120.4
Portugal	3,116	984	+216.7	4,695	3,660	+28.3
Romania	459	328	+39.9	874	599	+45.9
Slovakia	276	162	+70.4	433	328	+32.0
Slovenia	366	323	+13.3	708	617	+14.7
Spain	5,809	1,229	+372.7	9,258	5,177	+78.8
Sweden	17,509	3,571	+390.3	22,618	9,209	+145.6
EUROPEAN UNION	210,298	63,422	+231.6	356,469	155,276	+129.6
EU14	205,287	60,843	+237.4	347,987	149,623	+132.6
EU12	5,011	2,579	+94.3	8,482	5,653	+50.0
Iceland	703	268	+162.3	1,239	1,069	+15.9
Norway	28,911	12,158	+137.8	48,070	28,505	+68.6
Switzerland	7,599	2,037	+273.0	12,350	5,707	+116.4
EFTA	37,213	14,463	+157.3	61,659	35,281	+74.8
United Kingdom	42,114	12,701	+231.6	73,893	30,957	+138.7
EU + EFTA + UK	289,625	90,586	+219.7	492,021	221,514	+122.1
EU14 + EFTA + UK	284,614	88,007	+223.4	483,539	215,861	+124.0

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes fuel cell electric vehicles (FCEV)

² Estimates

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

PLUG-IN HYBRID ELECTRIC VEHICLES (PHEV)¹
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	4,217	1,386	+204.3	7,940	2,575	+208.3
Belgium	13,335	4,353	+206.3	26,078	9,428	+176.6
Bulgaria ²	67	26	+157.7	135	65	+107.7
Croatia	101	18	+461.1	170	46	+269.6
Cyprus ²	26	31	-16.1	55	58	-5.2
Czech Republic	1,243	282	+340.8	2,187	745	+193.6
Denmark	10,912	2,532	+331.0	18,432	4,551	+305.0
Estonia	62	13	+376.9	94	33	+184.8
Finland	6,236	2,208	+182.4	11,976	5,850	+104.7
France	40,556	10,774	+276.4	71,785	20,197	+255.4
Germany	85,524	23,122	+269.9	163,571	49,541	+230.2
Greece	1,291	144	+796.5	2,169	232	+834.9
Hungary	1,126	418	+169.4	2,044	905	+125.9
Ireland	1,434	134	+970.1	4,164	1,166	+257.1
Italy	21,647	2,851	+659.3	38,133	5,802	+557.2
Latvia	29	18	+61.1	58	40	+45.0
Lithuania	-	-	-	-	-	-
Luxembourg	1,170	347	+237.2	2,402	801	+199.9
Netherlands	8,210	2,328	+252.7	15,886	5,614	+183.0
Poland	2,491	689	+261.5	4,479	1,373	+226.2
Portugal	4,457	1,655	+169.3	7,862	3,756	+109.3
Romania	-	-	-	-	-	-
Slovakia	319	148	+115.5	559	306	+82.7
Slovenia	40	1	+3,900.0	62	3	+1,966.7
Spain	11,985	2,260	+430.3	19,127	5,565	+243.7
Sweden	19,252	10,514	+83.1	46,532	23,349	+99.3
EUROPEAN UNION	235,730	66,252	+255.8	445,900	142,001	+214.0
EU14	230,226	64,608	+256.3	436,057	138,427	+215.0
EU12	5,504	1,644	+234.8	9,843	3,574	+175.4
Iceland	899	383	+134.7	1,441	754	+91.1
Norway	10,676	5,849	+82.5	21,308	12,070	+76.5
Switzerland	6,041	1,703	+254.7	10,356	4,410	+134.8
EFTA	17,616	7,935	+122.0	33,105	17,234	+92.1
United Kingdom	31,594	5,862	+439.0	58,207	19,607	+196.9
EU + EFTA + UK	284,940	80,049	+256.0	537,212	178,842	+200.4
EU14 + EFTA + UK	279,436	78,405	+256.4	527,369	175,268	+200.9

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes extended-range electric vehicle (EREV)

² Estimates

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

HYBRID ELECTRIC VEHICLES (HEV)¹
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	12,352	5,112	+141.6	22,574	9,524	+137.0
Belgium	5,294	2,870	+84.5	10,691	8,473	+26.2
Bulgaria ²	418	212	+97.2	749	568	+31.9
Croatia	2,023	422	+379.4	3,389	908	+273.2
Cyprus ²	736	336	+119.0	1,236	736	+67.9
Czech Republic ²	7,643	2,274	+236.1	13,065	4,646	+181.2
Denmark	2,714	1,668	+62.7	4,865	3,989	+22.0
Estonia	2,012	484	+315.7	3,464	1,272	+172.3
Finland	8,103	3,129	+159.0	16,269	8,219	+97.9
France	82,358	30,395	+171.0	153,123	60,510	+153.1
Germany	119,501	46,549	+156.7	220,827	109,670	+101.4
Greece	7,315	2,123	+244.6	12,373	4,714	+162.5
Hungary	12,640	5,175	+144.3	25,554	10,852	+135.5
Ireland	2,697	276	+877.2	11,909	6,613	+80.1
Italy	122,523	27,589	+344.1	242,735	62,347	+289.3
Latvia ²	1,096	340	+222.4	1,880	836	+124.9
Lithuania ³	4,737	825	+474.2	8,128	1,908	+326.0
Luxembourg	2,156	698	+208.9	3,923	1,551	+152.9
Netherlands	18,973	6,873	+176.1	38,150	18,400	+107.3
Poland	33,139	9,470	+249.9	62,789	23,121	+171.6
Portugal	6,394	1,495	+327.7	10,520	4,326	+143.2
Romania ³	6,956	2,266	+207.0	12,474	4,513	+176.4
Slovakia	4,639	1,260	+268.2	7,245	2,593	+179.4
Slovenia	935	317	+195.0	1,586	888	+78.6
Spain	66,796	16,713	+299.7	107,825	46,145	+133.7
Sweden	7,012	3,722	+88.4	13,151	8,154	+61.3
EUROPEAN UNION	541,162	172,593	+213.5	1,010,494	405,476	+149.2
EU14	464,188	149,212	+211.1	868,935	352,635	+146.4
EU12	76,974	23,381	+229.2	141,559	52,841	+167.9
Iceland	926	249	+271.9	1,257	547	+129.8
Norway	3,416	2,558	+33.5	5,989	5,803	+3.2
Switzerland	14,074	4,713	+198.6	25,698	11,803	+117.7
EFTA	18,416	7,520	+144.9	32,944	18,153	+81.5
United Kingdom	132,856	23,245	+471.5	242,203	91,373	+165.1
EU + EFTA + UK	692,434	203,358	+240.5	1,285,641	515,002	+149.6
EU14 + EFTA + UK	615,460	179,977	+242.0	1,144,082	462,161	+147.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes full and mild hybrids

² Estimates

³ Includes PHEVs

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

NATURAL GAS VEHICLES (NGV)
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	29	119	-75.6	52	216	-75.9
Belgium	276	510	-45.9	644	1,282	-49.8
Bulgaria ¹	0	0		0	0	
Croatia	0	0		0	1	-100.0
Cyprus	0	0		0	0	
Czech Republic	261	299	-12.7	413	733	-43.7
Denmark	0	0		0	0	
Estonia	95	145	-34.5	283	388	-27.1
Finland	275	400	-31.3	582	1,135	-48.7
France ²	19	54	-64.8	89	132	-32.6
Germany	1,382	1,415	-2.3	2,588	3,552	-27.1
Greece	322	258	+24.8	646	634	+1.9
Hungary	2	0		2	2	+0.0
Ireland	0	0		0	0	
Italy	10,066	5,189	+94.0	20,582	13,632	+51.0
Latvia	5	0		19	8	+137.5
Lithuania	76	6	+1,166.7	122	8	+1,425.0
Luxembourg	1	0		1	3	-66.7
Netherlands	13	6	+116.7	29	36	-19.4
Poland ²	0	3	-100.0	6	11	-45.5
Portugal	3	1	+200.0	20	13	+53.8
Romania	0	0		0	0	
Slovakia	35	98	-64.3	138	168	-17.9
Slovenia	0	0		0	0	
Spain	198	473	-58.1	779	1,827	-57.4
Sweden	439	539	-18.6	851	1,636	-48.0
EUROPEAN UNION	13,497	9,515	+41.8	27,846	25,417	+9.6
EU14	13,023	8,964	+45.3	26,863	24,098	+11.5
EU12	474	551	-14.0	983	1,319	-25.5
Iceland ²	1	6	-83.3	2	21	-90.5
Norway	0	1	-100.0	0	2	-100.0
Switzerland ²	84	90	-6.7	149	372	-59.9
EFTA	85	97	-12.4	151	395	-61.8
United Kingdom	0	0		0	0	
EU + EFTA + UK	13,582	9,612	+41.3	27,997	25,812	+8.5
EU14 + EFTA + UK	13,108	9,061	+44.7	27,014	24,493	+10.3

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

² Includes biofuels

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

OTHER ALTERNATIVELY-POWERED VEHICLES¹
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	7	3	+133.3	9	8	+12.5
Belgium	618	342	+80.7	1,093	391	+179.5
Bulgaria ²	27	34	-20.6	39	83	-53.0
Croatia	581	101	+475.2	908	165	+450.3
Cyprus	0	0		0	0	
Czech Republic	652	168	+288.1	996	209	+376.6
Denmark	0	0		0	0	
Estonia	0	0		0	0	
Finland	0	0		0	0	
France	12,770	3,489	+266.0	22,124	3,995	+453.8
Germany	2,332	732	+218.6	3,637	912	+298.8
Greece	562	14	+3,914.3	771	14	+5,407.1
Hungary	54	18	+200.0	260	18	+1,344.4
Ireland	0	0		0	0	
Italy	30,716	16,207	+89.5	56,649	37,134	+52.6
Latvia	70	42	+66.7	98	54	+81.5
Lithuania	0	0		0	0	
Luxembourg	0	0		0	0	
Netherlands	563	341	+65.1	946	431	+119.5
Poland	3,178	1,193	+166.4	6,265	1,836	+241.2
Portugal	731	348	+110.1	1,149	442	+160.0
Romania	2,913	1,073	+171.5	4,585	1,166	+293.2
Slovakia	268	120	+123.3	382	162	+135.8
Slovenia	160	46	+247.8	283	50	+466.0
Spain	2,907	1,083	+168.4	4,889	2,071	+136.1
Sweden	254	3	+8,366.7	258	4	+6,350.0
EUROPEAN UNION	59,363	25,357	+134.1	105,341	49,145	+114.3
EU14	51,460	22,562	+128.1	91,525	45,402	+101.6
EU12	7,903	2,795	+182.8	13,816	3,743	+269.1
Iceland	0	0		0	0	
Norway	0	0		0	0	
Switzerland	1	1	+0.0	2	2	+0.0
EFTA	1	1	+0.0	2	2	+0.0
United Kingdom	0	0		0	0	
EU + EFTA + UK	59,364	25,358	+134.1	105,343	49,147	+114.3
EU14 + EFTA + UK	51,461	22,563	+128.1	91,527	45,404	+101.6

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Includes LPG, ethanol (E85) and other fuels

² Estimates

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

PETROL
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	27,698	27,537	+0.6	54,337	52,761	+3.0
Belgium	61,179	50,078	+22.2	125,275	122,536	+2.2
Bulgaria ¹	3,970	2,345	+69.3	7,165	5,689	+25.9
Croatia	8,860	4,265	+107.7	14,362	10,107	+42.1
Cyprus	1,822	1,039	+75.4	3,458	2,656	+30.2
Czech Republic ¹	37,788	28,970	+30.4	65,759	60,269	+9.1
Denmark	27,166	25,044	+8.5	51,354	54,385	-5.6
Estonia	3,532	1,971	+79.2	6,073	5,243	+15.8
Finland	8,883	9,848	-9.8	18,534	23,789	-22.1
France	198,447	185,390	+7.0	390,718	362,971	+7.6
Germany	285,229	259,679	+9.8	536,814	619,108	-13.3
Greece	18,974	8,269	+129.5	30,475	20,743	+46.9
Hungary	12,546	12,080	+3.9	24,137	31,113	-22.4
Ireland	4,748	953	+398.2	20,418	19,864	+2.8
Italy	136,651	96,000	+42.3	285,574	252,400	+13.1
Latvia ¹	2,057	1,389	+48.1	3,595	3,216	+11.8
Lithuania	4,554	4,238	+7.5	7,702	12,308	-37.4
Luxembourg	5,210	4,128	+26.2	9,866	9,798	+0.7
Netherlands	40,703	36,930	+10.2	87,307	110,889	-21.3
Poland	67,767	47,061	+44.0	132,866	119,379	+11.3
Portugal	24,758	8,754	+182.8	38,096	30,671	+24.2
Romania	11,258	11,784	-4.5	18,985	28,850	-34.2
Slovakia	13,126	9,710	+35.2	21,268	21,921	-3.0
Slovenia	8,716	8,305	+4.9	18,400	17,131	+7.4
Spain	130,114	63,188	+105.9	219,229	183,188	+19.7
Sweden	24,925	25,343	-1.6	57,307	50,904	+12.6
EUROPEAN UNION	1,170,681	934,298	+25.3	2,249,074	2,231,889	+0.8
EU14	994,685	801,141	+24.2	1,925,304	1,914,007	+0.6
EU12	175,996	133,157	+32.2	323,770	317,882	+1.9
Iceland	824	442	+86.4	1,171	986	+18.8
Norway	2,414	3,097	-22.1	4,265	6,149	-30.6
Switzerland	30,236	21,836	+38.5	56,619	56,967	-0.6
EFTA	33,474	25,375	+31.9	62,055	64,102	-3.2
United Kingdom	233,371	100,599	+132.0	442,583	392,608	+12.7
EU + EFTA + UK	1,437,526	1,060,272	+35.6	2,753,712	2,688,599	+2.4
EU14 + EFTA + UK	1,261,530	927,115	+36.1	2,429,942	2,370,717	+2.5

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates

PRESS EMBARGO FOR ALL DATA
8.00am CEST (6.00am GMT), 23 July 2021

DIESEL
EUROPEAN UNION + EFTA + UK

	Q2			Q1-Q2		
	Units		% change 21/20	Units		% change 21/20
	2021	2020		2021	2020	
Austria	17,842	21,572	-17.3	34,133	42,891	-20.4
Belgium	27,378	28,994	-5.6	59,497	69,568	-14.5
Bulgaria ¹	2,685	1,499	+79.1	4,545	3,476	+30.8
Croatia	3,992	2,629	+51.8	7,077	6,091	+16.2
Cyprus	368	610	-39.7	874	1,511	-42.2
Czech Republic	14,911	11,967	+24.6	28,819	26,500	+8.8
Denmark	7,388	8,730	-15.4	14,430	21,767	-33.7
Estonia	1,347	812	+65.9	2,767	2,091	+32.3
Finland	2,623	2,950	-11.1	5,231	6,895	-24.1
France	104,796	101,959	+2.8	212,407	222,976	-4.7
Germany	156,328	159,354	-1.9	314,491	383,400	-18.0
Greece	5,845	4,308	+35.7	10,895	10,098	+7.9
Hungary	5,563	4,827	+15.2	11,568	11,781	-1.8
Ireland	5,433	1,488	+265.1	23,037	23,353	-1.4
Italy	99,043	84,466	+17.3	210,998	203,010	+3.9
Latvia ¹	863	879	-1.8	1,926	2,336	-17.6
Lithuania	1,398	946	+47.8	2,348	2,432	-3.5
Luxembourg	3,255	3,343	-2.6	7,023	7,939	-11.5
Netherlands	2,425	2,635	-8.0	4,586	8,096	-43.4
Poland	17,127	13,228	+29.5	34,222	32,973	+3.8
Portugal	10,947	6,329	+73.0	19,103	21,980	-13.1
Romania	5,347	6,185	-13.5	9,089	14,486	-37.3
Slovakia	4,384	3,551	+23.5	8,424	8,537	-1.3
Slovenia	3,842	4,501	-14.6	8,664	9,312	-7.0
Spain	52,969	36,206	+46.3	95,726	95,882	-0.2
Sweden	12,902	15,852	-18.6	32,446	32,429	+0.1
EUROPEAN UNION	571,001	529,820	+7.8	1,164,326	1,271,810	-8.5
EU14	509,174	478,186	+6.5	1,044,003	1,150,284	-9.2
EU12	61,827	51,634	+19.7	120,323	121,526	-1.0
Iceland	600	364	+64.8	932	816	+14.2
Norway	2,204	3,206	-31.3	4,298	6,698	-35.8
Switzerland	10,015	7,987	+25.4	19,373	23,940	-19.1
EFTA	12,819	11,557	+10.9	24,603	31,454	-21.8
United Kingdom	44,513	27,538	+61.6	93,087	118,957	-21.7
EU + EFTA + UK	628,333	568,915	+10.4	1,282,016	1,422,221	-9.9
EU14 + EFTA + UK	566,506	517,281	+9.5	1,161,693	1,300,695	-10.7

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Estimates