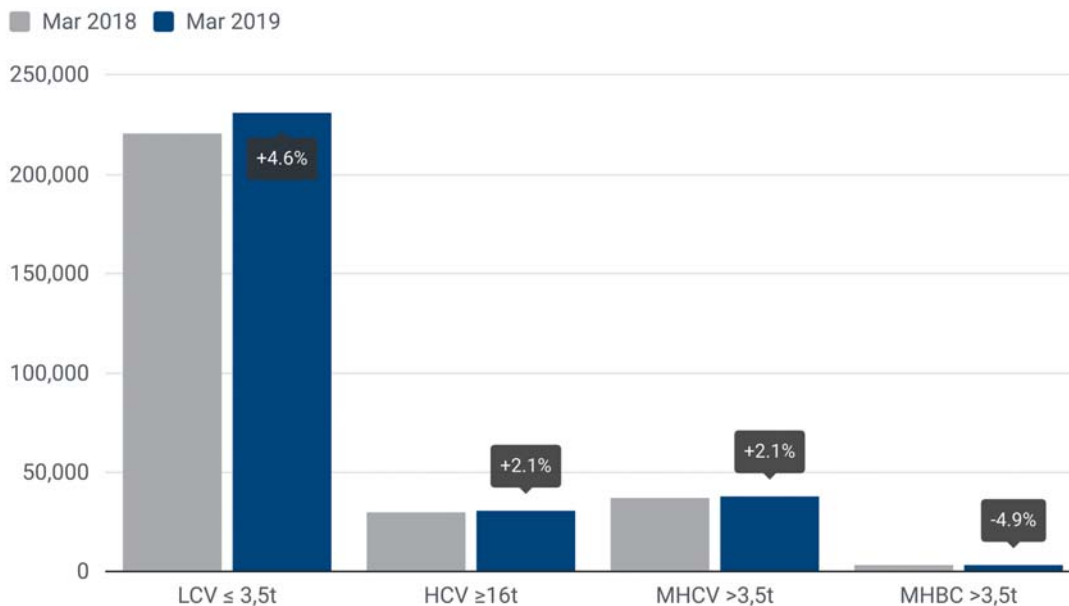


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 25 April 2019

NEW COMMERCIAL VEHICLE REGISTRATIONS EUROPEAN UNION¹ March 2019



Commercial vehicle registrations: +5.1% first quarter of 2019; +4.1% in March

Total new commercial vehicles

In March 2019, commercial vehicle registrations increased for the third consecutive month (+4.1%). With the exception of buses and coaches, all segments contributed to last month's growth. Three of the five largest EU markets posted positive results: the United Kingdom (+10.3%), Germany (+8.7%) and Spain (+4.9%). By contrast, registrations fell by 3.4% in Italy last month, while French volumes remained more or less similar to last year (-0.3%).

In the first quarter of 2019, the EU market for commercial vehicles expanded by 5.1%. Germany posted double-digit gains (+12.8%), followed by the UK (+8.9%), France (+4.4%) and Spain (+3.1%). Italy, however, saw a slight decline in demand (-0.5%). In total, 654,657 new commercial vehicles were registered across the region from January to March 2019.

¹ Malta not available

New light commercial vehicles (LCV) up to 3.5t²

In March 2019, the van segment recorded the strongest growth, with registrations increasing by 4.6% to 230,787 units. Germany and the UK drove this increase (+11.3% and +10.6% respectively) to a large extent, although the Spanish market also expanded by 7.0%. However, demand contracted in both Italy (-2.1%) and France (-0.7%) last month.

Three months into the year, registrations of light commercial vehicles grew by 5.0%, counting 544,085 units in total. The five largest EU markets all posted gains during the first quarter of the year: Germany (+12.1%), the United Kingdom (+8.9%), France (+4.2%), Spain (+4.0%) and Italy (+1.3%).

New heavy commercial vehicles (HCV) of 16t and over³

March 2019 registrations of heavy trucks saw a modest increase (+2.1%). Growth was sustained by the United Kingdom (+10.5%), Germany (+4.8%) and France (+3.8%), while demand fell in Spain (-11.8%) and Italy (-7.9%).

From January to March 2019, 82,993 new heavy trucks were registered across in the EU, or 5.5% more than the year before. The UK (+16.9%) and Germany (+16.6%) made an important contribution to this result, as heavy truck registrations declined in both Italy (-10.9%) and Spain (-2.4%) in the first quarter.

New medium and heavy commercial vehicles (MHCV) over 3.5t⁴

During the third month of 2019, demand for new trucks continued to expand (+2.1%), although at a more modest pace than in February. Results were diverse among the five key EU markets, with the UK (+11.7%), France (+4.5%) and Germany (+4.2%) posting growth, but Spain (-13.2%) and Italy (-11.0%) facing strong declines.

So far in 2019, the EU truck market grew by 5.7% to reach 100,708 units in total, with Germany (+16.2%) and the UK (+15.3%) recording the highest increases. By contrast, new truck registrations decreased in Spain and Italy (-2.9% and -11.4% respectively) during the first quarter of the year.

New medium and heavy buses & coaches (MHBC) over 3.5t

In March 2019, EU demand for buses and coaches dropped sharply (-4.9%), with the major EU markets posting strong declines. Double-digit drops were recorded in Germany (-30.0%), the United Kingdom (-19.4%) and France (-17.5%) last month.

Three months into the year, registrations of new buses and coaches increased only slightly (+0.4%). Demand was sustained by the Central European markets (+26.0%), given that all key Western European markets – except for France (+14.3%) – contracted so far this year.

² Including light buses & coaches

³ Excluding heavy buses & coaches

⁴ Excluding medium and heavy buses & coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 April 2019

PROVISIONAL

EU+EFTA¹ NEW REGISTRATION FIGURES BY COUNTRY
NEW LIGHT COMMERCIAL VEHICLES (LCV) UP TO 3,5T²

	March 2019	March 2018	% change 19/18	Jan-Mar 2019	Jan-Mar 2018	% change 19/18
AUSTRIA	4,288	4,745	-9.6%	10,873	11,000	-1.2%
BELGIUM	7,807	7,369	5.9%	22,192	21,522	3.1%
BULGARIA	592	631	-6.2%	1,411	1,411	0.0%
CROATIA	756	858	-11.9%	2,238	2,195	2.0%
CYPRUS	155	207	-25.1%	448	510	-12.2%
CZECH REPUBLIC	1,782	1,749	1.9%	5,029	4,567	10.1%
DENMARK	3,356	2,782	20.6%	8,677	7,802	11.2%
ESTONIA	415	401	3.5%	1,235	1,288	-4.1%
FINLAND	1,380	1,498	-7.9%	3,929	4,210	-6.7%
FRANCE	47,772	48,099	-0.7%	121,353	116,435	4.2%
GERMANY	27,939	25,109	11.3%	72,472	64,649	12.1%
GREECE	617	638	-3.3%	1,897	1,804	5.2%
HUNGARY	2,236	1,775	26.0%	6,245	5,066	23.3%
IRELAND ³	3,145	3,137	0.3%	11,262	12,524	-10.1%
ITALY ⁴	16,000	16,348	-2.1%	44,950	44,370	1.3%
LATVIA	228	180	26.7%	647	522	23.9%
LITHUANIA	422	278	51.8%	1,281	771	66.1%
LUXEMBOURG	554	401	38.2%	1,375	1,080	27.3%
NETHERLANDS	7,672	7,814	-1.8%	23,424	23,288	0.6%
POLAND	6,432	5,643	14.0%	17,030	15,333	11.1%
PORTUGAL	3,190	3,433	-7.1%	8,726	8,648	0.9%
ROMANIA	1,308	1,338	-2.2%	4,249	4,491	-5.4%
SLOVAKIA	610	726	-16.0%	1,785	1,848	-3.4%
SLOVENIA	1,342	1,037	29.4%	3,957	2,861	38.3%
SPAIN	20,475	19,143	7.0%	54,603	52,524	4.0%
SWEDEN	4,191	5,566	-24.7%	10,054	12,970	-22.5%
UNITED KINGDOM	66,123	59,764	10.6%	102,743	94,374	8.9%
EUROPEAN UNION	230,787	220,669	4.6%	544,085	518,063	5.0%
EU15 ⁵	214,509	205,846	4.2%	498,530	477,200	4.5%
EU12 ⁶	16,278	14,823	9.8%	45,555	40,863	11.5%
ICELAND	156	194	-19.6%	382	548	-30.3%
NORWAY	3,468	3,064	13.2%	8,909	8,488	5.0%
SWITZERLAND	3,145	2,787	12.8%	8,111	7,326	10.7%
EFTA	6,769	6,045	12.0%	17,402	16,362	6.4%
EU + EFTA	237,556	226,714	4.8%	561,487	534,425	5.1%
WESTERN EUROPE (EU15 + EFTA)	221,278	211,891	4.4%	515,932	493,562	4.5%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Malta not available

⁴ ANFIA estimates

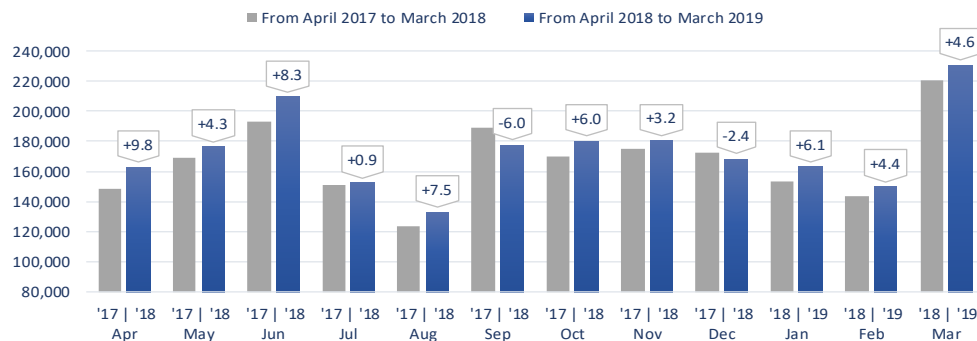
² Including light buses and coaches

⁵ Member states before the 2004 enlargement

³ LCV ≤6t

⁶ Member states having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



This information is available on the ACEA website: <http://www.acea.be>

Next press release on commercial vehicles to be issued on Thursday 23 May 2019

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 April 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW HEAVY COMMERCIAL VEHICLES (HCV) OF ≥16T AND OVER¹

	March 2019	March 2018	% change 19/18	Jan-Mar 2019	Jan-Mar 2018	% change 19/18
AUSTRIA	965	827	16.7%	2,153	1,953	10.2%
BELGIUM	950	889	6.9%	2,821	2,692	4.8%
BULGARIA	-	-	-	-	-	-
CROATIA	96	79	21.5%	326	256	27.3%
CYPRUS	4	4	0.0%	11	11	0.0%
CZECH REPUBLIC ²	816	668	22.2%	2,101	1,934	8.6%
DENMARK	368	414	-11.1%	1,198	1,146	4.5%
ESTONIA	80	87	-8.0%	323	350	-7.7%
FINLAND	209	254	-17.7%	702	750	-6.4%
FRANCE	4,649	4,480	3.8%	12,726	11,963	6.4%
GERMANY	6,735	6,428	4.8%	18,363	15,746	16.6%
GREECE	32	16	100.0%	80	64	25.0%
HUNGARY	446	585	-23.8%	1,178	1,581	-25.5%
IRELAND ³	169	209	-19.1%	630	656	-4.0%
ITALY ⁴	1,709	1,855	-7.9%	5,121	5,749	-10.9%
LATVIA	123	118	4.2%	341	392	-13.0%
LITHUANIA ⁵	772	921	-16.2%	2,323	2,283	1.8%
LUXEMBOURG ⁵	114	60	90.0%	255	230	10.9%
NETHERLANDS	1,432	1,542	-7.1%	4,439	4,497	-1.3%
POLAND	2,742	2,738	0.1%	6,907	6,704	3.0%
PORTUGAL	359	278	29.1%	939	925	1.5%
ROMANIA	551	617	-10.7%	1,827	1,739	5.1%
SLOVAKIA	376	295	27.5%	1,017	1,155	-11.9%
SLOVENIA ⁵	171	240	-28.8%	585	737	-20.6%
SPAIN	1,421	1,611	-11.8%	4,958	5,081	-2.4%
SWEDEN	647	559	15.7%	1,514	1,419	6.7%
UNITED KINGDOM ⁵	4,854	4,393	10.5%	10,155	8,689	16.9%
EUROPEAN UNION	30,790	30,167	2.1%	82,993	78,702	5.5%
EU15	24,613	23,815	3.4%	66,054	61,560	7.3%
EU12	6,177	6,352	-2.8%	16,939	17,142	-1.2%
ICELAND	15	12	25.0%	42	47	-10.6%
NORWAY⁵	454	363	25.1%	1,295	1,170	10.7%
SWITZERLAND²	329	319	3.1%	894	904	-1.1%
EFTA	798	694	15.0%	2,231	2,121	5.2%
EU + EFTA	31,588	30,861	2.4%	85,224	80,823	5.4%
WESTERN EUROPE (EU15 + EFTA)	25,411	24,509	3.7%	68,285	63,681	7.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding heavy buses and coaches

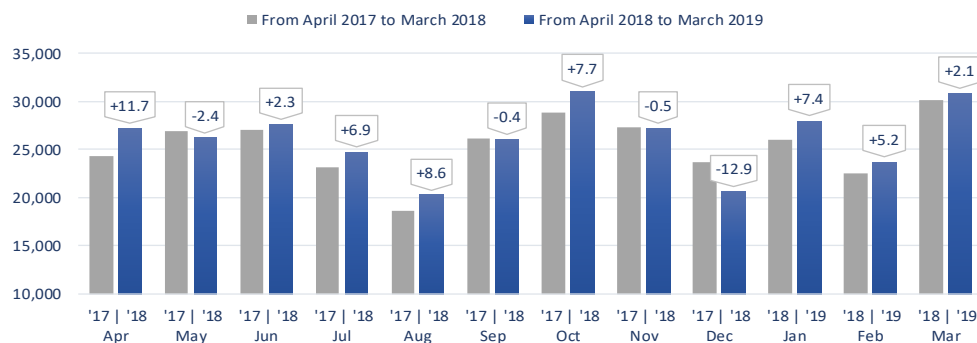
⁴ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² HCV ≥18t

⁵ Estimates

³ HCV ≥17t

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 April 2019

PROVISIONAL EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY NEW MEDIUM AND HEAVY COMMERCIAL VEHICLES (MHCV) OVER 3.5T¹

	March 2019	March 2018	% change 19/18	Jan-Mar 2019	Jan-Mar 2018	% change 19/18
AUSTRIA	988	844	17.1%	2,245	2,037	10.2%
BELGIUM	1,129	1,031	9.5%	3,289	3,137	4.8%
BULGARIA	-	-	-	-	-	-
CROATIA	110	99	11.1%	365	324	12.7%
CYPRUS	10	13	-23.1%	33	27	22.2%
CZECH REPUBLIC	845	802	5.4%	2,388	2,287	4.4%
DENMARK	411	447	-8.1%	1,308	1,238	5.7%
ESTONIA	86	93	-7.5%	336	370	-9.2%
FINLAND	310	327	-5.2%	989	979	1.0%
FRANCE	5,290	5,060	4.5%	14,322	13,598	5.3%
GERMANY	9,328	8,955	4.2%	25,529	21,961	16.2%
GREECE	55	29	89.7%	126	116	8.6%
HUNGARY	476	640	-25.6%	1,270	1,713	-25.9%
IRELAND	218	243	-10.3%	755	803	-6.0%
ITALY ²	2,093	2,352	-11.0%	6,161	6,953	-11.4%
LATVIA	126	127	-0.8%	352	412	-14.6%
LITHUANIA ³	784	937	-16.3%	2,361	2,315	2.0%
LUXEMBOURG	125	90	38.9%	289	288	0.3%
NETHERLANDS	1,556	1,696	-8.3%	4,848	4,927	-1.6%
POLAND	2,989	2,905	2.9%	7,453	7,154	4.2%
PORTUGAL	406	335	21.2%	1,224	1,117	9.6%
ROMANIA	579	641	-9.7%	1,897	1,812	4.7%
SLOVAKIA	407	344	18.3%	1,089	1,279	-14.9%
SLOVENIA ³	188	253	-25.7%	644	779	-17.3%
SPAIN	1,736	1,999	-13.2%	5,955	6,134	-2.9%
SWEDEN	700	609	14.9%	1,660	1,554	6.8%
UNITED KINGDOM ³	6,851	6,135	11.7%	13,820	11,986	15.3%
EUROPEAN UNION	37,796	37,006	2.1%	100,708	95,300	5.7%
EU15	31,196	30,152	3.5%	82,520	76,828	7.4%
EU12	6,600	6,854	-3.7%	18,188	18,472	-1.5%
ICELAND	25	25	0.0%	80	88	-9.1%
NORWAY	615	556	10.6%	1,648	1,596	3.3%
SWITZERLAND	395	414	-4.6%	1,093	1,120	-2.4%
EFTA	1,035	995	4.0%	2,821	2,804	0.6%
EU + EFTA	38,831	38,001	2.2%	103,529	98,104	5.5%
WESTERN EUROPE (EU15 + EFTA)	32,231	31,147	3.5%	85,341	79,632	7.2%

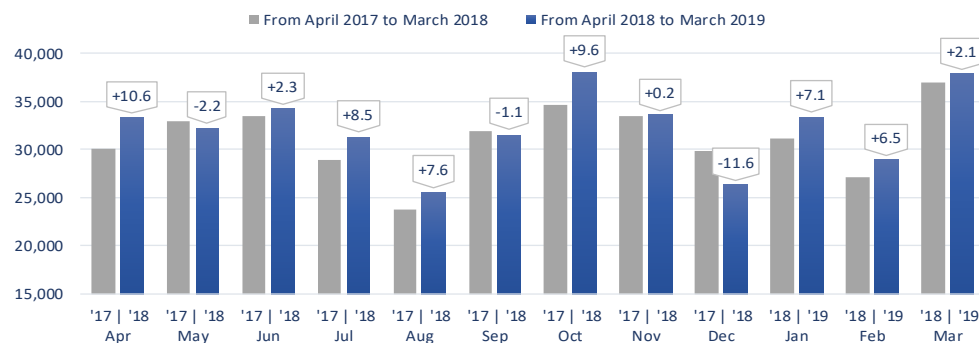
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Excluding buses and coaches over 3.5t

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 April 2019

PROVISIONAL

EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
NEW MEDIUM AND HEAVY BUSES & COACHES (MHBC) OVER 3.5T

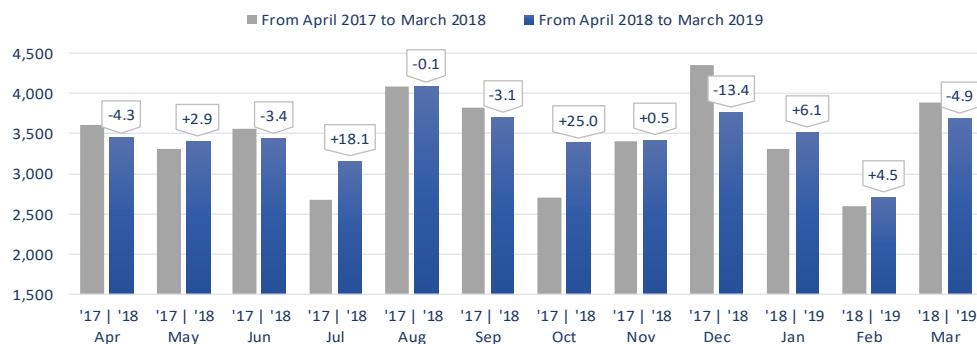
	March 2019	March 2018	% change 19/18	Jan-Mar 2019	Jan-Mar 2018	% change 19/18
AUSTRIA	65	69	-5.8%	238	230	3.5%
BELGIUM	84	108	-22.2%	275	306	-10.1%
BULGARIA	-	-		-	-	
CROATIA	18	53	-66.0%	47	76	-38.2%
CYPRUS	-	-		-	-	
CZECH REPUBLIC	111	62	79.0%	194	179	8.4%
DENMARK	83	35	137.1%	165	130	26.9%
ESTONIA	3	8	-62.5%	14	31	-54.8%
FINLAND	13	22	-40.9%	81	94	-13.8%
FRANCE	424	514	-17.5%	1,303	1,140	14.3%
GERMANY	434	620	-30.0%	1,430	1,536	-6.9%
GREECE	29	51	-43.1%	114	75	52.0%
HUNGARY	202	97	108.2%	226	214	5.6%
IRELAND	47	27	74.1%	129	112	15.2%
ITALY ¹	365	401	-9.0%	1,074	1,122	-4.3%
LATVIA	2	7	-71.4%	33	45	-26.7%
LITHUANIA ²	55	115	-52.2%	136	157	-13.4%
LUXEMBOURG	27	23	17.4%	79	88	-10.2%
NETHERLANDS	79	45	75.6%	171	133	28.6%
POLAND	185	210	-11.9%	532	627	-15.2%
PORTUGAL	55	27	103.7%	228	142	60.6%
ROMANIA	277	57	386.0%	774	211	266.8%
SLOVAKIA	20	40	-50.0%	52	66	-21.2%
SLOVENIA ²	15	16	-6.3%	58	34	70.6%
SPAIN	311	325	-4.3%	942	992	-5.0%
SWEDEN	71	63	12.7%	175	154	13.6%
UNITED KINGDOM ²	714	886	-19.4%	1,394	1,926	-27.6%
EUROPEAN UNION	3,689	3,881	-4.9%	9,864	9,820	0.4%
EU15	2,801	3,216	-12.9%	7,798	8,180	-4.7%
EU12	888	665	33.5%	2,066	1,640	26.0%
ICELAND	7	20	-65.0%	29	30	-3.3%
NORWAY	73	42	73.8%	163	165	-1.2%
SWITZERLAND	29	39	-25.6%	95	82	15.9%
EFTA	109	101	7.9%	287	277	3.6%
EU + EFTA	3,798	3,982	-4.6%	10,151	10,097	0.5%
WESTERN EUROPE (EU15 + EFTA)	2,910	3,317	-12.3%	8,085	8,457	-4.4%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



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PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 25 April 2019

PROVISIONAL
EU+EFTA NEW REGISTRATION FIGURES BY COUNTRY
TOTAL NEW COMMERCIAL VEHICLES

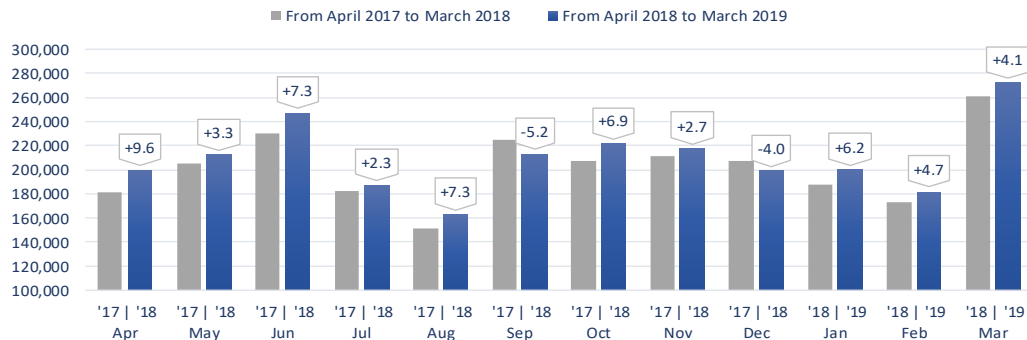
	March 2019	March 2018	% change 19/18	Jan-Mar 2019	Jan-Mar 2018	% change 19/18
AUSTRIA	5,341	5,658	-5.6%	13,356	13,267	0.7%
BELGIUM	9,020	8,508	6.0%	25,756	24,965	3.2%
BULGARIA ¹	592	631	-6.2%	1,411	1,411	0.0%
CROATIA	884	1,010	-12.5%	2,650	2,595	2.1%
CYPRUS ²	165	220	-25.0%	481	537	-10.4%
CZECH REPUBLIC	2,738	2,613	4.8%	7,611	7,033	8.2%
DENMARK	3,850	3,264	18.0%	10,150	9,170	10.7%
ESTONIA	504	502	0.4%	1,585	1,689	-6.2%
FINLAND	1,703	1,847	-7.8%	4,999	5,283	-5.4%
FRANCE	53,486	53,673	-0.3%	136,978	131,173	4.4%
GERMANY	37,701	34,684	8.7%	99,431	88,146	12.8%
GREECE	701	718	-2.4%	2,137	1,995	7.1%
HUNGARY	2,914	2,512	16.0%	7,741	6,993	10.7%
IRELAND	3,410	3,407	0.1%	12,146	13,439	-9.6%
ITALY	18,458	19,101	-3.4%	52,185	52,445	-0.5%
LATVIA	356	314	13.4%	1,032	979	5.4%
LITHUANIA	1,261	1,330	-5.2%	3,778	3,243	16.5%
LUXEMBOURG	706	514	37.4%	1,743	1,456	19.7%
NETHERLANDS	9,307	9,555	-2.6%	28,443	28,348	0.3%
POLAND	9,606	8,758	9.7%	25,015	23,114	8.2%
PORTUGAL	3,651	3,795	-3.8%	10,178	9,907	2.7%
ROMANIA	2,164	2,036	6.3%	6,920	6,514	6.2%
SLOVAKIA	1,037	1,110	-6.6%	2,926	3,193	-8.4%
SLOVENIA	1,545	1,306	18.3%	4,659	3,674	26.8%
SPAIN	22,522	21,467	4.9%	61,500	59,650	3.1%
SWEDEN	4,962	6,238	-20.5%	11,889	14,678	-19.0%
UNITED KINGDOM	73,688	66,785	10.3%	117,957	108,286	8.9%
EUROPEAN UNION	272,272	261,556	4.1%	654,657	623,183	5.1%
EU15	248,506	239,214	3.9%	588,848	562,208	4.7%
EU12	23,766	22,342	6.4%	65,809	60,975	7.9%
ICELAND	188	239	-21.3%	491	666	-26.3%
NORWAY	4,156	3,662	13.5%	10,720	10,249	4.6%
SWITZERLAND	3,569	3,240	10.2%	9,299	8,528	9.0%
EFTA	7,913	7,141	10.8%	20,510	19,443	5.5%
EU + EFTA	280,185	268,697	4.3%	675,167	642,626	5.1%
WESTERN EUROPE (EU15 + EFTA)	256,419	246,355	4.1%	609,358	581,651	4.8%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for MHCV and MHBC not available

² Data for MHBC not available

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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