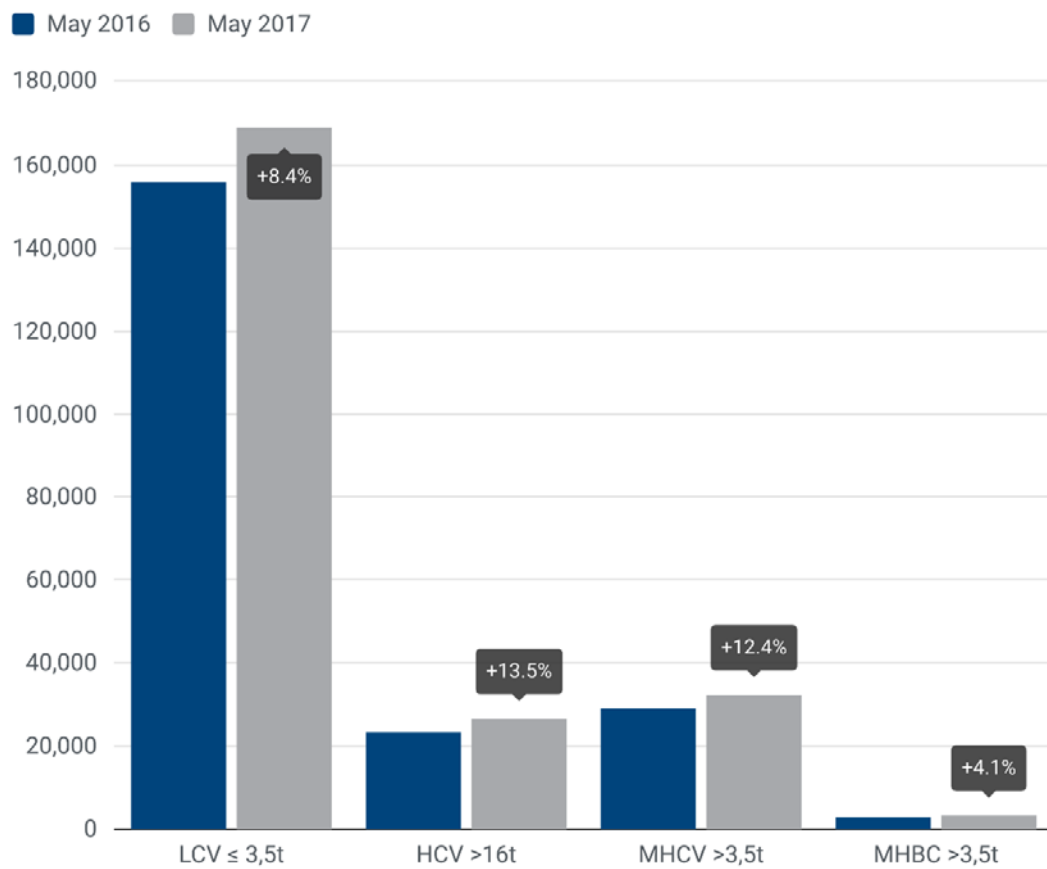


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 23 June 2017

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹
May 2017**



Next press release: Tuesday 25 July 2017

¹ Data for Malta unavailable

Commercial vehicle registrations: +4.6% five months into 2017; +9.0% in May

Total new commercial vehicles

In May 2017, EU commercial vehicle demand recovered after April's decline. Registrations grew across all segments, from vans to trucks and buses. All major EU markets performed well, apart from the United Kingdom, which posted a modest decline (-2.6%). Spain and Germany saw the highest percentage gains (+19.3% and +13.2% respectively), followed by the Italian (+9.2%) and French (+7.9%) markets. In total, 204,770 commercial vehicles were registered in May, or 9.0% more than in the same month last year.

Five months into the year, the EU market expanded by 4.6%, counting almost 1 million new commercial vehicles registered. During that period, Spain (+15.5%) posted the strongest results, followed by Italy (+7.8%), France (+7.0%) and Germany (+4.3%). The UK market contracted (-3.8%) over these five months.

New light commercial vehicles (LCV) up to 3.5 tonnes²

In May 2017, new registrations of light commercial vehicles in the EU totalled 168,958 units, up 8.4% compared to the same month in 2016. Spain (+21.1%), Germany (+11.6%), Italy (+9.2%) and France (+7.6%) all recorded substantial increases, while the United Kingdom saw demand for vans decrease (-5.3%).

From January to May 2017, 821,534 new vans were registered in the EU, 5.0% more than last year. The United Kingdom (-5.0%) was the only major market where demand fell. Spain (+18.2%), France (+7.6%), Germany (+5.2%) and Italy (+5.1%) all posted substantial increases.

New heavy commercial vehicles (HCV) over 16 tonnes³

May 2017 results show a strong increase in the heavy truck segment (+13.5%), with 26,572 new vehicles registered in the EU. The UK and French markets did very well in May, they went up by 22.6% and 15.0% respectively, while demand for heavy trucks fell slightly in Spain (-0.5%).

During the first five months of 2017, the EU market grew by 2.9%, reaching 125,575 heavy trucks registered. All five big markets posted growth during this period, except for Spain (-4.2%). The Italian market posted the strongest upturn – registrations were 28.3% higher than in the same period one year ago.

New medium and heavy commercial vehicles (MHCV) over 3.5 tonnes⁴

In May 2017, truck registrations went up again after the slowdown observed in April. The UK (+17.4%), Germany (+16.7%) and France (+14.8%) posted double-digit gains, making a significant contribution to the overall upturn in the region. In total, 32,560 new trucks were registered in the European Union, up 12.4% compared to May 2016.

From January to May 2017, 154,347 new trucks were registered in the EU, 2.5% more than last year. Just like in the HCV segment, four of the five big markets posted growth, while demand fell in Spain.

New medium and heavy buses & coaches (MHBC) over 3.5 tonnes

In May 2017, 3,252 new buses and coaches were registered across the region, up 4.1%. Demand fell in France (-33.6%) and the UK (-2.5%), while Italy (+71.6%), Germany (+28.4%) and Spain (+14.7%) all posted strong growth.

Five months into the year, the EU bus and coach market grew by 4.2%, counting 16,366 vehicles registered. Demand decreased in France (-20.2%) and the United Kingdom (-1.8%), but new bus and coach registrations went up in Italy (+48.5%), Spain (+13.7%) and Germany (+13.4%).

² Including light buses and coaches

³ Excluding heavy buses and coaches

⁴ Excluding buses and coaches

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 June 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

23/06/17

	May '17	May '16	% Change	Jan-May '17	Jan-May '16	% Change
AUSTRIA	3,676	2,820	30.4%	16,950	14,848	14.2%
BELGIUM	7,146	6,004	19.0%	35,311	30,627	15.3%
BULGARIA	557	321	73.5%	2,127	1,847	15.2%
CROATIA	1,004	821	22.3%	3,726	3,236	15.1%
CYPRUS	189	159	18.9%	840	660	27.3%
CZECH REPUBLIC	1,620	1,757	-7.8%	7,468	7,475	-0.1%
DENMARK	3,268	3,230	1.2%	14,871	15,313	-2.9%
ESTONIA	374	421	-11.2%	1,794	1,729	3.8%
FINLAND	1,467	1,071	37.0%	6,956	5,493	26.6%
FRANCE	36,738	34,134	7.6%	182,753	169,810	7.6%
GERMANY	22,879	20,510	11.6%	105,854	100,575	5.2%
GREECE	764	568	34.5%	2,892	2,214	30.6%
HUNGARY	1,611	1,722	-6.4%	7,227	8,263	-12.5%
IRELAND	1,481	1,819	-18.6%	15,117	17,535	-13.8%
ITALY	16,600	15,203	9.2%	72,954	69,424	5.1%
LATVIA	218	173	26.0%	831	867	-4.2%
LITHUANIA	328	238	37.8%	1,288	1,202	7.2%
LUXEMBOURG	410	364	12.6%	1,927	1,852	4.0%
NETHERLANDS	6,241	5,671	10.1%	34,143	32,969	3.6%
POLAND	4,738	4,950	-4.3%	24,212	24,209	0.01%
PORTUGAL	3,121	2,699	15.6%	14,911	13,360	11.6%
ROMANIA	1,783	1,106	61.2%	6,831	5,526	23.6%
SLOVAKIA	748	735	1.8%	3,107	3,130	-0.7%
SLOVENIA	1,159	776	49.4%	5,027	4,130	21.7%
SPAIN	18,994	15,680	21.1%	82,485	69,808	18.2%
SWEDEN	4,862	4,363	11.4%	22,355	20,792	7.5%
UNITED KINGDOM	26,982	28,480	-5.3%	147,577	155,266	-5.0%
EUROPEAN UNION	168,958	155,795	8.4%	821,534	782,160	5.0%
EU15 ³	154,629	142,616	8.4%	757,056	719,886	5.2%
EU12 ⁴	14,329	13,179	8.7%	64,478	62,274	3.5%
ICELAND	290	229	26.6%	962	885	8.7%
NORWAY	3,253	2,595	25.4%	14,027	12,869	9.0%
SWITZERLAND	2,844	2,429	17.1%	13,186	12,822	2.8%
EFTA	6,387	5,253	21.6%	28,175	26,576	6.0%
EU+EFTA	175,345	161,048	8.9%	849,709	808,736	5.1%
WESTERN EUROPE (EU15+EFTA)	161,016	147,869	8.9%	785,231	746,462	5.2%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

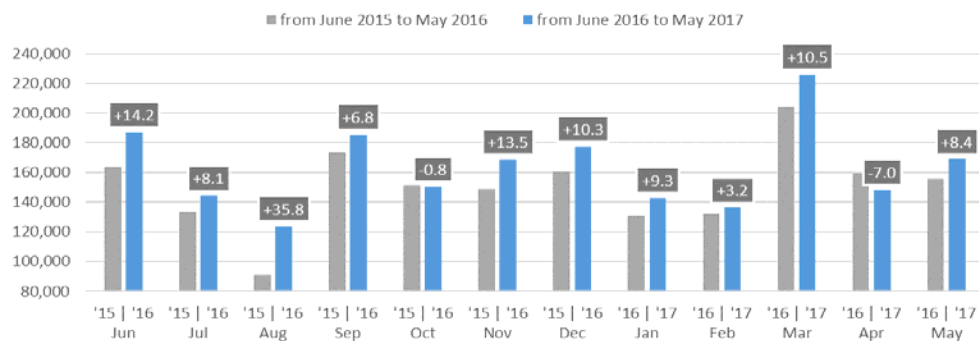
¹ Data for Malta unavailable

³ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁴ Member States having joined the EU since 2004

New light commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

Next press release on Commercial Vehicles to be issued on Friday 23 June 2017

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 June 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

23/06/17

	May '17	May '16	% Change	Jan-May '17	Jan-May '16	% Change
AUSTRIA	704	645	9.1%	3,633	3,333	9.0%
BELGIUM	825	612	34.8%	4,089	3,693	10.7%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	98	111	-11.7%	514	510	0.8%
CYPRUS	13	3	333.3%	39	14	178.6%
CZECH REPUBLIC ³	743	756	-1.7%	3,424	3,954	-13.4%
DENMARK	424	367	15.5%	1,923	1,873	2.7%
ESTONIA	94	71	32.4%	498	408	22.1%
FINLAND	263	255	3.1%	1,283	1,106	16.0%
FRANCE	3,740	3,253	15.0%	18,084	17,260	4.8%
GERMANY	5,962	5,104	16.8%	28,162	27,875	1.0%
GREECE	10	19	-47.4%	85	114	-25.4%
HUNGARY	589	374	57.5%	2,059	1,937	6.3%
IRELAND ⁴	158	217	-27.2%	1,145	1,238	-7.5%
ITALY ⁵	1,552	1,480	4.9%	8,263	6,442	28.3%
LATVIA	85	139	-38.8%	542	578	-6.2%
LITHUANIA ⁴	642	649	-1.1%	3,061	2,805	9.1%
LUXEMBOURG ⁴	135	82	64.6%	555	537	3.4%
NETHERLANDS	1,205	973	23.8%	6,464	6,840	-5.5%
POLAND	2,371	1,976	20.0%	10,056	9,985	0.7%
PORTUGAL	305	295	3.4%	1,488	1,495	-0.5%
ROMANIA	598	696	-14.1%	2,789	3,164	-11.9%
SLOVAKIA	354	354	0.0%	1,820	1,792	1.6%
SLOVENIA ⁴	193	201	-4.0%	992	964	2.9%
SPAIN	1,479	1,486	-0.5%	7,511	7,837	-4.2%
SWEDEN	605	491	23.2%	2,520	2,357	6.9%
UNITED KINGDOM ⁴	3,425	2,793	22.6%	14,576	13,951	4.5%
EUROPEAN UNION	26,572	23,402	13.5%	125,575	122,062	2.9%
EU15	20,792	18,072	15.1%	99,781	95,951	4.0%
EU12	5,780	5,330	8.4%	25,794	26,111	-1.2%
ICELAND	27	17	58.8%	83	74	12.2%
NORWAY ⁴	478	432	10.6%	1,962	1,815	8.1%
SWITZERLAND ³	374	303	23.4%	1,688	1,408	19.9%
EFTA	879	752	16.9%	3,733	3,297	13.2%
EU+EFTA	27,451	24,154	13.6%	129,308	125,359	3.2%
WESTERN EUROPE (EU15+EFTA)	21,671	18,824	15.1%	103,514	99,248	4.3%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

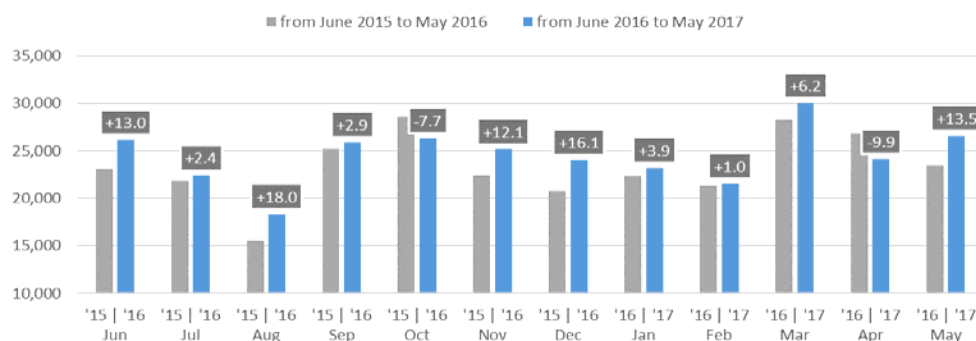
⁴ Estimates

² Excluding Heavy Buses & Coaches

⁵ ANFA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

New heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>

P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 June 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

23/06/17

	May '17	May '16	% Change	Jan-May '17	Jan-May '16	% Change
AUSTRIA	732	680	7.6%	3,778	3,542	6.7%
BELGIUM	967	737	31.2%	4,711	4,392	7.3%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	124	148	-16.2%	633	615	2.9%
CYPRUS	17	4	325.0%	56	18	211.1%
CZECH REPUBLIC	880	917	-4.0%	4,021	4,768	-15.7%
DENMARK	458	418	9.6%	2,097	2,112	-0.7%
ESTONIA	95	71	33.8%	510	425	20.0%
FINLAND	333	334	-0.3%	1,523	1,400	8.8%
FRANCE	4,387	3,820	14.8%	21,114	20,133	4.9%
GERMANY	8,402	7,197	16.7%	39,103	38,694	1.1%
GREECE	22	31	-29.0%	150	174	-13.8%
HUNGARY	644	432	49.1%	2,254	2,132	5.7%
IRELAND	191	254	-24.8%	1,323	1,440	-8.1%
ITALY ³	1,951	1,904	2.5%	10,246	8,142	25.8%
LATVIA	89	148	-39.9%	553	601	-8.0%
LITHUANIA ⁴	662	667	-0.7%	3,110	2,851	9.1%
LUXEMBOURG	137	89	53.9%	566	566	0.0%
NETHERLANDS	1,330	1,131	17.6%	7,048	7,543	-6.6%
POLAND	2,558	2,105	21.5%	10,854	10,741	1.1%
PORTUGAL	375	370	1.4%	1,818	1,797	1.2%
ROMANIA	616	733	-16.0%	2,928	3,326	-12.0%
SLOVAKIA	392	398	-1.5%	2,003	2,022	-0.9%
SLOVENIA ⁴	208	214	-2.8%	1,065	1,030	3.4%
SPAIN	1,914	1,833	4.4%	9,220	9,548	-3.4%
SWEDEN	639	545	17.2%	2,737	2,601	5.2%
UNITED KINGDOM ⁴	4,437	3,780	17.4%	20,926	19,920	5.1%
EUROPEAN UNION	32,560	28,960	12.4%	154,347	150,533	2.5%
EU15	26,275	23,123	13.6%	126,360	122,004	3.6%
EU12	6,285	5,837	7.7%	27,987	28,529	-1.9%
ICELAND	56	28	100.0%	155	130	19.2%
NORWAY	721	603	19.6%	2,692	2,445	10.1%
SWITZERLAND	462	371	24.5%	2,030	1,750	16.0%
EFTA	1,239	1,002	23.7%	4,877	4,325	12.8%
EU+EFTA	33,799	29,962	12.8%	159,224	154,858	2.8%
WESTERN EUROPE (EU15+EFTA)	27,514	24,125	14.0%	131,237	126,329	3.9%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

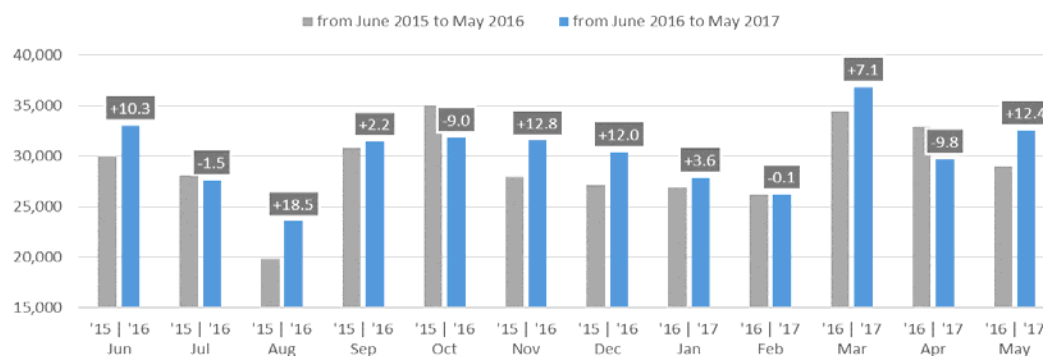
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ Estimates

New medium and heavy commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 June 2017

PROVISIONAL

EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

23/06/17

	May '17	May '16	% Change	Jan-May '17	Jan-May '16	% Change
AUSTRIA	104	103	1.0%	464	557	-16.7%
BELGIUM	90	77	16.9%	419	377	11.1%
BULGARIA	N/A	N/A	N/A	N/A	N/A	N/A
CROATIA	36	31	16.1%	132	108	22.2%
CYPRUS	N/A	N/A	N/A	N/A	N/A	N/A
CZECH REPUBLIC	75	67	11.9%	322	380	-15.3%
DENMARK	52	38	36.8%	264	169	56.2%
ESTONIA	18	4	350.0%	125	115	8.7%
FINLAND	34	8	325.0%	173	127	36.2%
FRANCE	305	459	-33.6%	2,021	2,531	-20.2%
GERMANY	611	476	28.4%	2,888	2,546	13.4%
GREECE	18	26	-30.8%	84	79	6.3%
HUNGARY	34	22	54.5%	211	191	10.5%
IRELAND	47	52	-9.6%	179	239	-25.1%
ITALY ²	345	201	71.6%	1,589	1,070	48.5%
LATVIA	16	6	166.7%	76	43	76.7%
LITHUANIA ³	7	17	-58.8%	152	79	92.4%
LUXEMBOURG	18	15	20.0%	139	71	95.8%
NETHERLANDS	44	27	63.0%	287	246	16.7%
POLAND	164	120	36.7%	934	784	19.1%
PORTUGAL	26	16	62.5%	214	227	-5.7%
ROMANIA	100	147	-32.0%	407	488	-16.6%
SLOVAKIA	30	49	-38.8%	146	161	-9.3%
SLOVENIA ³	15	37	-59.5%	90	113	-20.4%
SPAIN	289	252	14.7%	1,394	1,226	13.7%
SWEDEN	66	146	-54.8%	304	366	-16.9%
UNITED KINGDOM ³	708	729	-2.9%	3,352	3,414	-1.8%
EUROPEAN UNION	3,252	3,125	4.1%	16,366	15,707	4.2%
EU15	2,757	2,625	5.0%	13,771	13,245	4.0%
EU12	495	500	-1.0%	2,595	2,462	5.4%
ICELAND	33	40	-17.5%	63	91	-30.8%
NORWAY	83	113	-26.5%	436	328	32.9%
SWITZERLAND	83	61	36.1%	234	202	15.8%
EFTA	199	214	-7.0%	733	621	18.0%
EU+EFTA	3,451	3,339	3.4%	17,099	16,328	4.7%
WESTERN EUROPE (EU15+EFTA)	2,956	2,839	4.1%	14,504	13,866	4.6%

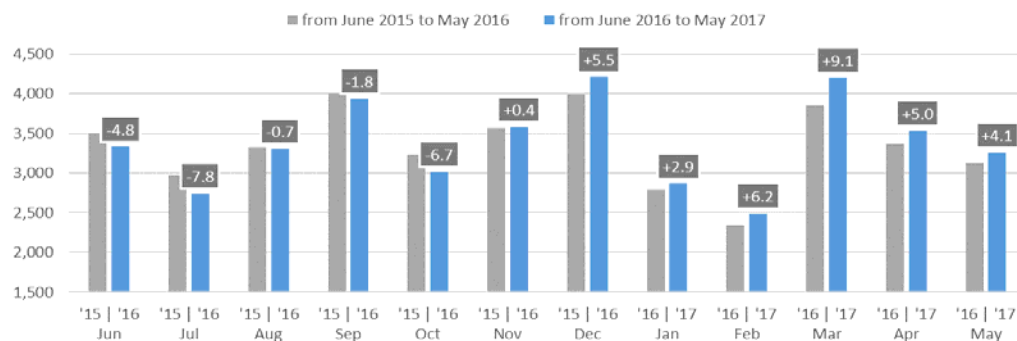
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Estimates

New medium and heavy buses & coaches registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

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PRESS EMBARGO FOR ALL DATA :

8.00 AM (6.00 AM GMT), 23 June 2017

PROVISIONAL
EU+EFTA¹ COUNTRIES NEW REGISTRATION FIGURES BY MARKET
TOTAL NEW COMMERCIAL VEHICLES²

23/06/17

	May '17	May '16	% Change	Jan-May '17	Jan-May '16	% Change
AUSTRIA	4,512	3,603	25.2%	21,192	18,947	11.8%
BELGIUM	8,203	6,818	20.3%	40,441	35,396	14.3%
BULGARIA ³	557	321	73.5%	2,127	1,847	15.2%
CROATIA	1,164	1,000	16.4%	4,491	3,959	13.4%
CYPRUS ⁴	206	163	26.4%	896	678	32.2%
CZECH REPUBLIC	2,575	2,741	-6.1%	11,811	12,623	-6.4%
DENMARK	3,778	3,686	2.5%	17,232	17,594	-2.1%
ESTONIA	487	496	-1.8%	2,429	2,269	7.1%
FINLAND	1,834	1,413	29.8%	8,652	7,020	23.2%
FRANCE	41,430	38,413	7.9%	205,888	192,474	7.0%
GERMANY	31,892	28,183	13.2%	147,845	141,815	4.3%
GREECE	804	625	28.6%	3,126	2,467	26.7%
HUNGARY	2,289	2,176	5.2%	9,692	10,586	-8.4%
IRELAND	1,719	2,125	-19.1%	16,619	19,214	-13.5%
ITALY ⁵	18,896	17,308	9.2%	84,789	78,636	7.8%
LATVIA	323	327	-1.2%	1,460	1,511	-3.4%
LITHUANIA	997	922	8.1%	4,550	4,132	10.1%
LUXEMBOURG	565	468	20.7%	2,632	2,489	5.7%
NETHERLANDS	7,615	6,829	11.5%	41,478	40,758	1.8%
POLAND	7,460	7,175	4.0%	36,000	35,734	0.7%
PORTUGAL	3,522	3,085	14.2%	16,943	15,384	10.1%
ROMANIA	2,499	1,986	25.8%	10,166	9,340	8.8%
SLOVAKIA	1,170	1,182	-1.0%	5,256	5,313	-1.1%
SLOVENIA	1,382	1,027	34.6%	6,182	5,273	17.2%
SPAIN	21,197	17,765	19.3%	93,099	80,582	15.5%
SWEDEN	5,567	5,054	10.2%	25,396	23,759	6.9%
UNITED KINGDOM	32,127	32,989	-2.6%	171,855	178,600	-3.8%
EUROPEAN UNION	204,770	187,880	9.0%	992,247	948,400	4.6%
EU15	183,661	168,364	9.1%	897,187	855,135	4.9%
EU12	21,109	19,516	8.2%	95,060	93,265	1.9%
ICELAND	379	297	27.6%	1,180	1,106	6.7%
NORWAY	4,057	3,311	22.5%	17,155	15,642	9.7%
SWITZERLAND	3,389	2,861	18.5%	15,450	14,774	4.6%
EFTA	7,825	6,469	21.0%	33,785	31,522	7.2%
EU+EFTA	212,595	194,349	9.4%	1,026,032	979,922	4.7%
WESTERN EUROPE (EU15+EFTA)	191,486	174,833	9.5%	930,972	886,657	5.0%

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta unavailable

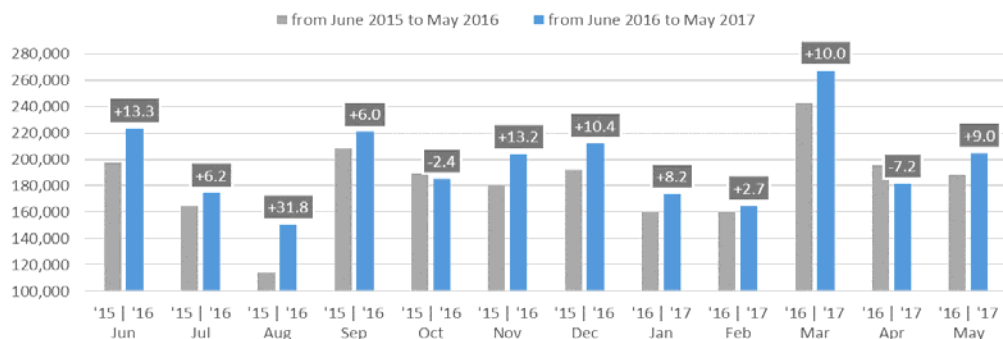
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

Total new commercial vehicle registrations in the EU - 12 month trend



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

This information is available on the ACEA website: <http://www.acea.be>