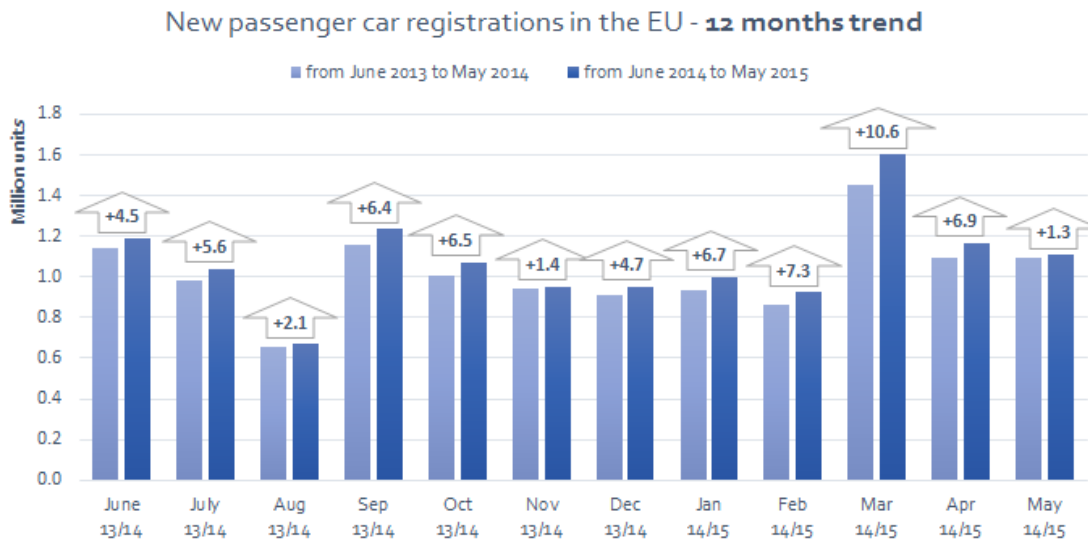


PRESS EMBARGO: 8.00 AM (6.00 AM GMT), 16 June 2015

**NEW PASSENGER CAR REGISTRATIONS
EUROPEAN UNION***



Not adjusted for working days

PASSENGER CAR registrations: +6.8% over five months; +1.3% in May

In May 2015, demand for new passenger cars in the EU increased for the twenty-first consecutive month (+1.3%), totalling 1,109,893 units. However, it was the lowest percentage increase since the beginning of this period of consecutive growth.

Looking at the major markets, results were diverse: France (-3.5%) and Germany (-6.7%) faced a downturn, while Spain (+14.0%), Italy (+10.8%) and the UK (+2.4%) contributed positively to the overall expansion. Demand for new passenger cars was largely supported by the EU's new member states (EU12), especially Poland (+11.0%) and the Czech Republic (+17.6%).

Five months into the year, new passenger car registrations increased (+6.8%) totalling 5,805,367 units. All major markets posted growth, contributing to the overall upturn of the EU market over the period. Registrations in Spain (+21.7%), Italy (+15.2%), the UK (+5.7%), France (+3.8%) and Germany (+3.6%) increased compared to the same period one year ago.

*Data for Malta n.a.

PRESS EMBARGO FOR ALL DATA:

8.00 AM (6.00 AM GMT), 16 June 2015

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

16/06/2015

	May '15	May '14	%Change 15/14	Jan - May '15	Jan - May '14	%Change 15/14
AUSTRIA	26,517	26,986	-1.7	131,171	137,507	-4.6
BELGIUM	40,502	42,955	-5.7	238,998	244,806	-2.4
BULGARIA	1,995	1,802	+10.7	9,001	8,280	+8.7
CROATIA	4,911	4,831	+1.7	16,635	16,682	-0.3
CYPRUS	843	785	+7.4	3,934	3,558	+10.6
CZECH REPUBLIC	18,113	15,396	+17.6	91,946	75,887	+21.2
DENMARK	17,036	16,851	+1.1	83,404	81,167	+2.8
ESTONIA	1,712	1,994	-14.1	8,489	8,750	-3.0
FINLAND	9,114	10,114	-9.9	48,106	49,934	-3.7
FRANCE	143,771	148,951	-3.5	791,855	762,519	+3.8
GERMANY	256,385	274,804	-6.7	1,305,410	1,260,654	+3.6
GREECE	9,070	7,459	+21.6	34,142	29,505	+15.7
HUNGARY	5,867	5,739	+2.2	29,669	26,748	+10.9
IRELAND	6,920	6,272	+10.3	80,890	63,993	+26.4
ITALY	146,582	132,313	+10.8	725,516	629,792	+15.2
LATVIA	1,174	1,121	+4.7	5,622	5,038	+11.6
LITHUANIA	1,467	1,338	+9.6	6,972	6,162	+13.1
LUXEMBURG	4,231	5,198	-18.6	21,133	22,729	-7.0
NETHERLANDS	28,049	30,943	-9.4	164,873	166,255	-0.8
POLAND	27,186	24,494	+11.0	147,382	150,160	-1.9
PORTUGAL	18,343	13,782	+33.1	79,585	60,056	+32.5
ROMANIA	5,927	6,001	-1.2	25,842	24,278	+6.4
SLOVAKIA	6,596	6,260	+5.4	29,722	29,101	+2.1
SLOVENIA	5,388	4,737	+13.7	26,383	23,412	+12.7
SPAIN	94,030	82,483	+14.0	443,888	364,784	+21.7
SWEDEN	29,458	27,652	+6.5	135,727	122,998	+10.3
UNITED KINGDOM	198,706	194,032	+2.4	1,119,072	1,058,974	+5.7
EUROPEAN UNION¹	1,109,893	1,095,293	+1.3	5,805,367	5,433,729	+6.8
EU15²	1,028,714	1,020,795	+0.8	5,403,770	5,055,673	+6.9
EU12³	81,179	74,498	+9.0	401,597	378,056	+6.2
ICELAND	2,614	2,155	+21.3	6,208	4,412	+40.7
NORWAY	12,036	12,337	-2.4	60,185	60,944	-1.2
SWITZERLAND	27,422	25,787	+6.3	128,679	121,986	+5.5
EFTA	42,072	40,279	+4.5	195,072	187,342	+4.1
EU + EFTA	1,151,965	1,135,572	+1.4	6,000,439	5,621,071	+6.7
EU15 + EFTA	1,070,786	1,061,074	+0.9	5,598,842	5,243,015	+6.8

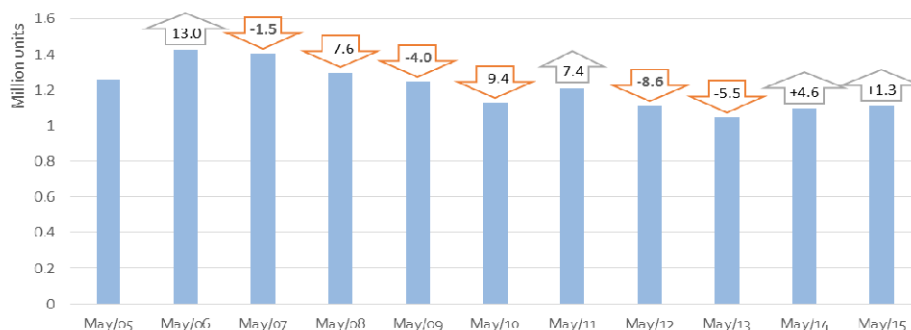
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2015



PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

16/06/2015

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	25.5	26.5	283,136	289,942	-2.3	24.9	25.3	1,444,346	1,372,236	+5.3
VOLKSWAGEN	12.4	12.7	137,251	139,149	-1.4	12.2	12.2	707,346	665,188	+6.3
AUDI	5.4	5.9	60,311	64,239	-6.1	5.4	5.7	314,817	309,452	+1.7
SKODA	4.4	4.5	49,202	49,727	-1.1	4.2	4.4	246,404	239,286	+3.0
SEAT	2.7	2.9	30,366	31,435	-3.4	2.5	2.5	146,345	135,531	+8.0
PORSCHE	0.5	0.5	5,789	5,182	+11.7	0.5	0.4	28,150	21,568	+30.5
OTHERS ²	0.0	0.0	217	210	+3.3	0.0	0.0	1,284	1,211	+6.0
PSA Group	10.3	11.0	114,174	120,813	-5.5	10.7	11.2	618,413	609,093	+1.5
PEUGEOT	6.0	6.2	66,582	67,590	-1.5	6.2	6.3	357,067	340,089	+5.0
CITROEN	3.8	4.1	42,603	45,218	-5.8	4.0	4.2	230,079	229,184	+0.4
DS	0.4	0.7	4,989	8,005	-37.7	0.5	0.7	31,267	39,820	-21.5
RENAULT Group	9.6	9.3	106,394	101,488	+4.8	9.7	9.5	565,636	513,756	+10.1
RENAULT	6.7	6.4	74,196	70,623	+5.1	6.9	6.6	399,703	358,649	+11.4
DACIA	2.9	2.8	32,198	30,865	+4.3	2.9	2.9	165,933	155,107	+7.0
FORD	7.2	7.3	79,763	80,424	-0.8	7.4	7.5	427,615	408,214	+4.8
OPEL Group	7.0	7.5	77,496	81,726	-5.2	6.8	7.4	392,897	403,550	-2.6
OPEL/VAUXHALL	7.0	7.2	77,168	79,102	-2.4	6.7	6.9	391,326	372,605	+5.0
CHEVROLET	0.0	0.2	328	2,598	-87.4	0.0	0.6	1,396	30,849	-95.5
Other GM	0.0	0.0	0	26	-100.0	0.0	0.0	175	96	+82.3
FCA Group	6.9	6.4	77,020	70,536	+9.2	6.5	6.2	378,963	338,939	+11.8
FIAT	5.2	4.9	57,892	54,007	+7.2	4.9	4.8	286,094	263,448	+8.6
JEEP	0.6	0.3	7,198	3,007	+139.4	0.6	0.2	34,812	12,207	+185.2
LANCIA/CHRYSLER	0.5	0.7	5,682	7,438	-23.6	0.5	0.6	29,486	33,722	-12.6
ALFA ROMEO	0.5	0.5	5,492	5,391	+1.9	0.4	0.5	24,950	26,225	-4.9
OTHERS ³	0.1	0.1	756	693	+9.1	0.1	0.1	3,621	3,337	+8.5
BMW Group	6.2	5.9	69,154	64,250	+7.6	6.2	6.0	359,645	323,474	+11.2
BMW	4.9	4.9	54,243	53,360	+1.7	5.0	5.0	287,524	269,961	+6.5
MINI	1.3	1.0	14,911	10,890	+36.9	1.2	1.0	72,121	53,513	+34.8
DAIMLER	6.1	5.5	67,358	60,447	+11.4	5.6	5.3	327,967	288,883	+13.5
MERCEDES	5.3	5.1	58,437	55,612	+5.1	5.0	4.8	287,661	262,989	+9.4
SMART	0.8	0.4	8,921	4,835	+84.5	0.7	0.5	40,306	25,894	+55.7
TOYOTA Group	3.8	4.1	42,478	44,435	-4.4	4.2	4.3	245,992	233,954	+5.1
TOYOTA	3.6	3.9	39,896	42,286	-5.7	4.0	4.1	230,816	222,645	+3.7
LEXUS	0.2	0.2	2,582	2,149	+20.1	0.3	0.2	15,176	11,309	+34.2
NISSAN	3.9	3.4	42,806	37,421	+14.4	4.2	3.7	242,538	199,781	+21.4
HYUNDAI	3.2	3.1	35,899	34,148	+5.1	3.3	3.2	189,536	173,939	+9.0
KIA	3.0	2.8	32,955	30,465	+8.2	2.8	2.7	159,914	147,965	+8.1
VOLVO CAR CORP.	1.8	1.9	20,025	20,354	-1.6	1.8	1.7	101,904	94,964	+7.3
MAZDA	1.2	1.2	13,124	13,128	-0.0	1.3	1.3	75,314	71,153	+5.8
JAGUAR LAND ROVER Group	1.2	1.1	13,741	11,540	+19.1	1.3	1.2	72,641	64,066	+13.4
LAND ROVER	1.0	0.9	11,385	9,464	+20.3	1.1	0.9	60,989	51,416	+18.6
JAGUAR	0.2	0.2	2,356	2,076	+13.5	0.2	0.2	11,652	12,650	-7.9
SUZUKI	1.2	1.1	13,142	11,557	+13.7	1.2	1.3	70,217	68,213	+2.9
MITSUBISHI	1.0	0.7	10,554	7,807	+35.2	0.9	0.6	53,315	33,820	+57.6
HONDA	0.8	1.0	8,837	10,436	-15.3	0.9	1.1	53,060	57,926	-8.4
OTHERS-JAPANESE⁴	0.2	0.2	2,408	2,152	+11.9	0.2	0.2	12,617	11,280	+11.9

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

16/06/2015

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	25.7	26.6	295,662	301,620	-2.0	25.0	25.3	1,500,537	1,423,127	+5.4
VOLKSWAGEN	12.4	12.7	143,039	144,495	-1.0	12.2	12.3	734,588	688,908	+6.6
AUDI	5.5	5.9	62,832	66,784	-5.9	5.4	5.7	325,390	320,393	+1.6
SKODA	4.5	4.6	52,049	52,323	-0.5	4.3	4.5	258,942	250,611	+3.3
SEAT	2.7	2.8	31,278	32,226	-2.9	2.5	2.5	150,060	139,085	+7.9
PORSCHE	0.5	0.5	6,232	5,561	+12.1	0.5	0.4	30,162	22,810	+32.2
OTHERS ²	0.0	0.0	232	231	+0.4	0.0	0.0	1,395	1,320	+5.7
PSA Group	10.2	10.9	117,122	123,602	-5.2	10.5	11.1	632,349	622,055	+1.7
PEUGEOT	5.9	6.1	68,339	69,099	-1.1	6.1	6.2	364,847	347,551	+5.0
CITROEN	3.8	4.1	43,659	46,282	-5.7	3.9	4.2	235,391	233,762	+0.7
DS	0.4	0.7	5,124	8,221	-37.7	0.5	0.7	32,111	40,742	-21.2
RENAULT Group	9.4	9.1	108,551	102,997	+5.4	9.6	9.3	575,116	521,114	+10.4
RENAULT	6.6	6.3	75,787	71,635	+5.8	6.8	6.5	406,657	363,754	+11.8
DACIA	2.8	2.8	32,764	31,362	+4.5	2.8	2.8	168,459	157,360	+7.1
FORD	7.1	7.2	81,492	82,023	-0.6	7.3	7.4	436,119	416,340	+4.8
OPEL Group	6.9	7.3	79,214	83,351	-5.0	6.7	7.3	400,114	412,515	-3.0
OPEL/VAUXHALL	6.8	7.1	78,721	80,474	-2.2	6.6	6.8	398,246	379,760	+4.9
CHEVROLET	0.0	0.3	449	2,841	-84.2	0.0	0.6	1,607	32,567	-95.1
Other GM	0.0	0.0	44	36	+22.2	0.0	0.0	261	188	+38.8
FCA Group	6.8	6.3	78,387	71,918	+9.0	6.4	6.1	385,334	345,597	+11.5
FIAT	5.1	4.8	58,680	54,799	+7.1	4.8	4.8	289,722	267,212	+8.4
JEEP	0.7	0.3	7,558	3,227	+134.2	0.6	0.2	36,418	13,309	+173.6
LANCIA/CHRYSLER	0.5	0.7	5,685	7,488	-24.1	0.5	0.6	29,585	34,033	-13.1
ALFA ROMEO	0.5	0.5	5,588	5,568	+0.4	0.4	0.5	25,483	27,109	-6.0
OTHERS ³	0.1	0.1	876	836	+4.8	0.1	0.1	4,126	3,934	+4.9
BMW Group	6.3	5.9	72,493	67,184	+7.9	6.3	6.0	375,497	338,241	+11.0
BMW	5.0	4.9	57,094	55,879	+2.2	5.0	5.0	300,906	282,891	+6.4
MINI	1.3	1.0	15,399	11,305	+36.2	1.2	1.0	74,591	55,350	+34.8
DAIMLER	6.1	5.5	70,053	62,802	+11.5	5.7	5.3	340,936	299,558	+13.8
MERCEDES	5.3	5.1	60,870	57,803	+5.3	5.0	4.9	299,462	272,885	+9.7
SMART	0.8	0.4	9,183	4,999	+83.7	0.7	0.5	41,474	26,673	+55.5
TOYOTA Group	3.9	4.2	45,049	47,558	-5.3	4.3	4.4	258,525	246,983	+4.7
TOYOTA	3.7	4.0	42,310	45,313	-6.6	4.0	4.2	242,452	235,105	+3.1
LEXUS	0.2	0.2	2,739	2,245	+22.0	0.3	0.2	16,073	11,878	+35.3
NISSAN	3.8	3.4	44,089	38,765	+13.7	4.2	3.7	250,136	207,577	+20.5
HYUNDAI	3.2	3.1	36,860	35,618	+3.5	3.3	3.2	195,034	180,035	+8.3
KIA	3.0	2.8	34,042	31,606	+7.7	2.7	2.7	163,736	152,340	+7.5
VOLVO CAR CORP.	1.9	1.9	21,494	21,676	-0.8	1.8	1.8	107,152	101,411	+5.7
MAZDA	1.2	1.3	14,303	14,369	-0.5	1.4	1.4	81,231	77,261	+5.1
SUZUKI	1.2	1.1	14,154	12,529	+13.0	1.2	1.3	74,891	73,210	+2.3
JAGUAR LAND ROVER Group	1.2	1.1	14,177	11,941	+18.7	1.2	1.2	74,562	66,025	+12.9
LAND ROVER	1.0	0.9	11,768	9,816	+19.9	1.0	0.9	62,701	53,122	+18.0
JAGUAR	0.2	0.2	2,409	2,125	+13.4	0.2	0.2	11,861	12,903	-8.1
MITSUBISHI	1.0	0.8	11,315	8,610	+31.4	1.0	0.7	57,260	37,666	+52.0
HONDA	0.8	1.0	9,266	11,073	-16.3	0.9	1.1	55,544	61,017	-9.0
OTHERS-JAPANESE⁴	0.3	0.2	3,251	2,825	+15.1	0.3	0.3	16,486	15,256	+8.1

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

WESTERN EUROPE (EU15 + EFTA Countries)

16/06/2015

	May					January - May				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	25.1	26.2	269,141	278,405	-3.3	24.4	24.9	1,368,208	1,304,459	+4.9
VOLKSWAGEN	12.5	12.9	134,304	137,068	-2.0	12.3	12.4	690,798	649,372	+6.4
AUDI	5.7	6.1	60,910	65,235	-6.6	5.7	5.9	316,402	311,735	+1.5
SKODA	3.6	3.8	38,065	40,056	-5.0	3.4	3.6	189,121	188,263	+0.5
SEAT	2.8	2.9	29,537	30,440	-3.0	2.5	2.5	141,122	131,730	+7.1
PORSCHE	0.6	0.5	6,104	5,387	+13.3	0.5	0.4	29,413	22,081	+33.2
OTHERS ²	0.0	0.0	221	219	+0.9	0.0	0.0	1,352	1,278	+5.8
PSA Group	10.5	11.1	112,026	117,753	-4.9	10.9	11.3	607,690	590,760	+2.9
PEUGEOT	6.1	6.2	65,272	65,928	-1.0	6.3	6.3	350,356	329,854	+6.2
CITROEN	3.9	4.1	41,702	43,835	-4.9	4.0	4.2	225,717	221,376	+2.0
DS	0.5	0.8	5,052	7,990	-36.8	0.6	0.8	31,617	39,530	-20.0
RENAULT Group	9.0	8.8	96,603	93,638	+3.2	9.3	9.1	523,021	477,320	+9.6
RENAULT	6.6	6.4	71,051	67,678	+5.0	6.9	6.6	385,081	344,444	+11.8
DACIA	2.4	2.4	25,552	25,960	-1.6	2.5	2.5	137,940	132,876	+3.8
FORD	7.0	7.2	75,469	76,642	-1.5	7.3	7.5	408,186	392,288	+4.1
FCA Group	7.1	6.6	75,636	69,574	+8.7	6.7	6.4	372,504	334,467	+11.4
FIAT	5.3	5.0	56,566	53,024	+6.7	5.0	4.9	279,816	258,733	+8.1
JEEP	0.7	0.3	7,111	2,899	+145.3	0.6	0.2	34,396	11,855	+190.1
LANCIA/CHRYSLER	0.5	0.7	5,656	7,394	-23.5	0.5	0.6	29,374	33,638	-12.7
ALFA ROMEO	0.5	0.5	5,464	5,459	+0.1	0.4	0.5	24,915	26,453	-5.8
OTHERS ³	0.1	0.1	839	798	+5.1	0.1	0.1	4,003	3,788	+5.7
OPEL Group	6.8	7.3	72,890	77,184	-5.6	6.6	7.3	371,502	384,809	-3.5
OPEL/VAUXHALL	6.8	7.0	72,600	74,740	-2.9	6.6	6.8	370,151	356,334	+3.9
CHEVROLET	0.0	0.2	246	2,408	-89.8	0.0	0.5	1,094	28,296	-96.1
Other GM	0.0	0.0	44	36	+22.2	0.0	0.0	257	179	+43.6
BMW Group	6.6	6.1	70,138	65,250	+7.5	6.5	6.2	364,207	327,370	+11.3
BMW	5.1	5.1	54,930	54,118	+1.5	5.2	5.2	290,603	272,892	+6.5
MINI	1.4	1.0	15,208	11,132	+36.6	1.3	1.0	73,604	54,478	+35.1
DAIMLER	6.3	5.8	67,990	61,204	+11.1	5.9	5.6	331,770	292,672	+13.4
MERCEDES	5.5	5.3	58,862	56,226	+4.7	5.2	5.1	290,496	266,063	+9.2
SMART	0.9	0.5	9,128	4,978	+83.4	0.7	0.5	41,274	26,609	+55.1
NISSAN	3.8	3.4	41,216	36,566	+12.7	4.2	3.7	234,515	195,898	+19.7
TOYOTA Group	3.8	4.1	40,472	43,542	-7.1	4.1	4.2	232,020	221,712	+4.6
TOYOTA	3.5	3.9	38,002	41,502	-8.4	3.9	4.0	217,465	210,942	+3.1
LEXUS	0.2	0.2	2,470	2,040	+21.1	0.3	0.2	14,555	10,770	+35.1
HYUNDAI	3.1	3.0	32,845	31,607	+3.9	3.1	3.0	174,781	159,859	+9.3
KIA	2.8	2.6	29,789	27,548	+8.1	2.6	2.6	144,587	134,673	+7.4
VOLVO CAR CORP.	1.9	2.0	20,847	20,941	-0.4	1.8	1.8	102,789	96,991	+6.0
MAZDA	1.2	1.2	12,732	12,998	-2.0	1.3	1.4	74,057	71,090	+4.2
JAGUAR LAND ROVER Group	1.3	1.1	13,904	11,687	+19.0	1.3	1.2	72,921	64,679	+12.7
LAND ROVER	1.1	0.9	11,513	9,585	+20.1	1.1	1.0	61,231	51,991	+17.8
JAGUAR	0.2	0.2	2,391	2,102	+13.7	0.2	0.2	11,690	12,688	-7.9
SUZUKI	1.2	1.0	12,317	10,906	+12.9	1.2	1.2	66,860	65,092	+2.7
MITSUBISHI	1.0	0.7	10,326	7,831	+31.9	0.9	0.6	52,087	33,953	+53.4
HONDA	0.8	0.9	8,239	9,985	-17.5	0.9	1.1	50,081	55,163	-9.2
OTHERS-JAPANESE⁴	0.3	0.2	2,793	2,435	+14.7	0.3	0.3	14,531	13,393	+8.5

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Includes Dodge, Ferrari and Maserati

⁴ Includes Subaru and Daihatsu