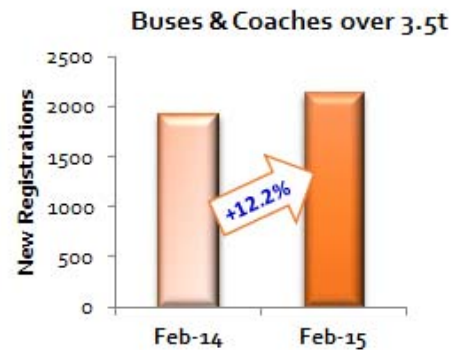
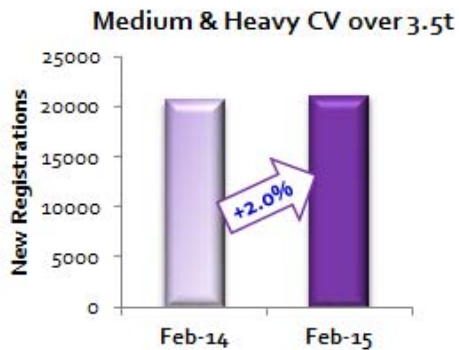
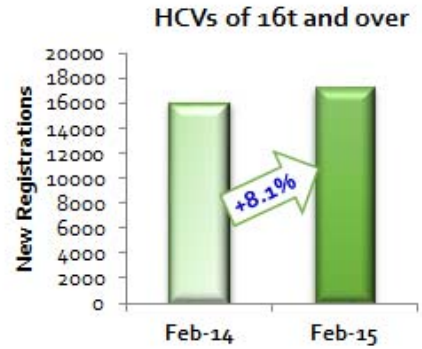


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 26 March 2015

**NEW COMMERCIAL VEHICLE REGISTRATIONS
EUROPEAN UNION¹
February 2015**



Next Press Release: Tuesday 28 April 2015

¹ Data for Malta unavailable

COMMERCIAL VEHICLE registrations: +8.0% over two months; +8.3% in February

Total New Commercial Vehicles

In February 2015, demand for new commercial vehicles in the EU increased for the second consecutive month after the decline recorded at the end of 2014. Total commercial vehicle registrations grew by 8.3%, totalling 135,778 units. Growth was sustained across all segments of commercial vehicles. Looking at the largest markets, Spain recorded the highest upturn (+29.5%) followed by the UK (+19.4) and Italy (+8.7%), while demand in Germany remained roughly stable (+1.0%). France was the only major market recording a decline (-4.3%). Significant growth was also posted by the new EU member states (+20.4%) contributing to last month's positive outcome across the region.

In the first two months of the year, the EU market expanded by 8.0%, totalling 278,376 commercial vehicles. During the same period, Spain (+27.7%), the UK (+21.9%), Italy (+5.2%) and Germany (+3.1%) all posted growth, while France was the only major market recording a decline (-7.0%).

New Light Commercial Vehicles up to 3.5t – vans

In February 2015, new registrations of light commercial vehicles totalled 112,593 units, or 9.5% more than in February 2014. This marked the eighteenth consecutive month of growth in this segment, which accounts for the majority of sales in the commercial vehicle market. Spain (+27.7%), the UK (+17.9%), Germany (+9.2%) and Italy (+8.8%) contributed positively to the upturn, while France (-2.6%) performed less well than in February 2014.

From January to February 2015, 229,727 new vans were registered in the EU or 8.5% more than in the same period last year. France (-5.5%) was the only major market to post a decline, while Spain (+29.3%), the UK (+20.2%), Italy (+6.0%) and Germany (+5.2%) saw their demand for vans increase.

New Heavy Commercial Vehicles over 16t (excluding Heavy Buses & Coaches) – heavy trucks

February 2015 results showed an 8.1% increase in new heavy truck registrations, totalling 17,185 units. This positive outcome was mainly sustained by the significant growth recorded in the UK (+52.1%), Spain (+48.9%) and Italy (+15.2%), while heavy truck registrations dropped in France (-14.8%) and Germany (-9.3%). Noteworthy was the contribution of the new EU member states (+19.5%) to last month positive outcome.

Two months into the year, the EU market grew by 8.2%, reaching 35,732 units. The UK (+55.4%), Spain (+16.2%), Germany (+4.5%) and Italy (+4.1%) saw their demand for heavy trucks increase, while French market declined by -18.6%.

New Medium & Heavy Commercial Vehicles over 3.5t (excluding Buses & Coaches) – trucks

In February 2015, results for trucks were diverse, with France (-17.2%) and Germany (-15.3%) performing less well than in February 2014, while Italy (+9.3%), the UK (+30.5%) and Spain (+42.9%) recorded a significant increase. Overall, the EU recorded 21,048 new trucks, or 2.0% more than in February 2014.

From January to February 2015, 43,541 new trucks were registered in the EU, 4.4% more than in the same period last year. Among major markets only the UK (+33.0%), Spain (+16.5%) and Italy posted growth (+1.9%).

New Buses & Coaches over 3.5t

In February 2015, new buses and coaches registrations increased (+12.2%) compared to February 2014. This was probably due to the significant growth observed in the new EU member states (+45.3%).

In the first two months of 2015, the EU market increased by 17.2%, totalling 5,108 new buses and coaches. Demand declined only in France (-2.2%) and in Italy (-7.8%), while new buses and coaches registrations increased in Spain (+47.4%), the UK (+45.9%) and Germany (+0.7%).

P R E S S R E L A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 March 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5^t

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	2,116	2,117	0.0%	4,290	4,309	-0.4%
BELGIUM	5,087	4,685	8.6%	10,679	10,177	4.9%
BULGARIA	298	252	18.3%	669	469	42.6%
CROATIA	468	445	5.2%	871	953	-8.6%
CYPRUS	89	84	6.0%	148	146	1.4%
CZECH REPUBLIC	1,348	783	72.2%	2,405	1,707	40.9%
DENMARK	2,185	1,924	13.6%	4,481	4,035	11.1%
ESTONIA	237	214	10.7%	591	460	28.5%
FINLAND	914	834	9.6%	1,873	1,838	1.9%
FRANCE	29,300	30,096	-2.6%	54,206	57,352	-5.5%
GERMANY	15,815	14,481	9.2%	30,992	29,452	5.2%
GREECE	732	346	111.6%	1,393	759	83.5%
HUNGARY	1,241	974	27.4%	2,593	1,848	40.3%
IRELAND	2,311	1,606	43.9%	7,139	4,445	60.6%
ITALY ³	9,650	8,870	8.8%	18,850	17,778	6.0%
LATVIA	149	161	-7.5%	336	352	-4.5%
LITHUANIA	119	154	-22.7%	366	308	18.8%
LUXEMBURG	262	274	-4.4%	594	528	12.5%
NETHERLANDS	4,586	4,432	3.5%	10,997	10,661	3.2%
POLAND	3,907	3,302	18.3%	7,134	6,436	10.8%
PORTUGAL	2,135	1,994	7.1%	4,080	3,306	23.4%
ROMANIA	689	528	30.5%	1,549	1,260	22.9%
SLOVAKIA	457	361	26.6%	860	714	20.4%
SLOVENIA	453	505	-10.3%	999	1,284	-22.2%
SPAIN	10,890	8,526	27.7%	19,915	15,407	29.3%
SWEDEN	3,323	3,150	5.5%	5,836	5,962	-2.1%
UNITED KINGDOM	13,832	11,731	17.9%	35,881	29,853	20.2%
EUROPEAN UNION¹	112,593	102,829	9.5%	229,727	211,799	8.5%
EU15 ⁴	103,138	95,066	8.5%	211,206	195,862	7.8%
EU12 ⁵	9,455	7,763	21.8%	18,521	15,937	16.2%
ICELAND	85	63	34.9%	170	127	33.9%
NORWAY	2,468	2,203	12.0%	4,736	4,147	14.2%
SWITZERLAND	2,344	2,250	4.2%	4,626	4,531	2.1%
EFTA	4,897	4,516	8.4%	9,532	8,805	8.3%
EU+EFTA	117,490	107,345	9.5%	239,259	220,604	8.5%
WESTERN EUROPE (EU15+EFTA)	108,035	99,582	8.5%	220,738	204,667	7.9%

¹ Data for Malta unavailable

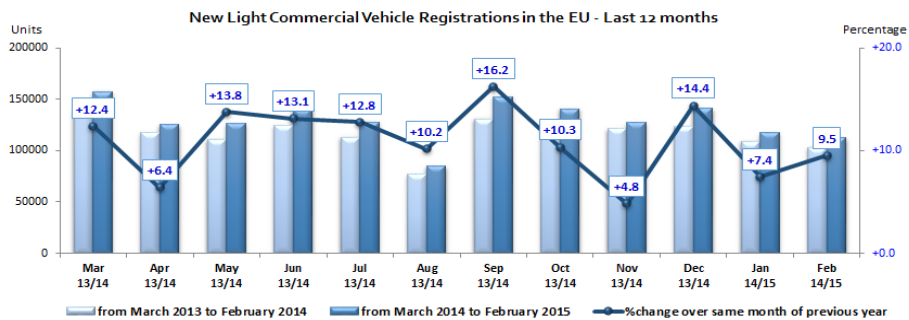
⁴ Member States before the 2004 enlargement

² Including Light Buses & Coaches

⁵ Member States having joined the EU since 2004 (data for Malta unavailable)

³ ANFIA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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This information is available on the ACEA website: <http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on Tuesday 28 April 2015

PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 March 2015

PROVISIONAL EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	517	521	-0.8%	1,030	916	12.4%
BELGIUM	592	557	6.3%	1,228	1,477	-16.9%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA	38	53	-28.3%	106	106	0.0%
CYPRUS	2	0	∞	7	2	250.0%
CZECH REPUBLIC ³	563	590	-4.6%	1,200	1,214	-1.2%
DENMARK	289	191	51.3%	589	347	69.7%
ESTONIA	45	57	-21.1%	149	216	-31.0%
FINLAND	128	179	-28.5%	301	363	-17.1%
FRANCE	2,512	2,947	-14.8%	5,304	6,516	-18.6%
GERMANY	4,232	4,668	-9.3%	8,661	8,290	4.5%
GREECE	22	11	100.0%	41	17	141.2%
HUNGARY	440	260	69.2%	893	607	47.1%
IRELAND ⁴	131	195	-32.8%	287	438	-34.5%
ITALY ⁵	893	775	15.2%	2,092	2,010	4.1%
LATVIA	69	129	-46.5%	174	289	-39.8%
LITHUANIA ⁴	257	180	42.8%	405	483	-16.1%
LUXEMBURG ⁴	72	59	22.0%	141	166	-15.1%
NETHERLANDS	1,052	527	99.6%	2,241	783	186.2%
POLAND	1,428	1,268	12.6%	2,417	2,343	3.2%
PORTUGAL	197	129	52.7%	493	373	32.2%
ROMANIA	387	204	89.7%	690	517	33.5%
SLOVAKIA	356	265	34.3%	710	488	45.5%
SLOVENIA ⁴	110	85	29.4%	298	208	43.3%
SPAIN	1,202	807	48.9%	2,594	2,233	16.2%
SWEDEN	319	361	-11.6%	642	654	-1.8%
UNITED KINGDOM	1,332	876	52.1%	3,039	1,955	55.4%
EUROPEAN UNION¹	17,185	15,894	8.1%	35,732	33,011	8.2%
EU15	13,490	12,803	5.4%	28,683	26,538	8.1%
EU12¹	3,695	3,091	19.5%	7,049	6,473	8.9%
ICELAND	8	10	-20.0%	15	15	0.0%
NORWAY ⁴	301	321	-6.2%	642	627	2.4%
SWITZERLAND ³	210	265	-20.8%	433	484	-10.5%
EFTA	519	596	-12.9%	1,090	1,126	-3.2%
EU+EFTA	17,704	16,490	7.4%	36,822	34,137	7.9%
WESTERN EUROPE (EU15+EFTA)	14,009	13,399	4.6%	29,773	27,664	7.6%

¹ Data for Malta unavailable

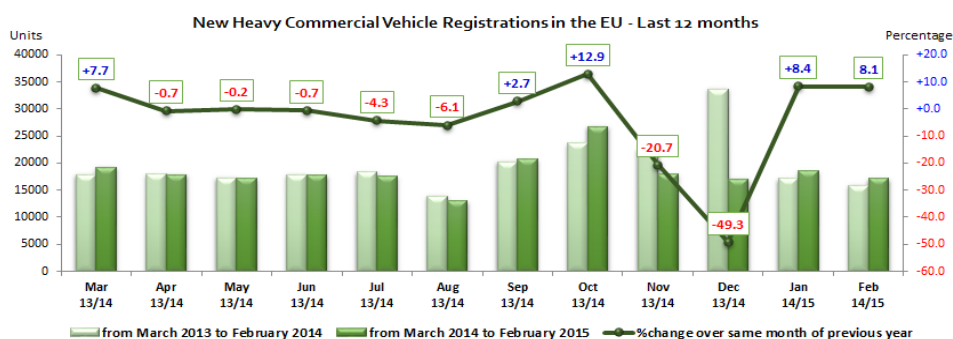
⁴ AAA estimates

² Excluding Heavy Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Heavy Commercial Vehicles of 18t and over

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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PRESS RELEASE

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 March 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	537	558	-3.8%	1,119	984	13.7%
BELGIUM	701	747	-6.2%	1,503	1,777	-15.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	46	63	-27.0%	139	121	14.9%
CYPRUS	3	1	200.0%	12	3	300.0%
CZECH REPUBLIC	666	707	-5.8%	1,430	1,457	-1.9%
DENMARK	329	212	55.2%	647	384	68.5%
ESTONIA	51	67	-23.9%	167	229	-27.1%
FINLAND	182	226	-19.5%	388	456	-14.9%
FRANCE	2,913	3,519	-17.2%	6,183	7,634	-19.0%
GERMANY	5,868	6,932	-15.3%	11,887	12,102	-1.8%
GREECE	60	27	122.2%	82	47	74.5%
HUNGARY	462	281	64.4%	937	692	35.4%
IRELAND	182	231	-21.2%	358	509	-29.7%
ITALY ³	1,110	1,016	9.3%	2,577	2,530	1.9%
LATVIA	74	134	-44.8%	180	299	-39.8%
LITHUANIA ⁴	264	193	36.8%	413	507	-18.5%
LUXEMBURG	80	68	17.6%	152	179	-15.1%
NETHERLANDS	1,185	602	96.8%	2,480	901	175.2%
POLAND	1,566	1,419	10.4%	2,678	2,659	0.7%
PORTUGAL	230	166	38.6%	575	458	25.5%
ROMANIA	401	234	71.4%	716	561	27.6%
SLOVAKIA	384	308	24.7%	757	563	34.5%
SLOVENIA ⁴	125	96	30.2%	326	233	39.9%
SPAIN	1,422	995	42.9%	3,022	2,594	16.5%
SWEDEN	363	416	-12.7%	714	744	-4.0%
UNITED KINGDOM	1,844	1,413	30.5%	4,099	3,082	33.0%
EUROPEAN UNION¹	21,048	20,631	2.0%	43,541	41,705	4.4%
EU15	17,006	17,128	-0.7%	35,786	34,381	4.1%
EU12 ¹	4,042	3,503	15.4%	7,755	7,324	5.9%
ICELAND	14	11	27.3%	25	20	25.0%
NORWAY	365	420	-13.1%	765	822	-6.9%
SWITZERLAND	274	322	-14.9%	562	638	-11.9%
EFTA	653	753	-13.3%	1,352	1,480	-8.6%
EU+EFTA	21,701	21,384	1.5%	44,893	43,185	4.0%
WESTERN EUROPE (EU15+EFTA)	17,659	17,881	-1.2%	37,138	35,861	3.6%

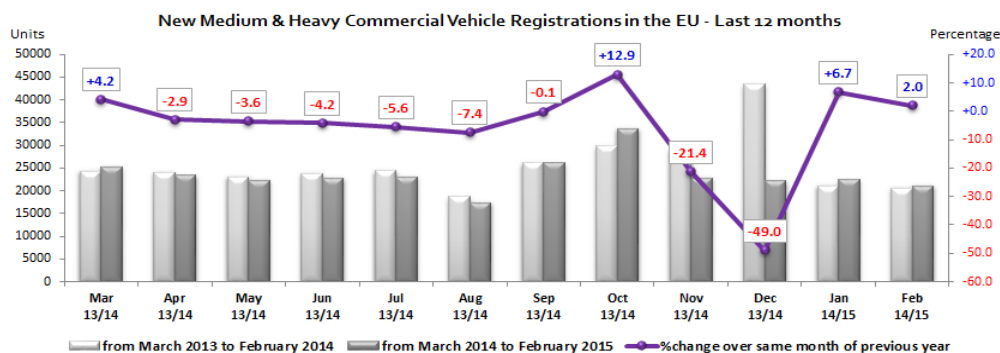
¹ Data for Malta unavailable

³ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

² Excluding total Buses & Coaches over 3.5t

⁴ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 March 2015

PROVISIONAL

EU²+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/03/15

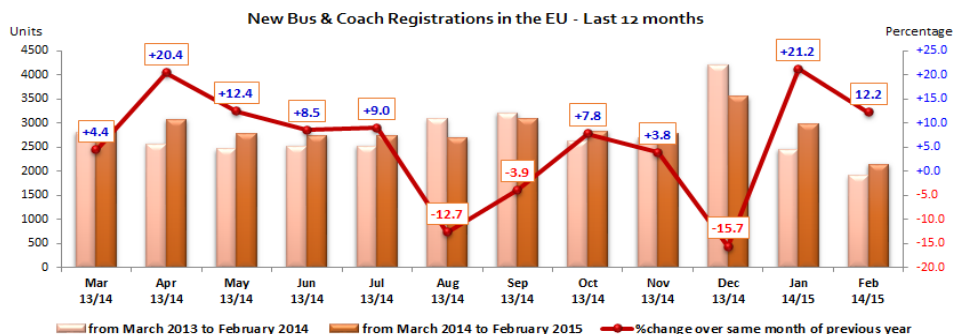
	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	71	46	54.3%	164	94	74.5%
BELGIUM	59	51	15.7%	167	125	33.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA	2	10	-80.0%	5	11	-54.5%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	62	84	-26.2%	118	199	-40.7%
DENMARK	15	5	200.0%	51	19	168.4%
ESTONIA	25	18	38.9%	48	46	4.3%
FINLAND	22	30	-26.7%	68	52	30.8%
FRANCE	367	417	-12.0%	888	908	-2.2%
GERMANY	323	382	-15.4%	762	757	0.7%
GREECE	1	9	-88.9%	8	28	-71.4%
HUNGARY	30	10	200.0%	44	21	109.5%
IRELAND	29	18	61.1%	66	46	43.5%
ITALY ²	162	160	1.3%	416	451	-7.8%
LATVIA	23	11	109.1%	47	32	46.9%
LITHUANIA ³	25	2	1150.0%	44	34	29.4%
LUXEMBURG	29	22	31.8%	81	57	42.1%
NETHERLANDS	18	34	-47.1%	37	59	-37.3%
POLAND	84	79	6.3%	231	132	75.0%
PORTUGAL	43	19	126.3%	93	70	32.9%
ROMANIA	76	38	100.0%	121	84	44.0%
SLOVAKIA	56	7	700.0%	61	91	-33.0%
SLOVENIA ³	2	6	-66.7%	14	16	-12.5%
SPAIN	166	117	41.9%	373	253	47.4%
SWEDEN	69	25	176.0%	136	43	216.3%
UNITED KINGDOM	378	305	23.9%	1,065	730	45.9%
EUROPEAN UNION¹	2,137	1,905	12.2%	5,108	4,358	17.2%
EU15	1,752	1,640	6.8%	4,375	3,692	18.5%
EU12¹	385	265	45.3%	733	666	10.1%
ICELAND	7	6	16.7%	11	11	0.0%
NORWAY	33	28	17.9%	93	68	36.8%
SWITZERLAND	33	45	-26.7%	76	87	-12.6%
EFTA	73	79	-7.6%	180	166	8.4%
EU+EFTA	2,210	1,984	11.4%	5,288	4,524	16.9%
WESTERN EUROPE (EU15+EFTA)	1,825	1,719	6.2%	4,555	3,858	18.1%

¹ Data for Malta unavailable

² ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ AAA estimates

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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P R E S S R E L E A S E

PRESS EMBARGO FOR ALL DATA :

8.00 AM (7.00 AM GMT), 26 March 2015

PROVISIONAL EU¹+EFTA COUNTRIES NEW REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES²

26/03/15

	February '15	February '14	% Change	Jan-Feb '15	Jan-Feb '14	% Change
AUSTRIA	2,724	2,721	0.1%	5,573	5,387	3.5%
BELGIUM	5,847	5,483	6.6%	12,349	12,079	2.2%
BULGARIA ³	298	252	18.3%	669	469	42.6%
CROATIA	516	518	-0.4%	1,015	1,085	-6.5%
CYPRUS ⁴	92	85	8.2%	160	149	7.4%
CZECH REPUBLIC	2,076	1,574	31.9%	3,953	3,363	17.5%
DENMARK	2,529	2,141	18.1%	5,179	4,438	16.7%
ESTONIA	313	299	4.7%	806	735	9.7%
FINLAND	1,118	1,090	2.6%	2,329	2,346	-0.7%
FRANCE	32,580	34,032	-4.3%	61,277	65,894	-7.0%
GERMANY	22,006	21,795	1.0%	43,641	42,311	3.1%
GREECE	793	382	107.6%	1,483	834	77.8%
HUNGARY	1,733	1,265	37.0%	3,574	2,561	39.6%
IRELAND	2,522	1,855	36.0%	7,563	5,000	51.3%
ITALY ⁵	10,922	10,046	8.7%	21,843	20,759	5.2%
LATVIA	246	306	-19.6%	563	683	-17.6%
LITHUANIA	408	349	16.9%	823	849	-3.1%
LUXEMBURG	371	364	1.9%	827	764	8.2%
NETHERLANDS	5,789	5,068	14.2%	13,514	11,621	16.3%
POLAND	5,557	4,800	15.8%	10,043	9,227	8.8%
PORTUGAL	2,408	2,179	10.5%	4,748	3,834	23.8%
ROMANIA	1,166	800	45.8%	2,386	1,905	25.2%
SLOVAKIA	897	676	32.7%	1,678	1,368	22.7%
SLOVENIA	580	607	-4.4%	1,339	1,533	-12.7%
SPAIN	12,478	9,638	29.5%	23,310	18,254	27.7%
SWEDEN	3,755	3,591	4.6%	6,686	6,749	-0.9%
UNITED KINGDOM	16,054	13,449	19.4%	41,045	33,665	21.9%
EUROPEAN UNION¹	135,778	125,365	8.3%	278,376	257,862	8.0%
EU15	121,896	113,834	7.1%	251,367	233,935	7.5%
EU12 ¹	13,882	11,531	20.4%	27,009	23,927	12.9%
ICELAND	106	80	32.5%	206	158	30.4%
NORWAY	2,866	2,651	8.1%	5,594	5,037	11.1%
SWITZERLAND	2,651	2,617	1.3%	5,264	5,256	0.2%
EFTA	5,623	5,348	5.1%	11,064	10,451	5.9%
EU+EFTA	141,401	130,713	8.2%	289,440	268,313	7.9%
WESTERN EUROPE (EU15+EFTA)	127,519	119,182	7.0%	262,431	244,386	7.4%

¹ Data for Malta unavailable

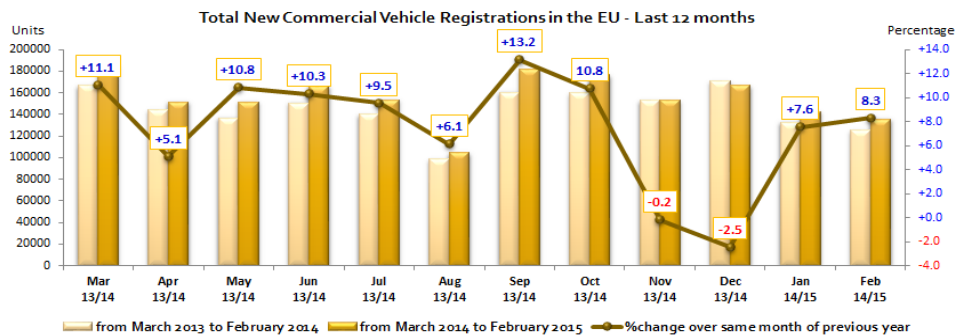
⁴ Data for Buses & Coaches unavailable

² Total Light, Medium & Heavy Commercial Vehicles and Buses & Coaches

⁵ ANFIA estimates based on vehicle registration certificates issued by the Italian Ministry of Transport

³ Data for Medium & Heavy Commercial Vehicles and Buses & Coaches unavailable

SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS



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