



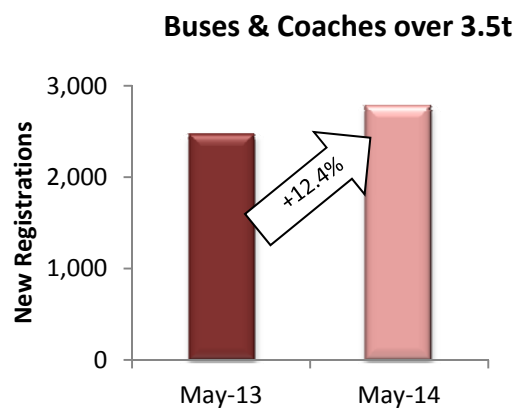
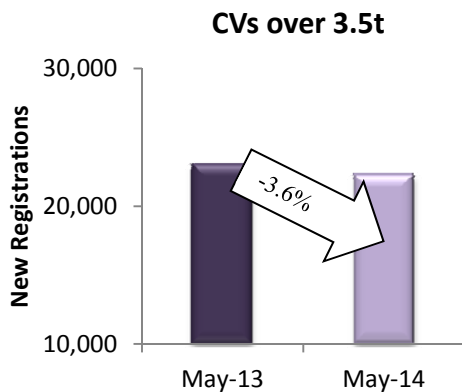
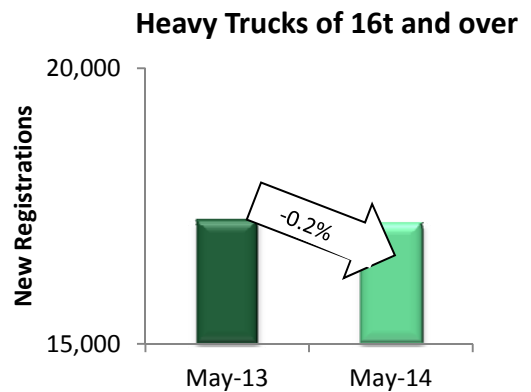
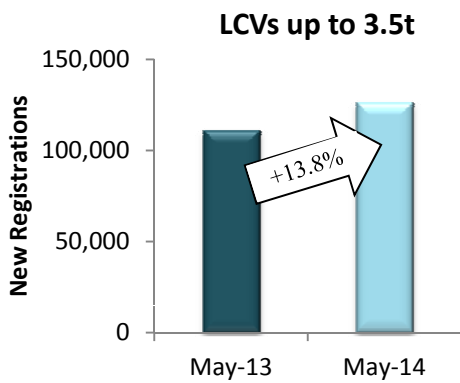
PRESS EMBARGO FOR ALL DATA:
June 27, 2014, 8.00 A.M. (6.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

May 2014

EU Countries



Next Press Release: Tuesday, July 29, 2014

COMMERCIAL VEHICLE registrations: +9.1% over five months; +10.8% in May

In May, new vehicle registrations continued the positive trend commenced nine months ago, increasing by 10.8% with a total of 151,484 units. The truck segment slightly declined, while registrations of vans, as well as of buses and coaches increased. The French market remained stable (-0.1%), while all other significant ones recorded double-digit growths ranging from 12.0% in the UK to 13.5% in Italy, 16.1% in Germany and 41.6% in Spain. **From January to May**, results in France slipped by 0.3%, while the UK (+8.0%) and Germany (+8.7%) performed similarly. Italy (+14.6%) and Spain (+42.9%) saw their markets considerably expand. Overall, new registrations in the EU* increased by 9.1% compared to the first five months of 2013. In total, the region counted 746,678 new vehicles.

New Light Commercial Vehicles up to 3.5t – 'vans'

In May, demand for vans was up 13.8% in the EU* which counted 126,456 new registrations. All major markets expanded, from 3.9% in France to 15.3% in Italy, 17.3% in Germany, 18.4% in the UK and 45.1% in Spain. **Five months into the year**, a total of 620,951 new vans was registered, or 10.4% more than in the same period a year earlier. Results were contrasted across markets as the French remained stable (+0.4%), the German grew by 7.7% and the UK (+13.3%) and Italy (+16.1%) also performed better than last year. Spain recorded a considerable 44.7% growth.

New Heavy Commercial Vehicles over 16t (excluding buses and coaches) – 'heavy trucks'

The segment of heavy trucks slipped by 0.2% **in May**, with a total of 17,191 new registrations. Results were contrasted in the EU, as Italy (-3.5%), the UK (-17.6%) and France (-30.2%) saw their markets shrink, while Germany (+22.4%) and Spain (+32.9%) posted growth. **From January to May**, France (-4.8%) and the UK (-28.1%) faced a downturn, which was counterbalanced by growth in Germany (+19.1%), Italy (+19.8%) and Spain (+41.9%), leading to an overall 7.2% increase of the EU* market. In total, 87,822 vehicles were registered.

New Commercial Vehicles over 3.5t (excluding buses and coaches) – 'trucks'

May results showed a 3.6% decrease in new truck registrations, totalling 22,258 units. Looking at the major markets, Italy (-3.0%), the UK (-23.8%) and France (-30.3%) saw their market decline, while demand was up in Germany (+13.0) and Spain (+15.9%). **Five months into the year**, the truck segment expanded by 2.9%. Italy (+6.0%), Germany (+11.0) and Spain (+36.8%) positively contributed to the upturn. France (-6.8%) and the UK (-27.6%) fared less well. Overall, the EU* counted 112,624 new trucks.

New buses and coaches over 3.5t

In May, demand for new buses and coaches increased by 12.4%, totalling 2,770 units. Most major markets posted growth, like Spain (+4.8%), Germany (+21.1%) and Italy (+30.8%). **From January to May**, Spain and Italy performed similarly (-1.9%), while growth in other significant markets (+1.2% in France, +4.6% in the UK, +11.1% in Germany) led to an overall 7.0% upturn in the whole region. In total, 13,103 new buses and coaches were registered in the first five months of the year.

* Data for Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), June 27, 2014**

PROVISIONAL EU¹ COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/6/14

	May '14	May '13	% Change	Jan-May '14	Jan-May '13	% Change
AUSTRIA	2,670	2,636	1.3%	12,913	12,597	2.5%
BELGIUM	4,851	5,547	-12.5%	25,512	26,507	-3.8%
BULGARIA ⁴	228	19	1100.0%	1,498	1,477	1.4%
CROATIA*	591	511	15.7%	2,772	1,894	46.4%
CYPRUS	121	31	290.3%	436	340	28.2%
CZECH REPUBLIC	968	1,298	-25.4%	4,916	4,233	16.1%
DENMARK	2,421	1,969	23.0%	11,053	9,380	17.8%
ESTONIA	276	266	3.8%	1,229	1,166	5.4%
FINLAND	881	957	-7.9%	4,468	4,379	2.0%
FRANCE	29,178	28,075	3.9%	152,962	152,287	0.4%
GERMANY	19,758	16,845	17.3%	85,821	79,718	7.7%
GREECE	397	285	39.3%	1,861	1,444	28.9%
HUNGARY	1,371	795	72.5%	5,714	3,806	50.1%
IRELAND	1,253	1,065	17.7%	8,847	6,436	37.5%
ITALY ³	10,450	9,061	15.3%	48,923	42,121	16.1%
LATVIA	168	184	-8.7%	932	812	14.8%
LITHUANIA	208	169	23.1%	885	711	24.5%
LUXEMBURG	248	240	3.3%	1,449	1,269	14.2%
NETHERLANDS	4,365	4,018	8.6%	24,263	24,308	-0.2%
POLAND	3,551	3,196	11.1%	17,293	16,299	6.1%
PORTUGAL	2,066	1,448	42.7%	9,884	6,152	60.7%
ROMANIA	934	575	62.4%	3,713	3,379	9.9%
SLOVAKIA	420	460	-8.7%	2,035	1,905	6.8%
SLOVENIA	597	523	14.1%	3,285	2,709	21.3%
SPAIN	10,577	7,288	45.1%	46,278	31,978	44.7%
SWEDEN	3,625	3,183	13.9%	17,189	15,220	12.9%
UNITED KINGDOM	24,283	20,503	18.4%	124,820	110,136	13.3%
EUROPEAN UNION¹	126,456	111,147	13.8%	620,951	562,663	10.4%
EU 15⁵	117,023	103,120	13.5%	576,243	523,932	10.0%
EU 13⁶	9,433	8,027	17.5%	44,708	38,731	15.4%
ICELAND	100	89	12.4%	373	243	53.5%
NORWAY	2,607	2,364	10.3%	12,053	13,328	-9.6%
SWITZERLAND	2,577	2,509	2.7%	12,360	12,558	-1.6%
EFTA	5,284	4,962	6.5%	24,786	26,129	-5.1%
EU28 + EFTA	131,740	116,109	13.5%	645,737	588,792	9.7%
EU15 + EFTA	122,307	108,082	13.2%	601,029	550,061	9.3%

(¹) EU28: data for Malta currently not available

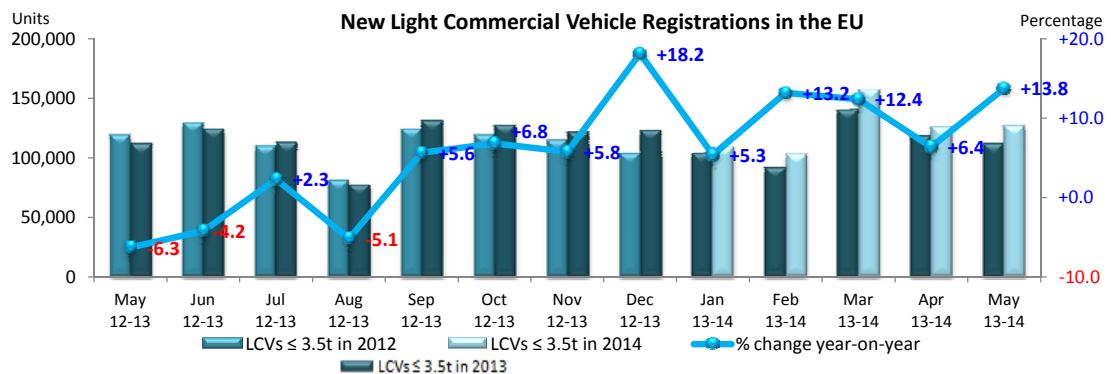
(²) including Buses & Coaches

(³) ANFIA estimate

(⁴) estimate

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



This information is available on the ACEA website: <http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on July 29, 2014



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), June 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

* ACEA started reporting data for Croatia as of January 2014.

27/6/14

	May '14	May '13	% Change	Jan-May '14	Jan-May '13	% Change
AUSTRIA	564	588	-4.1%	2,945	2,629	12.0%
BELGIUM	448	566	-20.8%	3,027	2,507	20.7%
BULGARIA	n.a	n.a	n.a	n.a	n.a	n.a
CROATIA*	86	26	230.8%	357	156	128.8%
CYPRUS	1	1	0.0%	5	23	-78.3%
CZECH REPUBLIC ³	628	533	17.8%	3,103	2,283	35.9%
DENMARK	231	283	-18.4%	1,120	1,249	-10.3%
ESTONIA	38	82	-53.7%	362	336	7.7%
FINLAND	190	239	-20.5%	871	1,011	-13.8%
FRANCE	2,090	2,994	-30.2%	13,998	14,700	-4.8%
GERMANY	5,349	4,370	22.4%	25,202	21,159	19.1%
GREECE	19	12	58.3%	62	69	-10.1%
HUNGARY	336	300	12.0%	1,519	1,506	0.9%
IRELAND	114	70	62.9%	851	599	42.1%
ITALY ⁴	820	850	-3.5%	4,809	4,013	19.8%
LATVIA	57	111	-48.6%	548	498	10.0%
LITHUANIA ⁵	215	261	-17.6%	1,030	1,087	-5.2%
LUXEMBURG ⁵	82	55	49.1%	413	342	20.8%
NETHERLANDS	745	845	-11.8%	3,064	3,845	-20.3%
POLAND	1,261	1,160	8.7%	6,033	5,202	16.0%
PORTUGAL	109	89	22.5%	772	591	30.6%
ROMANIA	318	180	76.7%	1,396	852	63.8%
SLOVAKIA	259	244	6.1%	1,243	1,085	14.6%
SLOVENIA ⁵	105	86	22.1%	564	405	39.3%
SPAIN	771	580	32.9%	4,797	3,381	41.9%
SWEDEN	472	415	13.7%	2,021	1,644	22.9%
UNITED KINGDOM	1,883	2,286	-17.6%	7,710	10,716	-28.1%
EUROPEAN UNION¹	17,191	17,226	-0.2%	87,822	81,888	7.2%
EU15⁶	13,887	14,242	-2.5%	71,662	68,455	4.7%
EU13⁷	3,304	2,984	10.7%	16,160	13,433	20.3%
ICELAND	5	6	-16.7%	31	16	93.8%
NORWAY ⁵	382	351	8.8%	1,782	1,553	14.7%
SWITZERLAND ³	376	265	41.9%	1,482	1,089	36.1%
EFTA	763	622	22.7%	3,295	2,658	24.0%
EU28 + EFTA	17,954	17,848	0.6%	91,117	84,546	7.8%
EU15+EFTA	14,650	14,864	-1.4%	74,957	71,113	5.4%

(¹) EU28; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

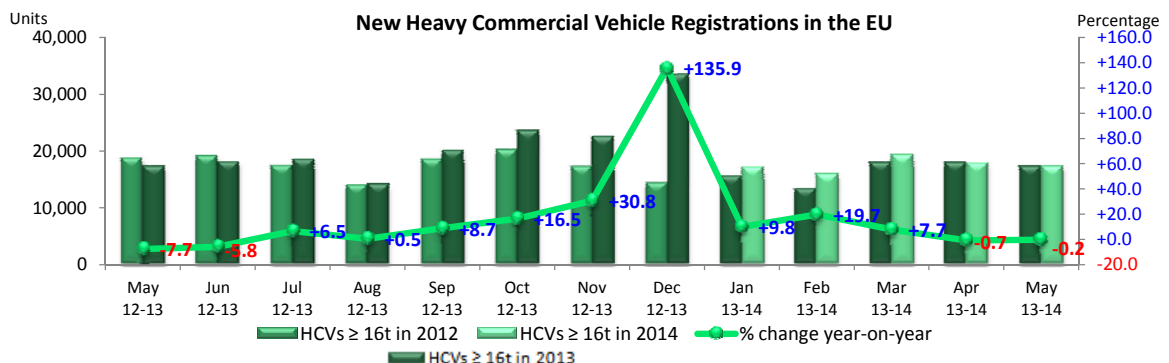
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

(⁶) Member States before the 2004 enlargement (⁷) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

For further information, please contact: Ms Cara McLaughlin - Communications Director - E-mail: cm@acea.be - Tel. (32) 2 738 73 45



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), June 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

* ACEA started reporting data for Croatia as of January 2014.

27/6/14

	May '14	May '13	% Change	Jan-May '14	Jan-May '13	% Change
AUSTRIA	595	653	-8.9%	3,127	2,835	10.3%
BELGIUM	574	709	-19.0%	3,703	3,156	17.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	94	40	135.0%	405	194	108.8%
CYPRUS	3	4	-25.0%	14	50	-72.0%
CZECH REPUBLIC	747	649	15.1%	3,791	2,948	28.6%
DENMARK	253	315	-19.7%	1,234	1,406	-12.2%
ESTONIA	41	87	-52.9%	386	370	4.3%
FINLAND	255	308	-17.2%	1,125	1,330	-15.4%
FRANCE	2,515	3,609	-30.3%	16,911	18,154	-6.8%
GERMANY	7,743	6,855	13.0%	36,409	32,788	11.0%
GREECE	35	21	66.7%	124	114	8.8%
HUNGARY	362	342	5.8%	1,723	1,721	0.1%
IRELAND	152	87	74.7%	1,049	724	44.9%
ITALY ⁴	1,167	1,203	-3.0%	5,689	5,369	6.0%
LATVIA	67	122	-45.1%	583	536	8.8%
LITHUANIA ³	227	270	-15.9%	1,093	1,188	-8.0%
LUXEMBURG	90	69	30.4%	460	381	20.7%
NETHERLANDS	878	954	-8.0%	3,580	4,422	-19.0%
POLAND	1,473	1,392	5.8%	6,930	6,213	11.5%
PORTUGAL	166	117	41.9%	1,025	704	45.6%
ROMANIA	340	196	73.5%	1,514	922	64.2%
SLOVAKIA	290	278	4.3%	1,427	1,285	11.1%
SLOVENIA ³	113	92	22.8%	621	441	40.8%
SPAIN	941	812	15.9%	5,836	4,267	36.8%
SWEDEN	521	469	11.1%	2,250	1,861	20.9%
UNITED KINGDOM	2,616	3,433	-23.8%	11,615	16,049	-27.6%
EUROPEAN UNION¹	22,258	23,086	-3.6%	112,624	109,428	2.9%
EU 15⁵	18,501	19,614	-5.7%	94,137	93,560	0.6%
EU 13⁶	3,757	3,472	8.2%	18,487	15,868	16.5%
ICELAND	9	8	12.5%	45	27	66.7%
NORWAY	529	552	-4.2%	2,417	2,391	1.1%
SWITZERLAND	469	337	39.2%	1,873	1,401	33.7%
EFTA	1,007	897	12.3%	4,335	3,819	13.5%
EU28 + EFTA	23,265	23,983	-3.0%	116,959	113,247	3.3%
EU15+EFTA	19,508	20,511	-4.9%	98,472	97,379	1.1%

(¹) EU27; data for Malta and Bulgaria currently not available

(²) Excluding Buses and Coaches

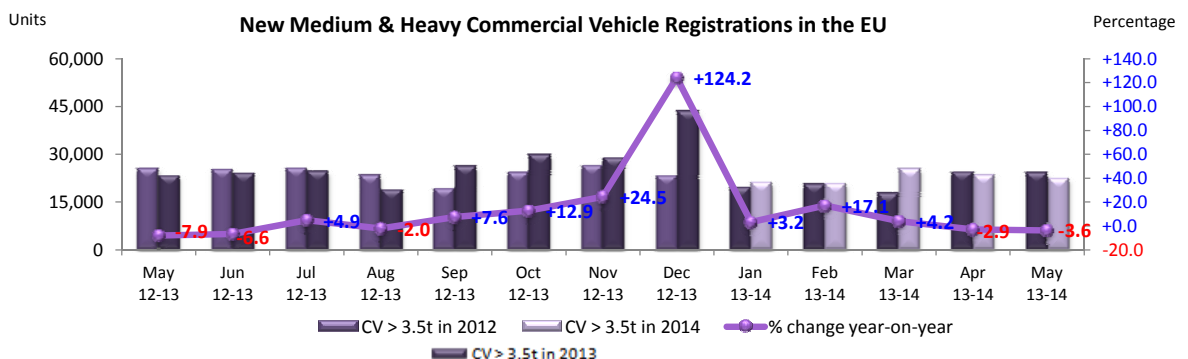
(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) Member States before the 2004 enlargement

(⁶) Member States joining the EU since 2004 (data for Malta and Bulgaria currently not available)

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), June 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

* ACEA started reporting data for Croatia as of January 2014.

27/6/14

	May '14	May '13	% Change	Jan-May '14	Jan-May '13	% Change
AUSTRIA	186	74	151.4%	479	231	107.4%
BELGIUM	100	88	13.6%	367	324	13.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CROATIA*	9	26	-65.4%	44	52	-15.4%
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	63	48	31.3%	401	320	25.3%
DENMARK	29	17	70.6%	109	117	-6.8%
ESTONIA	17	8	112.5%	54	43	25.6%
FINLAND	54	16	237.5%	163	123	32.5%
FRANCE	292	342	-14.6%	2,060	2,036	1.2%
GERMANY	477	394	21.1%	2,196	1,977	11.1%
GREECE	48	8	500.0%	94	23	308.7%
HUNGARY	81	70	15.7%	232	182	27.5%
IRELAND	15	19	-21.1%	108	68	58.8%
ITALY ³	259	198	30.8%	1,038	1,058	-1.9%
LATVIA	24	27	-11.1%	77	76	1.3%
LITHUANIA ²	13	23	-43.5%	82	80	2.5%
LUXEMBURG	13	7	85.7%	98	81	21.0%
NETHERLANDS	32	39	-17.9%	293	286	2.4%
POLAND	126	63	100.0%	597	462	29.2%
PORTUGAL	10	7	42.9%	111	108	2.8%
ROMANIA	42	29	44.8%	291	468	-37.8%
SLOVAKIA	24	20	20.0%	206	76	171.1%
SLOVENIA ²	14	11	27.3%	70	67	4.5%
SPAIN	131	125	4.8%	670	683	-1.9%
SWEDEN	128	200	-36.0%	203	377	-46.2%
UNITED KINGDOM	583	606	-3.8%	3,060	2,926	4.6%
EUROPEAN UNION¹	2,770	2,465	12.4%	13,103	12,244	7.0%
EU 15⁴	2,357	2,140	10.1%	11,049	10,418	6.1%
EU 13⁵	413	325	27.1%	2,054	1,826	12.5%
ICELAND	8	26	-69.2%	33	45	-26.7%
NORWAY	84	118	-28.8%	275	313	-12.1%
SWITZERLAND	53	43	23.3%	241	182	32.4%
EFTA	145	187	-22.5%	549	540	1.7%
EU28 + EFTA	2,915	2,652	9.9%	13,652	12,784	6.8%
EU15+EFTA	2,502	2,327	7.5%	11,598	10,958	5.8%

(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available

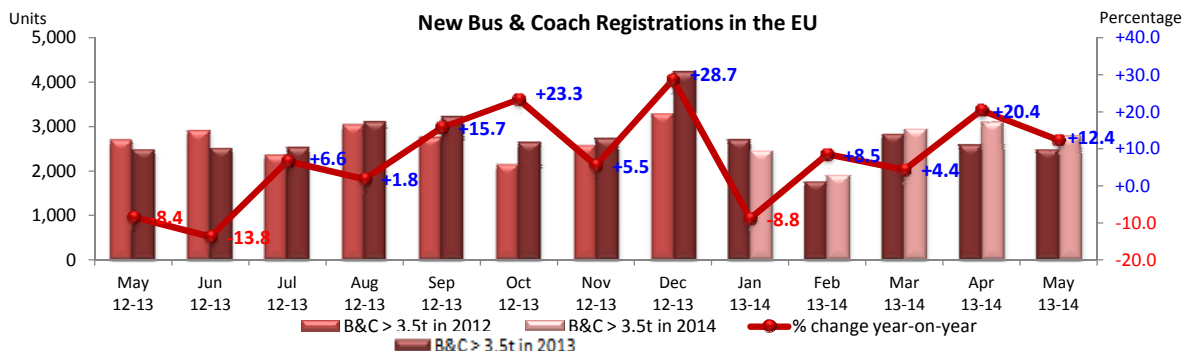
(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) Member States before the 2004 enlargement

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), June 27, 2014**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

* ACEA started reporting data for Croatia as of January 2014.

27/6/14

	May '14	May '13	% Change	Jan-May '14	Jan-May '13	% Change
AUSTRIA	3,451	3,363	2.6%	16,519	15,663	5.5%
BELGIUM	5,525	6,344	-12.9%	29,582	29,987	-1.4%
BULGARIA ⁴	228	19	1100.0%	1,498	1,477	1.4%
CROATIA*	694	577	20.3%	3,221	2,140	50.5%
CYPRUS ³	124	35	254.3%	450	390	15.4%
CZECH REPUBLIC	1,778	1,995	-10.9%	9,108	7,501	21.4%
DENMARK	2,703	2,301	17.5%	12,396	10,903	13.7%
ESTONIA	334	361	-7.5%	1,669	1,579	5.7%
FINLAND	1,190	1,281	-7.1%	5,756	5,832	-1.3%
FRANCE	31,985	32,026	-0.1%	171,933	172,477	-0.3%
GERMANY	27,978	24,094	16.1%	124,426	114,483	8.7%
GREECE	480	314	52.9%	2,079	1,581	31.5%
HUNGARY	1,814	1,207	50.3%	7,669	5,709	34.3%
IRELAND	1,420	1,171	21.3%	10,004	7,228	38.4%
ITALY ²	11,876	10,462	13.5%	55,650	48,548	14.6%
LATVIA	259	333	-22.2%	1,592	1,424	11.8%
LITHUANIA	448	462	-3.0%	2,060	1,979	4.1%
LUXEMBURG	351	316	11.1%	2,007	1,731	15.9%
NETHERLANDS	5,275	5,011	5.3%	28,136	29,016	-3.0%
POLAND	5,150	4,651	10.7%	24,820	22,974	8.0%
PORTUGAL	2,242	1,572	42.6%	11,020	6,964	58.2%
ROMANIA	1,316	800	64.5%	5,518	4,769	15.7%
SLOVAKIA	734	758	-3.2%	3,668	3,266	12.3%
SLOVENIA	724	626	15.7%	3,976	3,217	23.6%
SPAIN	11,649	8,225	41.6%	52,784	36,928	42.9%
SWEDEN	4,274	3,852	11.0%	19,642	17,458	12.5%
UNITED KINGDOM	27,482	24,542	12.0%	139,495	129,111	8.0%
EUROPEAN UNION¹	151,484	136,698	10.8%	746,678	684,335	9.1%
EU 15⁵	137,881	124,874	10.4%	681,429	627,910	8.5%
EU 13⁶	13,603	11,824	15.0%	65,249	56,425	15.6%
ICELAND	117	123	-4.9%	451	315	43.2%
NORWAY	3,220	3,034	6.1%	14,745	16,032	-8.0%
SWITZERLAND	3,099	2,889	7.3%	14,474	14,141	2.4%
EFTA	6,436	6,046	6.5%	29,670	30,488	-2.7%
EU28 + EFTA	157,920	142,744	10.6%	776,348	714,823	8.6%
EU15+EFTA	144,317	130,920	10.2%	711,099	658,398	8.0%

(¹) EU27: data for Malta currently not available

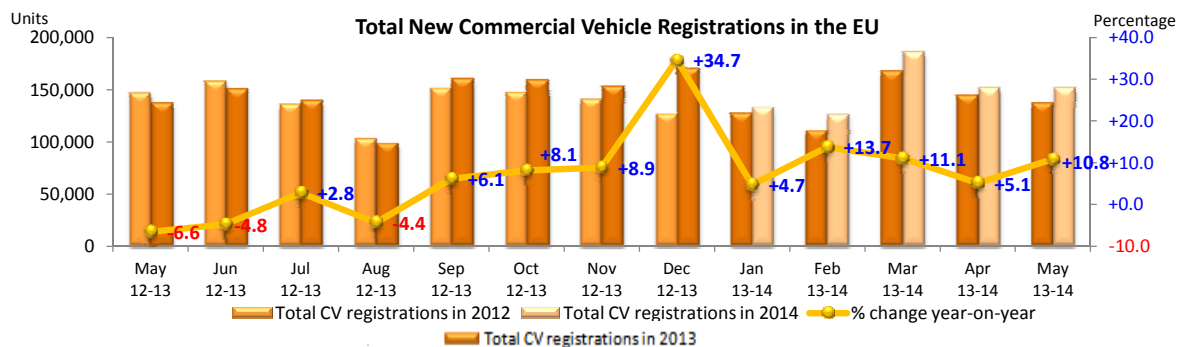
(³) data for B&C n.a.

(²) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁴) data for MCV+HCV and MBC+HBC n.a.

(⁵) Member States before the 2004 enlargement (⁶) Member States joining the EU since 2004 (data for Malta currently not available)

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This information is available on the ACEA website: <http://www.acea.be>