



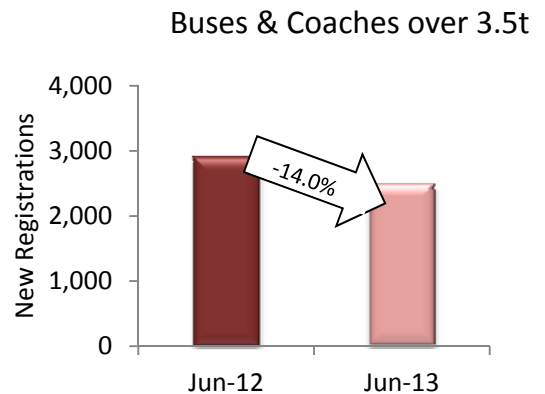
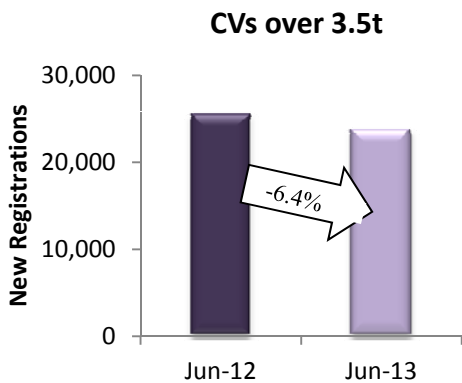
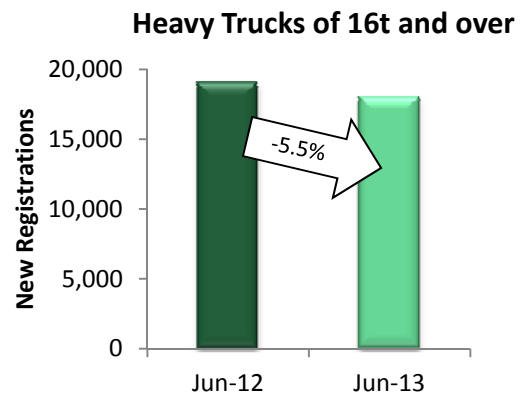
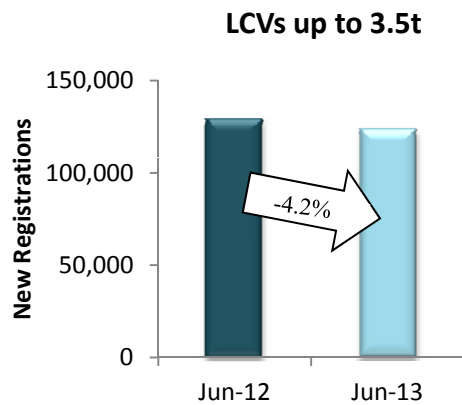
**PRESS EMBARGO FOR ALL DATA:
July 26, 2013, 8.00 A.M. (6.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

June 2013

EU Countries



Next Press Release: Friday, September 27, 2013

COMMERCIAL VEHICLE registrations: - 6.9% in first semester; -4.8% in June

In June, new commercial vehicle registrations continued their downward trend, declining by 4.8% with a total of 149,996 units recorded in the EU*. All segments were down, from -4.2% for vans to -14.0% for buses and coaches. Looking at the major markets, Spain (+14.7%) and the UK (+3.7%) expanded in June, while Germany (-7.1%), France (-9.3%) and Italy (-13.1%) faced a downturn. **Over the first six months of the year**, demand for new commercial vehicles reached 832,093 units, or 6.9% less than in the first half-year of 2012. The UK was the only market to post growth (+7.2%), while downturn ranged from -6.0% in Spain to -9.4% in France, -10.2% in Germany and -19.5% in Italy.

New Light Commercial Vehicles up to 3.5t – "vans"

New van registrations amounted to 123,720 units **in June**, which is 4.2% less than in the same month last year. Spain (+21.9%) and the UK (+3.4%) saw their demand for vans increase, while Germany (-6.7%), France (-8.6%) and Italy (-10.9%) registered fewer vehicles than in June 2012. **In the first half-year**, the UK was the only market to expand (+11.2%). Spain recorded a 3.8% decline, while Germany (-9.0%) and France (-9.1%) performed similarly, and Italy faced a double-digit downturn, leading to an overall 5.9% decrease in the EU*. The region counted in total 684,499 new vans six months into the year.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Demand for new heavy trucks decreased by 5.8% **in June**, totaling 17,970 units. The UK stood out as the only major market to perform better than in June last year (+23.1%), while all other significant markets experienced double-digit drops ranging from -10.4% in Germany to -13.4% in France, -20.1% in Italy and -21.9% in Spain. **From January to June**, 100,456 new heavy trucks were registered in the EU*, or 11.3% less than in the first semester of 2012. All major markets contracted, from -6.3% in the UK to -12.1% in Italy, -13.3% both in France and Germany, and -18.4% in Spain.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In June, the segment of trucks was down by 6.6%, with 23,780 new registrations in the EU*. While the UK performed better than in June last year (+15.5%), Germany (-7.5%), France (-16.5%), Spain (-22.1%) and Italy (-26.8%) all saw their markets shrink. **In the first semester**, downturn prevailed across major markets, with contraction reaching -8.8% in the UK, -13.2% in Germany, -13.5% in France, -16.1% in Italy and -18.3% in Spain. Overall, the EU* market declined by 11.5%, recording 132,900 new trucks over six months.

New Buses & Coaches over 3.5t

In June, the segment of buses and coaches showed negative results across major markets, resulting in an overall 13.8% drop in new registrations in the EU*. While France slipped by 1.3%, the decline was more severe in Germany (-16.4%), the UK (-32.0%), Spain (-44.9%) and Italy (-45.9%). **Six months into the year**, France was the only country to post growth (+9.2%). The shrinking of the German (-4.6%), Italian (-8.5%), Spanish (-20.2%) and UK (-21.4%) markets led to an overall 8.1% downturn in the region*, which counted in total 14,694 new buses and coaches.

* Data for Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 26, 2013**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/7/13

	June '13	June '12	% Change	Jan-Jun '13	Jan-Jun '12	% Change
AUSTRIA	2,708	2,930	-7.6%	15,305	16,783	-8.8%
BELGIUM	4,964	5,207	-4.7%	31,471	31,131	1.1%
BULGARIA ⁴	330	335	-1.5%	1,807	1,206	49.8%
CYPRUS	107	128	-16.4%	447	762	-41.3%
CZECH REPUBLIC	890	1,120	-20.5%	5,123	5,779	-11.4%
DENMARK	2,121	1,924	10.2%	11,500	11,778	-2.4%
ESTONIA	227	180	26.1%	1,393	997	39.7%
FINLAND	964	646	49.2%	5,343	6,692	-20.2%
FRANCE	34,702	37,949	-8.6%	186,989	205,737	-9.1%
GERMANY	19,791	21,222	-6.7%	99,509	109,371	-9.0%
GREECE	272	319	-14.7%	1,716	1,841	-6.8%
HUNGARY	847	1,028	-17.6%	4,653	5,384	-13.6%
IRELAND	446	857	-48.0%	6,921	7,717	-10.3%
ITALY ³	9,100	10,210	-10.9%	51,107	63,970	-20.1%
LATVIA	128	237	-46.0%	940	1,099	-14.5%
LITHUANIA	126	110	14.5%	837	744	12.5%
LUXEMBURG	291	335	-13.1%	1,560	1,809	-13.8%
NETHERLANDS	4,207	5,295	-20.5%	28,513	33,913	-15.9%
POLAND	3,662	3,201	14.4%	19,961	20,321	-1.8%
PORTUGAL	1,314	1,313	0.1%	7,521	7,834	-4.0%
ROMANIA	581	852	-31.8%	3,960	4,603	-14.0%
SLOVAKIA	526	399	31.8%	2,431	2,448	-0.7%
SLOVENIA	576	565	1.9%	3,313	3,363	-1.5%
SPAIN	8,710	7,146	21.9%	40,693	42,307	-3.8%
SWEDEN	3,089	3,362	-8.1%	18,309	20,245	-9.6%
UNITED KINGDOM	23,041	22,287	3.4%	133,177	119,786	11.2%
EUROPEAN UNION¹	123,720	129,157	-4.2%	684,499	727,620	-5.9%
EU 15	115,720	121,002	-4.4%	639,634	680,914	-6.1%
EU 10	8,000	8,155	-1.9%	44,865	46,706	-3.9%
ICELAND	54	58	-6.9%	297	200	48.5%
NORWAY	2,468	2,467	0.0%	15,796	15,886	-0.6%
SWITZERLAND	2,531	3,109	-18.6%	15,165	16,297	-6.9%
EFTA	5,053	5,634	-10.3%	31,258	32,383	-3.5%
EU27 + EFTA	128,773	134,791	-4.5%	715,757	760,003	-5.8%
EU15 + EFTA	120,773	126,636	-4.6%	670,892	713,297	-5.9%

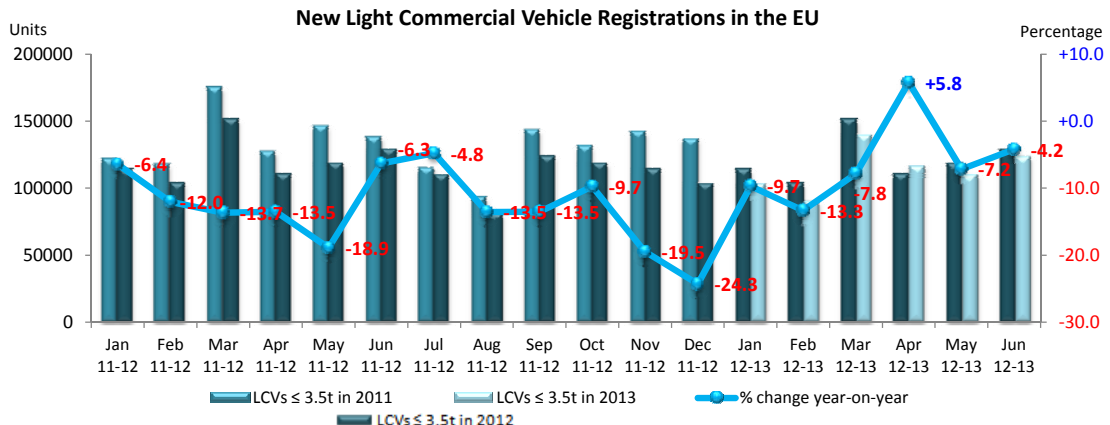
(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate

(*) including Buses & Coaches

(*) estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on September 27, 2013



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 26, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/7/13

	June '13	June '12	% Change	Jan-Jun '13	Jan-Jun '12	% Change
AUSTRIA	583	581	0.3%	3,212	3,436	-6.5%
BELGIUM	486	651	-25.3%	3,016	3,882	-22.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	0	2	-100.0%	23	43	-46.5%
CZECH REPUBLIC ³	597	553	8.0%	2,880	2,821	2.1%
DENMARK	200	243	-17.7%	1,446	1,863	-22.4%
ESTONIA	46	44	4.5%	382	274	39.4%
FINLAND	221	244	-9.4%	1,232	1,330	-7.4%
FRANCE	3,237	3,737	-13.4%	17,927	20,683	-13.3%
GERMANY	4,311	4,814	-10.4%	25,470	29,374	-13.3%
GREECE	6	9	-33.3%	75	55	36.4%
HUNGARY	286	451	-36.6%	1,792	1,879	-4.6%
IRELAND	42	77	-45.5%	642	613	4.7%
ITALY ⁴	725	907	-20.1%	4,738	5,393	-12.1%
LATVIA	95	109	-12.8%	593	686	-13.6%
LITHUANIA ⁵	255	247	3.2%	1,342	1,438	-6.7%
LUXEMBURG ⁵	58	79	-26.6%	400	524	-23.7%
NETHERLANDS	781	801	-2.5%	4,692	5,421	-13.4%
POLAND	1,610	1,243	29.5%	6,812	6,729	1.2%
PORTUGAL	68	92	-26.1%	658	683	-3.7%
ROMANIA	274	248	10.5%	1,126	1,410	-20.1%
SLOVAKIA	273	305	-10.5%	1,388	1,563	-11.2%
SLOVENIA ⁵	77	74	4.1%	499	510	-2.2%
SPAIN	810	1,037	-21.9%	4,822	5,908	-18.4%
SWEDEN	316	399	-20.8%	1,960	2,548	-23.1%
UNITED KINGDOM	2,613	2,123	23.1%	13,329	14,227	-6.3%
EUROPEAN UNION¹	17,970	19,070	-5.8%	100,456	113,293	-11.3%
EUROPEAN UNION (EU15)	14,457	15,794	-8.5%	83,619	95,940	-12.8%
EU (New Members)	3,513	3,276	7.2%	16,837	17,353	-3.0%
ICELAND	3	13	-76.9%	19	24	-20.8%
NORWAY ⁵	412	397	3.8%	1,965	2,014	-2.4%
SWITZERLAND ³	256	277	-7.6%	1,420	1,595	-11.0%
EFTA	671	687	-2.3%	3,404	3,633	-6.3%
TOTAL EUROPE (EU+EFTA)	18,641	19,757	-5.6%	103,860	116,926	-11.2%
EU15+EFTA	15,128	16,481	-8.2%	87,023	99,573	-12.6%

(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

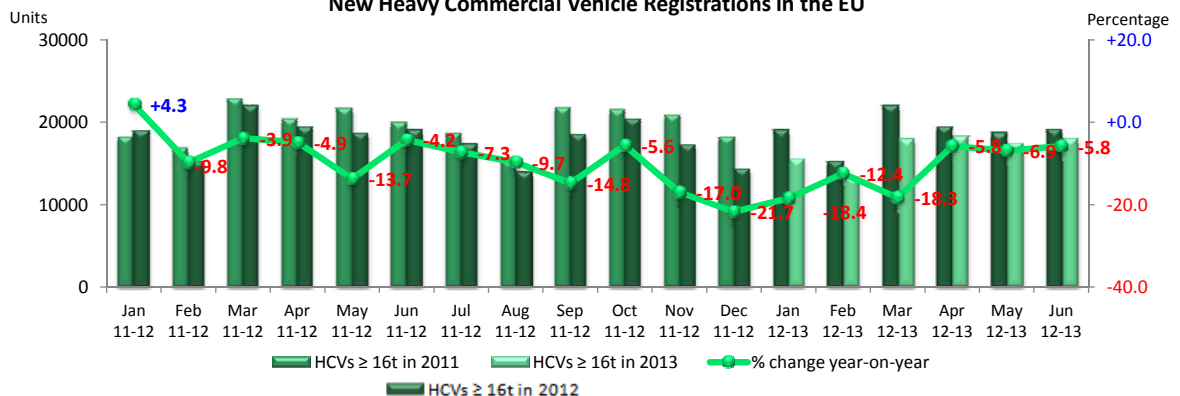
(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

New Heavy Commercial Vehicle Registrations in the EU



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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/7/13

	June '13	June '12	% Change	Jan-Jun '13	Jan-Jun '12	% Change
AUSTRIA	632	621	1.8%	3,467	3,692	-6.1%
BELGIUM	655	841	-22.1%	3,811	4,849	-21.4%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	3	5	-40.0%	50	58	-13.8%
CZECH REPUBLIC	735	728	1.0%	3,683	3,612	2.0%
DENMARK	231	276	-16.3%	1,634	2,052	-20.4%
ESTONIA	50	55	-9.1%	420	319	31.7%
FINLAND	319	323	-1.2%	1,649	1,770	-6.8%
FRANCE	3,860	4,620	-16.5%	22,014	25,446	-13.5%
GERMANY	7,035	7,605	-7.5%	39,823	45,892	-13.2%
GREECE	11	11	0.0%	125	100	25.0%
HUNGARY	314	500	-37.2%	2,035	2,105	-3.3%
IRELAND	54	102	-47.1%	780	740	5.4%
ITALY ⁴	962	1,315	-26.8%	6,331	7,550	-16.1%
LATVIA	99	118	-16.1%	635	724	-12.3%
LITHUANIA ³	267	257	3.9%	1,194	1,237	-3.5%
LUXEMBURG	70	87	-19.5%	451	574	-21.4%
NETHERLANDS	872	925	-5.7%	5,564	6,262	-11.1%
POLAND	1,874	1,466	27.8%	8,087	7,731	4.6%
PORTUGAL	105	111	-5.4%	805	834	-3.5%
ROMANIA	297	262	13.4%	1,219	1,539	-20.8%
SLOVAKIA	302	344	-12.2%	1,587	1,862	-14.8%
SLOVENIA ³	105	131	-19.8%	479	527	-9.1%
SPAIN	848	1,088	-22.1%	5,067	6,203	-18.3%
SWEDEN	370	455	-18.7%	2,231	2,886	-22.7%
UNITED KINGDOM	3,710	3,213	15.5%	19,759	21,662	-8.8%
EUROPEAN UNION¹	23,780	25,459	-6.6%	132,900	150,226	-11.5%
EUROPEAN UNION (EU15)	19,734	21,593	-8.6%	113,511	130,512	-13.0%
EU (New Members)	4,046	3,866	4.7%	19,389	19,714	-1.6%
ICELAND	12	15	-20.0%	39	31	25.8%
NORWAY	575	623	-7.7%	2,966	3,058	-3.0%
SWITZERLAND	315	369	-14.6%	1,801	2,100	-14.2%
EFTA	902	1,007	-10.4%	4,806	5,189	-7.4%
TOTAL EUROPE (EU+EFTA)	24,682	26,466	-6.7%	137,706	155,415	-11.4%
EU15+EFTA	20,636	22,600	-8.7%	118,317	135,701	-12.8%

(¹) EU27; data for Malta and Bulgaria currently not available.

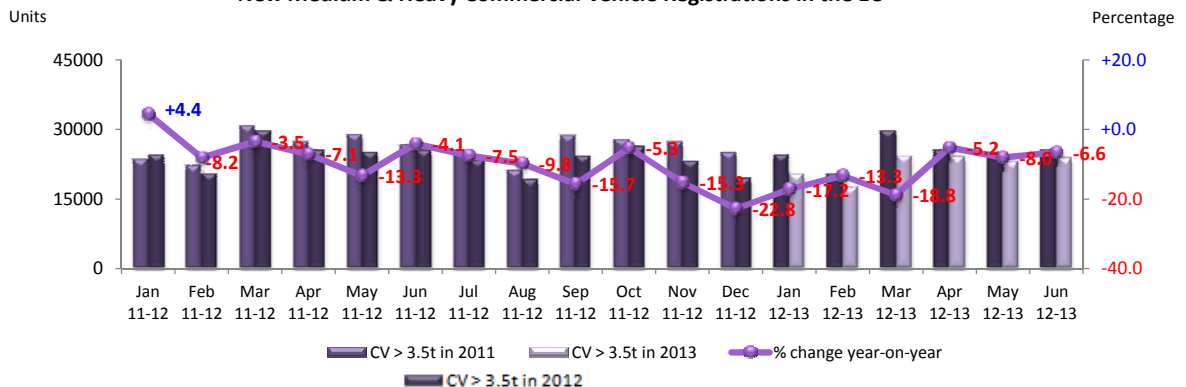
(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

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New Medium & Heavy Commercial Vehicle Registrations in the EU



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), July 26, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/7/13

	June '13	June '12	% Change	Jan-Jun '13	Jan-Jun '12	% Change
AUSTRIA	63	60	5.0%	294	399	-26.3%
BELGIUM	49	47	4.3%	373	395	-5.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	56	82	-31.7%	376	386	-2.6%
DENMARK	22	44	-50.0%	139	231	-39.8%
ESTONIA	6	12	-50.0%	49	82	-40.2%
FINLAND	23	31	-25.8%	146	208	-29.8%
FRANCE	536	543	-1.3%	2,572	2,355	9.2%
GERMANY	322	385	-16.4%	2,299	2,409	-4.6%
GREECE	15	14	7.1%	38	88	-56.8%
HUNGARY	53	5	960.0%	235	29	710.3%
IRELAND	4	6	-33.3%	70	145	-51.7%
ITALY ³	73	135	-45.9%	1,131	1,236	-8.5%
LATVIA	35	12	191.7%	111	35	217.1%
LITHUANIA ²	3	18	-83.3%	83	63	31.7%
LUXEMBURG	25	11	127.3%	106	109	-2.8%
NETHERLANDS	17	19	-10.5%	303	213	42.3%
POLAND	147	106	38.7%	609	730	-16.6%
PORTUGAL	5	11	-54.5%	113	166	-31.9%
ROMANIA	28	80	-65.0%	496	362	37.0%
SLOVAKIA	64	14	357.1%	140	128	9.4%
SLOVENIA ²	4	4	0.0%	76	49	55.1%
SPAIN	103	187	-44.9%	789	989	-20.2%
SWEDEN	255	203	25.6%	632	709	-10.9%
UNITED KINGDOM	588	865	-32.0%	3,514	4,473	-21.4%
EUROPEAN UNION¹	2,496	2,894	-13.8%	14,694	15,989	-8.1%
EUROPEAN UNION (EU15)	2,100	2,561	-18.0%	12,519	14,125	-11.4%
EU (New Members)	396	333	18.9%	2,175	1,864	16.7%
ICELAND	7	12	-41.7%	52	47	10.6%
NORWAY	223	216	3.2%	536	766	-30.0%
SWITZERLAND	59	36	63.9%	241	234	3.0%
EFTA	289	264	9.5%	829	1,047	-20.8%
TOTAL EUROPE (EU+EFTA)	2,785	3,158	-11.8%	15,523	17,036	-8.9%
EU15+EFTA	2,389	2,825	-15.4%	13,348	15,172	-12.0%

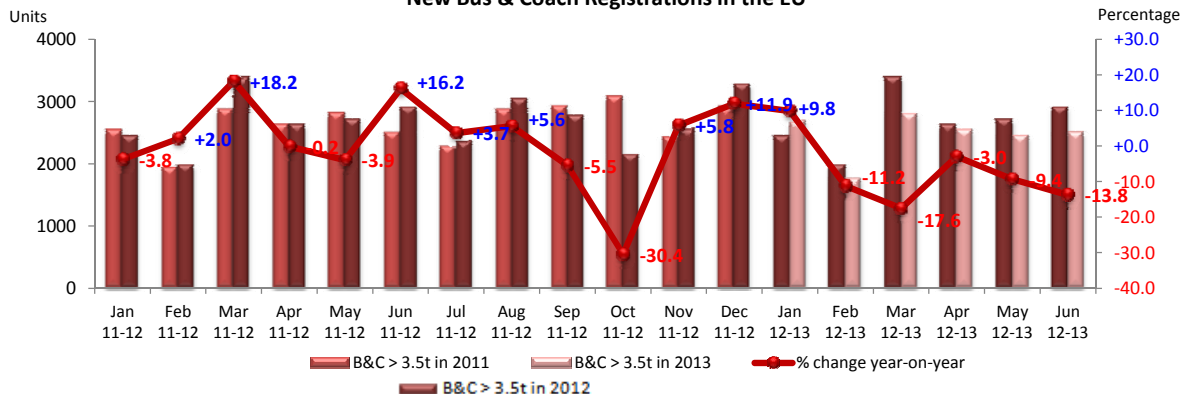
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

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New Bus & Coach Registrations in the EU



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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

26/7/13

	June '13	June '12	% Change	Jan-Jun '13	Jan-Jun '12	% Change
AUSTRIA	3,403	3,611	-5.8%	19,066	20,874	-8.7%
BELGIUM	5,668	6,095	-7.0%	35,655	36,375	-2.0%
BULGARIA ⁴	330	335	-1.5%	1,807	1,206	49.8%
CYPRUS ⁵	110	133	-17.3%	497	820	-39.4%
CZECH REPUBLIC	1,681	1,930	-12.9%	9,182	9,777	-6.1%
DENMARK	2,374	2,244	5.8%	13,273	14,061	-5.6%
ESTONIA	283	247	14.6%	1,862	1,398	33.2%
FINLAND	1,306	1,000	30.6%	7,138	8,670	-17.7%
FRANCE	39,098	43,112	-9.3%	211,575	233,538	-9.4%
GERMANY	27,148	29,212	-7.1%	141,631	157,672	-10.2%
GREECE	298	344	-13.4%	1,879	2,029	-7.4%
HUNGARY	1,214	1,533	-20.8%	6,923	7,518	-7.9%
IRELAND	504	965	-47.8%	7,771	8,602	-9.7%
ITALY ²	10,135	11,660	-13.1%	58,569	72,756	-19.5%
LATVIA	262	367	-28.6%	1,686	1,858	-9.3%
LITHUANIA	396	385	2.9%	2,114	2,044	3.4%
LUXEMBURG	386	433	-10.9%	2,117	2,492	-15.0%
NETHERLANDS	5,096	6,239	-18.3%	34,380	40,388	-14.9%
POLAND	5,683	4,773	19.1%	28,657	28,782	-0.4%
PORTUGAL	1,424	1,435	-0.8%	8,439	8,834	-4.5%
ROMANIA	906	1,194	-24.1%	5,675	6,504	-12.7%
SLOVAKIA	892	757	17.8%	4,158	4,438	-6.3%
SLOVENIA	685	700	-2.1%	3,868	3,939	-1.8%
SPAIN	9,661	8,421	14.7%	46,549	49,499	-6.0%
SWEDEN	3,714	4,020	-7.6%	21,172	23,840	-11.2%
UNITED KINGDOM	27,339	26,365	3.7%	156,450	145,921	7.2%
EUROPEAN UNION¹	149,996	157,510	-4.8%	832,093	893,835	-6.9%
EUROPEAN UNION (EU15)	137,554	145,156	-5.2%	765,664	825,551	-7.3%
EU (New Members)	12,442	12,354	0.7%	66,429	68,284	-2.7%
ICELAND	73	85	-14.1%	388	278	39.6%
NORWAY	3,266	3,306	-1.2%	19,298	19,710	-2.1%
SWITZERLAND	2,905	3,514	-17.3%	17,207	18,631	-7.6%
EFTA	6,244	6,905	-9.6%	36,893	38,619	-4.5%
TOTAL EUROPE (EU+EFTA)	156,240	164,415	-5.0%	868,986	932,454	-6.8%
EU15+EFTA	143,798	152,061	-5.4%	802,557	864,170	-7.1%

(¹) EU27; data for Malta currently not available.

(²) estimates

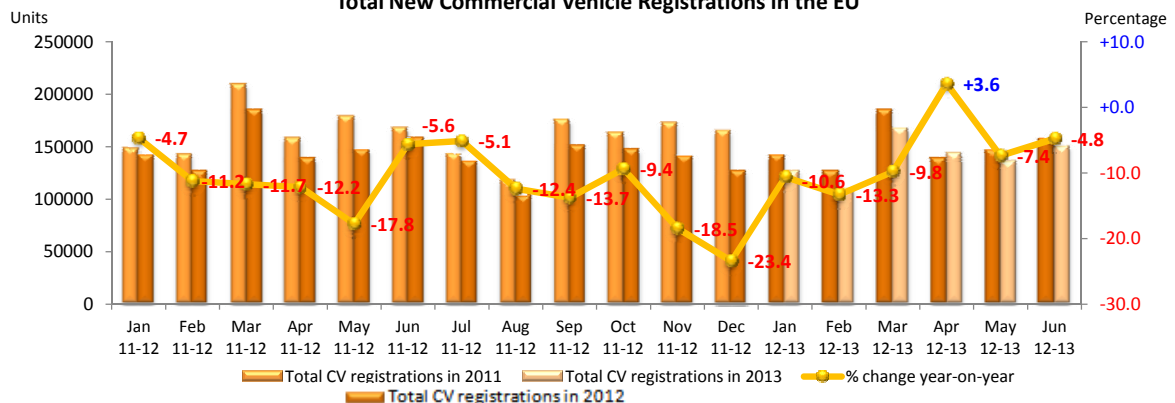
(³) data for B&C n.a.

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) data for MCV+HCV and MBC+HBC n.a.

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Total New Commercial Vehicle Registrations in the EU



This information is available on the ACEA website:

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