



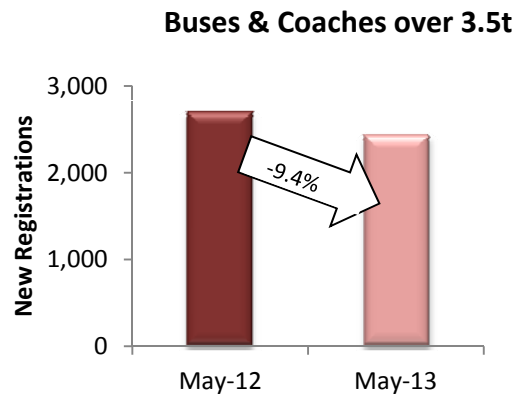
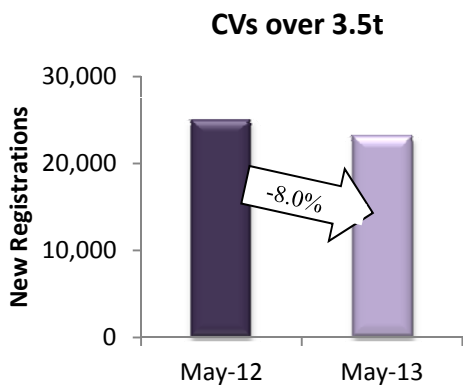
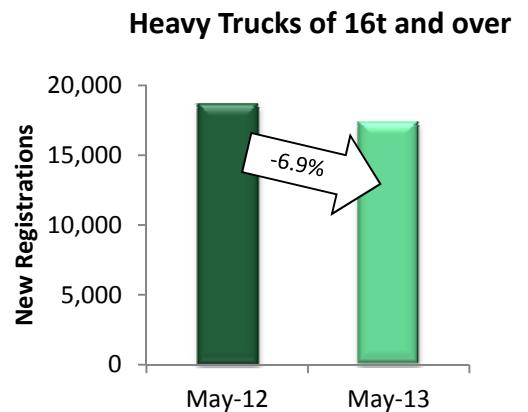
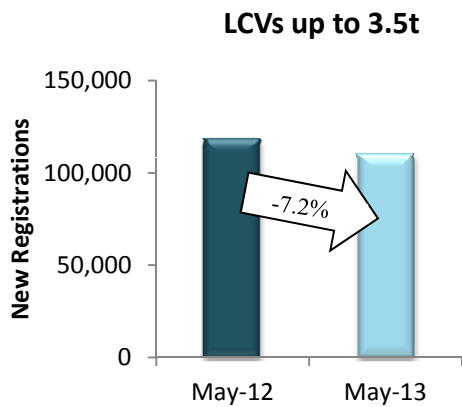
**PRESS EMBARGO FOR ALL DATA:**  
**June 28, 2013, 8.00 A.M. (6.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### May 2013

### *EU Countries*



**Next Press Release: Friday, July 26, 2013**

## COMMERCIAL VEHICLE registrations: - 7.5% over five months; -7.4% in May

**In May**, demand for new commercial vehicles resumed its downward trend after a slight increase in April (+3.6%) attributed to a calendar effect. Downturn prevailed across segments, leading to an overall 7.4% decrease in the EU\* which counted a total of 135,587 new vehicles. The Spanish market remained stable (+0.4%), while the UK (-4.0%), Germany (-9.6%), France (-11.2%) and Italy (-16.2%) registered fewer vehicles than in May 2012. **From January to May**, the UK was the only major market to expand (+8.0%). The decline ranged from -9.4% in France to -10.2% in Spain, -10.9% in Germany and -21.3% in Italy. A total of 681,337 new commercial vehicles were registered in the region, or 7.5% less than in the first five months of last year.

### **New Light Commercial Vehicles up to 3.5t – "vans"**

New van registrations were down 7.2% **in May**, amounting to 110,100 units. Looking at the major markets, Spain performed better than in May last year, while the UK (-3.8%), German (-8.2%), French (-11.1%) and Italian (-18.6%) markets all contracted. **Five months into the year**, the UK expanded by 13.0%, while Spain (-9.0%), France (-9.2%) and Germany (-9.6%) performed similarly. The Italian market faced a double-digit downturn (-22.5%). Overall, the EU\* recorded 559,906 new vans, or 6.4% less than in January-May 2012.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"**

New heavy truck registrations amounted to 17,392 units **in May**, or 6.9% less than in the same month last year. The Italian market posted a slight growth (+3.4%), while the UK remained stable (-0.8%) and the Spanish (-7.4%), German (-11.6%) and French (-12.1%) contracted. **From January to May**, all major markets recorded negative results ranging from -10.5% in Italy to -11.5% in the UK, -13.3% in France, -13.8% in Germany and -17.6% in Spain. A total of 82,487 new heavy trucks was recorded in the EU\*, representing a 12.5% decrease compared to the same period a year earlier.

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"**

**In May**, the segment of trucks decreased by 8.0%, with 23,048 new registrations in the EU\*. Demand increased by 2.6% in Italy but was down in all other major markets, from -2.8% in the UK to -8.5% in Spain, -12.5% in France and -13.3% in Germany. **Over five months**, a double-digit drop was recorded across all significant markets. Registrations fell by 12.8% in France, 13.0% in the UK, 13.9% in Italy, 14.4% in Germany and 17.5% in Spain. The EU\* recorded a total of 109,233 new trucks over the period, or 12.7% less than in the first five months of last year.

### **New Buses & Coaches over 3.5t**

**May results** in the segment of buses and coaches showed a 9.4% downturn as the EU\* recorded 2,439 new vehicles. The Italian (+0.0%) and German (+0.8%) markets remained stable, while the French (-1.4%), the UK (-18.3%) and the Spanish (-34.5%) contracted. **From January to May**, France was the only major country to post growth (+12.4%). Downturn ranged elsewhere from -2.3% in Germany to -3.9% in Italy, -14.6% in Spain and -18.9% in the UK. Overall, 12,198 new buses and coaches were registered, or 6.9% less than in the same period last year.

\* Data for Malta unavailable



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), June 28, 2013**

## PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

28/6/13

	May '13	May '12	% Change	Jan-May '13	Jan-May '12	% Change
AUSTRIA	2,636	3,123	-15.6%	12,597	13,853	-9.1%
BELGIUM	5,547	4,380	26.6%	26,507	25,924	2.2%
BULGARIA <sup>4</sup>	19	178	-89.3%	1,477	871	69.6%
CYPRUS	31	125	-75.2%	340	634	-46.4%
CZECH REPUBLIC	1,298	989	31.2%	4,233	4,659	-9.1%
DENMARK	1,969	2,573	-23.5%	9,379	9,854	-4.8%
ESTONIA	266	240	10.8%	1,166	817	42.7%
FINLAND	957	626	52.9%	4,379	6,046	-27.6%
FRANCE	28,074	31,592	-11.1%	152,286	167,788	-9.2%
GERMANY	16,845	18,346	-8.2%	79,718	88,149	-9.6%
GREECE	285	233	22.3%	1,444	1,522	-5.1%
HUNGARY	793	832	-4.7%	3,804	4,356	-12.7%
IRELAND	1,069	945	13.1%	6,477	6,860	-5.6%
ITALY <sup>3</sup>	8,600	10,570	-18.6%	41,665	53,760	-22.5%
LATVIA	184	173	6.4%	812	862	-5.8%
LITHUANIA	169	131	29.0%	711	634	12.1%
LUXEMBURG	240	287	-16.4%	1,269	1,474	-13.9%
NETHERLANDS	3,979	4,613	-13.7%	24,306	28,618	-15.1%
POLAND	3,110	3,186	-2.4%	15,769	16,701	-5.6%
PORTUGAL	1,479	1,323	11.8%	6,207	6,521	-4.8%
ROMANIA	575	1,027	-44.0%	3,379	3,751	-9.9%
SLOVAKIA	460	416	10.6%	1,905	2,049	-7.0%
SLOVENIA	540	559	-3.4%	2,737	2,798	-2.2%
SPAIN	7,289	7,115	2.4%	31,983	35,160	-9.0%
SWEDEN	3,183	3,706	-14.1%	15,220	16,883	-9.9%
UNITED KINGDOM	20,503	21,303	-3.8%	110,136	97,499	13.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>110,100</b>	<b>118,591</b>	<b>-7.2%</b>	<b>559,906</b>	<b>598,043</b>	<b>-6.4%</b>
<b>EU 15</b>	<b>102,655</b>	<b>110,735</b>	<b>-7.3%</b>	<b>523,573</b>	<b>559,911</b>	<b>-6.5%</b>
<b>EU 10</b>	<b>7,445</b>	<b>7,856</b>	<b>-5.2%</b>	<b>36,333</b>	<b>38,132</b>	<b>-4.7%</b>
ICELAND	73	54	35.2%	243	142	71.1%
NORWAY	2,364	2,738	-13.7%	13,328	13,419	-0.7%
SWITZERLAND	2,539	2,800	-9.3%	12,634	13,188	-4.2%
EFTA	4,976	5,592	-11.0%	26,205	26,749	-2.0%
<b>EU27 + EFTA</b>	<b>115,076</b>	<b>124,183</b>	<b>-7.3%</b>	<b>586,111</b>	<b>624,792</b>	<b>-6.2%</b>
<b>EU15 + EFTA</b>	<b>107,631</b>	<b>116,327</b>	<b>-7.5%</b>	<b>549,778</b>	<b>586,660</b>	<b>-6.3%</b>

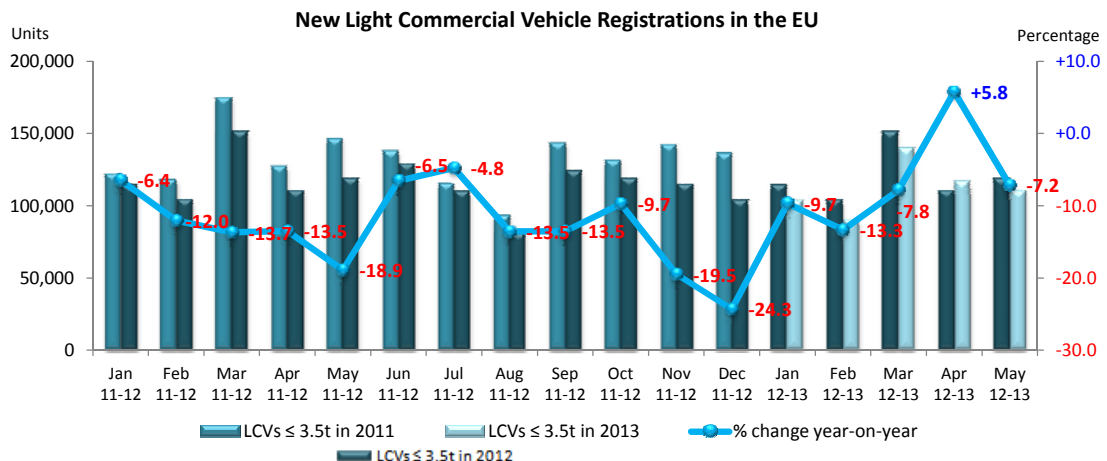
(<sup>1</sup>) EU27: data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate

(\*) including Buses & Coaches

(\*) estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



<http://www.acea.be>

**Next Press Release on Commercial Vehicles to be issued on July 26, 2013**



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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

28/6/13

	May '13	May '12	% Change	Jan-May '13	Jan-May '12	% Change
AUSTRIA	588	523	12.4%	2,629	2,855	-7.9%
BELGIUM	568	445	27.6%	2,530	3,231	-21.7%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	1	1	0.0%	23	41	-43.9%
CZECH REPUBLIC <sup>3</sup>	533	564	-5.5%	2,283	2,268	0.7%
DENMARK	283	371	-23.7%	1,246	1,620	-23.1%
ESTONIA	82	59	39.0%	336	230	46.1%
FINLAND	239	212	12.7%	1,011	1,086	-6.9%
FRANCE	2,994	3,408	-12.1%	14,690	16,946	-13.3%
GERMANY	4,370	4,944	-11.6%	21,159	24,560	-13.8%
GREECE	12	7	71.4%	69	46	50.0%
HUNGARY	300	458	-34.5%	1,506	1,428	5.5%
IRELAND	70	67	4.5%	601	536	12.1%
ITALY <sup>4</sup>	850	822	3.4%	4,013	4,486	-10.5%
LATVIA	111	146	-24.0%	498	577	-13.7%
LITHUANIA <sup>5</sup>	261	238	9.7%	1,087	1,191	-8.7%
LUXEMBURG <sup>5</sup>	55	75	-26.7%	342	445	-23.1%
NETHERLANDS	841	824	2.1%	3,911	4,620	-15.3%
POLAND	1,160	1,133	2.4%	5,202	5,486	-5.2%
PORTUGAL	89	141	-36.9%	590	591	-0.2%
ROMANIA	180	259	-30.5%	852	1,162	-26.7%
SLOVAKIA	245	278	-11.9%	1,115	1,258	-11.4%
SLOVENIA <sup>5</sup>	88	105	-16.2%	422	436	-3.2%
SPAIN	771	833	-7.4%	4,012	4,871	-17.6%
SWEDEN	415	455	-8.8%	1,644	2,149	-23.5%
UNITED KINGDOM	2,286	2,304	-0.8%	10,716	12,104	-11.5%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>17,392</b>	<b>18,672</b>	<b>-6.9%</b>	<b>82,487</b>	<b>94,223</b>	<b>-12.5%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>14,431</b>	<b>15,431</b>	<b>-6.5%</b>	<b>69,163</b>	<b>80,146</b>	<b>-13.7%</b>
<b>EU (New Members)</b>	<b>2,961</b>	<b>3,241</b>	<b>-8.6%</b>	<b>13,324</b>	<b>14,077</b>	<b>-5.3%</b>
ICELAND	6	4	50.0%	16	11	45.5%
NORWAY <sup>5</sup>	351	356	-1.4%	1,553	1,617	-4.0%
SWITZERLAND <sup>3</sup>	282	251	12.4%	1,164	1,318	-11.7%
<b>EFTA</b>	<b>639</b>	<b>611</b>	<b>4.6%</b>	<b>2,733</b>	<b>2,946</b>	<b>-7.2%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>18,031</b>	<b>19,283</b>	<b>-6.5%</b>	<b>85,220</b>	<b>97,169</b>	<b>-12.3%</b>
<b>EU15+EFTA</b>	<b>15,070</b>	<b>16,042</b>	<b>-6.1%</b>	<b>71,896</b>	<b>83,092</b>	<b>-13.5%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

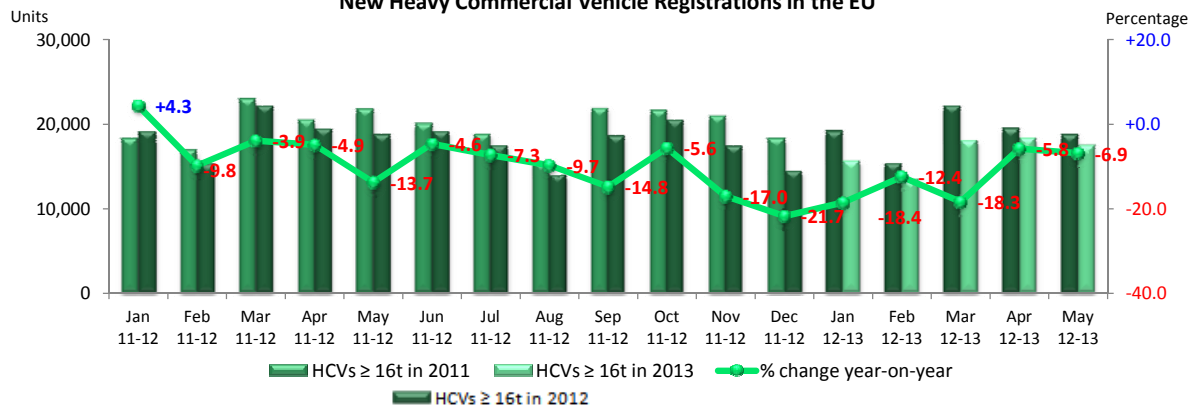
(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

### New Heavy Commercial Vehicle Registrations in the EU



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# Press Release

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8.00 A.M.(6.00 A.M. GMT), June 28, 2013**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

28/6/13

	May '13	May '12	% Change	Jan-May '13	Jan-May '12	% Change
AUSTRIA	653	564	15.8%	2,835	3,070	-7.7%
BELGIUM	709	546	29.9%	3,156	4,008	-21.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	4	4	0.0%	47	53	-11.3%
CZECH REPUBLIC	649	685	-5.3%	2,948	2,884	2.2%
DENMARK	315	398	-20.9%	1,403	1,776	-21.0%
ESTONIA	87	66	31.8%	370	264	40.2%
FINLAND	308	303	1.7%	1,330	1,447	-8.1%
FRANCE	3,610	4,124	-12.5%	18,155	20,826	-12.8%
GERMANY	6,855	7,911	-13.3%	32,788	38,287	-14.4%
GREECE	21	16	31.3%	114	89	28.1%
HUNGARY	342	541	-36.8%	1,721	1,605	7.2%
IRELAND	89	90	-1.1%	727	637	14.1%
ITALY <sup>4</sup>	1,203	1,173	2.6%	5,369	6,235	-13.9%
LATVIA	122	154	-20.8%	536	606	-11.6%
LITHUANIA <sup>3</sup>	270	250	8.0%	1,188	1,218	-2.5%
LUXEMBURG	69	87	-20.7%	381	487	-21.8%
NETHERLANDS	950	958	-0.8%	4,435	5,337	-16.9%
POLAND	1,397	1,334	4.7%	6,233	6,266	-0.5%
PORTUGAL	117	172	-32.0%	700	723	-3.2%
ROMANIA	196	289	-32.2%	922	1,277	-27.8%
SLOVAKIA	278	325	-14.5%	1,285	1,519	-15.4%
SLOVENIA <sup>3</sup>	95	123	-22.8%	462	501	-7.8%
SPAIN	807	882	-8.5%	4,218	5,115	-17.5%
SWEDEN	469	538	-12.8%	1,861	2,431	-23.4%
UNITED KINGDOM	3,433	3,531	-2.8%	16,049	18,449	-13.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>23,048</b>	<b>25,064</b>	<b>-8.0%</b>	<b>109,233</b>	<b>125,110</b>	<b>-12.7%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>19,608</b>	<b>21,293</b>	<b>-7.9%</b>	<b>93,521</b>	<b>108,917</b>	<b>-14.1%</b>
<b>EU (New Members)</b>	<b>3,440</b>	<b>3,771</b>	<b>-8.8%</b>	<b>15,712</b>	<b>16,193</b>	<b>-3.0%</b>
ICELAND	8	6	33.3%	27	16	68.8%
NORWAY	552	592	-6.8%	2,391	2,435	-1.8%
SWITZERLAND	354	330	7.3%	1,486	1,731	-14.2%
EFTA	914	928	-1.5%	3,904	4,182	-6.6%
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>23,962</b>	<b>25,992</b>	<b>-7.8%</b>	<b>113,137</b>	<b>129,292</b>	<b>-12.5%</b>
<b>EU15+EFTA</b>	<b>20,522</b>	<b>22,221</b>	<b>-7.6%</b>	<b>97,425</b>	<b>113,099</b>	<b>-13.9%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

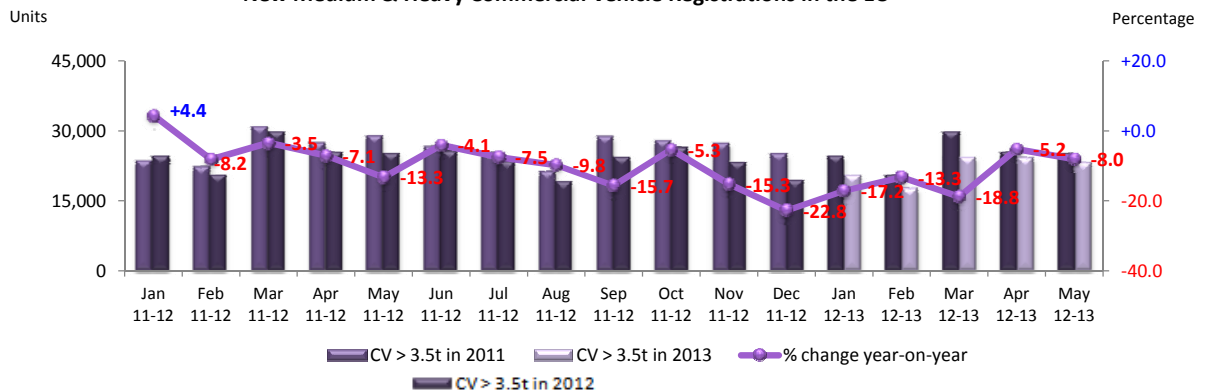
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

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### New Medium & Heavy Commercial Vehicle Registrations in the EU



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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

28/6/13

	May '13	May '12	% Change	Jan-May '13	Jan-May '12	% Change
AUSTRIA	74	68	8.8%	231	339	-31.9%
BELGIUM	88	50	76.0%	324	348	-6.9%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	48	43	11.6%	320	304	5.3%
DENMARK	17	30	-43.3%	117	187	-37.4%
ESTONIA	8	20	-60.0%	43	70	-38.6%
FINLAND	16	40	-60.0%	123	177	-30.5%
FRANCE	342	347	-1.4%	2,036	1,812	12.4%
GERMANY	394	391	0.8%	1,977	2,024	-2.3%
GREECE	8	20	-60.0%	23	74	-68.9%
HUNGARY	70	8	775.0%	182	24	658.3%
IRELAND	17	11	54.5%	66	140	-52.9%
ITALY <sup>3</sup>	198	198	0.0%	1,058	1,101	-3.9%
LATVIA	27	12	125.0%	76	23	230.4%
LITHUANIA <sup>2</sup>	23	6	283.3%	80	45	77.8%
LUXEMBURG	7	9	-22.2%	81	98	-17.3%
NETHERLANDS	39	36	8.3%	286	194	47.4%
POLAND	63	108	-41.7%	462	624	-26.0%
PORTUGAL	7	16	-56.3%	108	155	-30.3%
ROMANIA	29	65	-55.4%	468	282	66.0%
SLOVAKIA	20	26	-23.1%	76	114	-33.3%
SLOVENIA <sup>2</sup>	11	4	175.0%	72	45	60.0%
SPAIN	127	194	-34.5%	686	803	-14.6%
SWEDEN	200	247	-19.0%	377	506	-25.5%
UNITED KINGDOM	606	742	-18.3%	2,926	3,608	-18.9%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,439</b>	<b>2,691</b>	<b>-9.4%</b>	<b>12,198</b>	<b>13,097</b>	<b>-6.9%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2,140</b>	<b>2,399</b>	<b>-10.8%</b>	<b>10,419</b>	<b>11,566</b>	<b>-9.9%</b>
<b>EU (New Members)</b>	<b>299</b>	<b>292</b>	<b>2.4%</b>	<b>1,779</b>	<b>1,531</b>	<b>16.2%</b>
ICELAND	26	14	85.7%	45	35	28.6%
NORWAY	118	185	-36.2%	313	550	-43.1%
SWITZERLAND	43	42	2.4%	182	198	-8.1%
<b>EFTA</b>	<b>187</b>	<b>241</b>	<b>-22.4%</b>	<b>540</b>	<b>783</b>	<b>-31.0%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2,626</b>	<b>2,932</b>	<b>-10.4%</b>	<b>12,738</b>	<b>13,880</b>	<b>-8.2%</b>
<b>EU15+EFTA</b>	<b>2,327</b>	<b>2,640</b>	<b>-11.9%</b>	<b>10,959</b>	<b>12,349</b>	<b>-11.3%</b>

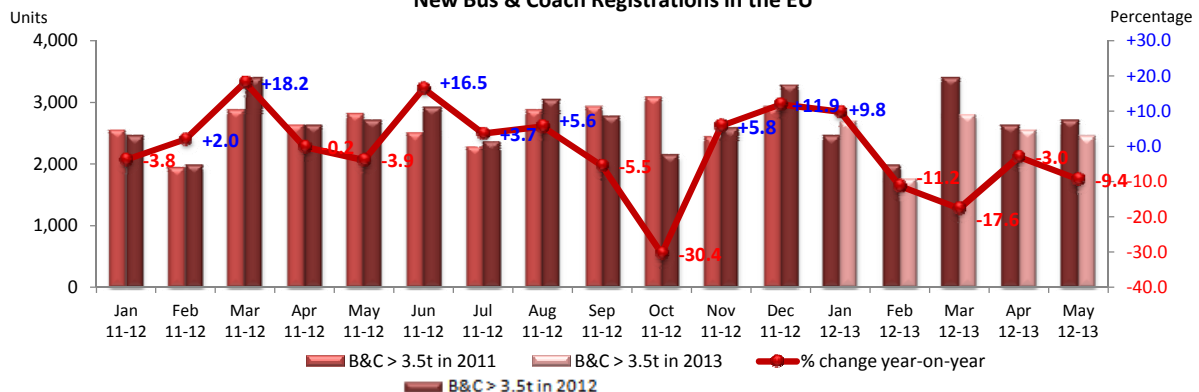
(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

#### New Bus & Coach Registrations in the EU



This information is available on the ACEA website:

<http://www.acea.be>



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# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), June 28, 2013**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

28/6/13

	May '13	May '12	% Change	Jan-May '13	Jan-May '12	% Change
AUSTRIA	3,363	3,755	-10.4%	15,663	17,262	-9.3%
BELGIUM	6,344	4,976	27.5%	29,987	30,280	-1.0%
BULGARIA <sup>4</sup>	19	178	-89.3%	1,477	871	69.6%
CYPRUS <sup>5</sup>	35	129	-72.9%	387	687	-43.7%
CZECH REPUBLIC	1,995	1,717	16.2%	7,501	7,847	-4.4%
DENMARK	2,301	3,001	-23.3%	10,899	11,817	-7.8%
ESTONIA	361	326	10.7%	1,579	1,151	37.2%
FINLAND	1,281	969	32.2%	5,832	7,670	-24.0%
FRANCE	32,026	36,063	-11.2%	172,477	190,426	-9.4%
GERMANY	24,094	26,648	-9.6%	114,483	128,460	-10.9%
GREECE	314	269	16.7%	1,581	1,685	-6.2%
HUNGARY	1,205	1,381	-12.7%	5,707	5,985	-4.6%
IRELAND	1,175	1,046	12.3%	7,270	7,637	-4.8%
ITALY <sup>2</sup>	10,001	11,941	-16.2%	48,092	61,096	-21.3%
LATVIA	333	339	-1.8%	1,424	1,491	-4.5%
LITHUANIA	462	387	19.4%	1,979	1,897	4.3%
LUXEMBURG	316	383	-17.5%	1,731	2,059	-15.9%
NETHERLANDS	4,968	5,607	-11.4%	29,027	34,149	-15.0%
POLAND	4,570	4,628	-1.3%	22,464	23,591	-4.8%
PORTUGAL	1,603	1,511	6.1%	7,015	7,399	-5.2%
ROMANIA	800	1,381	-42.1%	4,769	5,310	-10.2%
SLOVAKIA	758	767	-1.2%	3,266	3,682	-11.3%
SLOVENIA	646	686	-5.8%	3,271	3,344	-2.2%
SPAIN	8,223	8,191	0.4%	36,887	41,078	-10.2%
SWEDEN	3,852	4,491	-14.2%	17,458	19,820	-11.9%
UNITED KINGDOM	24,542	25,576	-4.0%	129,111	119,556	8.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>135,587</b>	<b>146,346</b>	<b>-7.4%</b>	<b>681,337</b>	<b>736,250</b>	<b>-7.5%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>124,403</b>	<b>134,427</b>	<b>-7.5%</b>	<b>627,513</b>	<b>680,394</b>	<b>-7.8%</b>
<b>EU (New Members)</b>	<b>11,184</b>	<b>11,919</b>	<b>-6.2%</b>	<b>53,824</b>	<b>55,856</b>	<b>-3.6%</b>
ICELAND	107	74	44.6%	315	193	63.2%
NORWAY	3,034	3,515	-13.7%	16,032	16,404	-2.3%
SWITZERLAND	2,936	3,172	-7.4%	14,302	15,117	-5.4%
<b>EFTA</b>	<b>6,077</b>	<b>6,761</b>	<b>-10.1%</b>	<b>30,649</b>	<b>31,714</b>	<b>-3.4%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>141,664</b>	<b>153,107</b>	<b>-7.5%</b>	<b>711,986</b>	<b>767,964</b>	<b>-7.3%</b>
<b>EU15+EFTA</b>	<b>130,480</b>	<b>141,188</b>	<b>-7.6%</b>	<b>658,162</b>	<b>712,108</b>	<b>-7.6%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

(<sup>2</sup>) estimates

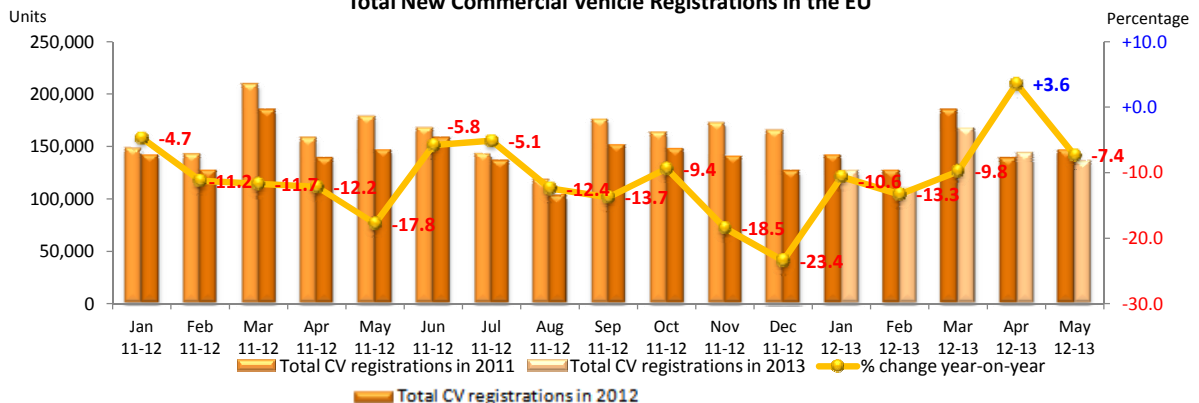
(<sup>3</sup>) data for B&C n.a.

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) data for MCV+HCV and MBC+HBC n.a.

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### Total New Commercial Vehicle Registrations in the EU



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