



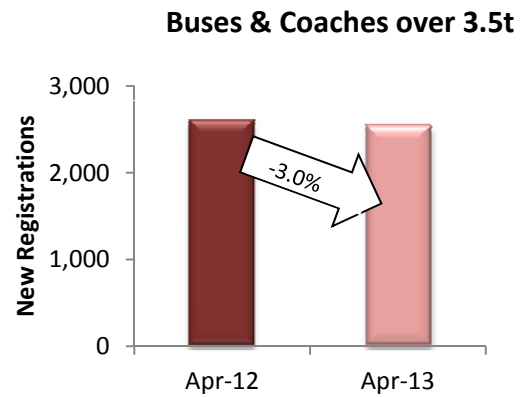
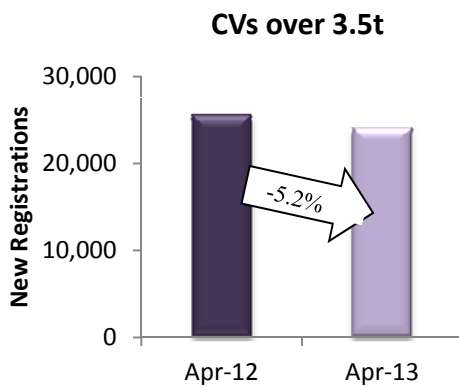
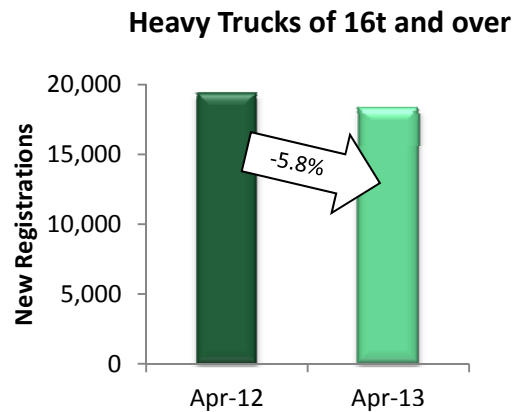
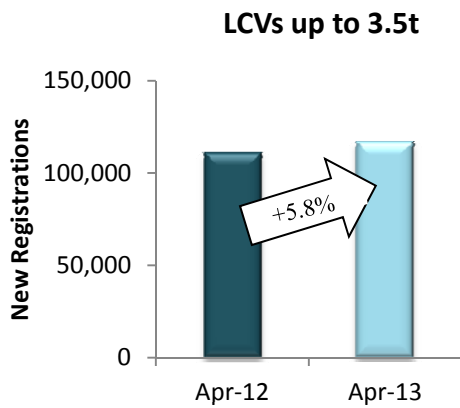
**PRESS EMBARGO FOR ALL DATA:**  
**May 29, 2013, 8.00 A.M. (6.00 A.M. GMT)**

# Press Release

## NEW COMMERCIAL VEHICLE REGISTRATIONS

### April 2013

### EU Countries



**Next Press Release: Friday, June 28, 2013**



## COMMERCIAL VEHICLE registrations: - 7.6% over four months; +3.6% in April

**In April**, registrations of new commercial vehicles increased (+3.6%) for the first time since December 2011, mainly sustained by demand for new vans (+5.8%). This year, the EU counted on average two more working days compared to the same month in 2012. In absolute figures, the total number of registrations was about 100,000 units below the pre-crisis level recorded in April 2008. Looking at the major markets, the UK significantly expanded (+29.5%), while Spain (+7.0%) and Germany (+3.7%) recorded more moderate growths. The French (-3.8%) and Italian (-20.2%) markets shrank. **Four months into the year**, only the UK posted growth (+11.3%), as downturn prevailed in France (-9.0%), Germany (-11.2%), Spain (-12.9%) and Italy (-23.9%). Overall, the EU\* registered 545,049 new vehicles, or 7.6% less than in the first four months of 2012.

### **New Light Commercial Vehicles up to 3.5t – "vans"**

Vans was the only segment to post growth **in April** (+5.8%), totaling 116,657 units. The UK (+43.0%), Spain (+11.5%), and Germany (+6.6%) contributed positively to the upturn. On the other hand, France (-4.0%) and Italy (-22.2%) saw their demand decline. **From January to April**, new van registrations were down in all major markets, except in the UK (+17.6%), falling by 8.8% in France, 9.9% in Germany, 12.0% in Spain and 25.0% in Italy. A total of 449,094 vehicles was registered in the EU\* over the first four months of the year, or 6.3% less than in the same period a year ago.

### **New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"**

New registrations of heavy trucks decreased by 5.8% **in April**, with 18,252 units recorded. The Italian market slightly expanded (+2.7%), while the German (-2.0%), Dutch (-3.3%), French (-4.8%), Spanish (-17.5%) and UK (-17.9%) contracted. **Over four months**, all significant markets shrank, from -13.6% in France to -13.7% in Italy, -14.0% in the UK, -14.4% in Germany, -18.1% in the Netherlands and -19.7% in Spain, leading to an overall 13.8% downturn in the EU\*.

### **New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"**

**In April**, demand for new trucks was down 5.2%, totaling 24,066 units. Downturn prevailed across significant markets, ranging from -3.4% in Germany to -3.9% in the Netherlands, -4.4% in Italy, -4.5% in France, -12.9% in the UK and -16.1% in Spain. **From January to April**, all important markets recorded a double-digit decline as demand dropped by 12.9% in France, 14.6% in Germany, 15.4% in the UK, 17.7% in Italy, 19.4% in Spain and 20.2% in the Netherlands, leading to an overall 13.8% contraction in the region. Germany remained the largest market in the truck segment, accounting for over 30% of the 86,251 new registrations.

### **New Buses & Coaches over 3.5t**

**In April**, new bus and coach registrations fell by 3.1% in the EU\*. France (+27.7%), Germany (+26.1%) and Italy (+2.0%) performed better than last year, while the UK (-18.0%) and Spanish (-20.8%) markets shrank significantly. **From January to April**, France was the only major market to record positive results (+15.6%), while downturn reached -19.1% in the UK, -8.2% in Spain, -4.8% in Italy and -3.1% in Germany. Over the four-month period, the EU recorded a total of 9,704 new buses and coaches, or 6.4% less than last year.

\* Data for Malta unavailable



ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# Press Release

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8.00 A.M.(6.00 A.M. GMT), May 29, 2013**

## PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t<sup>2</sup>

29/5/13

	April '13	April '12	% Change	Jan-Apr '13	Jan-Apr '12	% Change
AUSTRIA	2,988	3,067	-2.6%	9,961	10,730	-7.2%
BELGIUM	6,002	5,165	16.2%	20,960	21,544	-2.7%
BULGARIA <sup>4</sup>	228	165	38.2%	1,458	693	110.4%
CYPRUS	58	108	-46.3%	309	509	-39.3%
CZECH REPUBLIC	826	837	-1.3%	2,935	3,670	-20.0%
DENMARK	2,090	1,687	23.9%	7,410	7,280	1.8%
ESTONIA	251	152	65.1%	900	577	56.0%
FINLAND	872	225	287.6%	3,422	5,420	-36.9%
FRANCE	32,398	33,746	-4.0%	124,213	136,196	-8.8%
GERMANY	18,608	17,461	6.6%	62,873	69,803	-9.9%
GREECE	402	282	42.6%	1,159	1,289	-10.1%
HUNGARY	727	721	0.8%	3,006	3,524	-14.7%
IRELAND	989	899	10.0%	5,404	5,915	-8.6%
ITALY <sup>3</sup>	8,050	10,350	-22.2%	32,400	43,190	-25.0%
LATVIA	197	203	-3.0%	628	689	-8.9%
LITHUANIA	133	151	-11.9%	542	503	7.8%
LUXEMBURG	264	288	-8.3%	1,029	1,187	-13.3%
NETHERLANDS	4,287	4,205	2.0%	20,296	23,995	-15.4%
POLAND	3,250	3,382	-3.9%	12,659	13,515	-6.3%
PORTUGAL	1,250	1,030	21.4%	4,724	5,198	-9.1%
ROMANIA	736	684	7.6%	2,804	2,724	2.9%
SLOVAKIA	399	409	-2.4%	1,445	1,633	-11.5%
SLOVENIA	681	584	16.6%	2,197	2,239	-1.9%
SPAIN	6,979	6,261	11.5%	24,690	28,045	-12.0%
SWEDEN	3,241	3,714	-12.7%	12,037	13,177	-8.7%
UNITED KINGDOM	20,751	14,508	43.0%	89,633	76,196	17.6%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>116,657</b>	<b>110,284</b>	<b>5.8%</b>	<b>449,094</b>	<b>479,441</b>	<b>-6.3%</b>
<b>EU 15</b>	<b>109,171</b>	<b>102,888</b>	<b>6.1%</b>	<b>420,211</b>	<b>449,165</b>	<b>-6.4%</b>
<b>EU 10</b>	<b>7,486</b>	<b>7,396</b>	<b>1.2%</b>	<b>28,883</b>	<b>30,276</b>	<b>-4.6%</b>
ICELAND	45	27	66.7%	154	88	75.0%
NORWAY	3,310	2,509	31.9%	10,964	10,681	2.6%
SWITZERLAND	2,814	2,664	5.6%	10,095	10,388	-2.8%
EFTA	6,169	5,200	18.6%	21,213	21,157	0.3%
<b>EU27 + EFTA</b>	<b>122,826</b>	<b>115,484</b>	<b>6.4%</b>	<b>470,307</b>	<b>500,598</b>	<b>-6.1%</b>
<b>EU15 + EFTA</b>	<b>115,340</b>	<b>108,088</b>	<b>6.7%</b>	<b>441,424</b>	<b>470,322</b>	<b>-6.1%</b>

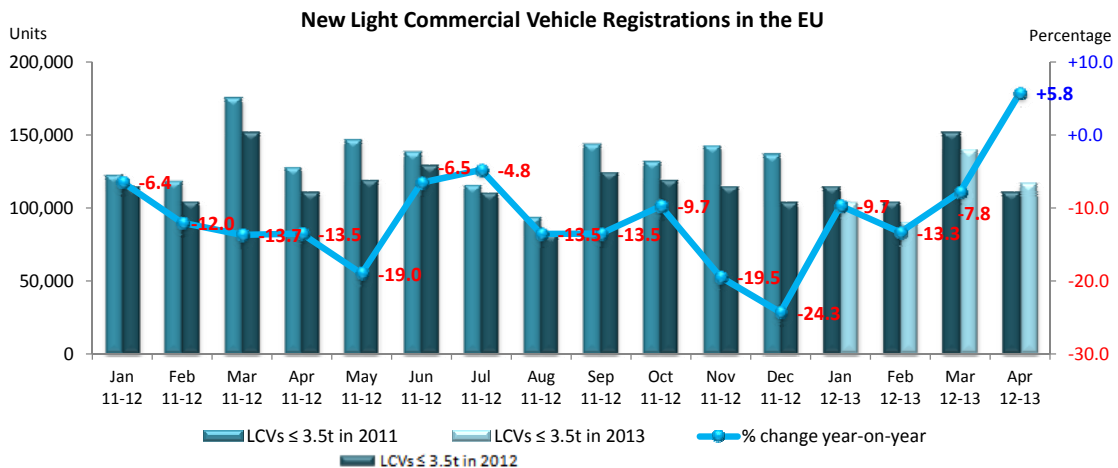
(<sup>1</sup>) EU27: data for Malta currently not available.

(<sup>2</sup>) ANFIA estimate

(<sup>3</sup>) including Buses & Coaches

(<sup>4</sup>) estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



<http://www.acea.be>

**Next Press Release on Commercial Vehicles to be issued on June 28, 2013**



ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
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## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over<sup>2</sup>

29/5/13

	April '13	April '12	% Change	Jan-Apr '13	Jan-Apr '12	% Change
AUSTRIA	623	657	-5.2%	2,041	2,332	-12.5%
BELGIUM	458	662	-30.8%	1,962	2,786	-29.6%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	7	4	75.0%	22	40	-45.0%
CZECH REPUBLIC <sup>3</sup>	524	497	5.4%	1,750	1,704	2.7%
DENMARK	276	251	10.0%	963	1,249	-22.9%
ESTONIA	51	41	24.4%	254	171	48.5%
FINLAND	181	205	-11.7%	772	874	-11.7%
FRANCE	3,141	3,301	-4.8%	11,696	13,538	-13.6%
GERMANY	5,357	5,468	-2.0%	16,789	19,616	-14.4%
GREECE	22	15	46.7%	57	39	46.2%
HUNGARY	349	316	10.4%	1,206	970	24.3%
IRELAND	94	132	-28.8%	531	469	13.2%
ITALY <sup>4</sup>	732	713	2.7%	3,163	3,664	-13.7%
LATVIA	84	146	-42.5%	387	431	-10.2%
LITHUANIA <sup>5</sup>	267	213	25.4%	826	953	-13.3%
LUXEMBURG <sup>5</sup>	78	98	-20.4%	287	370	-22.4%
NETHERLANDS	887	917	-3.3%	3,719	4,539	-18.1%
POLAND	1,148	1,109	3.5%	4,042	4,353	-7.1%
PORTUGAL	128	66	93.9%	501	450	11.3%
ROMANIA	194	216	-10.2%	672	903	-25.6%
SLOVAKIA	244	196	24.5%	870	991	-12.2%
SLOVENIA <sup>5</sup>	110	80	37.5%	354	331	6.9%
SPAIN	804	975	-17.5%	3,241	4,038	-19.7%
SWEDEN	327	453	-27.8%	1,229	1,694	-27.4%
UNITED KINGDOM	2,166	2,639	-17.9%	8,430	9,800	-14.0%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>18,252</b>	<b>19,370</b>	<b>-5.8%</b>	<b>65,764</b>	<b>76,305</b>	<b>-13.8%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>15,274</b>	<b>16,552</b>	<b>-7.7%</b>	<b>55,381</b>	<b>65,458</b>	<b>-15.4%</b>
<b>EU (New Members)</b>	<b>2,978</b>	<b>2,818</b>	<b>5.7%</b>	<b>10,383</b>	<b>10,847</b>	<b>-4.3%</b>
ICELAND	2	4	-50.0%	10	7	42.9%
NORWAY <sup>5</sup>	360	247	45.7%	1,202	1,261	-4.7%
SWITZERLAND <sup>3</sup>	286	278	2.9%	882	1,067	-17.3%
<b>EFTA</b>	<b>648</b>	<b>529</b>	<b>22.5%</b>	<b>2,094</b>	<b>2,335</b>	<b>-10.3%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>18,900</b>	<b>19,899</b>	<b>-5.0%</b>	<b>67,858</b>	<b>78,640</b>	<b>-13.7%</b>
<b>EU15+EFTA</b>	<b>15,922</b>	<b>17,081</b>	<b>-6.8%</b>	<b>57,475</b>	<b>67,793</b>	<b>-15.2%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

(<sup>2</sup>) Excluding Buses and Coaches

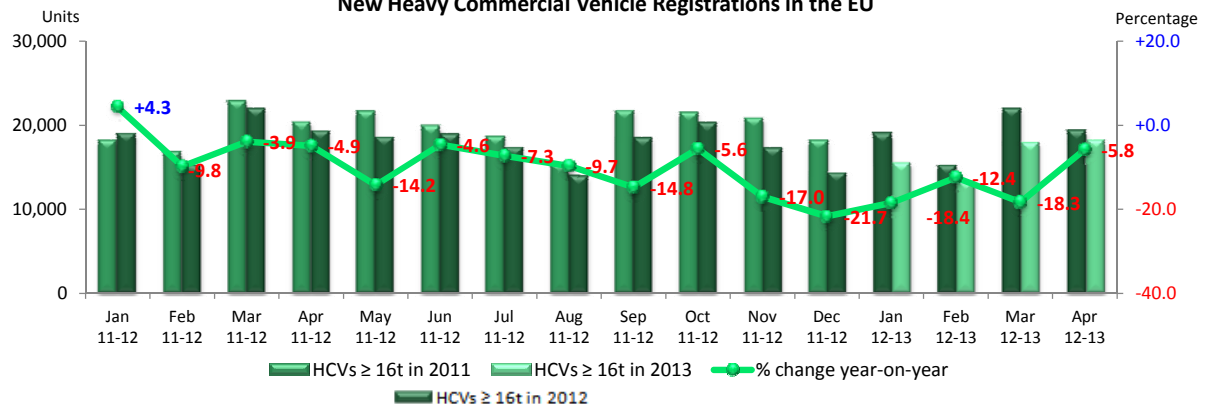
(<sup>3</sup>) CV ≥ 18t

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

### New Heavy Commercial Vehicle Registrations in the EU



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ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50  
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# Press Release

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8.00 A.M.(6.00 A.M. GMT), May 29, 2013**

## PROVISIONAL

### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t<sup>2</sup>

29/5/13

	April '13	April '12	% Change	Jan-Apr '13	Jan-Apr '12	% Change
AUSTRIA	679	686	-1.0%	2,182	2,506	-12.9%
BELGIUM	563	807	-30.2%	2,447	3,462	-29.3%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	14	5	180.0%	43	49	-12.2%
CZECH REPUBLIC	627	641	-2.2%	2,299	2,199	4.5%
DENMARK	312	277	12.6%	1,088	1,378	-21.0%
ESTONIA	55	49	12.2%	283	198	42.9%
FINLAND	237	273	-13.2%	1,022	1,144	-10.7%
FRANCE	3,989	4,178	-4.5%	14,544	16,702	-12.9%
GERMANY	8,020	8,300	-3.4%	25,933	30,376	-14.6%
GREECE	32	25	28.0%	93	73	27.4%
HUNGARY	409	350	16.9%	1,380	1,064	29.7%
IRELAND	109	142	-23.2%	643	547	17.6%
ITALY <sup>4</sup>	975	1,020	-4.4%	4,166	5,062	-17.7%
LATVIA	98	154	-36.4%	414	452	-8.4%
LITHUANIA <sup>3</sup>	285	216	31.9%	918	968	-5.2%
LUXEMBURG	79	109	-27.5%	312	400	-22.0%
NETHERLANDS	833	867	-3.9%	3,526	4,416	-20.2%
POLAND	1,383	1,233	12.2%	4,836	4,932	-1.9%
PORTUGAL	155	84	84.5%	583	551	5.8%
ROMANIA	211	225	-6.2%	726	988	-26.5%
SLOVAKIA	287	240	19.6%	1,007	1,194	-15.7%
SLOVENIA <sup>3</sup>	114	103	10.7%	386	378	2.1%
SPAIN	857	1,021	-16.1%	3,412	4,233	-19.4%
SWEDEN	375	520	-27.9%	1,392	1,893	-26.5%
UNITED KINGDOM	3,368	3,866	-12.9%	12,616	14,918	-15.4%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>24,066</b>	<b>25,391</b>	<b>-5.2%</b>	<b>86,251</b>	<b>100,083</b>	<b>-13.8%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>20,583</b>	<b>22,175</b>	<b>-7.2%</b>	<b>73,959</b>	<b>87,661</b>	<b>-15.6%</b>
<b>EU (New Members)</b>	<b>3,483</b>	<b>3,216</b>	<b>8.3%</b>	<b>12,292</b>	<b>12,422</b>	<b>-1.0%</b>
ICELAND	4	4	0.0%	19	10	90.0%
NORWAY	593	455	30.3%	1,839	1,843	-0.2%
SWITZERLAND	349	372	-6.2%	1,132	1,401	-19.2%
<b>EFTA</b>	<b>946</b>	<b>831</b>	<b>13.8%</b>	<b>2,990</b>	<b>3,254</b>	<b>-8.1%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>25,012</b>	<b>26,222</b>	<b>-4.6%</b>	<b>89,241</b>	<b>103,337</b>	<b>-13.6%</b>
<b>EU15+EFTA</b>	<b>21,529</b>	<b>23,006</b>	<b>-6.4%</b>	<b>76,949</b>	<b>90,915</b>	<b>-15.4%</b>

(<sup>1</sup>) EU27; data for Malta and Bulgaria currently not available.

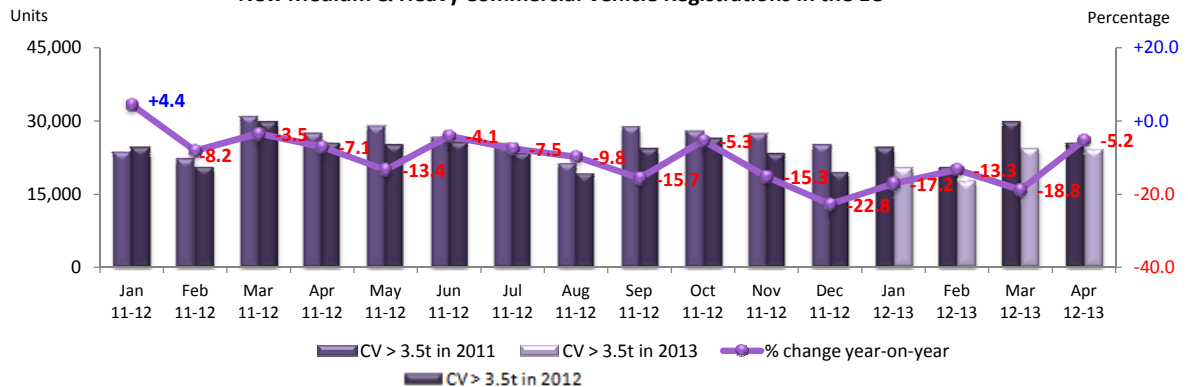
(<sup>2</sup>) Excluding Buses and Coaches

(<sup>3</sup>) estimates

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### New Medium & Heavy Commercial Vehicle Registrations in the EU



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### EU<sup>1</sup> + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

29/5/13

	April '13	April '12	% Change	Jan-Apr '13	Jan-Apr '12	% Change
AUSTRIA	70	107	-34.6%	157	271	-42.1%
BELGIUM	66	62	6.5%	236	298	-20.8%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	71	85	-16.5%	272	261	4.2%
DENMARK	15	21	-28.6%	100	157	-36.3%
ESTONIA	8	3	166.7%	35	50	-30.0%
FINLAND	20	52	-61.5%	107	137	-21.9%
FRANCE	442	346	27.7%	1,694	1,465	15.6%
GERMANY	507	402	26.1%	1,583	1,633	-3.1%
GREECE	4	16	-75.0%	15	54	-72.2%
HUNGARY	78	6	1200.0%	110	16	587.5%
IRELAND	16	19	-15.8%	49	129	-62.0%
ITALY <sup>3</sup>	206	202	2.0%	860	903	-4.8%
LATVIA	30	3	900.0%	49	11	345.5%
LITHUANIA <sup>2</sup>	7	9	-22.2%	57	39	46.2%
LUXEMBURG	11	16	-31.3%	74	89	-16.9%
NETHERLANDS	54	50	8.0%	193	123	56.9%
POLAND	106	161	-34.2%	399	516	-22.7%
PORTUGAL	11	29	-62.1%	101	139	-27.3%
ROMANIA	45	33	36.4%	439	217	102.3%
SLOVAKIA	22	31	-29.0%	56	88	-36.4%
SLOVENIA <sup>2</sup>	21	18	16.7%	62	41	51.2%
SPAIN	126	159	-20.8%	559	609	-8.2%
SWEDEN	43	110	-60.9%	177	259	-31.7%
UNITED KINGDOM	553	674	-18.0%	2,320	2,866	-19.1%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>2,532</b>	<b>2,614</b>	<b>-3.1%</b>	<b>9,704</b>	<b>10,371</b>	<b>-6.4%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>2,144</b>	<b>2,265</b>	<b>-5.3%</b>	<b>8,225</b>	<b>9,132</b>	<b>-9.9%</b>
<b>EU (New Members)</b>	<b>388</b>	<b>349</b>	<b>11.2%</b>	<b>1,479</b>	<b>1,239</b>	<b>19.4%</b>
ICELAND	6	11	-45.5%	19	21	-9.5%
NORWAY	48	62	-22.6%	195	365	-46.6%
SWITZERLAND	61	44	38.6%	139	156	-10.9%
<b>EFTA</b>	<b>115</b>	<b>117</b>	<b>-1.7%</b>	<b>353</b>	<b>542</b>	<b>-34.9%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>2,647</b>	<b>2,731</b>	<b>-3.1%</b>	<b>10,057</b>	<b>10,913</b>	<b>-7.8%</b>
<b>EU15+EFTA</b>	<b>2,259</b>	<b>2,382</b>	<b>-5.2%</b>	<b>8,578</b>	<b>9,674</b>	<b>-11.3%</b>

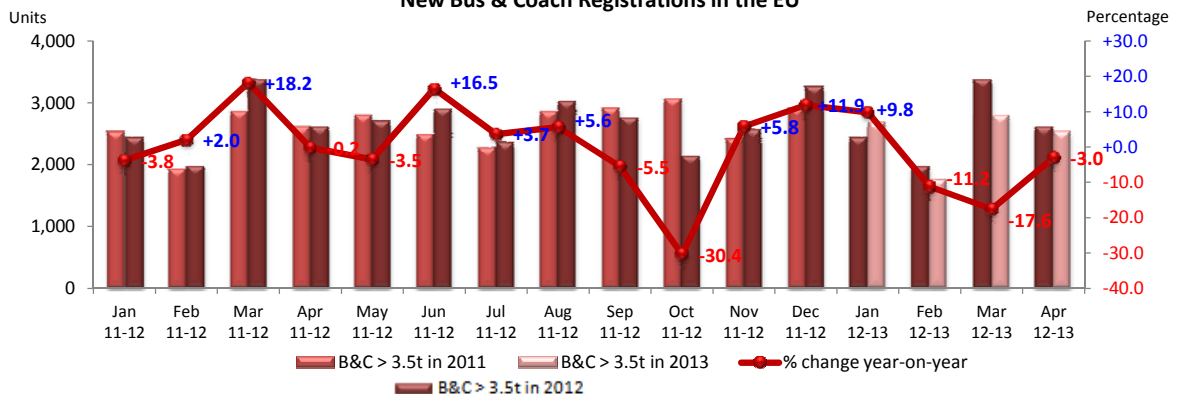
(<sup>1</sup>) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(<sup>2</sup>) estimates

(<sup>3</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

#### New Bus & Coach Registrations in the EU



This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des  
Constructeurs  
Européens  
d'Automobiles

Av. des Nerviens 85  
B-1040 Bruxelles

Tel (32 2) 732 55 50  
Fax (32 2) 738 73 10  
(32 2) 738 73 11

# Press Release

**PRESS EMBARGO FOR ALL DATA :  
8.00 A.M.(6.00 A.M. GMT), May 29, 2013**

## PROVISIONAL

### EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

29/5/13

	April '13	April '12	% Change	Jan-Apr '13	Jan-Apr '12	% Change
AUSTRIA	3,737	3,860	-3.2%	12,300	13,507	-8.9%
BELGIUM	6,631	6,034	9.9%	23,643	25,304	-6.6%
BULGARIA <sup>4</sup>	228	165	38.2%	1,458	693	110.4%
CYPRUS <sup>5</sup>	72	113	-36.3%	352	558	-36.9%
CZECH REPUBLIC	1,524	1,563	-2.5%	5,506	6,130	-10.2%
DENMARK	2,417	1,985	21.8%	8,598	8,815	-2.5%
ESTONIA	314	204	53.9%	1,218	825	47.6%
FINLAND	1,129	550	105.3%	4,551	6,701	-32.1%
FRANCE	36,829	38,270	-3.8%	140,451	154,363	-9.0%
GERMANY	27,135	26,163	3.7%	90,389	101,812	-11.2%
GREECE	438	323	35.6%	1,267	1,416	-10.5%
HUNGARY	1,214	1,077	12.7%	4,496	4,604	-2.3%
IRELAND	1,114	1,060	5.1%	6,096	6,591	-7.5%
ITALY <sup>2</sup>	9,231	11,572	-20.2%	37,426	49,155	-23.9%
LATVIA	325	360	-9.7%	1,091	1,152	-5.3%
LITHUANIA	425	376	13.0%	1,517	1,510	0.5%
LUXEMBURG	354	413	-14.3%	1,415	1,676	-15.6%
NETHERLANDS	5,174	5,122	1.0%	24,015	28,534	-15.8%
POLAND	4,739	4,776	-0.8%	17,894	18,963	-5.6%
PORTUGAL	1,416	1,143	23.9%	5,408	5,888	-8.2%
ROMANIA	992	942	5.3%	3,969	3,929	1.0%
SLOVAKIA	708	680	4.1%	2,508	2,915	-14.0%
SLOVENIA	816	705	15.7%	2,645	2,658	-0.5%
SPAIN	7,962	7,441	7.0%	28,661	32,887	-12.9%
SWEDEN	3,659	4,344	-15.8%	13,606	15,329	-11.2%
UNITED KINGDOM	24,672	19,048	29.5%	104,569	93,980	11.3%
<b>EUROPEAN UNION<sup>1</sup></b>	<b>143,255</b>	<b>138,289</b>	<b>3.6%</b>	<b>545,049</b>	<b>589,895</b>	<b>-7.6%</b>
<b>EUROPEAN UNION (EU15)</b>	<b>131,898</b>	<b>127,328</b>	<b>3.6%</b>	<b>502,395</b>	<b>545,958</b>	<b>-8.0%</b>
<b>EU (New Members)</b>	<b>11,357</b>	<b>10,961</b>	<b>3.6%</b>	<b>42,654</b>	<b>43,937</b>	<b>-2.9%</b>
ICELAND	55	42	31.0%	192	119	61.3%
NORWAY	3,951	3,026	30.6%	12,998	12,889	0.8%
SWITZERLAND	3,224	3,080	4.7%	11,366	11,945	-4.8%
<b>EFTA</b>	<b>7,230</b>	<b>6,148</b>	<b>17.6%</b>	<b>24,556</b>	<b>24,953</b>	<b>-1.6%</b>
<b>TOTAL EUROPE (EU+EFTA)</b>	<b>150,485</b>	<b>144,437</b>	<b>4.2%</b>	<b>569,605</b>	<b>614,848</b>	<b>-7.4%</b>
<b>EU15+EFTA</b>	<b>139,128</b>	<b>133,476</b>	<b>4.2%</b>	<b>526,951</b>	<b>570,911</b>	<b>-7.7%</b>

(<sup>1</sup>) EU27; data for Malta currently not available.

(<sup>2</sup>) estimates

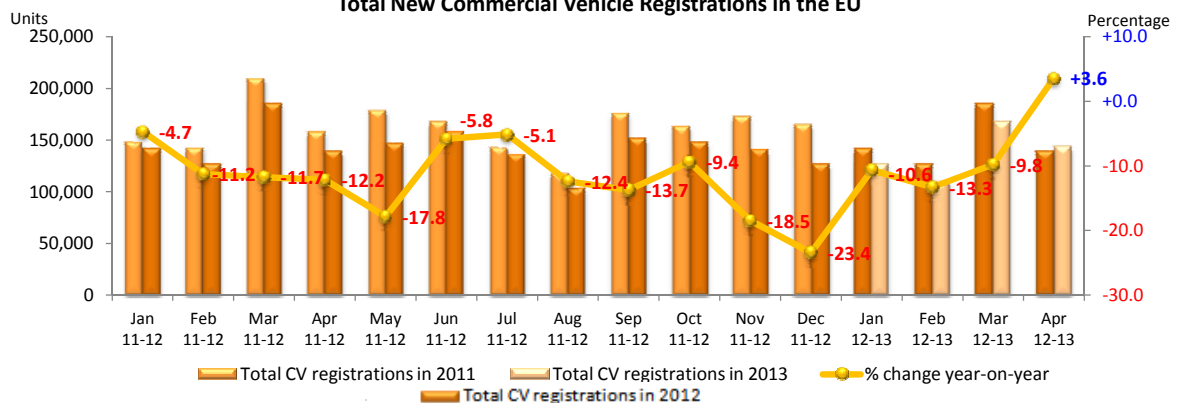
(<sup>3</sup>) data for B&C n.a.

(<sup>4</sup>) ANFIA estimate, based on data of the Italian Ministry of Transport

(<sup>5</sup>) data for MCV+HCV and MBC+HBC n.a.

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### Total New Commercial Vehicle Registrations in the EU



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