



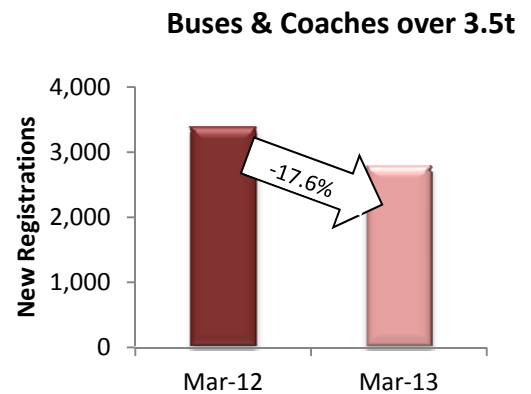
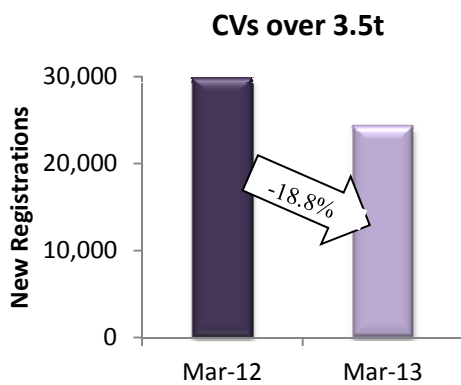
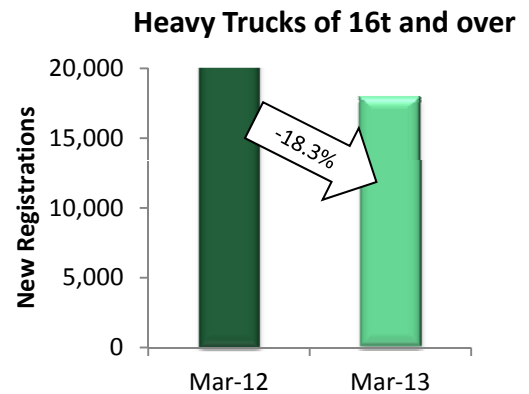
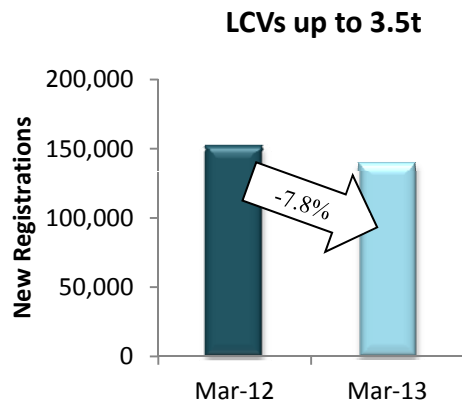
PRESS EMBARGO FOR ALL DATA:
April 26, 2013, 8.00 A.M. (6.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

March 2013

EU Countries



Next Press Release: Wednesday, May 29, 2013



COMMERCIAL VEHICLE registrations: - 11.0% in first quarter; -9.8% in March

In March, new commercial vehicle registrations dropped for the fifteenth consecutive month in the EU* (-9.8%), totaling 166,402 units. Most markets contracted, including France (-10.2%), Germany (-18.5%), Spain (-20.2%) and Italy (-20.3%). The UK was the only major one to post growth (+7.7%). **In the first quarter of the year**, downturn prevailed across segments, leading to an overall 11.0% decrease in the EU*. Except the UK (+6.6%), all major markets faced a downturn, ranging from -10.7% in France, to -16.4% in Germany, -18.7% in Spain and -25.0% in Italy. In total, 401,838 new vehicles were recorded in the first three months of 2013.

New Light Commercial Vehicles up to 3.5t – "vans"

In March, demand for new vans was down by 7.8%, amounting to 139,413 units. While the UK expanded by 11.5%, France (-9.8%), Germany (-16.0%), Spain (-19.3%) and Italy (-20.0%) all saw their markets shrink. **Three months into the year**, new van registrations dropped by 9.9% in the EU*, amounting to 332,473 units. Growth in the UK (+11.7%) could not counterbalance the general downward trend as a vast majority of markets declined. The number of new vans fell by 10.4% in France, 15.4% in Germany, 18.7% in Spain and 25.9% in Italy.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

New registrations of heavy trucks in the EU* decreased by 18.3% **in March**, with 17,949 units recorded. Results were negative across all significant markets, ranging from -6.2% in the UK to -16.7% in France, -20.5% in Italy, -23.1% in Germany and -27.0% in Spain. **From January to March**, all major markets faced a double-digit downturn, from -12.5% in the UK to -16.4% in France, -17.6% in Italy, -19.2% in Germany and -20.5% in Spain, leading to an overall 16.7% decrease. In total, 46,985 new heavy trucks were registered in the region.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In March, the sharpest decline was registered in the segment of trucks (-18.8%) where the most important markets contracted severely, by -13.4% in the UK to -14.7% in France, -23.3% in Italy, -23.7% in Germany and -26.7% in Spain. **Over the first quarter**, Germany remained the largest market (17,913 units), although shrinking by 18.9% compared to the same period last year, followed by France (10,555 units; -15.7%), the UK (9,248 units; -16.3%), Italy (3,191 units; -21.1%) and Spain (2,552 units; -20.5%). In total, 62,154 trucks were registered in the EU*, or 16.8% less than in the first three months of 2012.

New Buses & Coaches over 3.5t

In March, new bus and coach registrations were down 17.6% in the EU*. France recorded 6.6% more vehicles than in the same month last year, while Italy (-13.2%), Germany (-17.3%), the UK (-23.8%) and Spain (-29.7%) all saw their demand decrease. **From January to March**, France was the only major market to post growth (+11.9%), while downturn in Spain (-4.0%), Italy (-6.7%), Germany (-12.6%) and the UK (-19.4%) contributed to the overall 7.4% contraction of the EU market which counted 7,211 new buses and coaches.

* Data for Malta unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 26, 2013**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

26/4/13

	March '13	March '12	% Change	Jan-Mar '13	Jan-Mar '12	% Change
AUSTRIA	2,809	3,152	-10.9%	6,973	7,663	-9.0%
BELGIUM	5,079	5,542	-8.4%	14,958	16,379	-8.7%
BULGARIA ⁴	468	186	151.6%	1,230	528	133.0%
CYPRUS	81	114	-28.9%	251	401	-37.4%
CZECH REPUBLIC	813	1,085	-25.1%	2,109	2,833	-25.6%
DENMARK	1,879	2,147	-12.5%	5,320	5,593	-4.9%
ESTONIA	184	170	8.2%	649	425	52.7%
FINLAND	822	2,691	-69.5%	2,550	5,195	-50.9%
FRANCE	32,709	36,272	-9.8%	91,815	102,450	-10.4%
GERMANY	17,266	20,549	-16.0%	44,265	52,342	-15.4%
GREECE	235	301	-21.9%	757	1,007	-24.8%
HUNGARY	820	969	-15.4%	2,277	2,803	-18.8%
IRELAND	1,271	1,414	-10.1%	4,424	5,035	-12.1%
ITALY ³	8,550	10,690	-20.0%	24,350	32,840	-25.9%
LATVIA	176	198	-11.1%	431	486	-11.3%
LITHUANIA	117	115	1.7%	409	352	16.2%
LUXEMBURG	299	291	2.7%	765	899	-14.9%
NETHERLANDS	5,118	6,114	-16.3%	16,040	19,800	-19.0%
POLAND	3,227	4,096	-21.2%	9,409	10,133	-7.1%
PORTUGAL	1,310	1,135	15.4%	3,471	4,168	-16.7%
ROMANIA	716	711	0.7%	2,068	2,040	1.4%
SLOVAKIA	381	462	-17.5%	1,046	1,224	-14.5%
SLOVENIA	555	593	-6.4%	1,516	1,655	-8.4%
SPAIN	7,454	9,232	-19.3%	17,712	21,784	-18.7%
SWEDEN	3,390	3,854	-12.0%	8,796	9,463	-7.0%
UNITED KINGDOM	43,684	39,167	11.5%	68,882	61,688	11.7%
EUROPEAN UNION¹	139,413	151,250	-7.8%	332,473	369,186	-9.9%
EU 15	131,875	142,551	-7.5%	311,078	346,306	-10.2%
EU 10	7,538	8,699	-13.3%	21,395	22,880	-6.5%
ICELAND	33	26	26.9%	109	61	78.7%
NORWAY	2,483	3,117	-20.3%	7,654	8,172	-6.3%
SWITZERLAND	2,729	3,057	-10.7%	7,281	7,724	-5.7%
EFTA	5,245	6,200	-15.4%	15,044	15,957	-5.7%
EU27 + EFTA	144,658	157,450	-8.1%	347,517	385,143	-9.8%
EU15 + EFTA	137,120	148,751	-7.8%	326,122	362,263	-10.0%

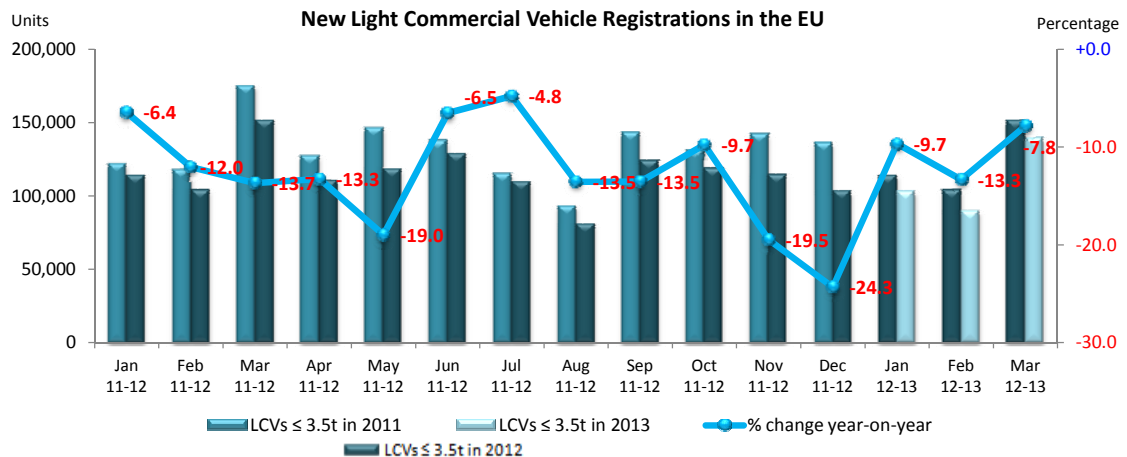
(¹) EU27; data for Malta currently not available.

(²) ANFIA estimate

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

(³) including Buses & Coaches

(⁴) estimate



<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on May 29, 2013



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 26, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

26/4/13

	March '13	March '12	% Change	Jan-Mar '13	Jan-Mar '12	% Change
AUSTRIA	604	750	-19.5%	1,418	1,675	-15.3%
BELGIUM	412	653	-36.9%	1,504	2,124	-29.2%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	12	1	1100.0%	15	36	-58.3%
CZECH REPUBLIC ³	424	426	-0.5%	1,226	1,207	1.6%
DENMARK	247	361	-31.6%	687	998	-31.2%
ESTONIA	56	37	51.4%	203	130	56.2%
FINLAND	160	226	-29.2%	591	669	-11.7%
FRANCE	3,047	3,659	-16.7%	8,555	10,237	-16.4%
GERMANY	4,880	6,344	-23.1%	11,432	14,148	-19.2%
GREECE	11	12	-8.3%	35	24	45.8%
HUNGARY	307	284	8.1%	857	654	31.0%
IRELAND	113	82	37.8%	404	337	19.9%
ITALY ⁴	778	979	-20.5%	2,431	2,951	-17.6%
LATVIA	87	102	-14.7%	303	285	6.3%
LITHUANIA ⁵	239	290	-17.6%	559	740	-24.5%
LUXEMBURG ⁵	75	79	-5.1%	209	272	-23.2%
NETHERLANDS	855	1,090	-21.6%	2,339	3,070	-23.8%
POLAND	1,102	1,297	-15.0%	2,894	3,244	-10.8%
PORTUGAL	102	126	-19.0%	373	384	-2.9%
ROMANIA	150	250	-40.0%	478	687	-30.4%
SLOVAKIA	238	245	-2.9%	626	786	-20.4%
SLOVENIA ⁵	83	78	6.4%	244	251	-2.8%
SPAIN	702	962	-27.0%	2,436	3,063	-20.5%
SWEDEN	324	504	-35.7%	902	1,241	-27.3%
UNITED KINGDOM	2,941	3,135	-6.2%	6,264	7,161	-12.5%
EUROPEAN UNION¹	17,949	21,972	-18.3%	46,985	56,374	-16.7%
EUROPEAN UNION (EU15)	15,251	18,962	-19.6%	39,580	48,354	-18.1%
EU (New Members)	2,698	3,010	-10.4%	7,405	8,020	-7.7%
ICELAND	3	3	0.0%	5	5	0.0%
NORWAY ⁵	247	337	-26.7%	842	1,014	-17.0%
SWITZERLAND ³	247	316	-21.8%	596	789	-24.5%
EFTA	497	656	-24.2%	1,443	1,808	-20.2%
TOTAL EUROPE (EU+EFTA)	18,446	22,628	-18.5%	48,428	58,182	-16.8%
EU15+EFTA	15,748	19,618	-19.7%	41,023	50,162	-18.2%

(¹) EU27; data for Malta and Bulgaria currently not available.

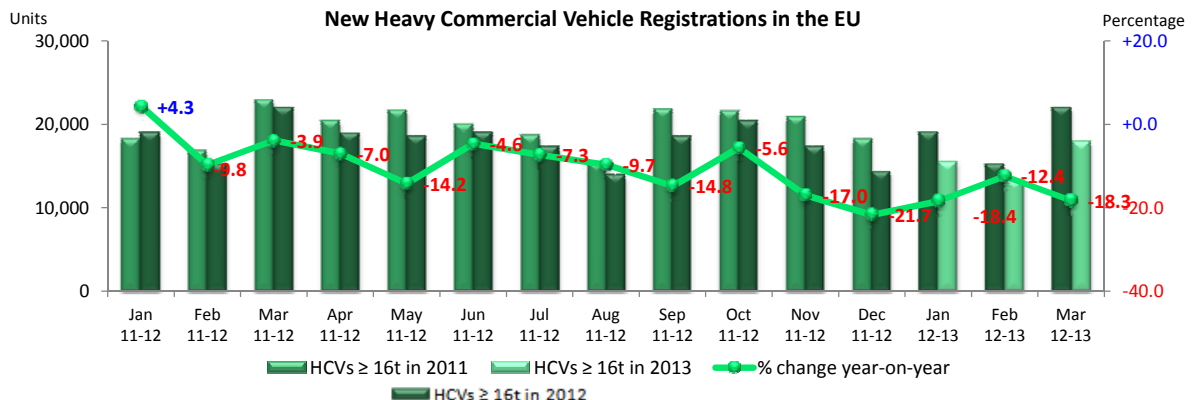
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 26, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

26/4/13

	March '13	March '12	% Change	Jan-Mar '13	Jan-Mar '12	% Change
AUSTRIA	634	816	-22.3%	1,503	1,820	-17.4%
BELGIUM	542	824	-34.2%	1,884	2,655	-29.0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	26	3	766.7%	29	44	-34.1%
CZECH REPUBLIC	559	559	0.0%	1,672	1,558	7.3%
DENMARK	271	396	-31.6%	776	1,101	-29.5%
ESTONIA	67	52	28.8%	228	149	53.0%
FINLAND	211	297	-29.0%	784	871	-10.0%
FRANCE	3,817	4,473	-14.7%	10,555	12,524	-15.7%
GERMANY	7,478	9,806	-23.7%	17,913	22,076	-18.9%
GREECE	18	22	-18.2%	61	48	27.1%
HUNGARY	357	311	14.8%	971	714	36.0%
IRELAND	169	108	56.5%	534	405	31.9%
ITALY ⁴	1,055	1,376	-23.3%	3,191	4,042	-21.1%
LATVIA	90	108	-16.7%	316	298	6.0%
LITHUANIA ³	246	295	-16.6%	633	752	-15.8%
LUXEMBURG	86	80	7.5%	233	291	-19.9%
NETHERLANDS	985	1,273	-22.6%	2,666	3,526	-24.4%
POLAND	1,321	1,471	-10.2%	3,453	3,699	-6.7%
PORTUGAL	124	146	-15.1%	428	467	-8.4%
ROMANIA	168	272	-38.2%	515	763	-32.5%
SLOVAKIA	278	287	-3.1%	720	954	-24.5%
SLOVENIA ³	92	88	4.5%	272	275	-1.1%
SPAIN	741	1,011	-26.7%	2,552	3,212	-20.5%
SWEDEN	374	561	-33.3%	1,017	1,373	-25.9%
UNITED KINGDOM	4,494	5,190	-13.4%	9,248	11,052	-16.3%
EUROPEAN UNION¹	24,203	29,825	-18.8%	62,154	74,669	-16.8%
EUROPEAN UNION (EU15)	20,999	26,379	-20.4%	53,345	65,463	-18.5%
EU (New Members)	3,204	3,446	-7.0%	8,809	9,206	-4.3%
ICELAND	5	4	25.0%	15	8	87.5%
NORWAY	430	530	-18.9%	1,246	1,388	-10.2%
SWITZERLAND	320	412	-22.3%	783	1,029	-23.9%
EFTA	755	946	-20.2%	2,044	2,425	-15.7%
TOTAL EUROPE (EU+EFTA)	24,958	30,771	-18.9%	64,198	77,094	-16.7%
EU15+EFTA	21,754	27,325	-20.4%	55,389	67,888	-18.4%

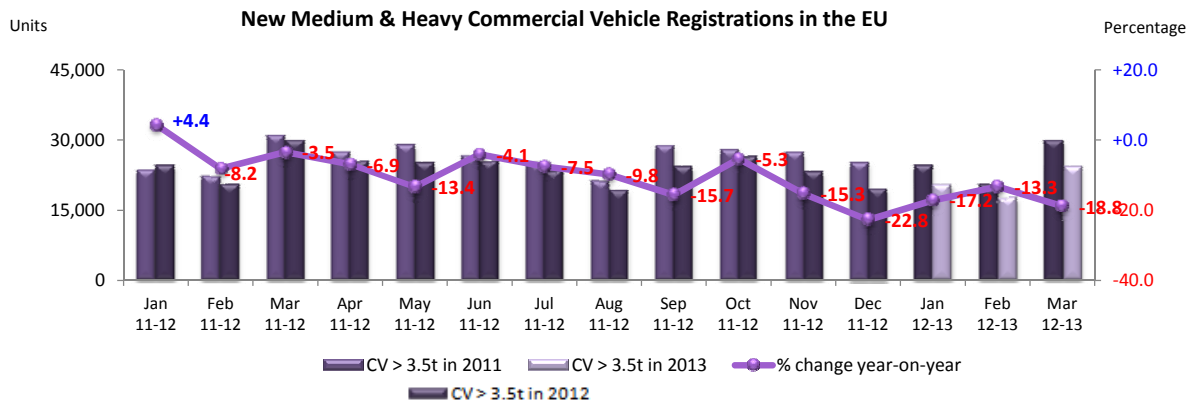
(¹) EU27; data for Malta and Bulgaria currently not available.

(²) Excluding Buses and Coaches

(³) estimates

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(6.00 A.M. GMT), April 26, 2013**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

26/4/13

	March '13	March '12	% Change	Jan-Mar '13	Jan-Mar '12	% Change
AUSTRIA	38	60	-36.7%	87	164	-47.0%
BELGIUM	46	69	-33.3%	170	236	-28.0%
BULGARIA	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CYPRUS	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
CZECH REPUBLIC	67	72	-6.9%	201	176	14.2%
DENMARK	30	82	-63.4%	85	136	-37.5%
ESTONIA	22	3	633.3%	27	47	-42.6%
FINLAND	30	36	-16.7%	87	85	2.4%
FRANCE	452	424	6.6%	1,252	1,119	11.9%
GERMANY	377	456	-17.3%	1,076	1,231	-12.6%
GREECE	1	13	-92.3%	11	38	-71.1%
HUNGARY	9	4	125.0%	32	10	220.0%
IRELAND	8	19	-57.9%	33	110	-70.0%
ITALY ³	210	242	-13.2%	654	701	-6.7%
LATVIA	6	4	50.0%	19	8	137.5%
LITHUANIA ²	35	17	105.9%	50	30	66.7%
LUXEMBURG	5	19	-73.7%	63	73	-13.7%
NETHERLANDS	91	65	40.0%	179	100	79.0%
POLAND	165	163	1.2%	293	355	-17.5%
PORTUGAL	25	32	-21.9%	90	110	-18.2%
ROMANIA	25	71	-64.8%	394	184	114.1%
SLOVAKIA	4	26	-84.6%	34	57	-40.4%
SLOVENIA ²	27	11	145.5%	41	23	78.3%
SPAIN	130	185	-29.7%	432	450	-4.0%
SWEDEN	30	56	-46.4%	134	149	-10.1%
UNITED KINGDOM	953	1,251	-23.8%	1,767	2,192	-19.4%
EUROPEAN UNION¹	2,786	3,380	-17.6%	7,211	7,784	-7.4%
EUROPEAN UNION (EU15)	2,426	3,009	-19.4%	6,120	6,894	-11.2%
EU (New Members)	360	371	-3.0%	1,091	890	22.6%
ICELAND	6	3	100.0%	13	10	30.0%
NORWAY	51	42	21.4%	147	303	-51.5%
SWITZERLAND	37	55	-32.7%	78	112	-30.4%
EFTA	94	100	-6.0%	238	425	-44.0%
TOTAL EUROPE (EU+EFTA)	2,880	3,480	-17.2%	7,449	8,209	-9.3%
EU15+EFTA	2,520	3,109	-18.9%	6,358	7,319	-13.1%

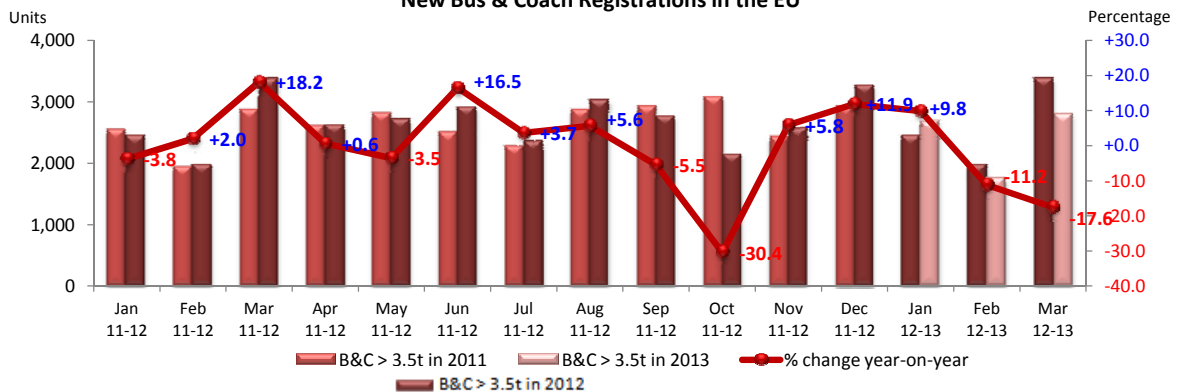
(¹) EU27; data for Bulgaria, Malta and Cyprus currently not available.

(²) estimates

(³) ANFIA estimate, based on data of the Italian Ministry of Transport

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New Bus & Coach Registrations in the EU



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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

26/4/13

	March '13	March '12	% Change	Jan-Mar '13	Jan-Mar '12	% Change
AUSTRIA	3,481	4,028	-13.6%	8,563	9,647	-11.2%
BELGIUM	5,667	6,435	-11.9%	17,012	19,270	-11.7%
BULGARIA ⁴	468	186	151.6%	1,230	528	133.0%
CYPRUS ⁵	107	117	-8.5%	280	445	-37.1%
CZECH REPUBLIC	1,439	1,716	-16.1%	3,982	4,567	-12.8%
DENMARK	2,180	2,625	-17.0%	6,181	6,830	-9.5%
ESTONIA	273	225	21.3%	904	621	45.6%
FINLAND	1,063	3,024	-64.8%	3,421	6,151	-44.4%
FRANCE	36,978	41,169	-10.2%	103,622	116,093	-10.7%
GERMANY	25,121	30,811	-18.5%	63,254	75,649	-16.4%
GREECE	254	336	-24.4%	829	1,093	-24.2%
HUNGARY	1,186	1,284	-7.6%	3,280	3,527	-7.0%
IRELAND	1,448	1,541	-6.0%	4,991	5,550	-10.1%
ITALY ²	9,815	12,308	-20.3%	28,195	37,583	-25.0%
LATVIA	272	310	-12.3%	766	792	-3.3%
LITHUANIA	398	427	-6.8%	1,092	1,134	-3.7%
LUXEMBURG	390	390	0.0%	1,061	1,263	-16.0%
NETHERLANDS	6,194	7,452	-16.9%	18,885	23,426	-19.4%
POLAND	4,713	5,730	-17.7%	13,155	14,187	-7.3%
PORTUGAL	1,459	1,313	11.1%	3,989	4,745	-15.9%
ROMANIA	909	1,054	-13.8%	2,977	2,987	-0.3%
SLOVAKIA	663	775	-14.5%	1,800	2,235	-19.5%
SLOVENIA	674	692	-2.6%	1,829	1,953	-6.3%
SPAIN	8,325	10,428	-20.2%	20,696	25,446	-18.7%
SWEDEN	3,794	4,471	-15.1%	9,947	10,985	-9.4%
UNITED KINGDOM	49,131	45,608	7.7%	79,897	74,932	6.6%
EUROPEAN UNION¹	166,402	184,455	-9.8%	401,838	451,639	-11.0%
EUROPEAN UNION (EU15)	155,300	171,939	-9.7%	370,543	418,663	-11.5%
EU (New Members)	11,102	12,516	-11.3%	31,295	32,976	-5.1%
ICELAND	44	33	33.3%	137	79	73.4%
NORWAY	2,964	3,689	-19.7%	9,047	9,863	-8.3%
SWITZERLAND	3,086	3,524	-12.4%	8,142	8,865	-8.2%
EFTA	6,094	7,246	-15.9%	17,326	18,807	-7.9%
TOTAL EUROPE (EU+EFTA)	172,496	191,701	-10.0%	419,164	470,446	-10.9%
EU15+EFTA	161,394	179,185	-9.9%	387,869	437,470	-11.3%

(¹) EU27; data for Malta currently not available.

(²) estimates

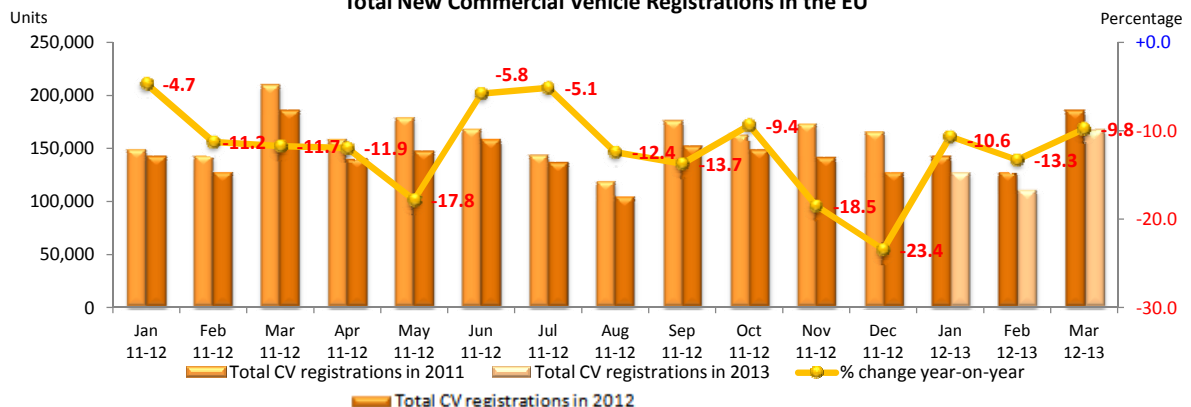
(³) data for B&C n.a.

(⁴) ANFIA estimate, based on data of the Italian Ministry of Transport

(⁵) data for MCV+HCV and MBC+HBC n.a.

For further information, please call: Ms. Quynh-Nhu Huynh - Director Economics & Statistics - Tel. + 32 2 738 73 55

Total New Commercial Vehicle Registrations in the EU



This information is available on the ACEA website:

<http://www.acea.be>