



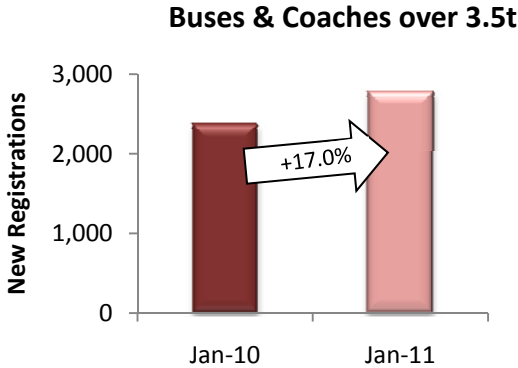
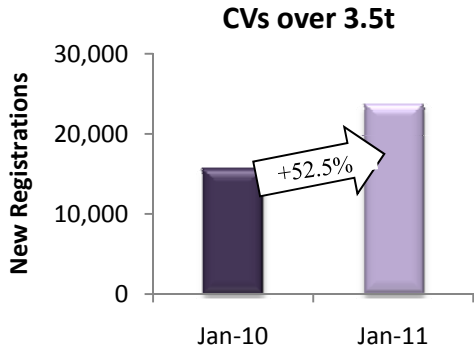
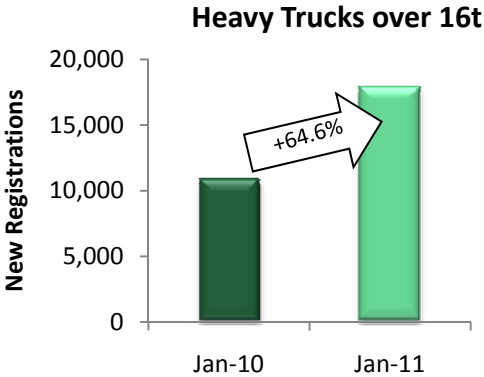
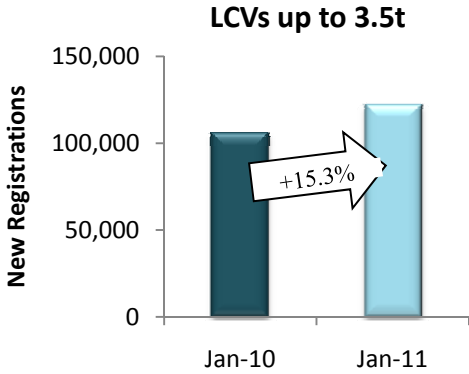
PRESS EMBARGO FOR ALL DATA:
February 25, 2011, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

January 2011

EU Countries



Next Press Release: Tuesday, March 29, 2011

COMMERCIAL VEHICLES: registrations up 20% in January**

Registrations of new commercial vehicles in the EU* increased by 20.0% in January compared to the same month last year, totaling about 150,000 units**. The month counted on average one more working day across the region than January 2010. All categories and most countries posted growth, including the major markets. While the UK (+48.6%) and Germany (+40.6%) expanded considerably, the French market grew by 12.2%. The Spanish market started the year slightly higher (+0.8%).

New Light Commercial Vehicles up to 3.5t – "vans"

In January, the EU* market of vans increased by 15.3%** with growth in most countries. Looking at the most significant markets, demand for vans was up 48.6% in the UK, 34.5% in Germany and 8.5% in France. Slovakia (-64.2%), Greece (-49.7%), Portugal (-17.0%), Spain (-7.3%), Ireland (-5.9%) and the Czech Republic (-0.6%) noted a downturn. In total, about 122,000 new vans were registered**.

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

January results in the segment of heavy trucks showed the strongest increase (+64.6%**). The UK saw demand for heavy trucks jump by 144.3%. Registrations in France and Germany increased by 65.5% and 66.6% respectively, while the Dutch market grew by 36.5% and the Spanish by 46.7%. Greece was the only market to contract (-63.2%).

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

The EU* registered about 23,600 new trucks** in January, which is 52.5%** more than in the same month a year ago. Except for Greece (-65.2%) and Ireland (-9.3%), all countries posted growth. Germany (+58.9%) registered the most vehicles, followed by France (+55.2%), the UK (+66.9%), Spain (+44.7%) and the Netherlands (+32.9%).

New Buses & Coaches over 3.5t

New bus and coach registrations were up 17.0%** in the EU* in January. The UK was the only important market to perform less well than in the same month last year (-12.1%). Markets in France (+12.0%), Germany (+23.6%) and Spain (+96.3%) all expanded.

** Data for Cyprus and Malta are unavailable*

**** Due to the unavailability of data from Italy this month, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals. Italy usually accounts for 10 to 15% of the EU Commercial Vehicle market.**



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2011**

PROVISIONAL EU' COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t²

25/2/11

	January '11	January '10	% Change	Jan-Jan '11	Jan-Jan '10	% Change
AUSTRIA	2,161	1,570	37.6%	2,161	1,570	37.6%
BELGIUM	5,787	5,018	15.3%	5,787	5,018	15.3%
BULGARIA	177	158	12.0%	177	158	12.0%
CZECH REPUBLIC	785	790	-0.6%	785	790	-0.6%
DENMARK	1,611	991	62.6%	1,611	991	62.6%
ESTONIA	162	60	170.0%	162	60	170.0%
FINLAND	1,202	911	31.9%	1,202	911	31.9%
FRANCE	33,412	30,788	8.5%	33,412	30,788	8.5%
GERMANY	15,771	11,726	34.5%	15,771	11,726	34.5%
GREECE	757	1,505	-49.7%	757	1,505	-49.7%
HUNGARY	727	557	30.5%	727	557	30.5%
IRELAND	1,955	2,077	-5.9%	1,955	2,077	-5.9%
ITALY ³	16,207	15,425	5.1%	16,207	15,425	5.1%
LATVIA ⁴	42	20	110.0%	42	20	110.0%
LITHUANIA	106	25	324.0%	106	25	324.0%
LUXEMBURG	247	235	5.1%	247	235	5.1%
NETHERLANDS	7,782	5,984	30.0%	7,782	5,984	30.0%
POLAND	2,434	2,177	11.8%	2,434	2,177	11.8%
PORTUGAL	2,454	2,958	-17.0%	2,454	2,958	-17.0%
ROMANIA	322	163	97.5%	322	163	97.5%
SLOVAKIA	358	1,001	-64.2%	358	1,001	-64.2%
SLOVENIA	510	434	17.5%	510	434	17.5%
SPAIN	7,052	7,610	-7.3%	7,052	7,610	-7.3%
SWEDEN	2,770	2,019	37.2%	2,770	2,019	37.2%
UNITED KINGDOM	17,154	11,546	48.6%	17,154	11,546	48.6%
EUROPEAN UNION¹	121,945	105,748	15.3%	121,945	105,748	15.3%
EU 15	116,322	100,363	15.9%	116,322	100,363	15.9%
EU 10	5,623	5,385	4.4%	5,623	5,385	4.4%
ICELAND	21	21	0.0%	21	21	0.0%
NORWAY	2,590	1,095	136.5%	2,590	1,095	136.5%
SWITZERLAND	2,084	1,703	22.4%	2,084	1,703	22.4%
EFTA	4,695	2,819	66.5%	4,695	2,819	66.5%
EU27 + EFTA	126,640	108,567	16.6%	126,640	108,567	16.6%
EU15 + EFTA	121,017	103,182	17.3%	121,017	103,182	17.3%

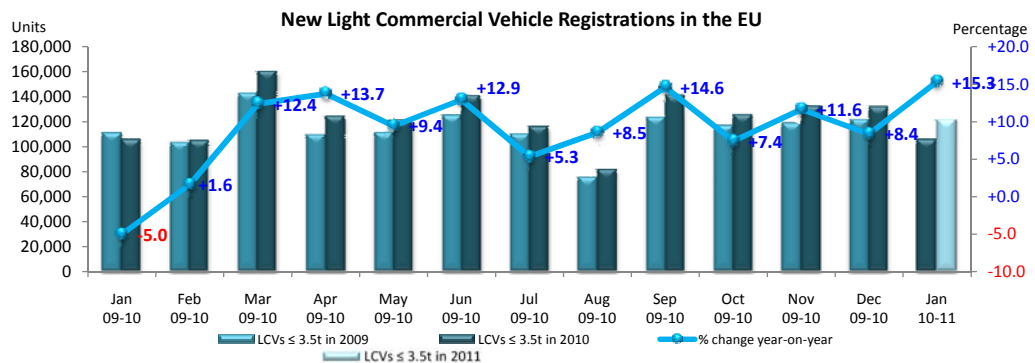
(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) including Buses & Coaches

(³) Due to the unavailability of data from Italy this month, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(⁴) estimates

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on March 29, 2011



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2011**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over²

25/2/11

	January '11	January '10	% Change	Jan-Jan '11	Jan-Jan '10	% Change
AUSTRIA	454	300	51.3%	454	300	51.3%
BELGIUM	924	675	36.9%	924	675	36.9%
BULGARIA	61	5	1120.0%	61	5	1120.0%
CZECH REPUBLIC ³	346	203	70.4%	346	203	70.4%
DENMARK	293	136	115.4%	293	136	115.4%
ESTONIA	58	16	262.5%	58	16	262.5%
FINLAND	210	178	18.0%	210	178	18.0%
FRANCE	3,357	2,029	65.5%	3,357	2,029	65.5%
GERMANY	4,332	2,601	66.6%	4,332	2,601	66.6%
GREECE	28	76	-63.2%	28	76	-63.2%
HUNGARY	367	111	230.6%	367	111	230.6%
IRELAND	96	62	54.8%	96	62	54.8%
ITALY ⁴	1,335	989	35.0%	1,335	989	35.0%
LATVIA ⁵	9	6	50.0%	9	6	50.0%
LITHUANIA ⁵	55	52	5.8%	55	52	5.8%
LUXEMBURG ⁵	78	64	21.9%	78	64	21.9%
NETHERLANDS	1,230	901	36.5%	1,230	901	36.5%
POLAND	686	318	115.7%	686	318	115.7%
PORTUGAL	300	206	45.6%	300	206	45.6%
ROMANIA	213	100	113.0%	213	100	113.0%
SLOVAKIA	200	116	72.4%	200	116	72.4%
SLOVENIA ⁵	129	58	122.4%	129	58	122.4%
SPAIN	1,093	745	46.7%	1,093	745	46.7%
SWEDEN	325	232	40.1%	325	232	40.1%
UNITED KINGDOM	1,749	716	144.3%	1,749	716	144.3%
EUROPEAN UNION¹	17,928	10,895	64.6%	17,928	10,895	64.6%
EUROPEAN UNION (EU15)	15,804	9,910	59.5%	15,804	9,910	59.5%
EU (New Members)	2,124	985	115.6%	2,124	985	115.6%
ICELAND	0	3	-100.0%	0	3	-100.0%
NORWAY ⁴	267	218	22.5%	267	218	22.5%
SWITZERLAND ³	267	213	25.4%	267	213	25.4%
EFTA	534	434	23.0%	534	434	23.0%
TOTAL EUROPE (EU+EFTA)	18,462	11,329	63.0%	18,462	11,329	63.0%
EU15+EFTA	16,338	10,344	57.9%	16,338	10,344	57.9%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

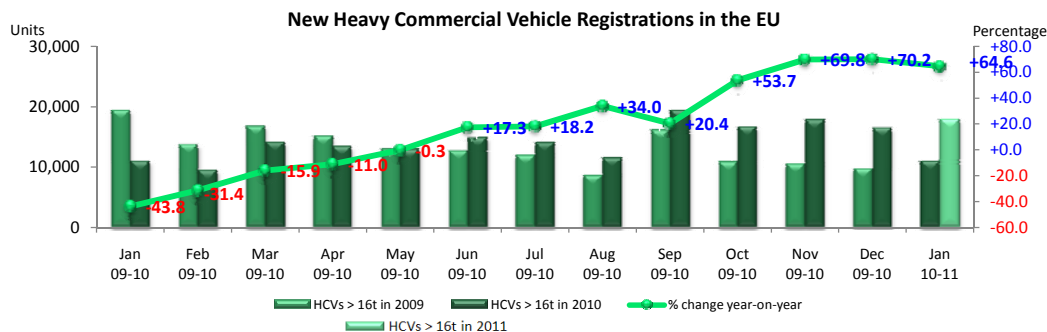
(²) Excluding Buses and Coaches

(³) CV ≥ 18t

(⁴) Due to the unavailability of data from Italy this month, figures reported for that country are an extrapolation made by data provider AAA. They are not actual market figures, hence the possibility of an error margin with regard to the EU totals.

(⁵) estimates

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), February 25, 2011**

PROVISIONAL

EU¹ + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t²

25/2/11

	January '11	January '10	% Change	Jan-Jan '11	Jan-Jan '10	% Change
AUSTRIA	486	342	42.1%	486	342	42.1%
BELGIUM	1,129	909	24.2%	1,129	909	24.2%
BULGARIA	79	27	192.6%	79	27	192.6%
CZECH REPUBLIC	453	289	56.7%	453	289	56.7%
DENMARK	320	182	75.8%	320	182	75.8%
ESTONIA	61	18	238.9%	61	18	238.9%
FINLAND	300	265	13.2%	300	265	13.2%
FRANCE	4,051	2,611	55.2%	4,051	2,611	55.2%
GERMANY	6,651	4,185	58.9%	6,651	4,185	58.9%
GREECE	46	132	-65.2%	46	132	-65.2%
HUNGARY	381	118	222.9%	381	118	222.9%
IRELAND	127	140	-9.3%	127	140	-9.3%
ITALY ⁴	1,925	1,438	33.9%	1,925	1,438	33.9%
LATVIA ³	10	6	66.7%	10	6	66.7%
LITHUANIA ³	57	52	9.6%	57	52	9.6%
LUXEMBURG	98	69	42.0%	98	69	42.0%
NETHERLANDS	1,405	1,057	32.9%	1,405	1,057	32.9%
POLAND	830	377	120.2%	830	377	120.2%
PORTUGAL	362	254	42.5%	362	254	42.5%
ROMANIA	254	127	100.0%	254	127	100.0%
SLOVAKIA	302	147	105.4%	302	147	105.4%
SLOVENIA ³	138	71	94.4%	138	71	94.4%
SPAIN	1,434	991	44.7%	1,434	991	44.7%
SWEDEN	369	271	36.2%	369	271	36.2%
UNITED KINGDOM	2,316	1,388	66.9%	2,316	1,388	66.9%
EUROPEAN UNION¹	23,584	15,466	52.5%	23,584	15,466	52.5%
EUROPEAN UNION (EU15)	21,019	14,234	47.7%	21,019	14,234	47.7%
EU (New Members)	2,565	1,232	108.2%	2,565	1,232	108.2%
ICELAND	0	3	-100.0%	0	3	-100.0%
NORWAY	343	299	14.7%	343	299	14.7%
SWITZERLAND	342	298	14.8%	342	298	14.8%
EFTA	685	600	14.2%	685	600	14.2%
TOTAL EUROPE (EU+EFTA)	24,269	16,066	51.1%	24,269	16,066	51.1%
EU15+EFTA	21,704	14,834	46.3%	21,704	14,834	46.3%

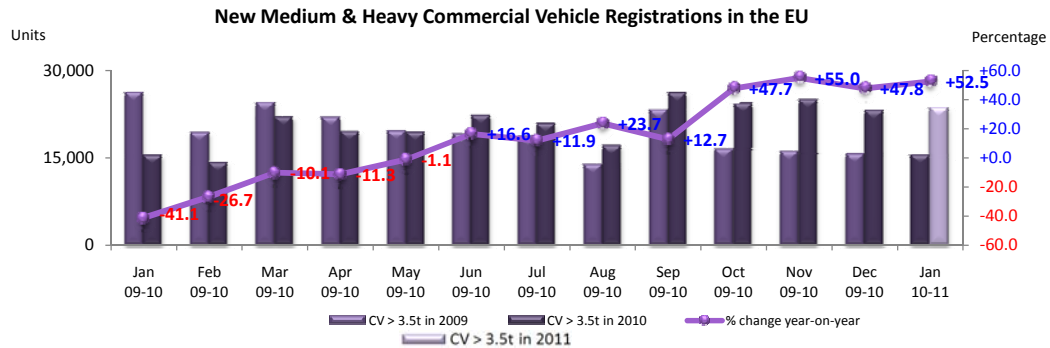
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(²) Excluding Buses and Coaches

(³) estimates

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Press Release

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PROVISIONAL

EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/2/11

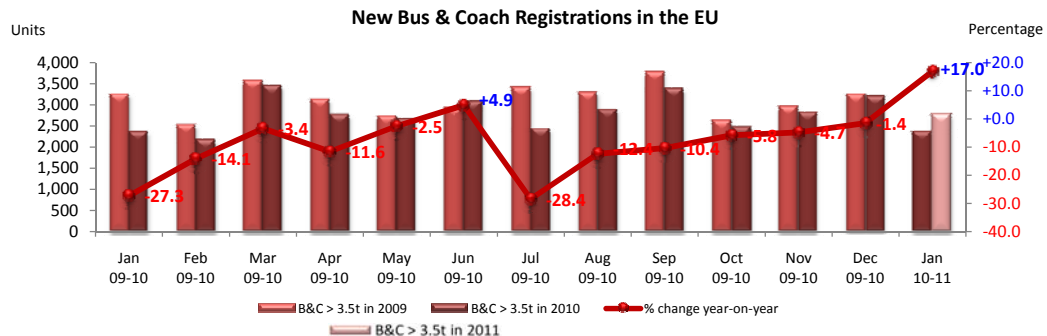
	January '11	January '10	% Change	Jan-Jan '11	Jan-Jan '10	% Change
AUSTRIA	54	86	-37.2%	54	86	-37.2%
BELGIUM	70	89	-21.3%	70	89	-21.3%
BULGARIA	0	28	-100.0%	0	28	-100.0%
CZECH REPUBLIC	20	32	-37.5%	20	32	-37.5%
DENMARK	41	23	78.3%	41	23	78.3%
ESTONIA	1	0		1	0	
FINLAND	20	55	-63.6%	20	55	-63.6%
FRANCE	458	409	12.0%	458	409	12.0%
GERMANY	419	339	23.6%	419	339	23.6%
GREECE	11	8	37.5%	11	8	37.5%
HUNGARY	8	11	-27.3%	8	11	-27.3%
IRELAND	19	5	280.0%	19	5	280.0%
ITALY ³	576	411	40.1%	576	411	40.1%
LATVIA ²	8	3	166.7%	8	3	166.7%
LITHUANIA ²	3	0		3	0	
LUXEMBURG	52	43	20.9%	52	43	20.9%
NETHERLANDS	36	23	56.5%	36	23	56.5%
POLAND	60	38	57.9%	60	38	57.9%
PORTUGAL	63	52	21.2%	63	52	21.2%
ROMANIA	11	23	-52.2%	11	23	-52.2%
SLOVAKIA	0	17	-100.0%	0	17	-100.0%
SLOVENIA ²	7	9	-22.2%	7	9	-22.2%
SPAIN	375	191	96.3%	375	191	96.3%
SWEDEN	93	58	60.3%	93	58	60.3%
UNITED KINGDOM	363	413	-12.1%	363	413	-12.1%
EUROPEAN UNION¹	2,768	2,366	17.0%	2,768	2,366	17.0%
EUROPEAN UNION (EU15)	2,650	2,205	20.2%	2,650	2,205	20.2%
EU (New Members)	118	161	-26.7%	118	161	-26.7%
ICELAND	1	2	-50.0%	1	2	-50.0%
NORWAY	124	91	36.3%	124	91	36.3%
SWITZERLAND	26	30	-13.3%	26	30	-13.3%
EFTA	151	123	22.8%	151	123	22.8%
TOTAL EUROPE (EU+EFTA)	2,919	2,489	17.3%	2,919	2,489	17.3%
EU15+EFTA	2,801	2,328	20.3%	2,801	2,328	20.3%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(²) estimates

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Press Release

**PRESS EMBARGO FOR ALL DATA :
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PROVISIONAL EU' + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

25/2/11

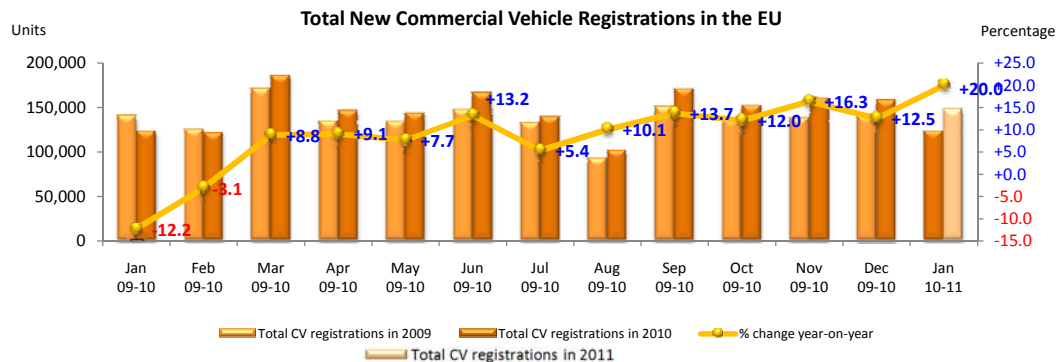
	January '11	January '10	% Change	Jan-Jan '11	Jan-Jan '10	% Change
AUSTRIA	2,701	1,998	35.2%	2,701	1,998	35.2%
BELGIUM	6,986	6,016	16.1%	6,986	6,016	16.1%
BULGARIA	256	213	20.2%	256	213	20.2%
CZECH REPUBLIC	1,258	1,111	13.2%	1,258	1,111	13.2%
DENMARK	1,972	1,196	64.9%	1,972	1,196	64.9%
ESTONIA	224	78	187.2%	224	78	187.2%
FINLAND	1,522	1,231	23.6%	1,522	1,231	23.6%
FRANCE	37,921	33,808	12.2%	37,921	33,808	12.2%
GERMANY	22,841	16,250	40.6%	22,841	16,250	40.6%
GREECE	814	1,645	-50.5%	814	1,645	-50.5%
HUNGARY	1,116	686	62.7%	1,116	686	62.7%
IRELAND	2,101	2,222	-5.4%	2,101	2,222	-5.4%
ITALY ²	18,708	17,274	8.3%	18,708	17,274	8.3%
LATVIA ³	60	29	106.9%	60	29	106.9%
LITHUANIA	166	77	115.6%	166	77	115.6%
LUXEMBURG	397	347	14.4%	397	347	14.4%
NETHERLANDS	9,223	7,064	30.6%	9,223	7,064	30.6%
POLAND	3,324	2,592	28.2%	3,324	2,592	28.2%
PORTUGAL	2,879	3,264	-11.8%	2,879	3,264	-11.8%
ROMANIA	587	313	87.5%	587	313	87.5%
SLOVAKIA	660	1,165	-43.3%	660	1,165	-43.3%
SLOVENIA	655	514	27.4%	655	514	27.4%
SPAIN	8,861	8,792	0.8%	8,861	8,792	0.8%
SWEDEN	3,232	2,348	37.6%	3,232	2,348	37.6%
UNITED KINGDOM	19,833	13,347	48.6%	19,833	13,347	48.6%
EUROPEAN UNION¹	148,297	123,580	20.0%	148,297	123,580	20.0%
EUROPEAN UNION (EU15)	139,991	116,802	19.9%	139,991	116,802	19.9%
EU (New Members)	8,306	6,778	22.5%	8,306	6,778	22.5%
ICELAND	22	26	-15.4%	22	26	-15.4%
NORWAY	3,057	1,485	105.9%	3,057	1,485	105.9%
SWITZERLAND	2,452	2,031	20.7%	2,452	2,031	20.7%
EFTA	5,531	3,542	56.2%	5,531	3,542	56.2%
TOTAL EUROPE (EU+EFTA)	153,828	127,122	21.0%	153,828	127,122	21.0%
EU15+EFTA	145,522	120,344	20.9%	145,522	120,344	20.9%

(¹) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

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(³) estimates

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