



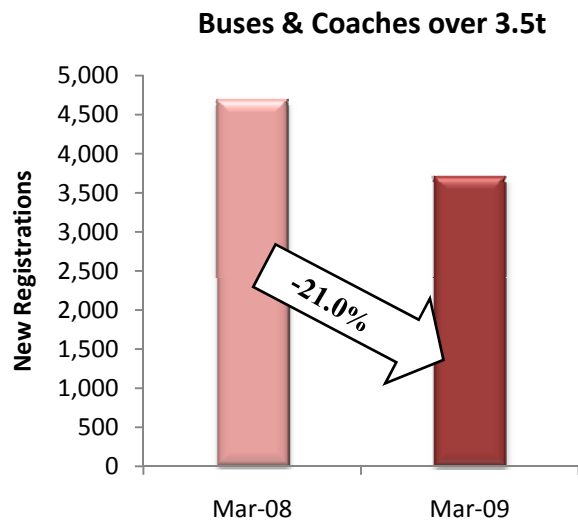
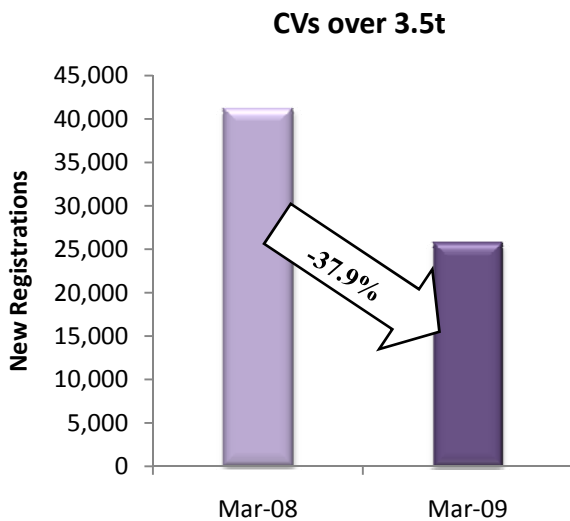
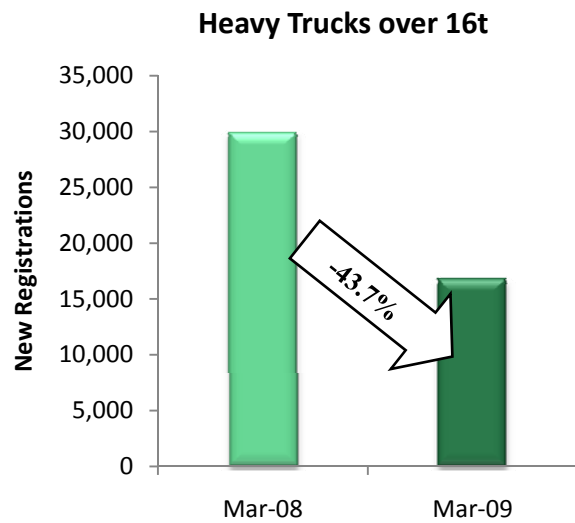
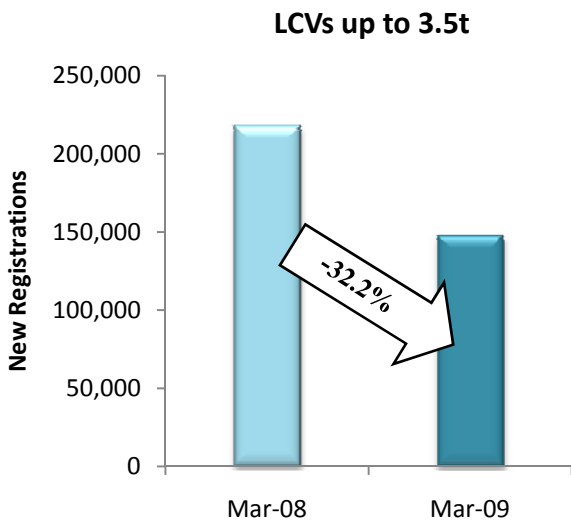
PRESS EMBARGO FOR ALL DATA:
April 24, 2009, 8.00 A.M. (7.00 A.M. GMT)

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

March 2009

EU + EFTA Countries



Next Press Release: Wednesday, May 27, 2009

COMMERCIAL VEHICLES: Registrations decline by 35.6% in first quarter 2009

Over the first quarter of 2009, the European* market registered 451,137 new commercial vehicles, or 35.6% less than over the same period a year ago. In March, registrations were down 32.9%, with a minus of 31.1% in Western Europe and 48.7% in the new EU Member States. There were on average three more working days in March this year.

New Light Commercial Vehicles up to 3.5t - "vans"

In March, new van registrations fell by 32.2% in Europe*, totaling 147,252 units. Western Europe recorded 136,005 new vans, or 31.1% less than in March last year. All markets were hit by the downturn, except Finland where the 13.9% increase is explained by a taxation change. In absolute figures, France registered the most vehicles (34,097) despite a 20% contraction of the market. The UK followed with 29,881 units (-42.9%). Italy (-25.6%) and Germany (-17.0%) registered 17,507 and 15,902 new vans, respectively, while the Spanish market (-42.5%) recorded 10,280 new units. In the new EU Member States, all markets were down. The Polish contracted by 23.3% and the Czech by 46.3%.

Over the first quarter, the drop in new van registrations was 35.3% in Europe*, 35.1% in Western Europe and 37.4% in the new EU Member States. The downturn hit all markets. Looking at the major ones, France dropped by 21.8%, Germany by 25.4%, Italy by 33.5%, the UK by 45.8% and Spain by 50.9%. The largest markets in the new EU Member States remained Poland (-15.5%) and the Czech Republic (-39.4%).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

In March, new heavy truck registrations were down 43.7% to 16,792 units in Europe*. In Western Europe, registrations dropped by 38.5% reflecting a downturn across the board, varying from -16.4% in Germany to -30.3% in France, -46.4% in the UK, -47.6% in Italy, -58.7% in the Netherlands and -73.0% in Spain. In the new EU Member States, results dropped by 70.5%. Poland remained the largest market, although down 69.1%.

Three months into the year, the effect of the economic crisis added up to a minus of 41.5%, with a 75.5% decrease in Spain, 69.4% in Poland, 45.4% in the UK, 38.2% in Italy, 31.9% in the Netherlands, 29.5% in France, 29.3% in Germany and 21% in Belgium.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

The **March** results in this segment show a 33.1% decrease in Western Europe and a 65.5% downturn in the new EU Member States, leading to an overall 37.9% drop. Looking at the major markets, the biggest fall was recorded by Spain (-68.3%), followed by Italy (-41.6%), the UK (-37.0%), France (-26.6%) and Germany (-13.4%). **Over the first quarter**, registrations of new trucks fell by 38.2% in Europe*. Germany performed best among the largest markets (-26.3%) and registered the most vehicles (18,262 units). France ranked second (-26.8%), followed by Italy (-34.4%), the UK (-36.6%) and Spain (-71.4%). In the new EU Member States, the Polish market contracted by 64.2% and the Czech by 47.5%.

New Buses & Coaches over 3.5t

New bus and coach registrations fell by 21.0% **in March** across Europe*. Among the major markets, France (+31.6%) and Germany (+0.4%) posted growth. The UK, Italy and Spain saw their markets contract by 12.5%, 27.8% and 28.6% respectively. **Three months into the year**, Europe* recorded a 19.5% decrease, with only France posting growth (+1.0%) among the main markets. Results in Germany were down by 6.2%, in the UK by 12.3%, in Italy by 20.1% and in Spain by 24.0%.

* EU27+EFTA, data for Cyprus and Malta are unavailable



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), April 24, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

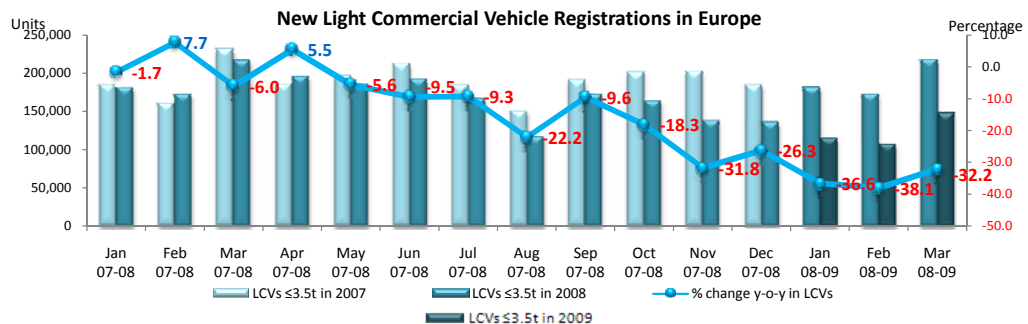
24/04/09

	March '09	March '08	% Change	Jan-Mar '09	Jan-Mar '08	% Change
AUSTRIA	2,452	3,019	-18.8%	5,996	8,415	-28.7%
BELGIUM	5,269	6,503	-19.0%	15,647	18,994	-17.6%
DENMARK	1,391	2,892	-51.9%	3,898	9,155	-57.4%
FINLAND	1,541	1,353	13.9%	3,652	4,681	-22.0%
FRANCE	34,097	42,632	-20.0%	93,822	120,050	-21.8%
GERMANY	15,902	19,149	-17.0%	39,466	52,931	-25.4%
GREECE	1,058	1,769	-40.2%	3,767	6,128	-38.5%
IRELAND	1,049	3,980	-73.6%	3,527	17,445	-79.8%
ITALY	17,507	23,531	-25.6%	43,151	64,874	-33.5%
LUXEMBOURG	262	351	-25.4%	730	1,045	-30.1%
NETHERLANDS	5,304	8,131	-34.8%	19,538	28,307	-31.0%
PORTUGAL	3,225	5,208	-38.1%	8,316	13,993	-40.6%
SPAIN	10,280	17,880	-42.5%	26,104	53,115	-50.9%
SWEDEN	2,759	3,408	-19.0%	6,412	9,652	-33.6%
UNITED KINGDOM	29,881	52,333	-42.9%	48,807	90,105	-45.8%
EU15	131,977	192,139	-31.3%	322,833	498,890	-35.3%
ICELAND	13	178	-92.7%	73	570	-87.2%
NORWAY	2,096	3,030	-30.8%	5,501	8,658	-36.5%
SWITZERLAND	1,919	2,086	-8.0%	5,378	6,357	-15.4%
EFTA	4,028	5,294	-23.9%	10,952	15,585	-29.7%
WESTERN EUROPE	136,005	197,433	-31.1%	333,785	514,475	-35.1%
BULGARIA	246	958	-74.3%	798	2,367	-66.3%
CZECH REPUBLIC	2,629	4,898	-46.3%	9,209	15,208	-39.4%
ESTONIA	97	252	-61.5%	300	886	-66.1%
HUNGARY	1,234	2,054	-39.9%	3,756	5,371	-30.1%
LATVIA	65	195	-66.7%	173	623	-72.2%
LITHUANIA	91	318	-71.4%	303	1,004	-69.8%
POLAND	4,221	5,502	-23.3%	11,737	13,898	-15.5%
ROMANIA	1,083	2,712	-60.1%	4,115	8,350	-50.7%
SLOVAKIA	1,210	2,017	-40.0%	3,488	6,158	-43.4%
SLOVENIA	371	711	-47.8%	1,195	2,136	-44.1%
EU (New Members)	11,247	19,617	-42.7%	35,074	56,001	-37.4%
EUROPEAN UNION*	143,224	211,756	-32.4%	357,907	554,891	-35.5%
TOTAL EUROPE (EU+EFTA)	147,252	217,050	-32.2%	368,859	570,476	-35.3%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call: Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55



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Next Press Release on Commercial Vehicles to be issued on May 27, 2009



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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), April 24, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

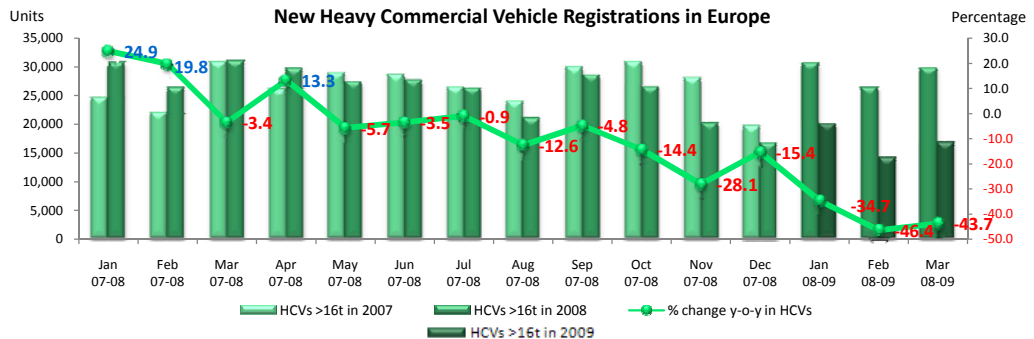
24/04/09

	March '09	March '08	% Change	Jan-Mar '09	Jan-Mar '08	% Change
AUSTRIA	500	897	-44.3%	1,378	2,208	-37.6%
BELGIUM	705	878	-19.7%	2,411	3,050	-21.0%
DENMARK	389	506	-23.1%	1,199	1,479	-18.9%
FINLAND	247	268	-7.8%	806	869	-7.2%
FRANCE	3,038	4,360	-30.3%	9,644	13,683	-29.5%
GERMANY	4,360	5,217	-16.4%	11,878	16,791	-29.3%
GREECE	80	117	-31.6%	277	398	-30.4%
IRELAND	49	312	-84.3%	308	1,244	-75.2%
ITALY	1,128	2,153	-47.6%	4,368	7,068	-38.2%
LUXEMBOURG	84	131	-35.9%	273	460	-40.7%
NETHERLANDS	1,234	2,985	-58.7%	4,323	6,345	-31.9%
PORTUGAL	179	463	-61.3%	705	1,330	-47.0%
SPAIN	683	2,531	-73.0%	2,073	8,455	-75.5%
SWEDEN	529	509	3.9%	1,399	1,403	-0.3%
UNITED KINGDOM	1,689	3,151	-46.4%	4,009	7,345	-45.4%
EUROPEAN UNION	14,894	24,478	-39.2%	45,051	72,128	-37.5%
ICELAND	3	18	-83.3%	14	65	-78.5%
NORWAY	303	333	-9.0%	1,039	1,301	-20.1%
SWITZERLAND	161	142	13.4%	490	415	18.1%
EFTA	467	493	-5.3%	1,543	1,781	-13.4%
WEST. EUROPE	15,361	24,971	-38.5%	46,594	73,909	-37.0%
BULGARIA	40	221	-81.9%	144	593	-75.7%
CZECH REPUBLIC	303	621	-51.2%	842	1,834	-54.1%
ESTONIA	26	148	-82.4%	61	421	-85.5%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	42	165	-74.5%	103	613	-83.2%
LITHUANIA	24	376	-93.6%	71	1,136	-93.8%
POLAND	612	1,979	-69.1%	1,535	5,012	-69.4%
ROMANIA	133	759	-82.5%	498	786	-36.6%
SLOVAKIA	95	361	-73.7%	251	1,050	-76.1%
SLOVENIA	156	223	-30.0%	270	775	-65.2%
EU (New Members)	1,431	4,853	-70.5%	3,775	12,220	-69.1%
EUROPEAN UNION*	16,325	29,331	-44.3%	48,826	84,348	-42.1%
TOTAL EUROPE (EU+EFTA)	16,792	29,824	-43.7%	50,369	86,129	-41.5%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), April 24, 2009**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

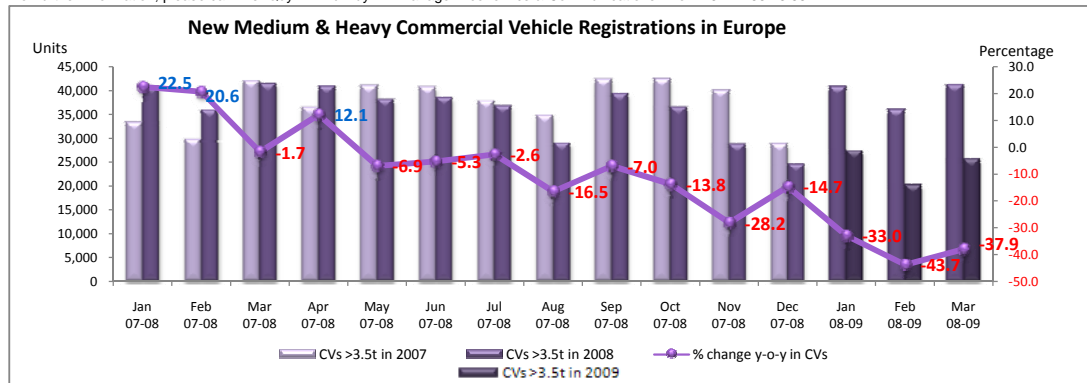
24/04/09

	March '09	March '08	% Change	Jan-Mar '09	Jan-Mar '08	% Change
AUSTRIA	542	951	-43.0%	1,504	2,379	-36.8%
BELGIUM	910	1,084	-16.1%	3,115	3,739	-16.7%
DENMARK	459	600	-23.5%	1,381	1,741	-20.7%
FINLAND	358	428	-16.4%	1,147	1,399	-18.0%
FRANCE	3,762	5,123	-26.6%	11,732	16,023	-26.8%
GERMANY	6,895	7,966	-13.4%	18,262	24,789	-26.3%
GREECE	198	206	-3.9%	554	654	-15.3%
IRELAND	86	408	-78.9%	464	1,763	-73.7%
ITALY	1,688	2,892	-41.6%	6,107	9,305	-34.4%
LUXEMBOURG	139	144	-3.5%	330	492	-32.9%
NETHERLANDS	1,424	3,230	-55.9%	4,956	7,093	-30.1%
PORTUGAL	265	552	-52.0%	935	1,612	-42.0%
SPAIN	1,025	3,237	-68.3%	3,022	10,582	-71.4%
SWEDEN	595	588	1.2%	1,593	1,614	-1.3%
UNITED KINGDOM	4,211	6,687	-37.0%	9,407	14,846	-36.6%
EUROPEAN UNION	22,557	34,096	-33.8%	64,509	98,031	-34.2%
ICELAND	7	29	-75.9%	24	116	-79.3%
NORWAY	425	511	-16.8%	1,324	1,745	-24.1%
SWITZERLAND	455	391	16.4%	1,335	1,232	8.4%
EFTA	887	931	-4.7%	2,683	3,093	-13.3%
WEST. EUROPE	23,444	35,027	-33.1%	67,192	101,124	-33.6%
BULGARIA	91	367	-75.2%	274	981	-72.1%
CZECH REPUBLIC	496	910	-45.5%	1,334	2,543	-47.5%
ESTONIA	28	162	-82.7%	70	460	-84.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	46	174	-73.6%	116	660	-82.4%
LITHUANIA	28	395	-92.9%	108	1,217	-91.1%
POLAND	919	2,546	-63.9%	2,325	6,493	-64.2%
ROMANIA	180	875	-79.4%	682	2,128	-68.0%
SLOVAKIA	125	465	-73.1%	369	1,352	-72.7%
SLOVENIA	210	267	-21.3%	367	884	-58.5%
EU (New Members)	2,123	6,161	-65.5%	5,645	16,718	-66.2%
EUROPEAN UNION*	24,680	40,257	-38.7%	70,154	114,749	-38.9%
TOTAL EUROPE (EU+EFTA)	25,567	41,188	-37.9%	72,837	117,842	-38.2%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

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PROVISIONAL

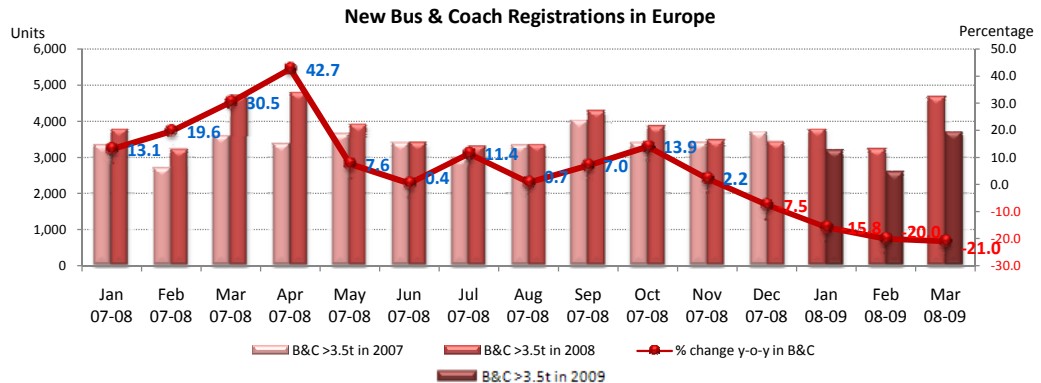
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

24/04/09

	March '09	March '08	% Change	Jan-Mar '09	Jan-Mar '08	% Change
AUSTRIA	74	65	13.8%	148	235	-37.0%
BELGIUM	108	155	-30.3%	238	423	-43.7%
DENMARK	12	27	-55.6%	56	66	-15.2%
FINLAND	32	45	-28.9%	111	137	-19.0%
FRANCE	642	488	31.6%	1,685	1,668	1.0%
GERMANY	502	500	0.4%	1,266	1,349	-6.2%
GREECE	86	62	38.7%	238	285	-16.5%
IRELAND	12	38	-68.4%	127	172	-26.2%
ITALY	307	425	-27.8%	982	1,229	-20.1%
LUXEMBOURG	24	19	26.3%	124	99	25.3%
NETHERLANDS	102	84	21.4%	170	131	29.8%
PORTUGAL	47	79	-40.5%	224	279	-19.7%
SPAIN	282	395	-28.6%	754	992	-24.0%
SWEDEN	39	54	-27.8%	180	165	9.1%
UNITED KINGDOM	967	1,105	-12.5%	2,019	2,302	-12.3%
EUROPEAN UNION	3,236	3,541	-8.6%	8,322	9,532	-12.7%
ICELAND	0	4	-100.0%	0	6	-100.0%
NORWAY	54	105	-48.6%	169	270	-37.4%
SWITZERLAND	49	59	-16.9%	116	153	-24.2%
EFTA	103	168	-38.7%	285	429	-33.6%
WEST. EUROPE	3,339	3,709	-10.0%	8,607	9,961	-13.6%
BULGARIA	4	15	-73.3%	16	86	-81.4%
CZECH REPUBLIC	165	103	60.2%	222	209	6.2%
ESTONIA	2	14	-85.7%	19	33	-42.4%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	4	7	-42.9%	25	51	-51.0%
LITHUANIA	4	3	33.3%	15	10	50.0%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	129	788	-83.6%	421	1,213	-65.3%
SLOVAKIA	37	31	19.4%	83	123	-32.5%
SLOVENIA	17	15	13.3%	33	45	-26.7%
EU (New Members)	362	976	-62.9%	834	1,770	-52.9%
EUROPEAN UNION*	3,598	4,517	-20.3%	9,156	11,302	-19.0%
TOTAL EUROPE (EU+EFTA)	3,701	4,685	-21.0%	9,441	11,731	-19.5%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.)

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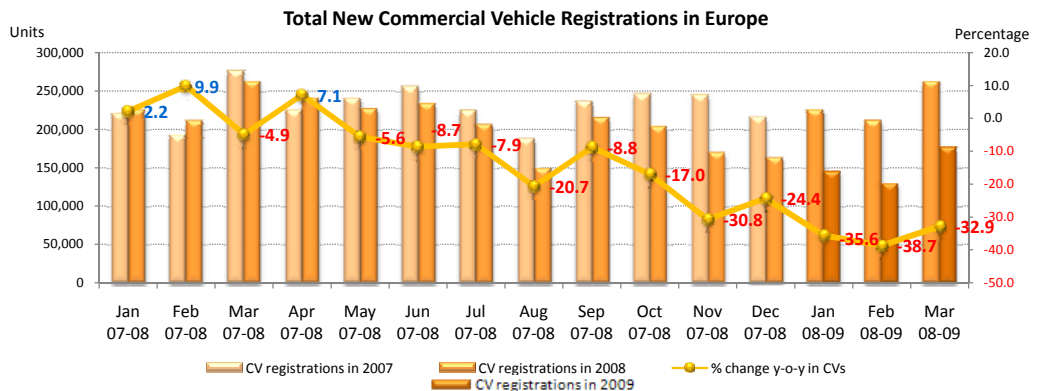
EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET TOTAL NEW COMMERCIAL VEHICLES

24/04/09

	March '09	March '08	% Change	Jan-Mar '09	Jan-Mar '08	% Change
AUSTRIA	3,068	4,035	-24.0%	7,648	11,029	-30.7%
BELGIUM	6,287	7,742	-18.8%	19,000	23,156	-17.9%
DENMARK	1,862	3,519	-47.1%	5,335	10,962	-51.3%
FINLAND	1,931	1,826	5.8%	4,910	6,217	-21.0%
FRANCE	38,501	48,243	-20.2%	107,239	137,741	-22.1%
GERMANY	23,299	27,615	-15.6%	58,994	79,069	-25.4%
GREECE	1,342	2,037	-34.1%	4,559	7,067	-35.5%
IRELAND	1,147	4,426	-74.1%	4,118	19,380	-78.8%
ITALY	19,502	26,848	-27.4%	50,240	75,408	-33.4%
LUXEMBOURG	425	514	-17.3%	1,184	1,636	-27.6%
NETHERLANDS	6,830	11,445	-40.3%	24,664	35,531	-30.6%
PORTUGAL	3,537	5,839	-39.4%	9,475	15,884	-40.3%
SPAIN	11,587	21,512	-46.1%	29,880	64,689	-53.8%
SWEDEN	3,393	4,050	-16.2%	8,185	11,431	-28.4%
UNITED KINGDOM	35,059	60,125	-41.7%	60,233	107,253	-43.8%
EUROPEAN UNION	157,770	229,776	-31.3%	395,664	606,453	-34.8%
ICELAND	20	211	-90.5%	97	692	-86.0%
NORWAY	2,575	3,646	-29.4%	6,994	10,673	-34.5%
SWITZERLAND	2,423	2,536	-4.5%	6,829	7,742	-11.8%
EFTA	5,018	6,393	-21.5%	13,920	19,107	-27.1%
WEST. EUROPE	162,788	236,169	-31.1%	409,584	625,560	-34.5%
BULGARIA	341	1,340	-74.6%	1,088	3,434	-68.3%
CZECH REPUBLIC	3,290	5,911	-44.3%	10,765	17,960	-40.1%
ESTONIA	127	428	-70.3%	389	1,379	-71.8%
HUNGARY	1,234	2,054	-39.9%	3,756	5,371	-30.1%
LATVIA	115	376	-69.4%	314	1,334	-76.5%
LITHUANIA	123	716	-82.8%	426	2,231	-80.9%
POLAND	5,140	8,048	-36.1%	14,062	20,391	-31.0%
ROMANIA	1,392	4,375	-68.2%	5,218	11,691	-55.4%
SLOVAKIA	1,372	2,513	-45.4%	3,940	7,633	-48.4%
SLOVENIA	598	993	-39.8%	1,595	3,065	-48.0%
EU (New Members)	13,732	26,754	-48.7%	41,553	74,489	-44.2%
EUROPEAN UNION*	171,502	256,530	-33.1%	437,217	680,942	-35.8%
TOTAL EUROPE (EU+EFTA)	176,520	262,923	-32.9%	451,137	700,049	-35.6%

(* EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.)

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This information is available on the ACEA website:
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