



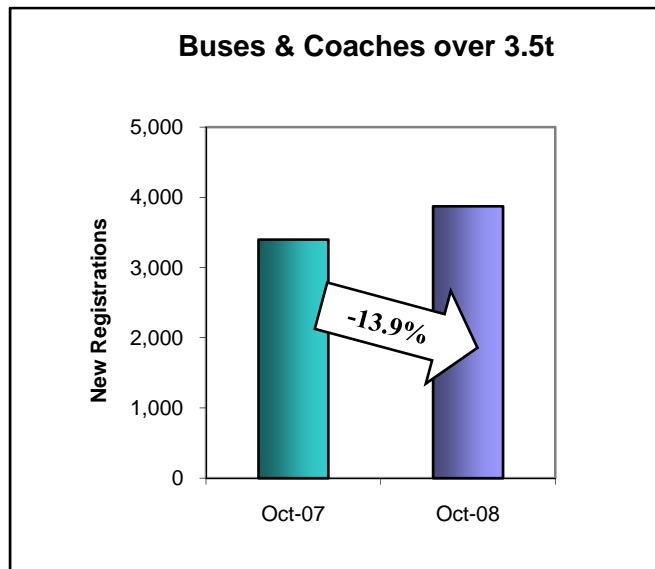
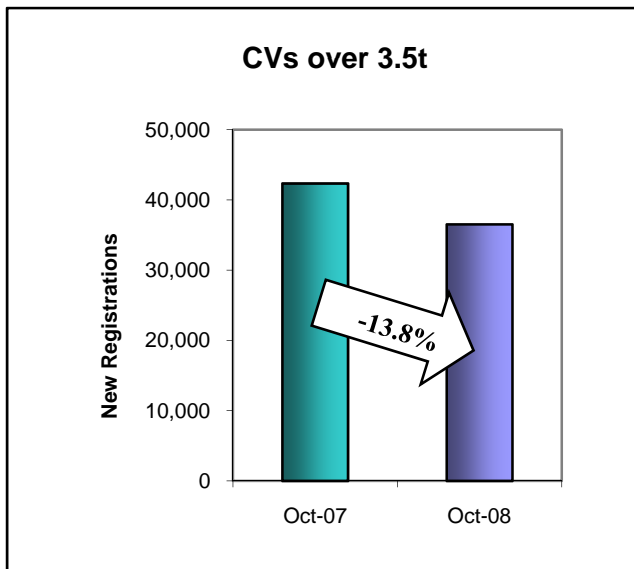
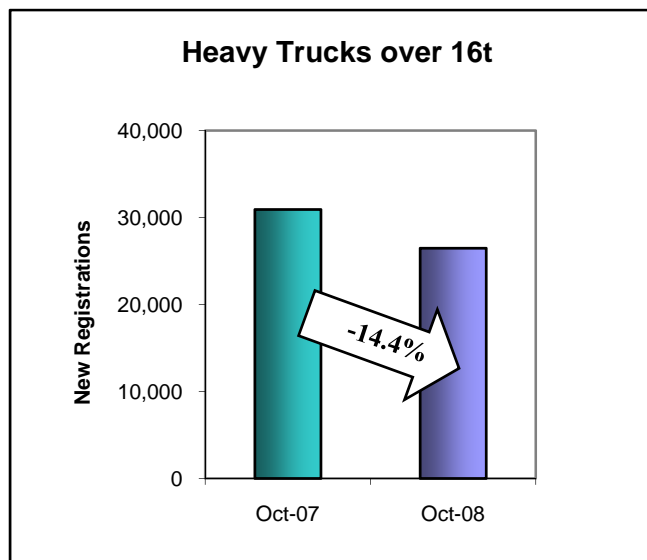
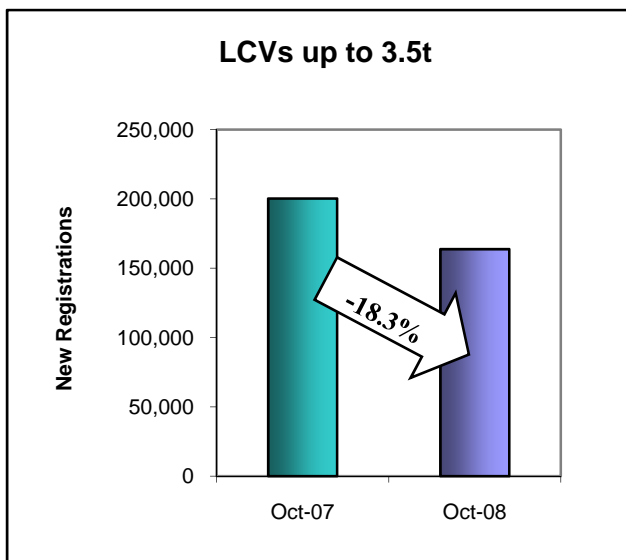
**PRESS EMBARGO FOR ALL DATA:
November 25, 2008, 8.00 A.M. (7.00 A.M. GMT)**

Press Release

NEW COMMERCIAL VEHICLE REGISTRATIONS

October 2008

EU + EFTA Countries



Next Press Release: Thursday, December 18, 2008

COMMERCIAL VEHICLES: Registrations down 17% in October

In October 2008 new registrations of commercial vehicles in Europe* totaled 204,118 units, a decline of 17.0% compared to the same month last year. Both Western Europe (-17.5%) and the new EU Member States (-13.3%) contributed to the downturn. The European market has contracted for sixth consecutive months, resulting in a 5.3% decline over the ten first months of 2008. The cumulative 5.9% growth in the new EU Member States could not compensate the 6.6% drop in Western Europe. No calendar effect occurred in October as the number of working days was about the same compared to 2007** across the whole region.

New Light Commercial Vehicles up to 3.5t - "vans"

In October, the segment of light commercial vehicles was the most affected by the downturn, falling by 18.3% compared to October last year. In Western Europe, 144,156 new vehicles were registered, 19.3% down on last year's result. While the French market, the biggest for this segment, remained fairly stable (-0.9%) and the German moderately decreased (-6.7%), the Italian (-20.2%), the British (-35.5%) and the Spanish (-52.0%) markets recorded a more marked decline. In the new EU Member States, demand for new vehicles dropped by 10.0%. Poland (-9.0%) and the Czech Republic (-18.6%) remained the largest markets of the region, followed by Romania (-8.9%), Slovakia (+6.6%) and Hungary (+10.2%).

From January to October, the market contracted by 6.6% in Europe*, resulting from an 8.5% drop in Western Europe and a 13.3% cumulative growth in the new EU Member States. Among the major markets in Western Europe, France and Germany improved their results compared to last year by 2.8% and 4.4% respectively. Italy (-4.0%), the United Kingdom (-10.6%) and Spain (-34.9%) saw demand for new light commercial vehicles decrease. In the new EU Member States, the major markets posted growths ranging from 4.3% (Hungary) to 54.4% (Romania).

New Heavy Commercial Vehicles over 16t (excluding Buses & Coaches) – "heavy trucks"

Over the month of October, registrations of new heavy commercial vehicles decreased in Europe* (-14.4%), with a decline both in Western Europe (-12.3%) and in the new EU Member States (-26.3%). With the exception of France (+3.2%) and the Netherlands (+9.9%), all major markets in this segment contracted: Spain by 52.5%, Italy by 21.1%, the UK by 8.7%, Germany by 8.5% and Poland by 43.2%.

The **cumulative figures ten months into the year** show a 1.5% growth as the Western Europe results (+4.0%) counterbalanced the 10.9% downturn in the new EU Member States. Apart from Spain (-26.3%) and Poland (-4.4%), most of the important markets posted growth. The UK improved its cumulative results by 27.0%, the Netherlands by 22.9%, France by 12.7%, Germany by 3.6% and Italy by 0.2%.

New Commercial Vehicles over 3.5t (excluding Buses & Coaches) – "trucks"

In October, registrations in this segment dropped by 13.8% in Europe*. In Western Europe, the number of new registrations declined by 10.5%, with a decrease in Spain (-50.0%), Italy (-20.2%), the UK (-9.4%) and Germany (-3.2%). France and the Netherlands increased registrations by 5.6% and 18.0% respectively. In the new EU Member States, the Polish market was down 36.1%.

Ten months into the year, new registrations slipped by 0.6% in Europe* as they were up 2.6% in Western Europe and contracted by 16.3% in the new EU Member States. Only Spain faced an important downturn (-25.2%) while the Italian market slightly shrank and the Dutch (+24.6%), the British (+18.2%), the French (+13.2%) and the German (+2.0%) posted growths. Poland improved its performance by 1.0% compared to last year.

New Buses & Coaches over 3.5t

Demand for new buses and coaches in Europe* increased by 13.9% **in October** and 8.5% **ten months into the year**. With the exception of Greece (-7.7%), Spain (-9.3%), the UK (-11.0%) and the Netherlands (-17.3%), all markets posted growth from January to October.

* EU27+EFTA, data for Cyprus and Malta are unavailable

** One extra working day for Austria, Portugal and Spain; one day less for Greece, the Czech Republic, Estonia and Hungary
ACEA press releases on commercial vehicles have been covering Bulgaria and Romania since January 2008



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85
B-1040 Bruxelles
Tel (32 2) 732 55 50
Fax (32 2) 738 73 10
(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW LIGHT COMMERCIAL VEHICLES up to 3.5t**

25/11/08

	October '08	October '07	% Change	Jan-Oct '08	Jan-Oct '07	% Change
AUSTRIA	2,901	2,871	1.0%	28,520	27,521	3.6%
BELGIUM	5,703	5,489	3.9%	57,149	57,174	0.0%
DENMARK	2,612	3,888	-32.8%	29,725	47,522	-37.5%
FINLAND	1,181	1,540	-23.3%	13,667	14,954	-8.6%
FRANCE	40,976	41,328	-0.9%	393,697	382,797	2.8%
GERMANY	19,710	21,134	-6.7%	188,333	180,352	4.4%
GREECE	1,949	2,253	-13.5%	19,665	20,033	-1.8%
IRELAND	943	1,781	-47.1%	29,335	42,883	-31.6%
ITALY	19,192	24,049	-20.2%	194,859	202,927	-4.0%
LUXEMBOURG	346	327	5.8%	3,467	3,000	15.6%
NETHERLANDS	6,892	7,361	-6.4%	77,699	72,140	7.7%
PORTUGAL	4,525	4,977	-9.1%	45,145	56,931	-20.7%
SPAIN	10,965	22,831	-52.0%	148,727	228,470	-34.9%
SWEDEN	3,259	4,090	-20.3%	33,411	35,460	-5.8%
UNITED KINGDOM	18,265	28,301	-35.5%	259,111	289,994	-10.6%
EU15	139,419	172,220	-19.0%	1,522,510	1,662,158	-8.4%
ICELAND	34	239	-85.8%	1,209	2,379	-49.2%
NORWAY	2,594	3,884	-33.2%	29,896	35,975	-16.9%
SWITZERLAND	2,109	2,195	-3.9%	22,681	21,850	3.8%
EFTA	4,737	6,318	-25.0%	53,786	60,204	-10.7%
WESTERN EUROPE	144,156	178,538	-19.3%	1,576,296	1,722,362	-8.5%
BULGARIA	794	787	0.9%	7,636	6,842	11.6%
CZECH REPUBLIC	5,006	6,149	-18.6%	50,978	47,893	6.4%
ESTONIA	202	408	-50.5%	2,512	3,898	-35.6%
HUNGARY	2,105	1,911	10.2%	17,847	17,112	4.3%
LATVIA	144	219	-34.2%	1,718	2,747	-37.5%
LITHUANIA	134	383	-65.0%	2,564	3,187	-19.5%
POLAND	5,078	5,578	-9.0%	47,620	42,167	12.9%
ROMANIA	2,823	3,100	-8.9%	29,213	18,926	54.4%
SLOVAKIA	2,637	2,474	6.6%	22,197	18,298	21.3%
SLOVENIA	647	743	-12.9%	7,386	6,335	16.6%
EU (New Members)	19,570	21,752	-10.0%	189,671	167,405	13.3%
EUROPEAN UNION*	158,989	193,972	-18.0%	1,712,181	1,829,563	-6.4%
TOTAL EUROPE (EU+EFTA)	163,726	200,290	-18.3%	1,765,967	1,889,767	-6.6%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) including Buses & Coaches

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>

Next Press Release on Commercial Vehicles to be issued on December 18, 2008



ACEA

Association des
Constructeurs

Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW HEAVY COMMERCIAL VEHICLES of 16t and over**

25/11/08

	October '08	October '07	% Change	Jan-Oct '08	Jan-Oct '07	% Change
AUSTRIA	709	648	9.4%	7,004	6,660	5.2%
BELGIUM	810	889	-8.9%	8,766	8,432	4.0%
DENMARK	526	472	11.4%	4,850	5,361	-9.5%
FINLAND	334	258	29.5%	2,820	2,403	17.4%
FRANCE	4,574	4,432	3.2%	41,612	36,916	12.7%
GERMANY	5,095	5,567	-8.5%	60,494	58,417	3.6%
GREECE	171	120	42.5%	1,424	1,238	15.0%
IRELAND	111	157	-29.3%	2,557	3,399	-24.8%
ITALY	2,303	2,919	-21.1%	22,341	22,298	0.2%
LUXEMBOURG	116	101	14.9%	1,375	1,254	9.6%
NETHERLANDS	1,605	1,460	9.9%	14,635	11,905	22.9%
PORTUGAL	383	355	7.9%	3,921	3,430	14.3%
SPAIN	1,971	4,148	-52.5%	22,483	30,503	-26.3%
SWEDEN	479	561	-14.6%	4,932	4,866	1.4%
UNITED KINGDOM	3,158	3,460	-8.7%	29,828	23,483	27.0%
EUROPEAN UNION	22,345	25,547	-12.5%	229,042	220,565	3.8%
ICELAND	5	25	-80.0%	189	256	-26.2%
NORWAY	380	415	-8.4%	4,073	3,906	4.3%
SWITZERLAND	351	326	7.7%	3,333	2,823	18.1%
EFTA	736	766	-3.9%	7,595	6,985	8.7%
WEST. EUROPE	23,081	26,313	-12.3%	236,637	227,550	4.0%
BULGARIA	217	307	-29.3%	2,197	1,843	19.2%
CZECH REPUBLIC	671	869	-22.8%	6,558	6,888	-4.8%
ESTONIA	79	174	-54.6%	1,037	1,361	-23.8%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	185	383	-51.7%	1,544	2,508	-38.4%
LITHUANIA	236	485	-51.3%	2,947	4,157	-29.1%
POLAND	1,017	1,791	-43.2%	15,605	16,324	-4.4%
ROMANIA	516	7	7271.4%	5,347	6,938	-22.9%
SLOVAKIA	334	408	-18.1%	3,313	3,528	-6.1%
SLOVENIA	143	188	-23.9%	2,017	2,005	0.6%
EU (New Members)	3,398	4,612	-26.3%	40,565	45,552	-10.9%
EUROPEAN UNION*	25,743	30,159	-14.6%	269,607	266,117	1.3%
TOTAL EUROPE (EU+EFTA)	26,479	30,925	-14.4%	277,202	273,102	1.5%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY COMMERCIAL VEHICLES over 3.5t**

25/11/08

	October '08	October '07	% Change	Jan-Oct '08	Jan-Oct '07	% Change
AUSTRIA	784	735	6.7%	7,732	7,416	4.3%
BELGIUM	1,031	1,112	-7.3%	10,960	10,936	0.2%
DENMARK	618	561	10.2%	5,792	6,034	-4.0%
FINLAND	491	479	2.5%	4,441	4,225	5.1%
FRANCE	5,465	5,175	5.6%	49,730	43,932	13.2%
GERMANY	8,717	9,007	-3.2%	92,831	90,973	2.0%
GREECE	271	194	39.7%	2,428	2,030	19.6%
IRELAND	138	327	-57.8%	3,427	5,615	-39.0%
ITALY	3,194	4,001	-20.2%	30,016	30,399	-1.3%
LUXEMBOURG	122	114	7.0%	1,535	1,406	9.2%
NETHERLANDS	1,812	1,536	18.0%	16,483	13,232	24.6%
PORTUGAL	452	458	-1.3%	4,778	4,492	6.4%
SPAIN	2,461	4,925	-50.0%	28,751	38,425	-25.2%
SWEDEN	567	654	-13.3%	5,801	5,677	2.2%
UNITED KINGDOM	4,800	5,297	-9.4%	48,917	41,392	18.2%
EUROPEAN UNION	30,923	34,575	-10.6%	313,622	306,184	2.4%
ICELAND	7	57	-87.7%	282	435	-35.2%
NORWAY	527	576	-8.5%	5,734	5,324	7.7%
SWITZERLAND	441	443	-0.5%	4,373	3,734	17.1%
EFTA	975	1,076	-9.4%	10,389	9,493	9.4%
WEST. EUROPE	31,898	35,651	-10.5%	324,011	315,677	2.6%
BULGARIA	355	385	-7.8%	3,452	2,350	46.9%
CZECH REPUBLIC	931	1,174	-20.7%	9,213	9,538	-3.4%
ESTONIA	87	188	-53.7%	1,175	1,595	-26.3%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	191	408	-53.2%	1,737	2,771	-37.3%
LITHUANIA	278	498	-44.2%	3,337	4,426	-24.6%
POLAND	1,545	2,416	-36.1%	20,796	20,595	1.0%
ROMANIA	619	910	-32.0%	7,578	16,269	-53.4%
SLOVAKIA	431	503	-14.3%	4,268	4,551	-6.2%
SLOVENIA	184	214	-14.0%	2,367	2,327	1.7%
EU (New Members)	4,621	6,696	-31.0%	53,923	64,422	-16.3%
EUROPEAN UNION*	35,544	41,271	-13.9%	367,545	370,606	-0.8%
TOTAL EUROPE (EU+EFTA)	36,519	42,347	-13.8%	377,934	380,099	-0.6%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

(**) Excluding Buses and Coaches

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>



ACEA

Association des
Constructeurs
Européens
d'Automobiles

Av. des Nerviens 85

B-1040 Bruxelles

Tel (32 2) 732 55 50

Fax (32 2) 738 73 10

(32 2) 738 73 11

Press Release

**PRESS EMBARGO FOR ALL DATA :
8.00 A.M.(7.00 A.M. GMT), November 25, 2008**

PROVISIONAL

EU* + EFTA COUNTRIES REGISTRATION FIGURES BY MARKET NEW MEDIUM & HEAVY BUSES & COACHES over 3.5t

25/11/08

	October '08	October '07	% Change	Jan-Oct '08	Jan-Oct '07	% Change
AUSTRIA	39	52	-25.0%	849	506	67.8%
BELGIUM	58	95	-38.9%	1,096	922	18.9%
DENMARK	84	92	-8.7%	545	423	28.8%
FINLAND	33	32	3.1%	504	447	12.8%
FRANCE	505	536	-5.8%	5,729	5,297	8.2%
GERMANY	530	314	68.8%	4,677	4,173	12.1%
GREECE	43	59	-27.1%	515	558	-7.7%
IRELAND	14	10	40.0%	312	241	29.5%
ITALY	319	362	-11.9%	3,689	3,664	0.7%
LUXEMBOURG	13	14	-7.1%	206	168	22.6%
NETHERLANDS	157	182	-13.7%	634	767	-17.3%
PORTUGAL	74	44	68.2%	671	616	8.9%
SPAIN	310	324	-4.3%	3,107	3,425	-9.3%
SWEDEN	102	71	43.7%	968	798	21.3%
UNITED KINGDOM	813	872	-6.8%	9,177	10,311	-11.0%
EUROPEAN UNION	3,094	3,059	1.1%	32,679	32,316	1.1%
ICELAND	0	7	-100.0%	37	41	-9.8%
NORWAY	72	79	-8.9%	1,110	718	54.6%
SWITZERLAND	48	35	37.1%	677	368	84.0%
EFTA	120	121	-0.8%	1,824	1,127	61.8%
WEST. EUROPE	3,214	3,180	1.1%	34,503	33,443	3.2%
BULGARIA	14	14	0.0%	241	142	69.7%
CZECH REPUBLIC	112	90	24.4%	912	677	34.7%
ESTONIA	7	8	-12.5%	64	149	-57.0%
HUNGARY	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
LATVIA	21	18	16.7%	174	164	6.1%
LITHUANIA	4	5	-20.0%	72	154	-53.2%
POLAND	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
ROMANIA	437	62	604.8%	3,578	1,964	82.2%
SLOVAKIA	48	16	200.0%	461	205	124.9%
SLOVENIA	16	6	166.7%	171	123	39.0%
EU (New Members)	659	219	200.9%	5,673	3,578	58.6%
EUROPEAN UNION*	3,753	3,278	14.5%	38,352	35,894	6.8%
TOTAL EUROPE (EU+EFTA)	3,873	3,399	13.9%	40,176	37,021	8.5%

(*) EU27 including Bulgaria and Romania; data for Malta and Cyprus currently not available.

For further information, please call:

Ms. Quynh-Nhu Huynh - Manager Economics & Communications - Tel. + 32 2 738 73 55

This information is available on the ACEA website:

<http://www.acea.be>